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Tender

664_25 Consultancy Services

ESPO

YPO

F02: Contract notice

Notice identifier: 2024/S 000-025244

Procurement identifier (OCID): ocids-h6vhtk-048974

Published 9 August 2024, 2:08pm

The closing date and time has been changed to:

1 October 2024, 12:00pm

See the [change notice](#).

Section I: Contracting authority

I.1) Name and addresses

ESPO

Barnsdale Way, Grove Park, Enderby

LEICESTER

LE19 1ES

Contact

Corporate Solutions Procurement Team

Email

tenders@espo.org

Country

United Kingdom

Region code

UKF22 - Leicestershire CC and Rutland

Justification for not providing organisation identifier

Not on any register

Internet address(es)

Main address

<https://www.espo.org/>

I.1) Name and addresses

YPO

41 Industrial Park

Wakefield

WF2 0XE

Contact

Contracts

Email

contracts@ypo.co.uk

Country

United Kingdom

Region code

UKE45 - Wakefield

Justification for not providing organisation identifier

Not on any register

Internet address(es)

Main address

<https://www.ypo.co.uk/>

I.2) Information about joint procurement

The contract involves joint procurement

The contract is awarded by a central purchasing body

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.eastmidstenders.org/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://www.eastmidstenders.org/>

I.4) Type of the contracting authority

Regional or local authority

I.5) Main activity

Other activity

Local Authority Services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

664_25 Consultancy Services

Reference number

664_25

II.1.2) Main CPV code

- 79400000 - Business and management consultancy and related services

II.1.3) Type of contract

Services

II.1.4) Short description

ESPO on behalf of ESPO and YPO are seeking to establish a framework agreement with a number of service providers for the provision of consultancy services to the Public Sector. These services will be provided on a national basis across the UK. The key aim of the framework will be to create efficiencies and promote cost savings by providing customers with access to pre-approved service providers whom they may appoint using a simple and streamlined procurement process.

To tender:

(a) Go to <https://www.eastmidstenders.org/>; (b) Register (if not already registered on ProContract); (c) Search for tender opportunity '664_25' (via "View Opportunities" from the 'EastMidsTenders' Portal); (d) Express an interest; (e) Download the tender documents (from the ProContract Activity summary screen, once an Expression of interest has been completed).

II.1.5) Estimated total value

Value excluding VAT: £320,000,000

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

II.2) Description

II.2.1) Title

Lot 1a - Business Services

Lot No

1a

II.2.2) Additional CPV code(s)

- 71241000 - Feasibility study, advisory service, analysis
- 72221000 - Business analysis consultancy services
- 72224000 - Project management consultancy services
- 79313000 - Performance review services
- 79400000 - Business and management consultancy and related services
- 98200000 - Equal opportunities consultancy services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Alternative delivery models
- Business continuity and resilience
- Business transformation

- Change management
- Commercialisation
- Corporate social responsibility
- Disaster recovery systems and testing
- Crisis and emergency preparedness, contingency planning, and response
- Funding research, applications and bids
- Improvement programmes
- Innovation
- Legislation compliance
- Net zero (design, procurement, and finance)
- Marketing services and management
- Organisational design and policy
- Process mapping
- Programme and project management
- Project management
- Quality management
- Risk management and mitigation
- Service improvement
- Staff recruitment and retention
- Strategy development
- Supply chain management
- Whole-Life carbon, cost and risk, management & planning

- Workforce planning and transformation

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £62,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 1b - Procurement and Contract Management Services

Lot No

1b

II.2.2) Additional CPV code(s)

- 71241000 - Feasibility study, advisory service, analysis
- 72221000 - Business analysis consultancy services
- 72224000 - Project management consultancy services
- 79313000 - Performance review services
- 79400000 - Business and management consultancy and related services
- 79994000 - Contract administration services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Category management
- Contract management
- Corporate Social Responsibility
- E-sourcing
- Efficiencies and savings
- European and global sourcing
- Implementation support

- Post procurement support
- Process mapping and optimisation
- Procurement strategy development and implementation
- Procurement support
- Social Value
- Supplier integration
- Supplier relationship management
- Supply chain resilience

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £10,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 1c - Education Services

Lot No

1c

II.2.2) Additional CPV code(s)

- 72221000 - Business analysis consultancy services
- 75121000 - Administrative educational services
- 79400000 - Business and management consultancy and related services
- 79994000 - Contract administration services
- 80000000 - Education and training services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Apprenticeships and vocational learning

- Academy conversions (including applications, funding, preopening tasks, etc)
- Adult education
- Behavioural improvement programmes
- Curriculum development
- Early years development
- Education strategies and transformation
- Employability skills and professional development
- Governance Policy & Regulations
- Healthy school programmes
- Learning
- Legislation Compliance
- OFSTED support services
- Quality and Internal Verification
- Recruitment and retention
- Research and data analysis
- Safeguarding
- School admission processes and systems
- School policies and initiatives
- School improvement plans
- School remodelling programmes
- SEND Learning
- Student journey

- Student recruitment and support services

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £1,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 2a - Audit Consultancy

Lot No

2a

II.2.2) Additional CPV code(s)

- 72221000 - Business analysis consultancy services
- 79212000 - Auditing services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Audit assessments
- Audit consultancy
- Audit services
- Audit strategies and methodologies
- Benchmarking and quality assurance
- External audits
- Financial audits
- Governance, risk and internal control
- Internal audits

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £6,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 2b - Internal Audit Services

Lot No

2b

II.2.2) Additional CPV code(s)

- 72221000 - Business analysis consultancy services
- 79212000 - Auditing services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Benchmarking and quality assurance
- Compliance reviewing
- Corporate governance
- Fraud investigation
- Internal control reviewing
- Internal audits
- Operational reviewing
- Risk management
- Specified purpose audits

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £2,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 2c - External Audit Services

Lot No

2c

II.2.2) Additional CPV code(s)

- 72221000 - Business analysis consultancy services
- 79212000 - Auditing services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Benchmarking and quality assurance
- Compliance reviewing
- Corporate governance
- External assurance services
- External audits
- Financial audit
- Fraud investigation
- Risk management
- Specified purpose audits
- Statutory audits

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £2,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 2d - General Finance

Lot No

2d

II.2.2) Additional CPV code(s)

- 66170000 - Financial consultancy, financial transaction processing and clearing-house

services

- 71241000 - Feasibility study, advisory service, analysis
- 72221000 - Business analysis consultancy services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Actuary, investments and pensions
- Banking
- Business Cases
- External funding
- Financial analysis and reporting
- Financial modelling and model reviews
- Financial options
- Financial reviews, evaluations and feasibility studies
- Financial policies and strategies
- Financial procedures and processes
- Funding applications and grants
- PFI advisory services
- Taskforce Carbon Finance Disclosure TCFD)

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £4,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 2e - Revenues and Benefits

Lot No

2e

II.2.2) Additional CPV code(s)

- 72221000 - Business analysis consultancy services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Efficiency reviews
- Government returns
- Heath check programmes
- Model adoptions
- Payment arrears

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £1,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 2f - Tax

Lot No

2f

II.2.2) Additional CPV code(s)

- 72221000 - Business analysis consultancy services
- 79221000 - Tax consultancy services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Compliance and advisory
- Construction Industry Scheme (CIS)
- Corporation tax
- Customs Duties
- Efficiency schemes
- Employment tax
- Land tax
- Living and national minimum wage
- Nation Insurance Contributions (NICs)
- PAYE and IR35
- Policy development
- Stamp duty
- Tax accounting services
- Tax planning
- Tax technologies
- Value Added Tax (VAT)

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement

documents

II.2.6) Estimated value

Value excluding VAT: £2,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 2g - Treasury Management

Lot No

2g

II.2.2) Additional CPV code(s)

- 66171000 - Financial consultancy services
- 66600000 - Treasury services
- 72221000 - Business analysis consultancy services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Accounting treatment
- Credit ratings
- Codes of practice
- Debt management
- External loan portfolios
- Investment reviews and strategies
- Legislation
- Market conditions
- Prudential indicators
- Treasury management risks

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £6,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 3 - Food and Catering

Lot No

3

II.2.2) Additional CPV code(s)

- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Commercial feasibility and technical reviews
- Equipment and facilities
- Food and drink menus
- Food hygiene
- Healthy eating programmes
- Legislation compliance
- Nutrition
- Options appraisals
- Soft and Hard Facilities Management
- Accident statistics
- Assurance reports and model documentation
- COSHH and HACCP
- H&S legislation
- H&S policies and management
- Inspections and audits
- Notices and corrective action plans

- Risk assessments and controls
- Safe working procedures

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £2,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 4a - Health

Lot No

4a

II.2.2) Additional CPV code(s)

- 79400000 - Business and management consultancy and related services
- 85100000 - Health services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Behavioural science
- Biostatistics
- Care toolkits
- Clinical evaluations
- Collaborative working arrangements
- Commissioning models
- Departmental and service reviews
- Demand management
- Developing and implementing of public health schemes
- Environmental health

- Epidemiology
- Health education
- Health services administration
- Healthy and happy workplace schemes
- Mental health reviews
- New service business cases
- Personalisation
- Pandemic contingency
- Public health programmes and promotions
- Service efficiency plans and improvements
- Service Transformation
- Service user pathways
- Technology Developments

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £3,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 4b - Social Care (Adults and Childrens)

Lot No

4b

II.2.2) Additional CPV code(s)

- 79400000 - Business and management consultancy and related services
- 85000000 - Health and social work services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Care toolkits
- Clinical evaluations
- Collaborative working arrangements
- Commissioning models
- Departmental and service reviews
- Demand management
- Health and social care integration
- Outreach programmes
- New service business cases
- Personalisation
- Safeguarding
- Service efficiency plans and improvements
- Service user pathways
- Technology developments
- Vulnerable adults and children's protection

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £67,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 5 - Highways, Traffic and Transport

Lot No

5

II.2.2) Additional CPV code(s)

- 71311200 - Transport systems consultancy services
- 71311210 - Highways consultancy services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Active travel
- Business cases
- Cycle route planning or improvements
- Demand management
- Funding and funding applications
- Highway Design
- Highway Development Management
- Impact assessments
- Intelligent transport systems
- Junction planning or improvements
- Management strategies of highway structures and assets
- Pedestrian route planning or improvements
- Public transport route planning or improvements
- Road/Route safety
- Spatial planning and health initiatives
- Strategic transport planning
- Street and traffic management

- Transport and transport links
- Travel initiatives
- Travel plans and planning
- Transport planning and modelling
- Vehicle parking, charges and EV charging

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £66,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 6a - Operational IT

Lot No

6a

II.2.2) Additional CPV code(s)

- 72000000 - IT services: consulting, software development, Internet and support
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Artificial Intelligence technology
- Cloud Solutions
- Server solutions
- Software assurance
- Systems development and analysis
- Telecommunications
- Wireless solutions

- Cyber security solutions

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £3,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 6b - Strategic IT

Lot No

6b

II.2.2) Additional CPV code(s)

- 72000000 - IT services: consulting, software development, Internet and support
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Artificial Intelligence
- Capability assessment, review and development
- Cost analysis and projection
- Data Protection and cyber security
- Digital Strategy Development
- Digital services and transformation
- Disaster recovery
- Forecast, planning and strategy
- IT project and programme management
- Intelligent Automation
- Policy development, maintenance and review

- Process mapping and optimisation
- Risk assessment and risk management (specific to IT)

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £6,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 7 - Sport Leisure, Culture and Tourism

Lot No

7

II.2.2) Additional CPV code(s)

- 71312000 - Structural engineering consultancy services
- 71315100 - Building-fabric consultancy services
- 73220000 - Development consultancy services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Art and cultural services studies
- Child protection
- Commercial and efficiency reviews
- Customer insight information
- Funding and funding applications
- Health and Safety
- Historic site, building, and monument studies
- Increasing public use of services

- Leisure facilities and activities
- Library service studies
- Management improvement programmes
- Museum service studies
- Outsourcing of services
- Physical activity and Wellbeing
- Service strategy design
- Sport service studies
- Technical reviews
- Trusts and joint ventures

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £7,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 8a - Asset Management and Delivery

Lot No

8a

II.2.2) Additional CPV code(s)

- 72221000 - Business analysis consultancy services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Acquisitions
- Evaluations and reviews

- Liability
- Maintenance
- Management and Delivery
- Management of historic sites, buildings, and monuments
- Mapping
- Property surveys
- Rationalisation
- Remodelling
- Sale and disposal

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £8,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 8b - Environment and Sustainability

Lot No

8b

II.2.2) Additional CPV code(s)

- 71314300 - Energy-efficiency consultancy services
- 71351914 - Archaeological services
- 71800000 - Consulting services for water-supply and waste consultancy
- 79400000 - Business and management consultancy and related services
- 90700000 - Environmental services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Assessments and appraisals
- Alternative energy
- Archaeology studies
- Biodiversity
- Carbon foot-printing and reduction
- Carbon reduction and climate change adaptation
- Climate change adaptation and mitigation
- Eco-towns
- Environmental audits
- Environmental initiatives
- Environmental legislation
- Energy efficiency and targets
- Flood defences, alleviation and drainage
- Green technologies
- Heat networks
- Landscape management
- Mapping
- Modelling
- Pollution
- Resource efficiency behaviour change programmes
- Smart cities
- Sustainability

- Water management

- Waste auditing

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £11,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 8c - Facilities Management

Lot No

8c

II.2.2) Additional CPV code(s)

- 71315210 - Building services consultancy services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Delivery Models
- Fire risk
- Hard FM consultancy
- Outsourcing of FM services
- Premises, caretaking and cleaning
- Property security
- Reorganisation of FM services
- Soft FM consultancy

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement

documents

II.2.6) Estimated value

Value excluding VAT: £7,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 8d - Health and Safety

Lot No

8d

II.2.2) Additional CPV code(s)

- 71317000 - Hazard protection and control consultancy services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Accident Statistics
- Assurance reports and model documentation
- Building surveys and risk assessments
- COSHH and REACH
- H&S legislation
- H&S policies and management
- Inspections and audits
- Notices and corrective action plans
- Risk assessments and controls
- Safe working procedures

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £2,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 8e - Housing and Housing Support

Lot No

8e

II.2.2) Additional CPV code(s)

- 70333000 - Housing services

- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Asset Management
- Benchmarking
- Development project management
- Governance
- Homelessness
- Housing needs and assessments
- Investment programmes
- Living standards, stock condition surveys and risk assessments
- Management and support
- Quality assurance
- Process mapping
- Regeneration project management
- Revenue optimisation and funding
- Risk and internal control
- Service improvement and performance
- Supported housing

- Tenant participation schemes
- Tenant scrutiny
- Transfers and de-commissioning

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £10,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 8f - Planning, Valuation and Infrastructure

Lot No

8f

II.2.2) Additional CPV code(s)

- 71410000 - Urban planning services
- 72221000 - Business analysis consultancy services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Agricultural and retail planning
- Employment land reviews
- Local economic assessments
- Planning applications and appeals
- Planning legislation
- Planning taxes and levies
- Spatial planning
- Specialist planning

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £5,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 8g - Regeneration and Regional Development

Lot No

8g

II.2.2) Additional CPV code(s)

- 72221000 - Business analysis consultancy services
- 73220000 - Development consultancy services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Business case development
- Employment land reviews
- Government policy and awareness
- Historic site, building and monument assessments.
- Income generation schemes
- Local business development
- Local economic assessments
- Regeneration and economic development
- Supply chain development
- Sustainable community strategies
- Sustainable economic growth plans

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £7,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 8h - Waste and Recycling

Lot No

8h

II.2.2) Additional CPV code(s)

- 71800000 - Consulting services for water-supply and waste consultancy
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Auditing services
- Alternative waste treatment
- Business cases
- Campaigns
- Carbon assessments
- Commercial waste
- Domestic waste
- Illegal waste tipping
- Legislation
- Management investment programmes
- New waste sites
- Options appraisals

- Permits and accreditations
- Policies and strategies
- Service reviews
- Street cleansing support service

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £8,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total

estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 9a - Research and Engagement

Lot No

9a

II.2.2) Additional CPV code(s)

- 71241000 - Feasibility study, advisory service, analysis
- 72221000 - Business analysis consultancy services
- 73200000 - Research and development consultancy services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Academic research
- Communication
- Community research and strategies
- Customer insight information
- Demand management
- Feedback facilitation

- Public dialogue, engagement and consultation
- Soft market testing
- Staff Surveys
- Stakeholder engagement

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £2,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total

estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 9b - Marketing, Communications and PR

Lot No

9b

II.2.2) Additional CPV code(s)

- 79300000 - Market and economic research; polling and statistics
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Including, but not limited to, advice around:

- Branding
- Creative communications
- Communication and marketing materials
- Crisis management
- Digital communications
- Events management
- Market research
- Marketing campaigns, plans and strategies

- Media relations
- Training for reporting to Government, Parliament and Public Enquiries
- Public relations
- Social media
- Targeting strategies
- Website design

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £5,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2) Description

II.2.1) Title

Lot 10 - Strategic Programmes and Projects

Lot No

10

II.2.2) Additional CPV code(s)

- 71241000 - Feasibility study, advisory service, analysis
- 72221000 - Business analysis consultancy services
- 72224000 - Project management consultancy services
- 79400000 - Business and management consultancy and related services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

Consultancy advice across a wide range of disciplines in relation to high value and/or complex strategic programmes and projects.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £5,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 September 2025

End date

31 August 2027

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

III.2) Conditions related to the contract

III.2.2) Contract performance conditions

The minimum financial requirement for the purposes of the current tender exercise is stated in the procurement documents.

This contract will contain a contract monitoring clause which will require suppliers to ensure that there is no material detrimental change in their financial standing and/or their credit rating (as determined by use of a Credit Reference Agency).

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Originally published as:

Date

24 September 2024

Local time

12:00pm

Changed to:

Date

1 October 2024

Local time

12:00pm

See the [change notice](#).

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 12 (from the date stated for receipt of tender)

IV.2.7) Conditions for opening of tenders

Date

24 September 2024

Local time

12:01pm

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.3) Additional information

As a Central Purchasing Body as defined in the Public Contracts Regulations 2015, the Framework Agreement is open for use by Public Bodies (defined at <https://www.espo.org/amfile/file/download/file/9608/>) that also fall into one of the following classifications of user throughout all administrative regions of the UK: Local Authorities; Educational Establishments (including Academies); Central Government Departments and Agencies; Police, Fire & Rescue and Coastguard Emergency Services; NHS and HSC Bodies, including Ambulance Services; Registered Charities; Registered Social Landlords; The Corporate Office of the House of Lords, The Corporate Officer of the House of Commons; or any public body established by or under the Scotland Act 1998 or any Act of the Scottish Parliament. Details of the classification of end user establishments and geographical areas are available at: <https://www.espo.org/legal>.

ESPO has established a commercial trading company, ESPO Trading Limited, whose target clients are third sector organisations such as national and local charities, public sector mutual organisations and other organisations involved in the delivery of services to or for the public sector. The successful Supplier may be asked to enter into an additional separate framework agreement (the Second Framework) with ESPO Trading Limited on materially similar terms to that found in the tender pack to be entered into by ESPO itself.

Any Second Framework agreement will be a purely commercial agreement and will, for the avoidance of doubt, not be governed by the Public Contract Regulations 2015 or other public procurement legislation. ESPO Trading Limited may enter into the second framework agreement with the successful supplier and make it available to third sector clients who themselves are not required to follow the Public Contracts Regulations 2015 or other public procurement legislation. Accordingly, this is provided for bidders information only.

An eAuction process may be used to award subsequent call off contracts following the reopening of competition among the parties to the Framework Agreement.

VI.4) Procedures for review

VI.4.1) Review body

The Royal Court of Justice

The Strand

LONDON

WC2A 2LL

Country

United Kingdom

Internet address

<https://www.justice.gov.uk/>

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

ESPO will incorporate a minimum 10 calendar day standstill period at the point information on the award of the contract is communicated to tenderers. Applicants who are unsuccessful shall be informed by ESPO as soon as possible after the decision has been made as to the reasons why the applicant was unsuccessful. If an appeal regarding the award of the contract has not been successfully resolved, The Public Contracts Regulations 2015 (SI 2105 No. 102) provide for aggrieved parties who have been harmed or are at risk of harm by breach of the rules to take legal action. Any such action must be brought within the applicable limitation period. Where a contract has not been entered into, the Court may order the setting aside of the award decision or order for any document to be amended and may award damages, make a declaration of ineffectiveness, order for a fine to be paid, and/or order the duration of the contract be shortened. The purpose of the standstill period referred to above is to allow the parties to apply to the Courts to set aside the award decision before the contract is entered into.