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Contract

## **Insurance Services (excluding Brokers)**

University of Sunderland

F03: Contract award notice

Notice identifier: 2023/S 000-023956

Procurement identifier (OCID): ocds-h6vhtk-03b110

Published 15 August 2023, 5:51pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

University of Sunderland

Edinburgh Building, Chester Road

Sunderland

SR1 3SD

#### **Email**

[tenders@sunderland.ac.uk](mailto:tenders@sunderland.ac.uk)

#### **Country**

United Kingdom

#### **NUTS code**

UKC23 - Sunderland

#### **Internet address(es)**

Main address

[www.sunderland.ac.uk](http://www.sunderland.ac.uk)

#### **I.4) Type of the contracting authority**

Body governed by public law

#### **I.5) Main activity**

Education

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### **Section II: Object**

#### **II.1) Scope of the procurement**

##### **II.1.1) Title**

Insurance Services (excluding Brokers)

Reference number

UoS/Insurance Services/0123

##### **II.1.2) Main CPV code**

- 66510000 - Insurance services

##### **II.1.3) Type of contract**

Services

##### **II.1.4) Short description**

AwardedThe University of Sunderland and its subsidiaries are seeking value for money insurance services from August 2023 from FCA authorised insurance companies or discretionary mutuals. Policy cover is being sought for the following insurancesProperty damage Combined liabilityProfessional Negligence Motor FleetCrimeEngineering InspectionManagement LiabilityComputerPersonal Accident and TravelThe cover is expected to commence August 2023 to July 2026 (with up to 2 x 1 year extensions taking it to a possible July 2028). The overall contract value is estimated at GBP £1,500,000 to £2,000,000 over 5 years' note there are no guarantees on spend levels. We also reserve the right to spend an additional 75% of the original anticipated value, subject to changes to requirements across the University for the duration of the award.Suppliers who make an Expression of Interest will be asked to complete a confidentiality agreement prior to the

tender documents being released

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £3,500,000

### **II.2) Description**

#### **II.2.1) Title**

Property Damage including Material Damage, Business Interruption, Works in Progress, Money

Lot No

1

#### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKC23 - Sunderland
- UKI42 - Tower Hamlets

Main site or place of performance

Sunderland, (Tyne and Wear), Canary Wharf (London)

#### **II.2.4) Description of the procurement**

Property Damage including Material Damage, Business Interruption, Works in Progress, Money

#### **II.2.5) Award criteria**

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

## **II.2) Description**

### **II.2.1) Title**

Combined Liability including Employment, Public and Products, Hirers, and Libel and Slander

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKC23 - Sunderland
- UKI42 - Tower Hamlets

Main site or place of performance

Sunderland (Tyne and Wear) and Canary Wharf (London)

### **II.2.4) Description of the procurement**

Combined Liability including: Employment Liability. Public and Product Liability, Hirers Liability and Libel and Slander

### **II.2.5) Award criteria**

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

## **II.2) Description**

### **II.2.1) Title**

Professional Negligence including Libel & Slander

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKC23 - Sunderland
- UKI42 - Tower Hamlets

Main site or place of performance

Sunderland (Tyne and Wear), Canary Wharf (London)

### **II.2.4) Description of the procurement**

Professional Negligence including Libel and Slander

### **II.2.5) Award criteria**

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

## **II.2) Description**

### **II.2.1) Title**

Motor Fleet

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKC23 - Sunderland
- UKI42 - Tower Hamlets

Main site or place of performance

Sunderland (Tyne and Wear), Canary Wharf (London)

#### **II.2.4) Description of the procurement**

Motor Fleet

#### **II.2.5) Award criteria**

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

### **II.2) Description**

#### **II.2.1) Title**

Crime

Lot No

5

#### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKC23 - Sunderland
- UKI42 - Tower Hamlets

Main site or place of performance

Sunderland (Tyne and Wear), Canary Wharf (London)

#### **II.2.4) Description of the procurement**

Crime

#### **II.2.5) Award criteria**

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

### **II.2) Description**

#### **II.2.1) Title**

Engineering Inspection

Lot No

6

#### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKC23 - Sunderland
- UKI42 - Tower Hamlets



Main site or place of performance

Sunderland (Tyne and Wear), Canary Wharf (London)

#### **II.2.4) Description of the procurement**

Engineering Inspection

#### **II.2.5) Award criteria**

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

### **II.2) Description**

#### **II.2.1) Title**

Management Liability

Lot No

7

#### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKC23 - Sunderland

- UKI42 - Tower Hamlets

Main site or place of performance

Sunderland (Tyne and Wear), Canary Wharf (London)

#### **II.2.4) Description of the procurement**

Management Liability

#### **II.2.5) Award criteria**

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

### **II.2) Description**

#### **II.2.1) Title**

Computer Insurance

Lot No

8

#### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKC23 - Sunderland
- UKI42 - Tower Hamlets

Main site or place of performance

Sunderland (Tyne and Wear), Canary Wharf (London)

#### **II.2.4) Description of the procurement**

Computer insurance

#### **II.2.5) Award criteria**

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

### **II.2) Description**

#### **II.2.1) Title**

Personal Accident and Travel

Lot No

9

#### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKC23 - Sunderland
- UKI42 - Tower Hamlets

Main site or place of performance

Sunderland (Tyne and Wear), Canary Wharf (London)

### **II.2.4) Description of the procurement**

Personal Accident and Travel

### **II.2.5) Award criteria**

Quality criterion - Name: Qualitative / Weighting: 50

Cost criterion - Name: Costs / Weighting: 50

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Various Projects funded by EU or other

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2023/S 000-006953](#)

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## **Section V. Award of contract**

### **Contract No**

Insurance

### **Lot No**

1

### **Title**

Property Damage including Material Damage, Business Interruption, Works in Progress, Money

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 August 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 4

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

CNA Insurance Company Limited

Birmingham

B3 2AA

Country

United Kingdom

NUTS code

- UKG31 - Birmingham

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

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## **Section V. Award of contract**

### **Contract No**

Insurance

### **Lot No**

2

### **Title**

Combined Liability including Employment, Public and Products, Hirers, and Libel and Slander

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 August 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Zurich Municipal

Farnborough

GU14 6GB

Country

United Kingdom

NUTS code

- UKJ37 - North Hampshire

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

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## **Section V. Award of contract**

### **Contract No**

Insurance

### **Lot No**

3

### **Title**

Professional Negligence including Libel & Slander

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 August 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 1



Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 1

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

Zurich Municipal

Farnborough

GU14 6GB

Country

United Kingdom

NUTS code

- UKJ37 - North Hampshire

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

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## **Section V. Award of contract**

### **Contract No**

Insurance

### **Lot No**

4

### **Title**

Motor Fleet

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 August 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Zurich Municipal

Farnborough

GU14 6GB

Country

United Kingdom

NUTS code

- UKJ37 - North Hampshire

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

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## **Section V. Award of contract**

### **Contract No**

Insurance

### **Lot No**

5

### **Title**

Crime

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 August 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

Zurich Municipal

Farnborough

GU14 6GB

Country

United Kingdom

NUTS code

- UKJ37 - North Hampshire

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

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## **Section V. Award of contract**

### **Contract No**

Insurance

### **Lot No**

6

### **Title**

Engineering

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 August 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 4

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

British Engineering Services Limited

Warrington

WA3 6BA

Country

United Kingdom

NUTS code

- UKD61 - Warrington

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

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## **Section V. Award of contract**

### **Contract No**

Insurance

### **Lot No**

7

### **Title**

Management Liability

A contract/lot is awarded: Yes

## **V.2) Award of contract**

### **V.2.1) Date of conclusion of the contract**

1 August 2023

### **V.2.2) Information about tenders**

Number of tenders received: 1

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 1

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

RSA Insurance Group Limited

London

EC3M 3AU

Country

United Kingdom

NUTS code

- UKI31 - Camden and City of London

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

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## **Section V. Award of contract**

### **Contract No**

Insurance

### **Lot No**

8

### **Title**

Computer Insurance

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 August 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Aviva Insurance Limited

Newcastle upon Tyne

NE1 3DY



Country

United Kingdom

NUTS code

- UKC22 - Tyneside

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

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## **Section V. Award of contract**

### **Contract No**

Insurance

### **Lot No**

9

### **Title**

Personal Accident and Travel

A contract/lot is awarded: Yes

## **V.2) Award of contract**

### **V.2.1) Date of conclusion of the contract**

1 August 2023

### **V.2.2) Information about tenders**

Number of tenders received: 4

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

RSA Insurance Group Limited

London

EC3M 3AU

Country

United Kingdom

NUTS code

- UKI31 - Camden and City of London

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £3,500,000

Total value of the contract/lot: £3,500,000

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## **Section VI. Complementary information**

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

University of Sunderland

Procurement, Finance, Edinburgh Building, Chester Road

Sunderland

SR1 3SD

Email

[tenders@sunderland.ac.uk](mailto:tenders@sunderland.ac.uk)

Country

United Kingdom

Internet address

[www.sunderland.ac.uk](http://www.sunderland.ac.uk)

#### **VI.4.2) Body responsible for mediation procedures**

Legal Services

4th floor Edinburgh Building, Chester Road

Sunderland

SR1 3SD

Email

[legal@sunderland.ac.uk](mailto:legal@sunderland.ac.uk)

Country

United Kingdom