

This is a published notice on the Find a Tender service: <https://www.find-tender.service.gov.uk/Notice/024415-2024>

Contract

# **A Multi-Provider Framework Agreement for the Provision of Additional Voluntary Contribution Services and Consultancy Services Associated with Additional Voluntary Contributions Primarily in Support of the Local Government Pension Scheme (LGPS)**

NORFOLK COUNTY COUNCIL

F20: Modification notice

Notice identifier: 2024/S 000-024415

Procurement identifier (OCID): ocds-h6vhtk-03e120

Published 5 August 2024, 8:14am

## **Section I: Contracting authority/entity**

### **I.1) Name and addresses**

NORFOLK COUNTY COUNCIL

Martineau Lane

NORWICH

NR12DH

#### **Email**

[sourcingteam@norfolk.gov.uk](mailto:sourcingteam@norfolk.gov.uk)

#### **Country**

United Kingdom

#### **Region code**

UKH15 - Norwich and East Norfolk

**Justification for not providing organisation identifier**

Not on any register

**Internet address(es)**

Main address

[www.norfolk.gov.uk](http://www.norfolk.gov.uk)

---

## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

A Multi-Provider Framework Agreement for the Provision of Additional Voluntary Contribution Services and Consultancy Services Associated with Additional Voluntary Contributions Primarily in Support of the Local Government Pension Scheme (LGPS)

Reference number

NCCT42660

#### **II.1.2) Main CPV code**

- 66520000 - Pension services

#### **II.1.3) Type of contract**

Services

### **II.2) Description**

#### **II.2.1) Title**

Consultancy Services associated with Additional Voluntary Contributions

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 66523000 - Pension fund consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement at the time of conclusion of the contract:**

To provide a wide range of advisory services in relation to Additional Voluntary Contribution Services.

### **II.2.7) Duration of the contract, framework agreement, dynamic purchasing system or concession**

Duration in months

48

---

## **Section IV. Procedure**

### **IV.2) Administrative information**

#### **IV.2.1) Contract award notice concerning this contract**

Notice number: [2024/S 000-024078](#)

---

## **Section V. Award of contract/concession**

### **Contract No**

NCCT42660

### **Lot No**

2

### **Title**

Consultancy Services associated with Additional Voluntary Contributions

## **V.2) Award of contract/concession**

### **V.2.1) Date of conclusion of the contract/concession award decision:**

1 May 2024

### **V.2.2) Information about tenders**

The contract/concession has been awarded to a group of economic operators: Yes

### **V.2.3) Name and address of the contractor/concessionaire**

Barnett Waddingham LLP

London

Country

United Kingdom

NUTS code

- UKI - London

Companies House

OC307678

The contractor/concessionaire is an SME

No

### **V.2.3) Name and address of the contractor/concessionaire**

Lane, Clark & Peacock LLP

London

Country

United Kingdom

NUTS code

- UKI - London

Companies House

OC301436

The contractor/concessionaire is an SME

No

**V.2.3) Name and address of the contractor/concessionaire**

Mercer Ltd

Liverpool

Country

United Kingdom

NUTS code

- UKD72 - Liverpool

Companies House

00984275

The contractor/concessionaire is an SME

No

**V.2.3) Name and address of the contractor/concessionaire**

Aon Investments Ltd

London

Country

United Kingdom

NUTS code

- UKI - London

Companies House

5913159

The contractor/concessionaire is an SME

No

**V.2.3) Name and address of the contractor/concessionaire**

Hymans Robertson LLP

London

Country

United Kingdom

NUTS code

- UKI - London

Companies House

OC310282

The contractor/concessionaire is an SME

No

**V.2.4) Information on value of the contract/lot/concession (at the time of conclusion of the contract;excluding VAT)**

Total value of the procurement: £3,000,000

---

**Section VI. Complementary information**

**VI.3) Additional information**

Please note the contract values are indicative as there is no guarantee of business.

Lot 1 - there is no cost to contracting authorities as the contract sits between the scheme member and the AVC provider for which we have no visibility of costs on the agreements.

Lot 2 - the expectation is that the value will be between £1,000,000 and £3,000,000 over

the life of the framework.

In addition to those listed in this notice, the framework may also be used by:

- any LGPS administering authorities as defined in the Local Government Pension Scheme Regulations 2013 (SI 2013/2356) (as amended) including the firefighters' pension scheme and police pension schemes and any of their participating employing authorities, or in relation to the LGPS in Scotland, any administering authority and any of their scheme employers as defined in the Local Government Pension Scheme (Scotland) Regulations 2018 (SSI 2018/141) (as amended);
- NILGOSC in Northern Ireland and employing authorities as defined in the Local Government Pension Scheme Regulations (Northern Ireland) 2014 SRNI/188 (as amended)
- the Board of the Pension Protection Fund (<http://www.pensionprotectionfund.org.uk>)
- any other administering authority or organisation of a public sector pension scheme or any public sector body or that requires pension related services;
- any common asset pool or collective investment vehicle established by or on behalf of an administering authority or group of administering authorities; or
- any bodies, organisations or companies established by them for the purpose of operating on a collective basis.

## **VI.4) Procedures for review**

### **VI.4.1) Review body**

nplaw

Norwich

Country

United Kingdom

---

## **Section VII: Modifications to the contract/concession**

### **VII.1) Description of the procurement after the modifications**

#### **VII.1.1) Main CPV code**

- 66523000 - Pension fund consultancy services

#### **VII.1.3) Place of performance**

NUTS code

- UK - United Kingdom

#### **VII.1.4) Description of the procurement:**

To provide a wide range of advisory services in relation to Additional Voluntary Contribution Services.

#### **VII.1.5) Duration of the contract, framework agreement, dynamic purchasing system or concession**

Duration in months

48

#### **VII.1.6) Information on value of the contract/lot/concession (excluding VAT)**

Total value of the contract/lot/concession:

£3,000,000

#### **VII.1.7) Name and address of the contractor/concessionaire**

Lane, Clark & Peacock LLP

London

Country

United Kingdom

NUTS code

- UKI - London

Companies House



OC301436

The contractor/concessionaire is an SME

No

**VII.1.7) Name and address of the contractor/concessionaire**

Barnett Waddingham LLP

London

Country

United Kingdom

NUTS code

- UKI - London

Companies House

OC307678

The contractor/concessionaire is an SME

No

**VII.1.7) Name and address of the contractor/concessionaire**

Mercer Ltd

Liverpool

Country

United Kingdom

NUTS code

- UKD72 - Liverpool

Companies House

00984275

The contractor/concessionaire is an SME

No

**VII.1.7) Name and address of the contractor/concessionaire**

Aon Investments Ltd

London

Country

United Kingdom

NUTS code

- UKI - London

Companies House

5913159

The contractor/concessionaire is an SME

No

**VII.1.7) Name and address of the contractor/concessionaire**

Hymans Robertson LLP

London

Country

United Kingdom

NUTS code

- UKI - London

Companies House

OC310282

The contractor/concessionaire is an SME

No

## **VII.2) Information about modifications**

### **VII.2.1) Description of the modifications**

Nature and extent of the modifications (with indication of possible earlier changes to the contract):

Lane, Clark & Peacock LLP not appointed to the Framework Agreement.

### **VII.2.2) Reasons for modification**

Need for modification brought about by circumstances which a diligent contracting authority/entity could not foresee.

Description of the circumstances which rendered the modification necessary and explanation of the unforeseen nature of these circumstances:

Lane, Clark & Peacock LLP were unable to agree to the terms and conditions and therefore not appointed to the framework agreement.

### **VII.2.3) Increase in price**

Updated total contract value before the modifications (taking into account possible earlier contract modifications, price adaptations and average inflation)

Value excluding VAT: £3,000,000

Total contract value after the modifications

Value excluding VAT: £3,000,000