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Tender

# **Provision of Ticketless Travel Surveys**

WEST MIDLANDS TRAINS LIMITED

F05: Contract notice - utilities

Notice identifier: 2024/S 000-023954

Procurement identifier (OCID): ocds-h6vhtk-048657

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# **Section I: Contracting entity**

#### I.1) Name and addresses

WEST MIDLANDS TRAINS LIMITED

2nd Floor, St Andrews House, 20 St. Andrew Street

**LONDON** 

EC4A3AG

#### Contact

Rachel Price

#### **Email**

Rachel.Price@wmtrains.co.uk

#### Country

**United Kingdom** 

#### **Region code**

UKI31 - Camden and City of London

#### **Companies House**

09860466

#### Internet address(es)

Main address

https://www.westmidlandsrailway.co.uk/

Buyer's address

https://s2c.waxdigital.co.uk/Abellio/SignIn.aspx

## I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

http://redirect.transaxions.com/events/IRsPy

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

http://redirect.transaxions.com/events/IRsPy

# I.6) Main activity

Railway services

# **Section II: Object**

# II.1) Scope of the procurement

## II.1.1) Title

Provision of Ticketless Travel Surveys

Reference number

WMT 3490

#### II.1.2) Main CPV code

• 79310000 - Market research services

#### II.1.3) Type of contract

Services

#### II.1.4) Short description

West Midlands Trains Ltd (WMT) requires ticketless travel surveys to meet its obligations under the National Rail Contract. Within WMT's franchise, the DfT accepts passenger revenue risk, and all ticketing and fares revenues are paid to it. Because the franchisee does not take revenue risk, the Secretary of State (SoS) has a requirement to ensure that the franchisee is operating in the same way it would if it were taking revenue risk. The level of ticketless travel across the lifetime of the franchise is a key measure of WMT's performance.

Therefore, WMT are conducting an open tender for the provision of ticketless travel surveys which will take place across its entire network.

Due to the National Rail Contract commitments, WMT requires a supplier who has relevant experience of delivering surveys and producing data and reporting within the UK rail market.

Surveys are expected to be carried out quarterly throughout the term of the contract, with the first Survey to be completed during November 2024. Further surveys will be expected to take place each year in February, June and September.

Each survey is to take place over two-three weeks with an estimated sixty-five to seventy-five shifts over weekdays and weekends, with a target of at least twenty thousand observations.

## II.1.6) Information about lots

This contract is divided into lots: No

## II.2) Description

## II.2.3) Place of performance

**NUTS** codes

• UKG31 - Birmingham

## II.2.4) Description of the procurement

Full details for the requirements can be found within Appendix A - Specification.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

28 October 2024

End date

20 September 2026

This contract is subject to renewal

No

### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: Yes

Description of options

Option to extend for a further 12 + 12 months

# **Section IV. Procedure**

## **IV.1) Description**

## IV.1.1) Type of procedure

Open procedure

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

## IV.2) Administrative information

#### IV.2.2) Time limit for receipt of tenders or requests to participate

Date

2 September 2024

Local time

11:00am

#### IV.2.4) Languages in which tenders or requests to participate may be submitted

English

## IV.2.7) Conditions for opening of tenders

Date

2 September 2024

Local time

12:00pm

# Section VI. Complementary information

# VI.1) Information about recurrence

This is a recurrent procurement: No

# VI.4) Procedures for review

VI.4.1) Review body

West Midlands Trains Limited

Birmingham

Country

**United Kingdom**