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#### Contract

# **Establishment of a Joint Venture Development Company**

Pendle Borough Council

F03: Contract award notice Notice identifier: 2022/S 000-025870 Procurement identifier (OCID): ocds-h6vhtk-02d3de Published 15 September 2022, 8:49am

## Section I: Contracting authority

## I.1) Name and addresses

Pendle Borough Council

The Town Hall, Market Street

Nelson

BB9 7LG

Contact

Mr Peter Walpole

Email

Peter.Walpole@star-procurement.gov.uk

#### Telephone

+44 1619121616

Country

United Kingdom

#### **Region code**

UKD4 - Lancashire

#### Internet address(es)

Main address

http://www.pendle.gov.uk/

Buyer's address

http://www.the-chest.org.uk/

## I.2) Information about joint procurement

The contract is awarded by a central purchasing body

## I.4) Type of the contracting authority

Regional or local authority

## I.5) Main activity

General public services

## Section II: Object

## II.1) Scope of the procurement

#### II.1.1) Title

Establishment of a Joint Venture Development Company

Reference number

DN560191

#### II.1.2) Main CPV code

• 45000000 - Construction work

Page 3 to 9

#### II.1.3) Type of contract

Works

#### II.1.4) Short description

The Borough Council of Pendle (The Council) is seeking to establish a long term partnership

through the creation of a Joint Venture Development Company (JV) with a private sector

organisation or consortium to contribute to the regeneration and economic growth of the

Borough of Pendle.

It is envisaged that the Council will, where it is applicable and at the agreement of both

partners, transfer sites to the JV for development at an independently assessed value.

The initial development opportunities will be in Nelson, in particular the delivery of projects

arising from Nelson Town Deal <u>www.nelsontowndeal.co.uk</u>. A Town Investment Plan was

submitted in February 2021 to the Ministry of Housing, Communities and Local Government

seeking £29.9m of investment with the intention that this would lever in a further £40m

from public and private sector sources. A Heads of Terms offer for £25m has now been

received and the Council and Town Deal Board are undertaking a process of reviewing the

projects in line with the reduced funding.

It is the intention of the Council to work in partnership with the selected development partner to identify further sites or buildings, either in the Council's ownership, other public sector ownership, or in private ownership, for development across the Borough over the

term of the appointment.

The Council expects that the private sector development partner in the JV will be

experienced in undertaking a range of regeneration and economic development projects and

be capable of offering full design, specification and delivery. Fundamental to the Council's

requirements is that the development partner is capable of investing in the JV to

complement the Council's investment and facilitate the draw down of funding, both from the

public and private sector, to provide the financial capacity for projects.

The entire term of the contract is 15 years, split into an 10 year initial period plus an option to

extend for a further period of 5 years.

#### II.1.6) Information about lots

This contract is divided into lots: No

#### II.1.7) Total value of the procurement (excluding VAT)

Lowest offer: £133,000,000 / Highest offer: £200,000,000 taken into consideration

## **II.2) Description**

#### II.2.3) Place of performance

NUTS codes

• UKD4 - Lancashire

#### II.2.4) Description of the procurement

The Borough Council of Pendle (The Council) is seeking to establish a long term partnership

through the creation of a Joint Venture Development Company (JV) with a private sector

organisation or consortium to contribute to the regeneration and economic growth of the

Borough of Pendle.

It is envisaged that the Council will, where it is applicable and at the agreement of both partners, transfer sites to the JV for development at an independently assessed value. The initial development opportunities will be in Nelson, in particular the delivery of projects arising from Nelson Town Deal <u>www.nelsontowndeal.co.uk</u>. A Town Investment Plan was submitted in February 2021 to the Ministry of Housing, Communities and Local Government seeking £29.9m of investment with the intention that this would lever in a further £40m from public and private sector sources. A Heads of Terms offer for £25m has now been

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sector ownership, or in private ownership, for development across the Borough over the

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public and private sector, to provide the financial capacity for projects.

The entire term of the contract is 15 years, split into an 10 year initial period plus an option

to

extend for a further period of 5 years.

#### II.2.5) Award criteria

- Quality criterion Name: Staffing and other Resources / Weighting: 10
- Quality criterion Name: Delivery / Weighting: 10
- Quality criterion Name: Funding / Weighting: 10
- Quality criterion Name: Consultation / Weighting: 10
- Quality criterion Name: Asset Management / Weighting: 10
- Quality criterion Name: Pendle Rise Scheme / Weighting: 20
- Quality criterion Name: Social Value question 1 / Weighting: 5
- Quality criterion Name: Social value question 2 / Weighting: 5
- Price Weighting: 20

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

The estimated contract value for the full 15 year period is £200m, based on an initial 10 years term with an option to extend for up to a further 5 years.

With regards to sections II.1.7. (Total value of the procurement) and V.2.4. (Information on value of the contract/lot), the estimated minimum contract value is based on the initial 10 years term and is estimated at a pro rata value of £133m. The maximum value is £200m as per the full 15 years contract term.

## Section IV. Procedure

## **IV.1) Description**

#### IV.1.1) Type of procedure

Competitive procedure with negotiation

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### IV.2.1) Previous publication concerning this procedure

Notice number: 2021/S 000-019567

## Section V. Award of contract

## **Contract No**

1

## Lot No

1

## Title

Establishment of a Joint Venture Development Company

A contract/lot is awarded: Yes

## V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

13 July 2022

#### V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

Brookhouse Group Limited

Prospect House, 168-170 Washway Road

Sale

M33 6RH

Email

mike.nuttall@brookhousegroup.co.uk

Telephone

+44 1619683650

Country

United Kingdom

NUTS code

UKD4 - Lancashire

The contractor is an SME

Yes

#### V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £133,000,000 / Highest offer: £200,000,000 taken into consideration

# Section VI. Complementary information

## VI.4) Procedures for review

## VI.4.1) Review body

High Court, Royal Courts of Justice

The Strand

London

WC2A 2LL

Country

United Kingdom