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Tender

Direct and Indirect Tax Advice for Historic England Group

Historic England

F02: Contract notice

Notice identifier: 2022/S 000-026283

Procurement identifier (OCID): ocds-h6vhtk-0369c0

Published 20 September 2022, 4:54pm

Section I: Contracting authority

I.1) Name and addresses

Historic England

SN2 2EH

Swindon

Contact

Matthew Ulyatt

Email

Procurement-HE@HistoricEngland.org.uk

Country

United Kingdom

NUTS code

UK - United Kingdom

Internet address(es)

Main address

<https://historicengland.org.uk/>

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://in-tendhost.co.uk/historicengland.aspx/Home>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Recreation, culture and religion

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Direct and Indirect Tax Advice for Historic England Group

Reference number

P/REF 00000094

II.1.2) Main CPV code

- 79221000 - Tax consultancy services

II.1.3) Type of contract

Services

II.1.4) Short description

Historic England employs permanent staff to cover day-to-day indirect tax queries and statutory requirements (e.g. VAT Return completion and submission) as well as provision of indirect tax advice to the members of the group and external customers. Basic questions are referred to the Government Finance Function Tax Centre of Excellence, but there are some more complex queries and project pieces of work (for example, with regard to our Partial Exemption Special Method) on which we would seek further advice and guidance. We also may require assistance and advice regarding regular communications with HMRC.

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.2) Additional CPV code(s)

- 79221000 - Tax consultancy services
- 79211200 - Compilation of financial statements services
- 66171000 - Financial consultancy services
- 79412000 - Financial management consultancy services
- 66122000 - Corporate finance and venture capital services
- 79222000 - Tax-return preparation services

II.2.3) Place of performance

NUTS codes

- UKK - South West (England)

II.2.4) Description of the procurement

Historic England employs permanent staff to cover day-to-day indirect tax queries and statutory requirements (e.g. VAT Return completion and submission) as well as provision of indirect tax advice to the members of the group and external customers. Basic questions are referred to the Government Finance Function Tax Centre of Excellence, but there are some more complex queries and project pieces of work (for example, with regard to our Partial Exemption Special Method) on which we would seek further advice and guidance. We also may require assistance and advice regarding regular communications with HMRC.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

15 November 2022

End date

14 November 2025

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: Yes

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

24 October 2022

Local time

9:00am

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.7) Conditions for opening of tenders

Date

24 October 2022

Local time

9:00am

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.2) Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

VI.4) Procedures for review

VI.4.1) Review body

Historic England

Swindon

SN2 2EH

Email

Procurement-HE@HistoricEngland.org.uk

Country

United Kingdom

Internet address

<https://historicengland.org.uk/>