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Tender

External Audit, Tax Advisory Services and Internal Audit Services 2022 - 27

Cobalt Housing

F02: Contract notice

Notice identifier: 2022/S 000-024318

Procurement identifier (OCID): ocids-h6vhtk-03647b

Published 31 August 2022, 2:50pm

Section I: Contracting authority

I.1) Name and addresses

Cobalt Housing

199 Lowerhouse Lane

Liverpool

L11 2SF

Email

procurement@cobalthousing.org.uk

Country

United Kingdom

NUTS code

UKD72 - Liverpool

Internet address(es)

Main address

<https://cobalthousing.org.uk/>

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://in-tendhost.co.uk/cobalthousing.aspx/Registration>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

I.4) Type of the contracting authority

Other type

Housing

I.5) Main activity

Housing and community amenities

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

External Audit, Tax Advisory Services and Internal Audit Services 2022 - 27

Reference number

P0069

II.1.2) Main CPV code

- 79212000 - Auditing services

II.1.3) Type of contract

Services

II.1.4) Short description

Lot 1 - External Auditing and Taxation Advisory ServicesScope: Cobalt is seeking to enter into a 5-year contract with a suitably qualified service provider for the provision of External Auditing and Taxation Advisory Services. Cobalt and its single subsidiary Altview Living Limited have a 31st March year end. The contract will commence 1st November 2022 for planning and interim audit activities to be completed before the final audit in May/June 2023.Value: The anticipated 5 year lot contract value is £158,000 Contract period: The anticipated contract start date is 1st November 2022 to 30th September 2027. Lot 2 - Internal Auditing ServicesScope: Cobalt is also seeking to enter into a 5 year contract with a suitably qualified service provider for the provision of Internal Auditing Services. The contract will commence 1st April 2023Value: The anticipated 5 year lot contract value is £200,000Contract period: The anticipated contract start date is 1st April 2023 - 31st March 2028

II.1.5) Estimated total value

Value excluding VAT: £357,292

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for maximum number of lots

2

Maximum number of lots that may be awarded to one tenderer: 1

II.2) Description

II.2.1) Title

External Auditing and Taxation Advisory Services

Lot No

1

II.2.2) Additional CPV code(s)

- 79210000 - Accounting and auditing services
- 79212000 - Auditing services
- 79212100 - Financial auditing services

II.2.3) Place of performance

NUTS codes

- UKD72 - Liverpool

II.2.4) Description of the procurement

Cobalt is seeking to enter into a 5-year contract with a suitably qualified service provider for the provision of External Auditing and Taxation Advisory Services. Cobalt and its single subsidiary Altview Living Limited have a 31st March year end. The contract will commence 1st November 2022 for planning and interim audit activities to be completed before the final audit in May/June 2023

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £157,690

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

59

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Internal Audit Services

Lot No

2

II.2.2) Additional CPV code(s)

- 79212200 - Internal audit services
- 79212000 - Auditing services

II.2.3) Place of performance

NUTS codes

- UKD72 - Liverpool

II.2.4) Description of the procurement

Cobalt is seeking to enter into a 5 year contract with a suitably qualified service provider for the provision of Internal Auditing Services. The contract will commence 1st April 2023

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £199,602

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

7 October 2022

Local time

12:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Tender must be valid until: 31 March 2023

IV.2.7) Conditions for opening of tenders

Date

7 October 2022

Local time

12:00pm

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: Yes

VI.4) Procedures for review

VI.4.1) Review body

Cobalt Housing Limited

19 Lowerhouse Lane

Liverpool

L11 2SF

Country

United Kingdom