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Tender

## **Valuation Services - Rural and Forestry Portfolio**

Crown Estate Scotland

F02: Contract notice

Notice identifier: 2022/S 000-026348

Procurement identifier (OCID): ocds-h6vhtk-0369f7

Published 21 September 2022, 11:58am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Crown Estate Scotland

Quartermile Two, 2nd Floor, 2 Lister Square

Edinburgh

EH3 9GL

#### **Contact**

Maurice McTeague

#### **Email**

[maurice.mcteague@crownestatescotland.com](mailto:maurice.mcteague@crownestatescotland.com)

#### **Telephone**

+44 1314607657

#### **Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<http://crownstatescotland.com/>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA29444](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA29444)

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.publiccontractsscotland.gov.uk/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://www.publiccontractsscotland.gov.uk/>

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

<https://www.publiccontractsscotland.gov.uk/>

**I.4) Type of the contracting authority**

Other type

Public Corporation

**I.5) Main activity**

Other activity

Property

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Valuation Services - Rural and Forestry Portfolio

Reference number

CES-ITT-2022-09-21

#### **II.1.2) Main CPV code**

- 71355000 - Surveying services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

As part of the preparation of our annual report, Crown Estate Scotland commissions independent valuations of its assets on an annual basis. All such valuations are conducted by independent, registered valuers in strict accordance with the Royal Institute of Chartered Surveyors "Valuation – Global Standards" RICS Red Book) requirements. This procurement relates to the valuation of rural and forestry portfolios

#### **II.1.5) Estimated total value**

Value excluding VAT: £220,000

#### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.2) Description**

#### **II.2.3) Place of performance**

NUTS codes

- UKM - Scotland

Main site or place of performance

Various estates throughout Scotland

#### **II.2.4) Description of the procurement**

Crown Estate Scotland is seeking to appoint a RICS qualified valuer to undertake the annual Independent Valuation of the Crown Estate Scotland Rural and Forestry Portfolios. The initial appointment will be for the FY2022/23 valuation, with the option to extend by three more years, one year at a time.

#### **II.2.5) Award criteria**

Quality criterion - Name: Relevant specific experience of key staff to this portfolio /  
Weighting: 20

Quality criterion - Name: Record of successful delivery specific to this portfolio /  
Weighting: 20

Quality criterion - Name: Approach to core services and added value including Community Benefits where appropriate / Weighting: 10

Price - Weighting: 50

#### **II.2.6) Estimated value**

Value excluding VAT: £220,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

12

This contract is subject to renewal

Yes

Description of renewals

The initial appointment will be for the FY2022/23 valuation, with the option to extend by

three more years, one year at a time.

**II.2.10) Information about variants**

Variants will be accepted: No

**II.2.11) Information about options**

Options: Yes

Description of options

The initial appointment will be for the FY2022/23 valuation, with the option to extend by three more years, one year at a time.

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

Valuers to be suitably qualified and registered to carry out independent valuations in accordance with RICS Valuation – Global Standards ('Red Book Global Standards') which took effect on 31 January 2022, RICS Valuation – Global Standards – UK national supplement, RICS Professional Statement on Conflicts of interest and RICS Professional Statement on property measurement in addition to applicable RICS Guidance Notes specific to the relevant portfolio.

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2) Conditions related to the contract**

#### **III.2.2) Contract performance conditions**

Refer to ITT

#### **III.2.3) Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

24 October 2022

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 6 (from the date stated for receipt of tender)

#### **IV.2.7) Conditions for opening of tenders**

Date

24 October 2022

Local time

12:00pm

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: Yes

Estimated timing for further notices to be published: Either 1, 2, 3 or 4 years depending on exercise of extension options

### **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### **VI.3) Additional information**

NOTE: To register your interest in this notice and obtain any additional information please visit the Public Contracts Scotland Web Site at

[https://www.publiccontractsscotland.gov.uk/Search/Search\\_Switch.aspx?ID=707396](https://www.publiccontractsscotland.gov.uk/Search/Search_Switch.aspx?ID=707396).

The buyer has indicated that it will accept electronic responses to this notice via the Postbox facility. A user guide is available at

[https://www.publiccontractsscotland.gov.uk/sitehelp/help\\_guides.aspx](https://www.publiccontractsscotland.gov.uk/sitehelp/help_guides.aspx).

Suppliers are advised to allow adequate time for uploading documents and to dispatch the electronic response well in advance of the closing time to avoid any last minute problems.

Community benefits are included in this requirement. For more information see:

<https://www.gov.scot/policies/public-sector-procurement/community-benefits-in-procurement/>

A summary of the expected community benefits has been provided as follows:

Refer to ITT and to Related Policies Document in tender pack for information about Fair Work First and Community Benefits

(SC Ref:707396)

Download the ESPD document here:

[https://www.publiccontractsscotland.gov.uk/ESPD/ESPD\\_Download.aspx?id=707396](https://www.publiccontractsscotland.gov.uk/ESPD/ESPD_Download.aspx?id=707396)

## **VI.4) Procedures for review**

### **VI.4.1) Review body**

Edinburgh Sheriff Court

Sheriff Court House, 27 Chambers Street

Edinburgh

EH1 1LB

Telephone

+44 1312252525

Country

United Kingdom

Internet address

<https://www.scotcourts.gov.uk/the-courts/court-locations/edinburgh-sheriff-court-and-justice-of-the-peace-court>