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Planning

Early Engagement and Request for Information (RFI) - Accounting Software for Education

TRINITY MULTI ACADEMY TRUST

F01: Prior information notice

Prior information only

Notice identifier: 2023/S 000-025332

Procurement identifier (OCID): ocids-h6vhtk-03f7b1

Published 29 August 2023, 2:49pm

Section I: Contracting authority

I.1) Name and addresses

TRINITY MULTI ACADEMY TRUST

Shay Lane

HALIFAX

HX29TZ

Contact

Procurement Manager - Trinity MAT

Email

procurement@trinitymat.org

Telephone

+44 1422769426

Country

United Kingdom

Region code

UKE44 - Calderdale and Kirklees

Companies House

06897239

Internet address(es)

Main address

<https://www.trinitymat.org/>

I.3) Communication

Additional information can be obtained from the above-mentioned address

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Early Engagement and Request for Information (RFI) - Accounting Software for Education

II.1.2) Main CPV code

- 48440000 - Financial analysis and accounting software package

II.1.3) Type of contract

Supplies

II.1.4) Short description

Early Engagement and Request for Information (RFI)

Trinity Multi Academy Trust (Trinity MAT) is seeking a supplier and provider for an accounting software solution suitable for the education sector, scalable for growth across multiple sites.

As a growing Multi Academy Trust, we are aspiring for our organisation to grow over the next few years, as such we are seeking a supplier who can grow with us and maintain and provide their solution to all our academies as we increase our offering to more academies and Schools.

Key services and features requested from the solution

- 300+ User Licences and the ability to increase as Trinity MAT grows.
- Cloud based solution
- EFSA chartered accounts compatible
- Ability to automate tasks
- Consolidation facilities of multiple accounts
- Integration compatibility with HR, Payroll, Budget planning software (BPS)

Current Academies

- Trinity Academy Akroydon (Halifax, West Yorkshire)
- Trinity Academy St Peter's (Halifax, West Yorkshire)
- Trinity Academy St Chads (Brighouse, West Yorkshire)
- Trinity Academy Halifax (Halifax, West Yorkshire)
- Trinity Academy Bradford (Bradford, West Yorkshire)
- Trinity Academy Grammar (Halifax, West Yorkshire)
- Trinity Sixth Form Academy (Halifax, West Yorkshire)
- Trinity Academy Leeds (Leeds, West Yorkshire)
- Trinity Academy Cathedral (Wakefield, West Yorkshire)
- Trinity Academy St Edward's (Barnsley, South Yorkshire)
- Trinity MAT Offices (Halifax, West Yorkshire)

Contract Period

- 3 Years + 2 Year optional extension

Expression of Interest of early engagement

If you would like to express your interest in this opportunity, please contact procurement@trinitymat.org by Friday 30th September 2023 (15:00).

II.1.5) Estimated total value

Value excluding VAT: £198,000

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.3) Place of performance

NUTS codes

- UKE - Yorkshire and the Humber

II.2.4) Description of the procurement

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Contract Period likely being sought

- 3 Years + 2 Year optional extension

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II.3) Estimated date of publication of contract notice

13 January 2024

Section IV. Procedure

IV.1) Description

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes