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Tender

## **Provision of Investment Banking Training Bootcamp**

University of Strathclyde

F02: Contract notice

Notice identifier: 2025/S 000-024666

Procurement identifier (OCID): ocds-h6vhtk-04ed1a

Published 22 May 2025, 12:02pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

University of Strathclyde

Learning & Teaching Building, 49 Richmond Street

Glasgow

G1 1XU

#### **Email**

[ejiro.fajinmi@strath.ac.uk](mailto:ejiro.fajinmi@strath.ac.uk)

#### **Telephone**

+44 7811592949

#### **Country**

United Kingdom

## **NUTS code**

UKM82 - Glasgow City

## **Internet address(es)**

Main address

<http://www.strath.ac.uk/>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA00113](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA00113)

## **I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

## **I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.publictendersscotland.publiccontractsscotland.gov.uk/esop/pts-host/public/pts/web/login.html>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://www.publictendersscotland.publiccontractsscotland.gov.uk/esop/pts-host/public/pts/web/login.html>

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

<https://www.publictendersscotland.publiccontractsscotland.gov.uk/esop/pts-host/public/pts/web/login.html>

## **I.4) Type of the contracting authority**

Body governed by public law

## **I.5) Main activity**

Education

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Provision of Investment Banking Training Bootcamp

Reference number

UOS-35864-2025

#### **II.1.2) Main CPV code**

- 80000000 - Education and training services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

The University is looking for a long term partner to provide real live investment banking training to our undergraduate and postgraduate students to compliment their academic course in finance and prepare them for future employment in the industry.

#### **II.1.5) Estimated total value**

Value excluding VAT: £260,000

#### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.2) Description**

#### **II.2.2) Additional CPV code(s)**

- 80300000 - Higher education services
- 80500000 - Training services

### **II.2.3) Place of performance**

NUTS codes

- UKM82 - Glasgow City

Main site or place of performance

Glasgow

### **II.2.4) Description of the procurement**

We are looking for a long-term partner to provide real live investment banking training to our UG and PGT students to complement their academic courses in finance and prepare them for future employment in the industry.

The provider needs to be able to deliver a week-long intensive training programme (namely, the “boot-camp”) that can be accessed by students remotely and/or via existing on-campus facilities; this would be expected to be delivered during week 0 of semester 2 each year (in January for each academic year).

They also need to provide appropriate pre-boot camp information sessions (ideally Oct/Nov in semester 1 of each year) and preparatory materials/asynchronous online sessions. During the boot camp the provider should cover a combination of contemporary theory (e.g. corporate finance, behavioural finance, capital markets) and practical application via trading simulation and offer participants assessment of and feedback on their performance.

Topics we envisage being covered include asset management, buy and sell side transactions, IPOs and experience of a live financial trading environment. The boot camp should include careers advice and co-ordinate on this with the university’s careers service. We further expect the provider to include post-boot camp feedback to students about their performance as well as pastoral care for participants to allow them to maximise the impact of their experience when seeking employment.

The boot camp should be a self-contained activity that will sit alongside a student’s finance courses at Strathclyde and be open to both UG and PGT students on a voluntary basis, we expect 200-300 students to take part each year. There should be no charges/fees for participating students other than those ordinarily incurred for attending on campus (e.g. travel) or for remote access (e.g. internet access). We expect the provider to issue students

who successfully complete the boot camp with a recognised qualification, e.g. a Level 5 Diploma in Trading and Financial Market Analysis - accredited by the London Institute of Banking and Finance, which will benefit students' CVs and their employability skills.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The university has provided the contract for an initial duration of 24 months with option for three extension periods each of up to 12 months each. Extensions taken are at the university's discretion.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

List and brief description of selection criteria

4B.1.2

Minimum Turnover

4B.5.1 – 4B.5.3

Minimum level(s) of standards required:

Minimum level(s) of standards possibly required

4B.1.2

Minimum Turnover

Bidders will be required to have an average yearly turnover of a minimum of 500,000GBP for the last 2 years.

4B.5.1 – 4B.5.3

Minimum level(s) of standards required:

It is a requirement of this contract that bidders can hold or commit to obtain prior to the commencement of any subsequently awarded contract, the types of insurance indicated below

The Contractor shall maintain in force with reputable insurers employer's liability insurance and public liability insurance in the sum of not less than 10,000,000GBP in respect of any one incident and unlimited as to numbers of claims.

The Contractor shall maintain in force with reputable insurers professional liability insurance in the sum of not less than 2,000,000GBP in respect of any one incident and unlimited as to numbers of claims.

#### **III.1.3) Technical and professional ability**

List and brief description of selection criteria

4C.1.2

For public supply and public service contracts only, please provide relevant examples of supplies and/or services carried out during the last three years as specified in the Contract Notice:

(Examples from both public and/or private sector customers and clients may be provided):

Minimum level(s) of standards possibly required

Bidders will be required to provide three relevant examples that demonstrate that they have the relevant experience to deliver the services as described in part II.2.4 of the Contract Notice or the relevant section of the Site Notice.

The tenderer must score a minimum of 2 for the above question otherwise their offer may be deemed as not compliant and may not be considered further.

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2025/S 000-009355](#)

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

23 June 2025

Local time

12:00pm

**IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

**IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 4 (from the date stated for receipt of tender)

**IV.2.7) Conditions for opening of tenders**

Date

23 June 2025

Local time

12:00pm

Place

Glasgow



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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: Yes

Estimated timing for further notices to be published: 4 to 4.5 years from contract start date.

### **VI.3) Additional information**

For more information see:

<http://www.publiccontractsscotland.gov.uk/info/InfoCentre.aspx?ID=2343>

(SC Ref:799497)

The buyer is using PCS-Tender to conduct this ITT exercise. The Project code is 29044. For more information see:

<http://www.publiccontractsscotland.gov.uk/info/InfoCentre.aspx?ID=2343>

(SC Ref:799497)

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Glasgow Sheriff Court

Glasgow

Country

United Kingdom