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Tender

# **Provision of a Legal Case Management System**

HAMPSHIRE COUNTY COUNCIL

F02: Contract notice

Notice identifier: 2021/S 000-025322

Procurement identifier (OCID): ocds-h6vhtk-02de13

Published 11 October 2021, 10:47am

## **Section I: Contracting authority**

## I.1) Name and addresses

HAMPSHIRE COUNTY COUNCIL

The Castle

**WINCHESTER** 

SO238ZB

Contact

Emma Tyler

**Email** 

emma.tyler2@hants.gov.uk

**Telephone** 

+44 3707791340

**Country** 

**United Kingdom** 

**NUTS** code

UKJ36 - Central Hampshire

Internet address(es)

Main address

https://www.hants.gov.uk/

### I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://in-tendhost.co.uk/hampshire/aspx/Home

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://in-tendhost.co.uk/hampshire/aspx/Home

## I.4) Type of the contracting authority

Regional or local authority

## I.5) Main activity

General public services

## **Section II: Object**

## II.1) Scope of the procurement

#### II.1.1) Title

Provision of a Legal Case Management System

Reference number

#### LG18288

#### II.1.2) Main CPV code

• 72000000 - IT services: consulting, software development, Internet and support

#### II.1.3) Type of contract

Services

#### II.1.4) Short description

The Hampshire County Council Legal Team with to procure a Legal Case Management system. They require a proven, intuitive product which already has wide market adoption and is cloud-hosted. It will be a Commercial Off the Shelf (COTS) Cloud Hosted application that has been designed with the user in mind, and which will not require significant development or customisation by the client or the supplier to meet the requirements.

#### II.1.5) Estimated total value

Value excluding VAT: £600,000

#### II.1.6) Information about lots

This contract is divided into lots: No

#### II.2) Description

#### II.2.2) Additional CPV code(s)

• 72000000 - IT services: consulting, software development, Internet and support

#### II.2.3) Place of performance

**NUTS** codes

• UKJ - South East (England)

#### II.2.4) Description of the procurement

HCC is undertaking a procurement for a Legal Case Management System (LCMS) to replace their current system.

The Hampshire County Council Legal team require a proven, intuitive product which already has wide market adoption and is cloud-hosted. It will be a Commercial Off the

Shelf (COTS) Cloud Hosted application that has been designed with the user in mind, and which will not require significant development or customisation by the client or the supplier to meet the requirements.

The system should be:

- Cloud-hosted and fully supported and maintained by the application provider
- Accessible via a browser providing secure log-in to authorised users from within and outside of HCC's environment.
- Able to carry out automated and semi-automated tasks to enable efficient service delivery and help with business process optimisation
- Able to provide reporting

In addition to these general requirements, the high-level requirements for the system are listed and described below.

#### Requirements

HCC Legal Services require a proven, intuitive product in the form of a reliable cloud based Legal Case Management System.

Any potential solution should provide a legal bundling system, interface with Exchange online, allow for potential Legal Team Alternative Business Structure (ABS) project requirements, including identification of ABS cases to system users and a time recording element.

The solution will be a secure cloud hosted Legal Case Management System that includes the following:

- Document Management including storage
- Court Document Bundling
- Time Recording reported against each case
- Case Management of existing cases
- Ability to raise new cases
- Deal with internal and Alternative Business Structure Cases

• Integrate with Office 365

The system is expected to be used by 130 users across HCC

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £600,000

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

10 January 2022

This contract is subject to renewal

Yes

Description of renewals

The initial contract period will be 4 years with the option to extend on a 1+1+1 basis up to a total of 7 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

## Section III. Legal, economic, financial and technical information

### III.1) Conditions for participation

#### III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

#### III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

### Section IV. Procedure

## **IV.1) Description**

#### IV.1.1) Type of procedure

Open procedure

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

## IV.2) Administrative information

#### IV.2.1) Previous publication concerning this procedure

Notice number: <u>2021/S 000-022180</u>

#### IV.2.2) Time limit for receipt of tenders or requests to participate

Date

10 November 2021

Local time

2:00pm

#### IV.2.4) Languages in which tenders or requests to participate may be submitted

English

#### IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 3 (from the date stated for receipt of tender)

### IV.2.7) Conditions for opening of tenders

Date

11 November 2021

Local time

10:00am

# **Section VI. Complementary information**

## VI.1) Information about recurrence

This is a recurrent procurement: No

### VI.4) Procedures for review

### VI.4.1) Review body

The High Court of England and Wales

Strand, City of Westminster

London

Country

**United Kingdom**