This is a published notice on the Find a Tender service: <a href="https://www.find-tender.service.gov.uk/Notice/024444-2023">https://www.find-tender.service.gov.uk/Notice/024444-2023</a>

Tender

# **Insurance Broker**

Pool Reinsurance Company Limited

F02: Contract notice

Notice identifier: 2023/S 000-024444

Procurement identifier (OCID): ocds-h6vhtk-03f575

Published 21 August 2023, 9:10am

# **Section I: Contracting authority**

# I.1) Name and addresses

Pool Reinsurance Company Limited

47 King William Street

London

EC4R 9AF

#### **Email**

commercialservices@poolre.co.uk

### Country

**United Kingdom** 

### Region code

UKI - London

### Internet address(es)

Main address

#### www.poolre.co.uk

# I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

http://poolre.ukp.app.jaggaer.com/

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

http://poolre.ukp.app.jaggaer.com/

Tenders or requests to participate must be submitted to the above-mentioned address

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

http://poolre.ukp.app.jaggaer.com/

# I.4) Type of the contracting authority

Body governed by public law

# I.5) Main activity

Economic and financial affairs

# **Section II: Object**

## II.1) Scope of the procurement

### II.1.1) Title

Insurance Broker

Reference number

PRE00075

#### II.1.2) Main CPV code

• 66518000 - Insurance brokerage and agency services

#### II.1.3) Type of contract

Services

#### II.1.4) Short description

Pool Re is seeking to appoint a broker for the provision of Insurance Brokerage services.

The Broker will have the requisite subject matter and market knowledge of the insurance services sector to lead in placing Pool Re's insurance policies with insurance providers.

Pool Re requires cover to be placed across a range of insurance policies to include:

**Professional Indemnity** 

Directors and Officers' Insurance

Crime

Cyber

Commercial Combined

Insurance policies held for the provision of employee benefits are out scope for this requirement.

#### II.1.6) Information about lots

This contract is divided into lots: No

## II.2) Description

#### II.2.3) Place of performance

**NUTS** codes

• UKI - London

#### II.2.4) Description of the procurement

Pool Re is seeking to appoint a broker for the provision of Insurance Brokerage services.

The Broker will have the requisite subject matter and market knowledge of the insurance services sector to lead in placing Pool Re's insurance policies with insurance providers.

Pool Re requires cover to be placed across a range of insurance policies to include:

**Professional Indemnity** 

Directors and Officers' Insurance

Crime

Cyber

Commercial Combined

Insurance policies held for the provision of employee benefits are out scope for this requirement.

Additionally, Pool Re may require, in its absolute discretion, the supplier to provide additional related services and/or expand services during the lifetime of the contract in order to meet future changes in demands/needs or new initiatives. Any modification in respect of additional / expanded services shall be in accordance with the requirements of Regulation 72 of the Public Contracts Regulations 2015.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

This contract is subject to renewal

Yes

Description of renewals

The contract requirements will be for three (3) years with the option for Pool Re to extend for a further two  $(2) \times 12$  month periods.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

### II.2.14) Additional information

Supplier Registration: In order to access the opportunity please access Pool Re's eSourcing Portal <a href="http://poolre.ukp.app.jaggaer.com/">http://poolre.ukp.app.jaggaer.com/</a> and complete the Supplier Registration

Ensure you Complete Registration Data by answering all required questions marked with an asterisk.

To Access the ITTs – express an interest through the tab ITTs Open to All Suppliers, this will then move the ITT to My ITTs

# Section III. Legal, economic, financial and technical information

# III.1) Conditions for participation

### III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

### III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

# III.2) Conditions related to the contract

### III.2.1) Information about a particular profession

Execution of the service is reserved to a particular profession

Reference to the relevant law, regulation or administrative provision

The service provider must have the necessary regulatory permissions to provide insurance broking services in the UK.

# Section IV. Procedure

# **IV.1) Description**

#### IV.1.1) Type of procedure

Open procedure

### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

# IV.2) Administrative information

### IV.2.2) Time limit for receipt of tenders or requests to participate

Date

4 October 2023

Local time

2:00pm

#### IV.2.4) Languages in which tenders or requests to participate may be submitted

English

### IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 6 (from the date stated for receipt of tender)

## IV.2.7) Conditions for opening of tenders

Date

4 October 2023

Local time

2:01pm

# **Section VI. Complementary information**

# VI.1) Information about recurrence

This is a recurrent procurement: Yes

Estimated timing for further notices to be published: 3 to 5 years

## VI.2) Information about electronic workflows

Electronic invoicing will be accepted

Electronic payment will be used

## VI.3) Additional information

Supplier Registration: In order to access the opportunity please access Pool Re's eSourcing Portal <a href="http://poolre.ukp.app.jaggaer.com/">http://poolre.ukp.app.jaggaer.com/</a> and complete the Supplier Registration

Ensure you Complete Registration Data by answering all required questions marked with an asterisk.

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Jaggaer Supplier Support/ Helpdesk

Global Phone Number: https://www.jaggaer.com/support/phone-numbers/

Supplier Contact Form: <a href="https://www.jaggaer.com/submit-supplier-support-request/">https://www.jaggaer.com/submit-supplier-support-request/</a>

## VI.4) Procedures for review

### VI.4.1) Review body

Royal Court of Justice

Strand

London

WC2A 2LL

Country

**United Kingdom**