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Tender

Framework Agreement for the provision of Consultancy Solutions and Advisory Services

HealthTrust Europe LLP (HTE) acting on behalf of

F02: Contract notice

Notice identifier: 2023/S 000-024003

Procurement identifier (OCID): ocds-h6vhtk-03f039

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Section I: Contracting authority

I.1) Name and addresses

HealthTrust Europe LLP (HTE) acting on behalf of

19 George Road

Edgbaston, Birmingham

B15 1NU

Email

lewis.gardner@htepg.com

Telephone

+44 08458875000

Country

United Kingdom

Region code

UK - United Kingdom

Internet address(es)

Main address

https://healthtrusteurope.bravosolution.co.uk

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://healthtrusteurope.bravosolution.co.uk

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://healthtrusteurope.bravosolution.co.uk

Tenders or requests to participate must be submitted to the above-mentioned address

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Health

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Framework Agreement for the provision of Consultancy Solutions and Advisory Services

II.1.2) Main CPV code

• 79410000 - Business and management consultancy services

II.1.3) Type of contract

Services

II.1.4) Short description

The scope of this framework agreement includes provision of Consultancy Solutions and Advisory Services in a number of disciplines which will normally include providing the customer with a delivery programme, mobilisation and communication plan with agreed milestones and delivery dates. The requirements are for provision of advice and options rather than to make business decisions on the customer's behalf although customers may invite providers' input in making final decisions.

II.1.5) Estimated total value

Value excluding VAT: £200,000,000

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

Maximum number of lots that may be awarded to one tenderer: 7

II.2) Description

II.2.1) Title

Business Consultancy Solutions and Advisory Services

Lot No

Business Consultancy and Advisory Services - Lot 1

II.2.2) Additional CPV code(s)

• 72224000 - Project management consultancy services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Consultancy and Advisory Service including but not limited to organisational process redesign and improvement, programme and project management, marketing and advertising as well as public relations and advice on corporate social responsibility. Also includes management consultancy Services.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £75,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Environment and Sustainability Advisory Services

Lot No

Environment and Sustainability Advisory Services - Lot 2

II.2.2) Additional CPV code(s)

45262640 - Environmental improvement works

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Consultancy and Advisory Services including but not limited to consulting and advisory Services to support with businesses sustainability goals and advice on how to reduce the environmental impact of the operation.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £20,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Workforce Improvement Advisory Services

Lot No

Workforce Improvement Advisory Services - Lot 3

II.2.2) Additional CPV code(s)

- 79411100 Business development consultancy services
- 79414000 Human resources management consultancy services
- 79633000 Staff development services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Workforce Improvement Advisory Services including but not limited to consultancy and advisory Services to support with the needs of the workforce and its associated challenges and issues

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £20,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Financial Consultancy Solutions and Advisory Services

Lot No

Financial Consultancy Solutions and Advisory Services - Lot 4

II.2.2) Additional CPV code(s)

- 66141000 Pension fund management services
- 66170000 Financial consultancy, financial transaction processing and clearing-house services
- 66171000 Financial consultancy services
- 66519310 Insurance consultancy services
- 66523000 Pension fund consultancy services
- 79211000 Accounting services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Financial Consultancy Solutions and Advisory Services including but not limited to

advisory Services on financial management, accountancy, pension fund management, insurance, actuarial and risk management Services.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £20,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Audit, Counter Fraud and Spend Analysis Services

Lot No

Audit, Counter Fraud and Spend Analysis Services - Lot 5

II.2.2) Additional CPV code(s)

- 79200000 Accounting, auditing and fiscal services
- 79210000 Accounting and auditing services
- 79212000 Auditing services
- 79212100 Financial auditing services
- 79212200 Internal audit services
- 79212400 Fraud audit services
- 79212500 Accounting review services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Consultancy and Advisory services including but not limited to Internal Audit & Counter Fraud, External Audit, Account Payable (AP) reviews - this will include in depth review of a Participating Authorities AP data, identifying monies in overpayments, missed supplier credit and duplicate payments in order to recover cash, VAT reconciliation/reclaim and Contract compliance reviews.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £25,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

ICT and Digital Consultancy Solutions and Advisory Services

Lot No

ICT and Digital Consultancy Solutions and Advisory Services - Lot 6

II.2.2) Additional CPV code(s)

- 72000000 IT services: consulting, software development, Internet and support
- 72100000 Hardware consultancy services
- 72110000 Hardware selection consultancy services
- 72120000 Hardware disaster-recovery consultancy services
- 72140000 Computer hardware acceptance testing consultancy services
- 72150000 Computer audit consultancy and hardware consultancy services
- 72222300 Information technology services
- 72223000 Information technology requirements review services
- 72228000 Hardware integration consultancy services
- 72266000 Software consultancy services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Consultancy and Advisory services including but not limited to consultancy on optimising ICT hardware and software as well as all advisory Services on digital deployment.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £25,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contract shall be for the period of 3 years with the option to renew for one period of 12 months at the discretion of HealthTrust Europe

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Estates, Construction and Building Management Consultancy Solutions and Advisory Services

Lot No

Estates, Construction and Building Management Consultancy Solutions and Advisory Services - Lot 7

II.2.2) Additional CPV code(s)

- 71210000 Advisory architectural services
- 71241000 Feasibility study, advisory service, analysis
- 71251000 Architectural and building-surveying services

- 71311000 Civil engineering consultancy services
- 71311300 Infrastructure works consultancy services
- 71312000 Structural engineering consultancy services
- 71314300 Energy-efficiency consultancy services
- 71315200 Building consultancy services
- 71317210 Health and safety consultancy services

II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

Consultancy and Advisory services to include consulting on energy efficiency, construction, environmental economics, Health and Safety, and all building consultations. Under this Lot the Provider will work with the Participating Authority to scope plans and/or designs for building modification and new build projects.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £10,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The contract shall be for the period of 3 years with the option to renew for one period of 1

year at the discretion of HealthTrust Europe.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The contract shall be for the period of 3 years with the option to renew for one period of 1 year at the discretion of HealthTrust Europe.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions

HTE may request such information as may be requested pursuant to Regulation 58 of the Public Contracts Regulations. Details are provided in the Eligibility Envelope

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Restricted procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

Envisaged maximum number of participants to the framework agreement: 140

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

18 September 2023

Local time

12:00pm

IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates

3 October 2023

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 3 (from the date stated for receipt of tender)

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.4) Procedures for review

VI.4.1) Review body

Legal Department, HealthTrust Europe LLP

19 George Road

Birmingham

B15 1NU

Country

United Kingdom