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Contract

## **PfH Provision of Technical Support Services**

Procurement for Housing Ltd (t/a PfH Scotland)

F03: Contract award notice

Notice identifier: 2023/S 000-026315

Procurement identifier (OCID): ocds-h6vhtk-03fa68

Published 6 September 2023, 11:48am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Procurement for Housing Ltd (t/a PfH Scotland)

Lomond Court

Stirling

FK9 4TU

#### **Contact**

Thomas Smith

#### **Email**

[tsmith@pfh.co.uk](mailto:tsmith@pfh.co.uk)

#### **Telephone**

+44 7901107005

#### **Country**

United Kingdom

**NUTS code**

UKM - Scotland

**Internet address(es)**

Main address

<http://www.pfhscotland.co.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA18142](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA18142)

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

General public services

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

PfH Provision of Technical Support Services

Reference number

TS/07-22/TSAS-S

#### **II.1.2) Main CPV code**

- 71356300 - Technical support services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Established in 2004, Procurement for Housing (PfH) is a national procurement consortium dedicated to the social housing sector and supported by the National Housing Federation (NHF), Chartered Institute of Housing (CIH) and HouseMark. Collectively our Members manage more than 75% of UK' social housing stock, with PfH helping them to achieve efficiency savings using a wide range of services including framework agreements, spend analyses, strategy reviews, consolidated billing and comprehensive reporting. PfH is a contracting authority under Regulation 2 of the Public Contracts Regulations 2015 ("PCR 2015") and a central purchasing body under regulation 37 PCR 2015. Please refer to [www.pfh.co.uk](http://www.pfh.co.uk) for additional information.

This award notice is in relation to the provision of a variety of professional support services which are required in order to support the Assets function of Clients throughout Scotland.

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £90,000,000

### **II.2) Description**

### **II.2.1) Title**

Asset Management Consultancy

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 71250000 - Architectural, engineering and surveying services
- 79311000 - Survey services
- 71251000 - Architectural and building-surveying services
- 71315300 - Building surveying services
- 71315400 - Building-inspection services
- 75251110 - Fire-prevention services

### **II.2.3) Place of performance**

NUTS codes

- UKM - Scotland

### **II.2.4) Description of the procurement**

This lot includes, but is not limited to:

- Stock Condition Surveys
- House Condition Surveys
- Fire Risk Assessments
- Active Asset Management (stock rationalisation)
- Options Appraisals
- Strategic Asset Management & Business Planning Advice
- Data Validation
- Database Support

- Housing Quality Standards Surveys (Decent Homes, WHQS, SHQS)
- HHSRS Surveys
- Building Surveying
- DDA Audits
- Microgeneration Surveys
- Dilapidation Surveys
- Estate/Environmental Surveys
- Energy Performance Certificates

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Surveying & Project Management

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 71541000 - Construction project management services

- 72224000 - Project management consultancy services
- 79421000 - Project-management services other than for construction work
- 71244000 - Calculation of costs, monitoring of costs
- 71324000 - Quantity surveying services
- 71322100 - Quantity surveying services for civil engineering works

### **II.2.3) Place of performance**

NUTS codes

- UKM - Scotland

### **II.2.4) Description of the procurement**

This lot includes, but is not limited to:

- Quantity Surveyor & Cost Control
- Partnering and Best Value Procurement Advisers
- Guidance on Selection of Construction Documentation and

Contract Forms

- Pre-Work Estimate and Budget Advice
- Tender Document and Preparation
- Stock valuation
- Commercial Valuation
- Insurance reinstatement costs
- Building Surveyor
- Employers Agent
- Contract Manager/Administrator
- Programme Manager

- Project Manager
- Clerk of Works & Quality Manager
- Partnering Adviser
- Resident Liaison Officer

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Engineering Consultancy

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 45351000 - Mechanical engineering installation works
- 45315100 - Electrical engineering installation works
- 71335000 - Engineering studies
- 71313410 - Risk or hazard assessment for construction
- 71315000 - Building services
- 71315200 - Building consultancy services

- 71315210 - Building services consultancy services
- 71321000 - Engineering design services for mechanical and electrical installations for buildings
- 71333000 - Mechanical engineering services
- 71334000 - Mechanical and electrical engineering services
- 71314100 - Electrical services
- 71318100 - Artificial and natural lighting engineering services for buildings
- 71314200 - Energy-management services
- 71314300 - Energy-efficiency consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UKM - Scotland

### **II.2.4) Description of the procurement**

This lot includes, but is not limited to:

Building Services Design

- Detail design, specification & contract preparation
- Feasibility studies
- Condition surveys, pre-acquisition surveys
- Life cycle analysis
- Tender appraisal & negotiation
- Contract administration
- Site supervision
- Commission witnessing
- Facilities Maintenance & Asset Management

Mechanical Engineering

- Boiler & Power plants
- Heating
- Ventilation
- Air Conditioning
- Domestic Water Services
- Building Management & control
- Commissioning & witnessing

#### Electrical Engineering

- Power Generation & Distribution
- High voltage systems
- Medium & low voltage systems
- Small power installations
- Standby generation
- UPS installations
- Lightning protection
- Security & access control
- Public address & staff location
- Voice & data
- Radio & television
- CCTV Systems
- Commissioning & witnessing
- PAT Testing

## Lighting

- Interior lighting design
- Exterior lighting design
- Lighting equipment design input
- Environmental planning services including lighting impact studies, planning application analysis & light pollution control
- Lighting control systems

## Lifts

- Maintenance management
- Surveys & reports on existing installations
- Traffic studies
- Management Strategies
- Plant performance
- Design and specification
- Tender analysis and negotiations
- Site installation inspections
- Commissioning & Witnessing
- Health & Safety Assessments

## Renewables

- Solar Thermal
- Solar Electric (Photovoltaics)

- Wind
- Ground Source Heat pumps
- Biomass
- CHP & Micro CHP

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Construction Design Management

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 71317200 - Health and safety services
- 71243000 - Draft plans (systems and integration)
- 71320000 - Engineering design services
- 79415200 - Design consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UKM - Scotland

#### **II.2.4) Description of the procurement**

This lot includes, but is not limited to:

Principal Designer:

- Plan, manage, monitor the pre-construction phase
- Co-ordinate matters relating to H&S during pre-construction

& construction

- Assist the Client to provide pre-construction

information.

- Liaise with the Principal Contractor.
- Prepare the Health and Safety File and review and or update as appropriate

CDM Consultant

- Ensure the cooperation and coordination of Health and Safety related requirements.

- Manage the delivery team relating to Health and Safety

including technical advice and site inspections

- Liaise with the Principal Designer, other Designers

and the Principal Contractor

- Provide design, specification and construction audits

- Provide pre and post construction phase advice to

contractors

- Provide training in CDM matters to contractors

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### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

General Technical Consultancy

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 71310000 - Consultative engineering and construction services
- 71318000 - Advisory and consultative engineering services
- 71220000 - Architectural design services
- 71221000 - Architectural services for buildings
- 71000000 - Architectural, construction, engineering and inspection services
- 71320000 - Engineering design services
- 80500000 - Training services
- 90711100 - Risk or hazard assessment other than for construction

- 71313410 - Risk or hazard assessment for construction
- 71356000 - Technical services
- 71621000 - Technical analysis or consultancy services
- 71630000 - Technical inspection and testing services
- 72220000 - Systems and technical consultancy services
- 80531200 - Technical training services
- 80550000 - Safety training services
- 72221000 - Business analysis consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UKM - Scotland

### **II.2.4) Description of the procurement**

This lot includes, but is not limited to:

- Repairs Service Health check
- Risk Registers
- Process Mapping
- Insourcing
- Outsourcing
- Gas Auditing
- Electrical Auditing
- Commercial Growth
- Organisational Change/Business Diversification
- Partnerships/Mergers
- Business Planning/stress testing

- Strategic Housing Policy
- ICT support/advice
- Employers Agent Services
- Party Wall Act Formalities and Advice
- Client Representation/Critical Friend
- Training Programs
- Workshop Facilitation
- Risk Management
- Key Performance Indicator Measurement, Reporting & Benchmarking
- Architectural & Design Services

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Net Zero Consultancy

Lot No

6

### **II.2.2) Additional CPV code(s)**

- 71314200 - Energy-management services
- 71314000 - Energy and related services
- 71314300 - Energy-efficiency consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UKM - Scotland

### **II.2.4) Description of the procurement**

This lot includes, but is not limited to:

- Stock Assessment on behalf of the participating authority
- Development of road maps toward net zero carbon consultancy
- Development of corporate sustainability/ESG strategies
- Grant/funding management
- Client awareness and staff development workshops
- Advice on refurbishment options and building fabric

solutions

- Post installation monitoring
- Strategic options appraisals
- Assistance with advancement toward ISO 50001 Energy

Management Systems certification

- Retrofit Coordinator (PAS 2035) roles
- Retrofit Assessor

- Retrofit Designers
- Design and project management of energy efficient systems
- Advice on current energy legislation and compliance with law
- Advice on the operation and maintenance of installed measures
- Change management
- Baseline assessments
- Undertaking of energy audits
- Advice on relevant health and safety measures
- Other Net Zero related consultancy services

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2022/S 022-191317](#)

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## **Section V. Award of contract**

### **Lot No**

1

### **Title**

Asset Management Consultancy

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

27 January 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

Ridge and Partners

Partnership House, Moorside Road

Winchester

SO23 7RX

Telephone

+44 1962834396

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

Brown & Wallace LLP

22 James Morrison Street, Glasgow

Glasgow

G1 5PE

Telephone

+44 1415528881

Country

United Kingdom

NUTS code

- UKM - Scotland

The contractor is an SME

Yes

### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £15,000,000

Total value of the contract/lot: £15,000,000

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## **Section V. Award of contract**

### **Lot No**

2

### **Title**

Surveying & Project Management

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

27 January 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 4

Number of tenders received from SMEs: 3

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

Ridge and Partners

Partnership House, Moorside Road

Winchester

SO23 7RX

Telephone

+44 1962834396

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Armour Construction Consultants

111 Bell Street

Glasgow

G4 0TQ

Telephone

+44 1413324311

Fax

+44 1413325311

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Brown & Wallace LLP trading as Brown & Wallace

22 James Morrison Street

Glasgow

G1 5PE

Telephone

+44 1415528881

Fax

+44 1415528882

Country

United Kingdom

NUTS code

- UKM82 - Glasgow City

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £15,000,000

Total value of the contract/lot: £15,000,000

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## **Section V. Award of contract**

### **Lot No**

3

### **Title**

Engineering Consultancy

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

27 January 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 3

Number of tenders received from SMEs: 2

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

Ridge and Partners

Partnership House, Moorside Road

Winchester

SO23 7RX

Telephone

+44 1962834396

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Hulley and Kirkwood

The Stack, Papermill Wynd,, McDonald Road

EDINBURGH

EH7 4QL

Telephone

+44 1315584888

Country

United Kingdom

NUTS code

- UKM - Scotland

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Max Fordham LLP

Exchange Place 3, 3 Semple Street

Edinburgh

EH3 8BL

Telephone

+44 1314766001

Country

United Kingdom

NUTS code

- UKM75 - Edinburgh, City of

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £15,000,000

Total value of the contract/lot: £15,000,000

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## **Section V. Award of contract**

### **Lot No**

4

### **Title**

Construction Design Management

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

27 January 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

Brown & Wallace LLP

22 James Morrison Street, Glasgow

Glasgow

G1 5PE

Telephone

+44 1415528881

Country

United Kingdom

NUTS code

- UKM - Scotland

The contractor is an SME

Yes

### **V.2.3) Name and address of the contractor**

Ridge and Partners

Partnership House, Moorside Road

Winchester

SO23 7RX

Telephone

+44 1962834396

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £15,000,000

Total value of the contract/lot: £15,000,000

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## **Section V. Award of contract**

### **Lot No**

5

### **Title**

General Technical Consultancy

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

27 January 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

ECD Architects

The Centrum Building, 38 Queen Street

Glasgow

G1 3DX

Telephone

+44 2079397500

Country

United Kingdom

NUTS code

- UKM82 - Glasgow City

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Ridge and Partners

Partnership House, Moorside Road

Winchester

SO23 7RX

Telephone

+44 1962834396

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £15,000,000

Total value of the contract/lot: £15,000,000

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## **Section V. Award of contract**

### **Lot No**

6

### **Title**

Net Zero Consultancy

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

27 January 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 7

Number of tenders received from SMEs: 6

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

ECD Architects

The Centrum Building, 38 Queen Street

Glasgow

G1 3DX

Telephone

+44 2079397500

Country

United Kingdom

NUTS code

- UKM82 - Glasgow City

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Ridge and Partners

Partnership House, Moorside Road

Winchester

SO23 7RX

Telephone

+44 1962834396

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Changeworks

36 Newhaven Road

Edinburgh

EH6 5PY

Telephone

+44 1315387945

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Hulley and Kirkwood

The Stack, Papermill Wynd,, McDonald Road

EDINBURGH

EH7 4QL

Telephone

+44 1315584888

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

Yes

### **V.2.3) Name and address of the contractor**

GEP Environmental Ltd

64a Queen Street

Edinburgh

EH2 4NA

Telephone

+44 1313467771

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £15,000,000

Total value of the contract/lot: £15,000,000

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## **Section VI. Complementary information**

### **VI.3) Additional information**

This Framework may be used by any contracting authority listed in or referred to in the FTS / PCS Notice. This includes: All current members of PfH at the time of the FTS / PCS notice for this procurement; Any registered provider of social housing (or Welsh registered social landlord ,or Scottish registered social registered social landlord) that becomes a member of PfH during the period of the Framework Agreement; Any public authority (as defined in the Freedom of Information Act 2000 for public authorities in England, Wales, Northern Ireland and UK-wide public authorities based in Scotland, or as defined in the Freedom of Information (Scotland) Act 2002 for Scottish public authorities) that becomes

a member of PfH at any time during the period of the Framework Agreement; Any local authority (as defined in the Local Government Act 1972 for public authorities in England and Wales or as defined in the Local Government (Scotland) Act 1973 for Scottish local authorities or as defined in the Local Government Act (Northern Ireland) 1972 for local authorities in Northern Ireland) that becomes a member of PfH at any time during the period of the Framework Agreement; Any housing Arm's Length Management Organisation (ALMO) that becomes a member of PfH during the period of the Framework Agreement; Any wholly owned subsidiaries of any of the above Organisations And any other contracting authority listed on the following page of the PfH website

<http://procurementforhousing.co.uk/permmissible-users/> at the time of the FTS / PCS notice for this procurement.

(SC Ref:743892)

## **VI.4) Procedures for review**

### **VI.4.1) Review body**

Court of Session

Parliament House, Parliament Square,

Edinburgh

EH1 1RQ

Telephone

+44 1312252595

Country

United Kingdom

Internet address

<https://www.scotcourts.gov.uk/the-courts/court-locations/court-of-session>