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Tender

Provision of Various Insurance Policies for Natural Gas Network Operator - '22

Phoenix Natural Gas Ltd

F05: Contract notice – utilities

Notice identifier: 2021/S 000-024848

Procurement identifier (OCID): ocds-h6vhtk-02e87d

Published 5 October 2021, 10:45pm

Section I: Contracting entity

I.1) Name and addresses

Phoenix Natural Gas Ltd

c/o Marsh Limited, Bedford House, Bedford Street, Belfast, BT2 7DX

Belfast

BT3 9ED

Contact

Mary McCourt

Email

Mary.McCourt@marsh.com

Telephone

+44 2890556167

Country

United Kingdom

NUTS code

UKN - Northern Ireland

Internet address(es)

Main address

<https://www.phoenixnaturalgas.com>

Buyer's address

<https://www.phoenixnaturalgas.com>

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://e-sourcingni.bravosolutions.co.uk>

Additional information can be obtained from another address:

Marsh Ltd

Bedford House, Bedford Street

Belfast

BT2 7DX

Contact

Mary McCourt

Email

Mary.McCourt@marsh.com

Telephone

+44 2890556167

Country

United Kingdom

NUTS code

UKN - Northern Ireland

Internet address(es)

Main address

<https://www.marsh.com/uk/home.html>

Buyer's address

<https://www.phoenixnaturalgas.com/>

Tenders or requests to participate must be submitted to the following address:

Marsh Ltd

Bedford House, Bedford Street

Belfast

BT2 7DX

Contact

Mary McCourt

Email

Mary.McCourt@marsh.com

Country

United Kingdom

NUTS code

UKN - Northern Ireland

Internet address(es)

Main address

<https://www.marsh.com/uk/home.html>

Buyer's address

<https://www.phoenixnaturalgas.com/>

I.6) Main activity

Production, transport and distribution of gas and heat

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Provision of Various Insurance Policies for Natural Gas Network Operator - '22

Reference number

Project Ref_26542

II.1.2) Main CPV code

- 66510000 - Insurance services

II.1.3) Type of contract

Services

II.1.4) Short description

The Utility requires a number of insurance policies to cover the various aspects of it's business operations.

II.1.5) Estimated total value

Value excluding VAT: £1,000,000

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

II.2) Description

II.2.1) Title

Combined Liability Insurance

Lot No

1

II.2.2) Additional CPV code(s)

- 66516400 - General liability insurance services

II.2.3) Place of performance

NUTS codes

- UKN - Northern Ireland

Main site or place of performance

Northern Ireland

II.2.4) Description of the procurement

Insurance Cover for both Employers and Public Liability.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £100,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

18

This contract is subject to renewal

Yes

Description of renewals

The initial term shall be 18 months albeit this may be extended subject to renewal.

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

Experience in marketplace and ability to provide level of cover required.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

1st Excess Layer - Public Liability

Lot No

2

II.2.2) Additional CPV code(s)

- 66516000 - Liability insurance services

II.2.3) Place of performance

NUTS codes

- UKN - Northern Ireland

Main site or place of performance

Northern Ireland

II.2.4) Description of the procurement

Excess Public Liability Insurance Cover - 1st Layer

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £55,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

18

This contract is subject to renewal

Yes

Description of renewals

The initial term shall be for 18 months albeit this may be extended subject to agreement.

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

Experience in marketplace and ability to provide the required level of cover.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

2nd Excess Layer - Public Liability

Lot No

3

II.2.2) Additional CPV code(s)

- 66516000 - Liability insurance services

II.2.3) Place of performance

NUTS codes

- UKN - Northern Ireland

Main site or place of performance

Northern Ireland

II.2.4) Description of the procurement

Insurance required for Excess Public Liability - 2nd Layer.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £40,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

18

This contract is subject to renewal

Yes

Description of renewals

The initial terms shall be 18 months albeit this may be extended subject to agreement.

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

Experience in marketplace and ability to provide required level of cover.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Motor Fleet Insurance

Lot No

4

II.2.2) Additional CPV code(s)

- 66516100 - Motor vehicle liability insurance services

II.2.3) Place of performance

NUTS codes

- UKN - Northern Ireland

Main site or place of performance

Northern Ireland

II.2.4) Description of the procurement

Insurance cover required for a commercial fleet of vehicles consisting of - on average - 42 light commercial vehicles and 38 cars.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £80,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

18

This contract is subject to renewal

Yes

Description of renewals

The initial term shall be 18 months albeit this may be subject to renewal.

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

Experience in marketplace and ability to provide required level of cover.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Management Liability

Lot No

5

II.2.2) Additional CPV code(s)

- 66516400 - General liability insurance services

II.2.3) Place of performance

NUTS codes

- UKN - Northern Ireland

Main site or place of performance

Northern Ireland

II.2.4) Description of the procurement

Insurance cover required to cover Management Liability.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £99,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

18

This contract is subject to renewal

Yes

Description of renewals

The initial terms shall be 18 months albeit this may be extended subject to agreement.

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

Experience in marketplace and ability to provide level of cover.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Excess Management Liability

Lot No

6

II.2.2) Additional CPV code(s)

- 66516400 - General liability insurance services

II.2.3) Place of performance

NUTS codes

- UKN - Northern Ireland

Main site or place of performance

Northern Ireland

II.2.4) Description of the procurement

Insurance cover required to cover Excess Management (Directors and Officers) Liability.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £90,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

18

This contract is subject to renewal

Yes

Description of renewals

The initial term shall be for 18 months albeit this may be extended subject to agreement.

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

Experience in marketplace and ability to provide level of cover.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Insurance against Crime

Lot No

7

II.2.2) Additional CPV code(s)

- 66516400 - General liability insurance services

II.2.3) Place of performance

NUTS codes

- UKN - Northern Ireland

Main site or place of performance

Northern Ireland

II.2.4) Description of the procurement

Insurance cover required in consideration of the impact of a criminal event.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £25,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

18

This contract is subject to renewal

Yes

Description of renewals

The initial term shall be 18 months albeit this may be extended subject to agreement.

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

Experience in marketplace and ability to provide level of cover required.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Business Interruption Insurance

Lot No

8

II.2.2) Additional CPV code(s)

- 66516000 - Liability insurance services

II.2.3) Place of performance

NUTS codes

- UKN - Northern Ireland

Main site or place of performance

Northern Ireland

II.2.4) Description of the procurement

Insurance cover in respect of an event, or series of events, that result in an interruption to general business activity.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £500,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

18

This contract is subject to renewal

Yes

Description of renewals

The initial term shall be for 18 months albeit this may be extended subject to agreement.

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

Experience in marketplace and ability to provide level of cover required.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Cyber Insurance

Lot No

9

II.2.2) Additional CPV code(s)

- 66516400 - General liability insurance services

II.2.3) Place of performance

NUTS codes

- UKN - Northern Ireland

Main site or place of performance

Northern Ireland

II.2.4) Description of the procurement

Insurance cover required in consideration of the impact of a cyber related event.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £25,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

18

This contract is subject to renewal

Yes

Description of renewals

The initial term shall be 18 months albeit this may be extended through subsequent agreement.

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

Experience in marketplace and ability to provide level of cover required.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

III.1.4) Objective rules and criteria for participation

List and brief description of rules and criteria

Parties who wish to obtain further information on the project may access the tender summary document on e-sourcingni.bravosolution.co.uk — project_26542. Those interested parties that then wish to be considered for inclusion in the tender process must first express their interest by writing to Mary.McCourt@marsh.com stating which particular lot (one or more) that they wish to be considered for. Expressions of interest must be received by no later than 16:00hrs on the 29.10.2021.

A tender process shall follow for each insurance category (lot) from which the most economically advantageous offer shall be determined. This determination shall be based upon the tender return and subsequent negotiations — albeit not all tendering organisations shall be invited to proceed to the negotiation stage.

III.1.6) Deposits and guarantees required

Not applicable.

III.1.7) Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

Payment terms shall be agreed with the successful Tenderer(s).

III.1.8) Legal form to be taken by the group of economic operators to whom the contract is to be awarded

Offers from consortia are welcome.

III.2) Conditions related to the contract

III.2.2) Contract performance conditions

As stated in the tender documentation and/ or agreed through subsequent negotiations.

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Negotiated procedure with prior call for competition

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

29 October 2021

Local time

4:00pm

IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates

1 November 2021

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 6 (from the date stated for receipt of tender)

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.3) Additional information

Contract(s) is/ are being procured competitively in accordance with the Utilities Contracts Regulations 2016 (as amended). The procedure to be followed for this procurement is the negotiated procedure. The costs of responding to this notice and participation in the process will be borne by each participating entity. All discussions and correspondence will be deemed strictly subject to contract until a formal contract is entered into. Any subsequent formal contract(s) shall not be binding until they have been signed and dated by the duly authorised representatives of each of the participating Parties.

VI.4) Procedures for review

VI.4.1) Review body

High Court of Justice in Northern Ireland

Royal Courts of Justice, Chichester Street

Belfast

BT1 3JF

Email

office@courtsni.gov.uk

Country

United Kingdom

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

Precise information on deadline(s) for review procedures:

Phoenix will incorporate a minimum 10 calendar day standstill period at the point information

on the award of contract is communicated to all participating entities. The standstill period provides time for

unsuccessful participating entities to challenge the award decision before the contract is entered into. The Utilities Contracts Regulations 2016 (as amended) provide for aggrieved parties who have been harmed or are at risk of harm by a breach of the rules to take action in the High Court (Northern Ireland).