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Contract

SCH - Provision of Audit, Tax and Compliance Advice

Solihull Community Housing

F03: Contract award notice

Notice identifier: 2024/S 000-025626

Procurement identifier (OCID): ocds-h6vhtk-045030

Published 13 August 2024, 1:44pm

Section I: Contracting authority

I.1) Name and addresses

Solihull Community Housing

Endeavour House, Meriden Drive

Solihull

B37 6BX

Contact

Lewis Smith

Email

procteam@solihull.gov.uk

Country

United Kingdom

NUTS code

UKG32 - Solihull

Internet address(es)

Main address

http://www.csw-jets.co.uk/

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Housing and community amenities

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

SCH - Provision of Audit, Tax and Compliance Advice

Reference number

SCH - 18881

II.1.2) Main CPV code

• 79212100 - Financial auditing services

II.1.3) Type of contract

Services

II.1.4) Short description

Solihull Council established Solihull Community Housing (SCH) as an Arms Length Management Organisation (ALMO) in April 2004 to manage and maintain the Councils' housing stock. With the use of £63.3M of additional funding to help achieve the Decent Homes Standard, SCH transformed, improved and modernised the interiors of the housing stock as well as achieve a 3 star (excellent) rating by the Audit Commission in 2008. SCH sets out its priorities for the year in its annual Delivery Plan organised as strategic objectives which are aligned to the strategic aims set out in the SCH Strategic Vision. Each objective has linked work packages and delivery milestones.SCH is seeking proposals from firms wishing to be considered for appointment as statutory external auditors and advisors to the company. All firms wishing to be considered for the award of this contract must be able to demonstrate at least three years' experience in the provision of finance auditing and tax services and gene

II.1.6) Information about lots

This contract is divided into lots: No

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £210,000

II.2) Description

II.2.2) Additional CPV code(s)

- 79210000 Accounting and auditing services
- 79212000 Auditing services
- 79212100 Financial auditing services
- 79212300 Statutory audit services

II.2.3) Place of performance

NUTS codes

• UKG32 - Solihull

Main site or place of performance

Remote working is expected primarily, with attendance by the successful firm expected as required at offices owned or managed by Solihull Council or Solihull Community Housing.

II.2.4) Description of the procurement

SCH is seeking the services of a competent and qualified auditing organisation to support with financial services.

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: <u>2024/S 000-011201</u>

Section V. Award of contract

Contract No

SCH - 18881

Title

SCH - Provision of Audit, Tax and Compliance Advice

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

13 August 2024

V.2.2) Information about tenders

Number of tenders received: 5

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 5

Number of tenders received by electronic means: 5

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Bishop Fleming LLP

Stratus House, Emperor Way, Exeter Business Park, Exeter, EX1 3QS

Exeter

EX1 3QS

Country

United Kingdom

NUTS code

• UKG32 - Solihull

National registration number

OC391282

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £210,000

Total value of the contract/lot: £190,000

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review body

Solihull Community Housing

Solihull

Country

United Kingdom

VI.4.2) Body responsible for mediation procedures

Solihull Metropolitan Borough Council

Solihull

Country

United Kingdom