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Contract

Insurance Services (excluding Brokers)

University of Sunderland

F03: Contract award notice

Notice identifier: 2023/S 000-023956

Procurement identifier (OCID): ocds-h6vhtk-03b110

Published 15 August 2023, 5:51pm

Section I: Contracting authority

I.1) Name and addresses

University of Sunderland

Edinburgh Building, Chester Road

Sunderland

SR1 3SD

Email

tenders@sunderland.ac.uk

Country

United Kingdom

NUTS code

UKC23 - Sunderland

Internet address(es)

Main address

www.sunderland.ac.uk

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Insurance Services (excluding Brokers)

Reference number

UoS/Insurance Services/0123

II.1.2) Main CPV code

• 66510000 - Insurance services

II.1.3) Type of contract

Services

II.1.4) Short description

AwardedThe University of Sunderland and its subsidiaries are seeking value for money insurance services from August 2023 from FCA authorised insurance companies or discretionary mutuals. Policy cover is being sought for the following insurancesProperty damage Combined liabilityProfessional Negligence Motor FleetCrimeEngineering InspectionManagement LiabilityComputerPersonal Accident and TravelThe cover is expected to commence August 2023 to July 2026 (with up to 2 x 1 year extensions taking it to a possible July 2028). The overall contract value is estimated at GBP £1,500,000 to £2,000,000 over 5 years' note there are no guarantees on spend levels. We also reserve the right to spend an additional 75% of the original anticipated value, subject to changes to requirements across the University for the duration of the award.Suppliers who make an Expression of Interest will be asked to complete a confidentiality agreement prior to the

tender documents being released

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £3,500,000

II.2) Description

II.2.1) Title

Property Damage including Material Damage, Business Interruption, Works in Progress, Money

Lot No

1

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

- UKC23 Sunderland
- UKI42 Tower Hamlets

Main site or place of performance

Sunderland, (Tyne and Wear), Canary Wharf (London)

II.2.4) Description of the procurement

Property Damage including Material Damage, Business Interruption, Works in Progress, Money

II.2.5) Award criteria

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

II.2) Description

II.2.1) Title

Combined Liability including Employment, Public and Products, Hirers, and Libel and Slander

Lot No

2

II.2.2) Additional CPV code(s)

66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

- UKC23 Sunderland
- UKI42 Tower Hamlets

Main site or place of performance

Sunderland (Tyne and Wear) and Canary Wharf (London)

II.2.4) Description of the procurement

Combined Liability including: Employment Liability. Public and Product Liability, Hirers Liability and Libel and Slander

II.2.5) Award criteria

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

II.2) Description

II.2.1) Title

Professional Negligence including Libel & Slander

Lot No

3

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

- UKC23 Sunderland
- UKI42 Tower Hamlets

Main site or place of performance

Sunderland (Tyne and Wear), Canary Wharf (London)

II.2.4) Description of the procurement

Professional Negligence including Libel and Slander

II.2.5) Award criteria

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

II.2) Description

II.2.1) Title

Motor Fleet

Lot No

4

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

- UKC23 Sunderland
- UKI42 Tower Hamlets

Main site or place of performance

Sunderland (Tyne and Wear), Canary Wharf (London)

II.2.4) Description of the procurement

Motor Fleet

II.2.5) Award criteria

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

II.2) Description

II.2.1) Title

Crime

Lot No

5

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

- UKC23 Sunderland
- UKI42 Tower Hamlets

Main site or place of performance

Sunderland (Tyne and Wear), Canary Wharf (London)

II.2.4) Description of the procurement

Crime

II.2.5) Award criteria

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

II.2) Description

II.2.1) Title

Engineering Inspection

Lot No

6

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

- UKC23 Sunderland
- UKI42 Tower Hamlets

Main site or place of performance

Sunderland (Tyne and Wear), Canary Wharf (London)

II.2.4) Description of the procurement

Engineering Inspection

II.2.5) Award criteria

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

II.2) Description

II.2.1) Title

Management Liability

Lot No

7

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

• UKC23 - Sunderland

• UKI42 - Tower Hamlets

Main site or place of performance

Sunderland (Tyne and Wear), Canary Wharf (London)

II.2.4) Description of the procurement

Management Liability

II.2.5) Award criteria

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

II.2) Description

II.2.1) Title

Computer Insurance

Lot No

8

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

- UKC23 Sunderland
- UKI42 Tower Hamlets

Main site or place of performance

Sunderland (Tyne and Wear), Canary Wharf (London)

II.2.4) Description of the procurement

Computer insurance

II.2.5) Award criteria

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

II.2) Description

II.2.1) Title

Personal Accident and Travel

Lot No

9

II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

II.2.3) Place of performance

NUTS codes

- UKC23 Sunderland
- UKI42 Tower Hamlets

Main site or place of performance

Sunderland (Tyne and Wear), Canary Wharf (London)

II.2.4) Description of the procurement

Personal Accident and Travel

II.2.5) Award criteria

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: <u>2023/S 000-006953</u>

Section V. Award of contract

Contract No

Insurance

Lot No

1

Title

Property Damage including Material Damage, Business Interruption, Works in Progress, Money

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

1 August 2023

V.2.2) Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

CNA Insurance Company Limited

Birmingham

B3 2AA

Country

United Kingdom

NUTS code

• UKG31 - Birmingham

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

Section V. Award of contract

Contract No

Insurance

Lot No

2

Title

Combined Liability including Employment, Public and Products, Hirers, and Libel and Slander

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

1 August 2023

V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Zurich Municipal

Farnborough

GU14 6GB

Country

United Kingdom

NUTS code

• UKJ37 - North Hampshire

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

Section V. Award of contract

Contract No

Insurance

Lot No

3

Title

Professional Negligence including Libel & Slander

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

1 August 2023

V.2.2) Information about tenders

Number of tenders received: 1

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 1

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Zurich Municipal

Farnborough

GU14 6GB

Country

United Kingdom

NUTS code

• UKJ37 - North Hampshire

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

Section V. Award of contract

Contract No

Insurance

Lot No

4

Title

Motor Fleet

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

1 August 2023

V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Zurich Municipal

Farnborough

GU14 6GB

Country

United Kingdom

NUTS code

• UKJ37 - North Hampshire

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

Section V. Award of contract

Contract No

Insurance

Lot No

5

Title

Crime

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

1 August 2023

V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Zurich Municipal

Farnborough

GU14 6GB

Country

United Kingdom

NUTS code

• UKJ37 - North Hampshire

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

Section V. Award of contract

Contract No

Insurance

Lot No

6

Title

Engineering

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

1 August 2023

V.2.2) Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

British Engineering Services Limited

Warrington

WA3 6BA

Country

United Kingdom

NUTS code

• UKD61 - Warrington

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

Section V. Award of contract

Contract No

Insurance

Lot No

7

Title

Management Liability

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

1 August 2023

V.2.2) Information about tenders

Number of tenders received: 1

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 1

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

RSA Insurance Group Limited

London

EC3M 3AU

Country

United Kingdom

NUTS code

• UKI31 - Camden and City of London

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

Section V. Award of contract

Contract No

Insurance

Lot No

8

Title

Computer Insurance

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

1 August 2023

V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Aviva Insurance Limited

Newcastle upon Tyne

NE1 3DY

Country

United Kingdom

NUTS code

• UKC22 - Tyneside

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

Section V. Award of contract

Contract No

Insurance

Lot No

9

Title

Personal Accident and Travel

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

1 August 2023

V.2.2) Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

RSA Insurance Group Limited

London

EC3M 3AU

Country

United Kingdom

NUTS code

• UKI31 - Camden and City of London

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review	bo	dy
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University of Sunderland

Procurement, Finance, Edinburgh Building, Chester Road

Sunderland

SR1 3SD

Email

tenders@sunderland.ac.uk

Country

United Kingdom

Internet address

www.sunderland.ac.uk

VI.4.2) Body responsible for mediation procedures

Legal Services

4th floor Edinburgh Building, Chester Road

Sunderland

SR1 3SD

Email

legal@sunderland.ac.uk

Country

United Kingdom