This is a published notice on the Find a Tender service: <a href="https://www.find-tender.service.gov.uk/Notice/026315-2023">https://www.find-tender.service.gov.uk/Notice/026315-2023</a>

Contract

# PfH Provision of Technical Support Services

Procurement for Housing Ltd (t/a PfH Scotland)

F03: Contract award notice

Notice identifier: 2023/S 000-026315

Procurement identifier (OCID): ocds-h6vhtk-03fa68

Published 6 September 2023, 11:48am

# **Section I: Contracting authority**

## I.1) Name and addresses

Procurement for Housing Ltd (t/a PfH Scotland)

**Lomond Court** 

Stirling

FK9 4TU

#### Contact

**Thomas Smith** 

#### **Email**

tsmith@pfh.co.uk

### **Telephone**

+44 7901107005

## **Country**

**United Kingdom** 

**NUTS** code

UKM - Scotland

Internet address(es)

Main address

http://www.pfhscotland.co.uk

Buyer's address

https://www.publiccontractsscotland.gov.uk/search/Search\_AuthProfile.aspx?ID=AA18142

# I.2) Information about joint procurement

The contract is awarded by a central purchasing body

# I.4) Type of the contracting authority

Body governed by public law

## I.5) Main activity

General public services

# **Section II: Object**

## II.1) Scope of the procurement

#### II.1.1) Title

PfH Provision of Technical Support Services

Reference number

TS/07-22/TSAS-S

## II.1.2) Main CPV code

• 71356300 - Technical support services

## II.1.3) Type of contract

Services

#### II.1.4) Short description

Established in 2004, Procurement for Housing (PfH) is a national procurement consortium dedicated to the social housing sector and supported by the National Housing Federation (NHF), Chartered Institute of Housing (CIH) and HouseMark. Collectively our Members manage more than 75% of UK' social housing stock, with PfH helping them to achieve efficiency savings using a wide range of services including framework agreements, spend analyses, strategy reviews, consolidated billing and comprehensive reporting. PfH is a contracting authority under Regulation 2 of the Public Contracts Regulations 2015 ("PCR 2015") and a central purchasing body under regulation 37 PCR 2015. Please refer to <a href="https://www.pfh.co.uk">www.pfh.co.uk</a> for additional information.

This award notice is in relation to the provision of a variety of professional support services which are required in order to support the Assets function of Clients throughout Scotland.

### II.1.6) Information about lots

This contract is divided into lots: Yes

#### II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £90,000,000

## II.2) Description

## II.2.1) Title

## **Asset Management Consultancy**

Lot No

1

## II.2.2) Additional CPV code(s)

- 71250000 Architectural, engineering and surveying services
- 79311000 Survey services
- 71251000 Architectural and building-surveying services
- 71315300 Building surveying services
- 71315400 Building-inspection services
- 75251110 Fire-prevention services

### II.2.3) Place of performance

**NUTS** codes

· UKM - Scotland

## II.2.4) Description of the procurement

This lot includes, but is not limited to:

- Stock Condition Surveys
- House Condition Surveys
- Fire Risk Assessments
- Active Asset Management (stock rationalisation)
- Options Appraisals
- Strategic Asset Management & Business Planning Advice
- Data Validation
- Database Support

- Housing Quality Standards Surveys (Decent Homes, WHQS, SHQS)
- HHSRS Surveys
- Building Surveying
- DDA Audits
- Microgeneration Surveys
- Dilapidation Surveys
- Estate/Environmental Surveys
- Energy Performance Certificates

### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Surveying & Project Management

Lot No

2

## II.2.2) Additional CPV code(s)

• 71541000 - Construction project management services

- 72224000 Project management consultancy services
- 79421000 Project-management services other than for construction work
- 71244000 Calculation of costs, monitoring of costs
- 71324000 Quantity surveying services
- 71322100 Quantity surveying services for civil engineering works

### II.2.3) Place of performance

**NUTS** codes

· UKM - Scotland

## II.2.4) Description of the procurement

This lot includes, but is not limited to:

- Quantity Surveyor & Cost Control
- Partnering and Best Value Procurement Advisers
- Guidance on Selection of Construction Documentation and

#### **Contract Forms**

- Pre-Work Estimate and Budget Advice
- Tender Document and Preparation
- Stock valuation
- Commercial Valuation
- Insurance reinstatement costs
- Building Surveyor
- Employers Agent
- Contract Manager/Administrator
- Programme Manager

- Project Manager
- Clerk of Works & Quality Manager
- Partnering Adviser
- Resident Liaison Officer

### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

**Engineering Consultancy** 

Lot No

3

## II.2.2) Additional CPV code(s)

- 45351000 Mechanical engineering installation works
- 45315100 Electrical engineering installation works
- 71335000 Engineering studies
- 71313410 Risk or hazard assessment for construction
- 71315000 Building services
- 71315200 Building consultancy services

- 71315210 Building services consultancy services
- 71321000 Engineering design services for mechanical and electrical installations for buildings
- 71333000 Mechanical engineering services
- 71334000 Mechanical and electrical engineering services
- 71314100 Electrical services
- 71318100 Artificial and natural lighting engineering services for buildings
- 71314200 Energy-management services
- 71314300 Energy-efficiency consultancy services

## II.2.3) Place of performance

**NUTS** codes

UKM - Scotland

### II.2.4) Description of the procurement

This lot includes, but is not limited to:

**Building Services Design** 

- Detail design, specification & contract preparation
- Feasibility studies
- Condition surveys, pre-acquisition surveys
- Life cycle analysis
- Tender appraisal & negotiation
- Contract administration
- Site supervision
- Commission witnessing
- Facilities Maintenance & Asset Management

Mechanical Engineering

- Boiler & Power plants
- Heating
- Ventilation
- Air Conditioning
- Domestic Water Services
- Building Management & control
- Commissioning & witnessing

## **Electrical Engineering**

- Power Generation & Distribution
- High voltage systems
- Medium & low voltage systems
- Small power installations
- Standby generation
- UPS installations
- Lightning protection
- Security & access control
- Public address & staff location
- Voice & data
- Radio & television
- CCTV Systems
- Commissioning & witnessing
- PAT Testing

## Lighting

- Interior lighting design
- Exterior lighting design
- Lighting equipment design input
- Environmental planning services including lighting impact studies, planning application analysis & light pollution control
- Lighting control systems

#### Lifts

- Maintenance management
- Surveys & reports on existing installations
- Traffic studies
- Management Strategies
- Plant performance
- Design and specification
- Tender analysis and negotiations
- Site installation inspections
- Commissioning & Witnessing
- Health & Safety Assessments

#### Renewables

- Solar Thermal
- Solar Electric (Photovoltaics)

- Wind
- Ground Source Heat pumps
- Biomass
- CHP & Micro CHP

### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Construction Design Management

Lot No

4

## II.2.2) Additional CPV code(s)

- 71317200 Health and safety services
- 71243000 Draft plans (systems and integration)
- 71320000 Engineering design services
- 79415200 Design consultancy services

### II.2.3) Place of performance

**NUTS** codes

· UKM - Scotland

### II.2.4) Description of the procurement

This lot includes, but is not limited to:

Principal Designer:

- Plan, manage, monitor the pre-construction phase
- Co-ordinate matters relating to H&S during pre-construction

& construction

information.

- Assist the Client to provide pre-construction

- Liaise with the Principal Contractor.
- Prepare the Health and Safety File and review and or update as appropriate

**CDM Consultant** 

- Ensure the cooperation and coordination of Health and Safety related requirements.
- Manage the delivery team relating to Health and Safety including technical advice and site inspections
- Liaise with the Principal Designer, other Designers and the Principal Contractor
- Provide design, specification and construction audits
- Provide pre and post construction phase advice to contractors

- Provide training in CDM matters to contractors

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### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

General Technical Consultancy

Lot No

5

## II.2.2) Additional CPV code(s)

- 71310000 Consultative engineering and construction services
- 71318000 Advisory and consultative engineering services
- 71220000 Architectural design services
- 71221000 Architectural services for buildings
- 71000000 Architectural, construction, engineering and inspection services
- 71320000 Engineering design services
- 80500000 Training services
- 90711100 Risk or hazard assessment other than for construction

- 71313410 Risk or hazard assessment for construction
- 71356000 Technical services
- 71621000 Technical analysis or consultancy services
- 71630000 Technical inspection and testing services
- 72220000 Systems and technical consultancy services
- 80531200 Technical training services
- 80550000 Safety training services
- 72221000 Business analysis consultancy services

## II.2.3) Place of performance

**NUTS** codes

· UKM - Scotland

### II.2.4) Description of the procurement

This lot includes, but is not limited to:

- Repairs Service Health check
- Risk Registers
- Process Mapping
- Insourcing
- Outsourcing
- Gas Auditing
- Electrical Auditing
- Commercial Growth
- Organisational Change/Business Diversification
- Partnerships/Mergers
- Business Planning/stress testing

- Strategic Housing Policy
- ICT support/advice
- Employers Agent Services
- Party Wall Act Formalities and Advice
- Client Representation/Critical Friend
- Training Programs
- Workshop Facilitation
- Risk Management
- Key Performance Indicator Measurement, Reporting &

Benchmarking

- Architectural & Design Services

### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

## II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Net Zero Consultancy

Lot No

## II.2.2) Additional CPV code(s)

- 71314200 Energy-management services
- 71314000 Energy and related services
- 71314300 Energy-efficiency consultancy services

## II.2.3) Place of performance

**NUTS** codes

· UKM - Scotland

## II.2.4) Description of the procurement

This lot includes, but is not limited to:

- Stock Assessment on behalf of the participating authority
- Development of road maps toward net zero carbon consultancy
- Development of corporate sustainability/ESG strategies
- Grant/funding management
- Client awareness and staff development workshops
- Advice on refurbishment options and building fabric

#### solutions

- Post installation monitoring
- Strategic options appraisals
- Assistance with advancement toward ISO 50001 Energy

Management Systems certification

- Retrofit Coordinator (PAS 2035) roles
- Retrofit Assessor

- Retrofit Designers
- Design and project management of energy efficient systems
- Advice on current energy legislation and compliance with law
- Advice on the operation and maintenance of installed

#### measures

- Change management
- Baseline assessments
- Undertaking of energy audits
- Advice on relevant health and safety measures
- Other Net Zero related consultancy services

### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## Section IV. Procedure

## **IV.1) Description**

## IV.1.1) Type of procedure

Open procedure

## IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

## IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

## IV.2) Administrative information

## IV.2.1) Previous publication concerning this procedure

Notice number: 2022/S 022-191317

## Section V. Award of contract

### Lot No

1

## **Title**

Asset Management Consultancy

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

27 January 2023

### V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: Yes

## V.2.3) Name and address of the contractor

Ridge and Partners

Partnership House, Moorside Road

Winchester

SO23 7RX

Telephone

# +44 1962834396 Country **United Kingdom NUTS** code • UK - United Kingdom The contractor is an SME No V.2.3) Name and address of the contractor Brown & Wallace LLP 22 James Morrison Street, Glasgow Glasgow G1 5PE Telephone +44 1415528881 Country **United Kingdom NUTS** code • UKM - Scotland The contractor is an SME Yes V.2.4) Information on value of contract/lot (excluding VAT) Initial estimated total value of the contract/lot: £15,000,000

Total value of the contract/lot: £15,000,000

## Section V. Award of contract

## Lot No

2

## **Title**

Surveying & Project Management

A contract/lot is awarded: Yes

## V.2) Award of contract

### V.2.1) Date of conclusion of the contract

27 January 2023

## V.2.2) Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 3

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: Yes

## V.2.3) Name and address of the contractor

Ridge and Partners

Partnership House, Moorside Road

Winchester

SO23 7RX

Telephone

# +44 1962834396 Country **United Kingdom NUTS** code • UK - United Kingdom The contractor is an SME No V.2.3) Name and address of the contractor **Armour Construction Consultants** 111 Bell Street Glasgow G4 0TQ Telephone +44 1413324311 Fax +44 1413325311 Country **United Kingdom NUTS** code • UK - United Kingdom The contractor is an SME Yes V.2.3) Name and address of the contractor

## Brown & Wallace LLP trading as Brown & Wallace

22 James Morrison Street

Glasgow

G1 5PE

Telephone

+44 1415528881

Fax

+44 1415528882

Country

**United Kingdom** 

**NUTS** code

• UKM82 - Glasgow City

The contractor is an SME

Yes

## V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £15,000,000

Total value of the contract/lot: £15,000,000

## Section V. Award of contract

## Lot No

3

## **Title**

**Engineering Consultancy** 

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

27 January 2023

### V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received from SMEs: 2

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: Yes

## V.2.3) Name and address of the contractor

Ridge and Partners

Partnership House, Moorside Road

Winchester

SO23 7RX

Telephone

# Country **United Kingdom NUTS** code • UK - United Kingdom The contractor is an SME No V.2.3) Name and address of the contractor Hulley and Kirkwood The Stack, Papermill Wynd,, McDonald Road **EDINBURGH** EH7 4QL Telephone +44 1315584888 Country **United Kingdom NUTS** code • UKM - Scotland The contractor is an SME Yes V.2.3) Name and address of the contractor Max Fordham LLP

Exchange Place 3, 3 Semple Street

+44 1962834396

Edinburgh

EH3 8BL

Telephone

+44 1314766001

Country

**United Kingdom** 

**NUTS** code

• UKM75 - Edinburgh, City of

The contractor is an SME

Yes

# V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £15,000,000

Total value of the contract/lot: £15,000,000

## Section V. Award of contract

### Lot No

4

## **Title**

Construction Design Management

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

27 January 2023

### V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: Yes

## V.2.3) Name and address of the contractor

Brown & Wallace LLP

22 James Morrison Street, Glasgow

Glasgow

G1 5PE

Telephone

| +44 1415528881   |
|--|
| Country  |
| United Kingdom   |
| NUTS code  |
| UKM - Scotland   |
| The contractor is an SME                                       |
| Yes  |
| V.2.3) Name and address of the contractor                      |
| Ridge and Partners   |
| Partnership House, Moorside Road                               |
| Winchester   |
| SO23 7RX   |
| Telephone  |
| +44 1962834396   |
| Country  |
| United Kingdom   |
| NUTS code  |
| UK - United Kingdom  |
| The contractor is an SME                                       |
| No   |
| V.2.4) Information on value of contract/lot (excluding VAT)    |
| Initial estimated total value of the contract/lot: £15,000,000 |

Total value of the contract/lot: £15,000,000

## Section V. Award of contract

#### Lot No

5

### **Title**

General Technical Consultancy

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

27 January 2023

## V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: Yes

## V.2.3) Name and address of the contractor

**ECD Architects** 

The Centrum Building, 38 Queen Street

Glasgow

G1 3DX

Telephone

# +44 2079397500 Country **United Kingdom NUTS** code • UKM82 - Glasgow City The contractor is an SME Yes V.2.3) Name and address of the contractor Ridge and Partners Partnership House, Moorside Road Winchester SO23 7RX Telephone +44 1962834396 Country **United Kingdom NUTS** code • UK - United Kingdom The contractor is an SME No V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £15,000,000

Initial estimated total value of the contract/lot: £15,000,000

## Section V. Award of contract

### Lot No

6

## **Title**

Net Zero Consultancy

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

27 January 2023

## V.2.2) Information about tenders

Number of tenders received: 7

Number of tenders received from SMEs: 6

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: Yes

## V.2.3) Name and address of the contractor

**ECD Architects** 

The Centrum Building, 38 Queen Street

Glasgow

G1 3DX

Telephone

# +44 2079397500 Country **United Kingdom NUTS** code • UKM82 - Glasgow City The contractor is an SME Yes V.2.3) Name and address of the contractor Ridge and Partners Partnership House, Moorside Road Winchester SO23 7RX Telephone +44 1962834396 Country **United Kingdom NUTS** code • UK - United Kingdom The contractor is an SME No V.2.3) Name and address of the contractor Changeworks 36 Newhaven Road

| Edinburgh                                 |
|---|
| EH6 5PY                                   |
| Telephone                                 |
| +44 1315387945                            |
| Country                                   |
| United Kingdom                            |
| NUTS code                                 |
| UK - United Kingdom                       |
| The contractor is an SME                  |
| Yes                                       |
| V.2.3) Name and address of the contractor |
| Hulley and Kirkwood                       |
| The Stack, Papermill Wynd,, McDonald Road |
| EDINBURGH                                 |
| EH7 4QL                                   |
| Telephone                                 |
|   |
| +44 1315584888                            |
| +44 1315584888<br>Country                 |
|   |
| Country                                   |
| Country United Kingdom                    |
| Country United Kingdom NUTS code          |

## V.2.3) Name and address of the contractor

**GEP Environmental Ltd** 

64a Queen Street

Edinburgh

EH2 4NA

Telephone

+44 1313467771

Country

United Kingdom

**NUTS** code

• UK - United Kingdom

The contractor is an SME

Nο

## V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £15,000,000

Total value of the contract/lot: £15,000,000

# **Section VI. Complementary information**

## VI.3) Additional information

This Framework may be used by any contracting authority listed in or referred to in the FTS / PCS Notice. This includes: All current members of PfH at the time of the FTS / PCS notice for this procurement; Any registered provider of social housing (or Welsh registered social landlord, or Scottish registered social registered social landlord) that becomes a member of PfH during the period of the Framework Agreement; Any public authority (as defined in the Freedom of Information Act 2000 for public authorities in England, Wales, Northern Ireland and UK-wide public authorities based in Scotland, or as defined in the Freedom of Information (Scotland) Act 2002 for Scottish public authorities) that becomes

a member of PfH at any time during the period of the Framework Agreement; Any local authority (as defined in the Local Government Act 1972 for public authorities in England and Wales or as defined in the Local Government (Scotland) Act 1973 for Scottish local authorities or as defined in the Local Government Act (Northern Ireland) 1972 for local authorities in Northern Ireland) that becomes a member of PfH at any time during the period of the Framework Agreement; Any housing Arm's Length Management Organisation (ALMO) that becomes a member of PfH during the period of the Framework Agreement; Any wholly owned subsidiaries of any of the above Organisations And any other contracting authority listed on the following page of the PfH website

http://procurementforhousing.co.uk/permissible-users/ at the time of the FTS / PCS notice for this procurement.

(SC Ref:743892)

## VI.4) Procedures for review

VI.4.1) Review body

Court of Session

Parliament House, Parliament Square,

Edinburgh

EH1 1RQ

Telephone

+44 1312252595

Country

United Kingdom

Internet address

https://www.scotcourts.gov.uk/the-courts/court-locations/court-of-session