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#### Contract

# **HALA Legal Services Framework**

Optivo

F03: Contract award notice

Notice identifier: 2022/S 000-023934

Procurement identifier (OCID): ocds-h6vhtk-032745

Published 26 August 2022, 12:05pm

# **Section I: Contracting authority**

## I.1) Name and addresses

Optivo

Grosvenor House, 125 High Street

Croydon

CR0 9XP

#### **Contact**

Tim Morel and Richard Short

#### **Email**

HALA@KennedyCater.com

#### **Telephone**

+44 2071134020

## Country

**United Kingdom** 

## Region code

UKI - London

## Internet address(es)

Main address

https://www.optivo.org.uk/

Buyer's address

https://www.optivo.org.uk/

# I.4) Type of the contracting authority

Other type

Registered Provider of Social Housing

# I.5) Main activity

Housing and community amenities

# **Section II: Object**

## II.1) Scope of the procurement

#### II.1.1) Title

**HALA Legal Services Framework** 

## II.1.2) Main CPV code

• 79100000 - Legal services

#### II.1.3) Type of contract

Services

#### II.1.4) Short description

The Housing Associations' Legal Alliance includes Advance, BME London, Bromford Housing, CDS Co-operatives, Christian Action Housing, Cross Keys Homes, Eastend Homes, Greatwell Homes, Habinteg, Hastoe Group, Hexagon Housing, HFL Homes, Hightown Housing, Housing for Women, Housing Solutions, ISHA, Lewisham Homes, Local Space, MHS Homes, Newlon Housing Trust, Octavia Housing, One Housing, Optivo, Origin Housing, Phoenix Community Homes, Raven Housing Trust, Saxon Weald, Settle Group, Shepherds Bush Housing Group, Soho Housing, Swan Housing Association, Wandle Housing Association, Women's Pioneer Housing, YMCA St Paul's Group, YMCA Thames Gateway. Between them, there is a spend of approximately £6.2M per annum on external Solicitors' Services. The Members have come together in a shared procurement exercise and wish to appoint a panel of Solicitors upon whose advisory services the individual members can call.

## II.1.6) Information about lots

This contract is divided into lots: Yes

## II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £30,000,000

## II.2) Description

## II.2.1) Title

Lot 1: Corporate, Governance & Finance

Lot No

1

#### II.2.2) Additional CPV code(s)

• 79100000 - Legal services

#### II.2.3) Place of performance

**NUTS** codes

- UKH East of England
- UKI London
- UKF East Midlands (England)
- UKG West Midlands (England)
- UKL Wales
- UKJ South East (England)
- UKK South West (England)
- UKE Yorkshire and the Humber
- UKD North West (England)
- UKC North East (England)

Main site or place of performance

EAST OF ENGLAND, LONDON, EAST MIDLANDS (ENGLAND), WEST MIDLANDS (ENGLAND), WALES, SOUTH EAST (ENGLAND), SOUTH WEST (ENGLAND), YORKSHIRE AND THE HUMBER, NORTH WEST (ENGLAND), NORTH EAST (ENGLAND)

## II.2.4) Description of the procurement

The organisations appointed shall provide legal advisory services including but not limited to:

- •Banking and finance including the raising of bank funding, capital markets issuance, and hedging arrangements
- Charging and security work
- •Development draw down funding (including contracts with the HCA / GLA)
- Corporate governance
- New business opportunities
- Acquisitions and disposals
- Joint ventures and subsidiaries
- Amalgamations and restructuring
- Stock transfers
- •Employment advice (including TUPE)
- •Employment litigation, including Employment Tribunals
- Taxation advice
- Pensions
- Charity law
- Industrial and provident society law
- Constitutional reviews
- •Board member powers and responsibilities
- Corporate Policies and Procedures
- •Commercial contracts (including Supporting People contracts)
- Debt recovery
- Procurement law
- Commercial disputes

- •Grant applications e.g. Big Lottery funding
- •IT and information law including system maintenance & support agreements, defamation and the internet, and intellectual property
- •Data protection and freedom of information
- Code of Governance
- Regulations
- Company Law
- •Miscellaneous advice such as occasional advice on such matters as Financial inclusion/general advice to tenants, consumer credit licence issues, health & safety, defamation, fraud, insolvency judicial reviews and public law issues including Human Rights Act.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 65%

Cost criterion - Name: Price / Weighting: 35%

#### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### II.2.1) Title

Lot 2: Housing & Asset Management

Lot No

2

#### II.2.2) Additional CPV code(s)

• 79100000 - Legal services

## II.2.3) Place of performance

**NUTS** codes

- UKH East of England
- UKI London
- UKF East Midlands (England)
- UKG West Midlands (England)
- UKL Wales
- UKJ South East (England)
- UKK South West (England)
- UKE Yorkshire and the Humber
- UKD North West (England)
- UKC North East (England)

Main site or place of performance

EAST OF ENGLAND, LONDON, EAST MIDLANDS (ENGLAND), WEST MIDLANDS (ENGLAND), WALES, SOUTH EAST (ENGLAND), SOUTH WEST (ENGLAND), YORKSHIRE AND THE HUMBER, NORTH WEST (ENGLAND), NORTH EAST (ENGLAND)

## II.2.4) Description of the procurement

The organisations appointed shall provide legal advisory services including but not limited to:

Legal Advisory Services

- Housing litigation such as:
- Disrepair claims

- •Anti-social behaviour proceedings (including injunctions, committal)
- •Rent arrears possession proceedings
- Non-rent arrears possession proceedings
- Possession proceedings (all types)
- Assured shorthold accelerated possession claims
- Trespassers
- Possession succession
- Evictions
- Gas servicing and other access injunctions
- Supported housing disputes
- •Terminating licence agreements and obtaining possession
- •Service charge disputes
- Tenancy Fraud
- Mediation
- First Tier Tribunal advice and advocacy
- Leaseholder disputes
- •Deceased leaseholders where executors not meeting their obligations or where no monies in estate
- Unlawful assignments
- Enforcement / forfeiture
- ·Leasehold and shared ownership sub-letting
- •Managing Agent issues including those arising from Tri-Partite agreements i.e. RP, Leaseholder and Managing Agent

General housing advice such as:

- Tenancy agreement advice
- Anti-social behaviour advice
- Housing benefit advice
- Service charge advice
- Estate management board advice
- •Managing agents contracts and service level agreements
- •Supported and sheltered housing advice
- Advice on complaints
- Dilapidations
- Dealing with lack of mental capacity
- Judicial Review
- Welfare reform updates
- Data protection
- •Energy supply agreements with residents

Housing management policy advice such as:

- •Drafting and advising on new forms of tenancy & licence agreement
- Rent setting advice
- •Policy drafting, approval and annual health checks
- •Advice on procedures this may include drafting all or part of a procedure

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 50%

Cost criterion - Name: Price / Weighting: 50%

## II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### **II.2.1) Title**

Lot 3: Development

Lot No

3

## II.2.2) Additional CPV code(s)

• 79100000 - Legal services

## II.2.3) Place of performance

**NUTS** codes

- UKH East of England
- UKI London
- UKF East Midlands (England)
- UKG West Midlands (England)
- UKL Wales
- UKJ South East (England)
- UKK South West (England)

- UKE Yorkshire and the Humber
- UKD North West (England)
- UKC North East (England)

Main site or place of performance

EAST OF ENGLAND, LONDON, EAST MIDLANDS (ENGLAND), WEST MIDLANDS (ENGLAND), WALES, SOUTH EAST (ENGLAND), SOUTH WEST (ENGLAND), YORKSHIRE AND THE HUMBER, NORTH WEST (ENGLAND), NORTH EAST (ENGLAND)

#### II.2.4) Description of the procurement

The organisations appointed shall provide legal advisory services including but not limited to:

Development

- Public private partnerships
- Site Assembly
- Options to purchase
- •Acquisitions/disposals of land/buildings including new build plot sales
- Acquisitions/disposals of tenanted stock
- Stock swaps
- Statutory Agreements e.g. s.38, 278, 104
- Planning Agreements e.g. s.106 and s.111
- Development Agreements
- •Development Funding (including HCA Help to Buy agreements)
- Management Agreements
- •Establishing development-related management companies including joint ventures
- •Construction Agreements (including collateral warranties)

- Bonds
- Parent Company Guarantees
- Contentious Construction
- Novation agreements
- •Wayleaves and other utility agreements
- Building licences
- Grant agreements
- Health and safety
- Overage
- Planning advice
- Property taxation advice
- Procurement advice
- Development disputes (including litigation)
- Environmental issues
- •ESCo/MUSCo leases and concession agreements.
- •Energy supply agreements with residents
- Consultant appointment letters
- Contract amendments
- Frameworks for consultants and contractors
- •Fire safety, asbestos water and other H&S law
- •Advice in relation to sustainability, regulations and compliance
- Compulsory Purchase Orders

•Advice in relation to fire remediation and boundary disputes

#### **Shared Ownership**

- •Setting up shared ownership schemes including drafting lease incorporating requirements of planning agreements
- Staircasing (not final and final)
- •Resale/Assignment to new owner
- Easements
- Lifting of restrictive covenants
- Surrenders
- Repossessions
- New Build Plot sales
- •Managing Agent issues including those arising from Tripartite Agreements i.e. RP, Leaseholder and Managing Agent.
- •Lease management e.g. licences to assign, licences for alterations, deeds of variations, lease extensions

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Cost criterion - Name: Price / Weighting: 45%

#### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### **II.2.1) Title**

Lot 4: Property

Lot No

4

#### II.2.2) Additional CPV code(s)

• 79100000 - Legal services

#### II.2.3) Place of performance

**NUTS** codes

- UKH East of England
- UKI London
- UKF East Midlands (England)
- UKG West Midlands (England)
- UKL Wales
- UKJ South East (England)
- UKK South West (England)
- UKE Yorkshire and the Humber
- UKD North West (England)
- UKC North East (England)

Main site or place of performance

EAST OF ENGLAND, LONDON, EAST MIDLANDS (ENGLAND), WEST MIDLANDS (ENGLAND), WALES, SOUTH EAST (ENGLAND), SOUTH WEST (ENGLAND), YORKSHIRE AND THE HUMBER, NORTH WEST (ENGLAND), NORTH EAST (ENGLAND)

## II.2.4) Description of the procurement

The organisations appointed shall provide legal advisory services including but not limited to:

#### Commercial Property

- •Property rationalisation including purchases, disposals, stock swaps, TUPE (employment issues)
- Purchases/disposals of real estate (general)
- Auction acquisitions and disposals
- Easements
- Title investigations
- Agreements for lease/licences
- Granting and taking leases
- Management Agreements
- •Lease management e.g. licences to assign, licences for alterations, deeds of variation, lease extensions, rent review memoranda etc.
- •Advice relating to existing leases and management agreements
- Commercial Lease renewals and surrenders
- Tenanted sales initiatives
- •Tenanted transfers including overage agreements
- Dilapidations
- Adverse possession including traveller issues
- Establishing property joint ventures
- Plot sales (commercial)
- •Consent issues relating to restrictions on title, including lifting of restrictive covenants
- Ground rent issues

- Property litigation
- •Construction contracts (including professional services contracts)
- •Serving section 25 and s26 notices and responding to the same when served
- •Re-possession of premises
- Novation agreements
- •Wayleaves and other utility agreements
- Overage
- Property taxation advice
- Boundary dispute advice

**Residential Property** 

- Purchases and sales of individual residential units (freehold/leasehold)
- •New build plot sales (freehold/ leasehold)
- Easements
- Lifting of restrictive covenants
- Auctions
- •Sales under Right To Buy, Right To Acquire /Social HomeBuy
- •Independent Supported Living purchases
- •Service charge issues (including sinking fund disputes)
- Leasehold Valuation Tribunal advice and advocacy
- Leasehold enfranchisement
- Absent landlords (overseas etc.)
- Boundary dispute advice

#### **Shared Ownership**

- •Setting up shared ownership schemes including drafting lease incorporating requirements of planning agreements
- Staircasing (not final and final)
- •Resale/Assignment to new owner
- Easements
- Lifting of restrictive covenants
- Surrenders
- Repossessions
- New Build Plot sales
- •Managing Agent issues including those arising from Tripartite Agreements i.e. RP, Leaseholder and Managing Agent.
- •Lease management e.g. licences to assign, licences for alterations, deeds of variations, lease extensions

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 50%

Cost criterion - Name: Price / Weighting: 50%

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## **Section IV. Procedure**

## IV.1) Description

## IV.1.1) Type of procedure

Open procedure

# IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

## IV.2) Administrative information

## IV.2.1) Previous publication concerning this procedure

Notice number: 2022/S 000-008363

## Section V. Award of contract

#### Lot No

1

#### Title

Corporate, Governance and Finance

A contract/lot is awarded: Yes

## V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

7 August 2022

## V.2.2) Information about tenders

Number of tenders received: 10

Number of tenders received from SMEs: 1

Number of tenders received by electronic means: 10

The contract has been awarded to a group of economic operators: Yes

## V.2.3) Name and address of the contractor

**Anthony Collins Solicitors LLP** 

134 Edmund St

Birmingham

**B32ES** 

Email

gary.shaw@anthonycollins.com

Telephone
+44 1614700326
Country
United Kingdom
NUTS code
• UKI - London
National registration number
OC313432
Internet address
www.anthonycollins.com
The contractor is an SME
Yes
Yes V.2.3) Name and address of the contractor
V.2.3) Name and address of the contractor
V.2.3) Name and address of the contractor  Capsticks LLP
V.2.3) Name and address of the contractor  Capsticks LLP  1 St George's Road
V.2.3) Name and address of the contractor  Capsticks LLP  1 St George's Road  London
V.2.3) Name and address of the contractor  Capsticks LLP  1 St George's Road  London  SW19 4DR
V.2.3) Name and address of the contractor  Capsticks LLP  1 St George's Road  London  SW19 4DR  Email
V.2.3) Name and address of the contractor  Capsticks LLP  1 St George's Road  London  SW19 4DR  Email  chimi.shakohoxha@capsticks.com

United Kingdom
NUTS code
• UKI - London
National registration number
OC340360
Internet address
www.capsticks.com
The contractor is an SME
No
V.2.3) Name and address of the contractor
Clarke Willmott LLP
1 Georges Square, Bath Street
Bristol
BS1 6BA
Email
<u>lindsay.felstead@clarkewillmott.com</u>
lindsay.felstead@clarkewillmott.com  Telephone
Telephone
Telephone +44 3452091804
Telephone +44 3452091804 Country

Internet address
www.clarkewillmott.com
The contractor is an SME
Yes
V.2.3) Name and address of the contractor
Devonshires Solicitors LLP
30 Finsbury Circus
London
EC2M 7DT
Email
tenders@devonshires.co.uk
Telephone
+44 2076287576
Country
United Kingdom
NUTS code
UKI - London
National registration number
OC397401
Internet address

National registration number

OC344818

#### www.devonshires.com

The contractor is an SME

Yes

## V.2.3) Name and address of the contractor

Penningtons Manches Cooper LLP

125 Wood Street

London

EC2V7AW

**Email** 

#### <u>linda.storey@penningtonslaw.com</u>

Telephone

+44 1256407115

Country

**United Kingdom** 

NUTS code

• UKI - London

National registration number

OC311575

Internet address

www.penningtonslaw.com

The contractor is an SME

No

# V.2.3) Name and address of the contractor

Trowers & Hamlins LLP

3 Bunhill Row

London
EC1Y 8YZ
Email
swebster@trowers.com
Telephone
+44 2074238000
Country
United Kingdom
NUTS code
• UKI - London
National registration number
OC337852
Internet address
www.trowers.com
The contractor is an SME
No
V.2.3) Name and address of the contractor
Winckworth Sherwood LLP
Minerva House, 5 Montague Close

Email
hmahmoud@wslaw.co.uk
Telephone
+44 2075935197
Country
United Kingdom
NUTS code
• UKI - London
National registration number
OC334359
Internet address
www.wslaw.co.uk
The contractor is an SME
No
V.2.4) Information on value of contract/lot (excluding VAT)
Initial estimated total value of the contract/lot: £7,000,000

Total value of the contract/lot: £7,000,000

London

SE19BB

## Section V. Award of contract

#### Lot No

2

#### Title

Housing & Asset Management

A contract/lot is awarded: Yes

## V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

7 August 2022

## V.2.2) Information about tenders

Number of tenders received: 13

Number of tenders received from SMEs: 4

Number of tenders received by electronic means: 13

The contract has been awarded to a group of economic operators: Yes

## V.2.3) Name and address of the contractor

**Batchelors Solicitors** 

Charles House, 35, Widmore Road

, Bromley

BR11RW

Email

bstotesbury@batchelors.co.uk

Telephone
+44 2087687000
Country
United Kingdom
NUTS code
• UKI - London
National registration number
N/A
Internet address
www.batchelors.co.uk
The contractor is an SME
Yes
Yes V.2.3) Name and address of the contractor
V.2.3) Name and address of the contractor
V.2.3) Name and address of the contractor  Bevan Brittan LLP
V.2.3) Name and address of the contractor  Bevan Brittan LLP  Toronto Square, 7th Floor,, Toronto Street
V.2.3) Name and address of the contractor  Bevan Brittan LLP  Toronto Square, 7th Floor,, Toronto Street  Leeds
V.2.3) Name and address of the contractor  Bevan Brittan LLP  Toronto Square, 7th Floor,, Toronto Street  Leeds  LS1 2HJ
V.2.3) Name and address of the contractor  Bevan Brittan LLP  Toronto Square, 7th Floor,, Toronto Street  Leeds  LS1 2HJ  Email
V.2.3) Name and address of the contractor  Bevan Brittan LLP  Toronto Square, 7th Floor,, Toronto Street  Leeds  LS1 2HJ  Email  john.cox@bevanbrittan.com

United Kingdom
NUTS code
• UKI - London
National registration number
OC309219
Internet address
www.bevanbrittan.com
The contractor is an SME
No
V.2.3) Name and address of the contractor
Birketts LLP
106 Leadenhall Street
106 Leadenhall Street London
London
London EC3A 4AA
London EC3A 4AA Email
London  EC3A 4AA  Email  jonathan-hulley@birketts.co.uk
London  EC3A 4AA  Email  jonathan-hulley@birketts.co.uk  Telephone
London  EC3A 4AA  Email  jonathan-hulley@birketts.co.uk  Telephone  +44 1473921779
London  EC3A 4AA  Email  jonathan-hulley@birketts.co.uk  Telephone  +44 1473921779  Country

Internet address
www.birketts.co.uk
The contractor is an SME
No
V.2.3) Name and address of the contractor
Capsticks Solicitors LLP
1 St George's Street, Wimbledon
London
SW19 4DR
Email
chimi.shakohoxha@capsticks.com
Telephone
+44 2087804734
Country
United Kingdom
NUTS code
• UKI - London
National registration number
OC340360
Internet address

National registration number

OC317545

#### www.capsticks.com

The contractor is an SME

No

## V.2.3) Name and address of the contractor

Clarke Willmott LLP

138 Edmund Street

Birmingham

**B32ES** 

**Email** 

#### lindsay.felstead@clarkewillmott.com

Telephone

+44 3452091804

Country

**United Kingdom** 

NUTS code

• UKI - London

National registration number

OC344818

Internet address

www.clarkewillmott.com

The contractor is an SME

No

## V.2.3) Name and address of the contractor

**Devonshires Solicitors LLP** 30 Finsbury Circus London EC2M 7DT Email tenders@devonshires.co.uk Telephone +44 2078804294 Country **United Kingdom** NUTS code • UKI - London National registration number OC397401 Internet address www.devonshires.com The contractor is an SME Yes V.2.3) Name and address of the contractor Judge & Priestley LLP Justin House, 6 West Street

Bromley
BR1 1QN
Email
nsingh@judge-priestley.co.uk
Telephone
+44 2082907347
Country
United Kingdom
NUTS code
• UKI - London
National registration number
OC312733
Internet address
www.judge-priestley.co.uk
The contractor is an SME
Yes
V.2.3) Name and address of the contractor
Roythornes Limited
14 Park Row
Nottingham
NG1 6GR
Email

## <u>lisacawdron@roythornes.co.uk</u>

Telephone

+44 1775842550

Country

**United Kingdom** 

NUTS code

• UKI - London

National registration number

06611251

Internet address

www.roythornes.co.uk

The contractor is an SME

Yes

## V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £6,000,000

Total value of the contract/lot: £6,000,000

## Section V. Award of contract

#### Lot No

3

#### Title

Development

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

7 August 2022

## V.2.2) Information about tenders

Number of tenders received: 16

Number of tenders received from SMEs: 2

Number of tenders received by electronic means: 16

The contract has been awarded to a group of economic operators: Yes

## V.2.3) Name and address of the contractor

Ashfords LLP

Ashford House, Grenadier Road

Exeter

EX13LH

**Email** 

tenders@ashfords.co.uk

Telephone
+44 1392337000
Country
United Kingdom
NUTS code
• UKI - London
National registration number
OC342432
Internet address
www.ashfords.co.uk
The contractor is an SME
No
No V.2.3) Name and address of the contractor
V.2.3) Name and address of the contractor
V.2.3) Name and address of the contractor Capsticks Solicitors LLP
<ul><li>V.2.3) Name and address of the contractor</li><li>Capsticks Solicitors LLP</li><li>1 St George's Street, Wimbledon</li></ul>
V.2.3) Name and address of the contractor  Capsticks Solicitors LLP  1 St George's Street, Wimbledon  London
V.2.3) Name and address of the contractor  Capsticks Solicitors LLP  1 St George's Street, Wimbledon  London  SW19 4DR
V.2.3) Name and address of the contractor  Capsticks Solicitors LLP  1 St George's Street, Wimbledon  London  SW19 4DR  Email
V.2.3) Name and address of the contractor  Capsticks Solicitors LLP  1 St George's Street, Wimbledon  London  SW19 4DR  Email  chimi.shakohoxha@capsticks.com

United Kingdom
NUTS code
• UKI - London
National registration number
OC340360
Internet address
www.capsticks.com
The contractor is an SME
No
V.2.3) Name and address of the contractor
Devonshires Solicitors LLP
30 Finsbury Circus
London
EC2M 7DT
LCZP17D1
Email
Email
Email tenders@devonshires.co.uk
Email  tenders@devonshires.co.uk  Telephone
Email  tenders@devonshires.co.uk  Telephone  +44 2078804294
Email  tenders@devonshires.co.uk  Telephone  +44 2078804294  Country

National registration number
OC397401
Internet address
www.devonshires.com
The contractor is an SME
Yes
V.2.3) Name and address of the contractor
Foot Anstey LLP
2 Glass Wharf
Bristol
BS2 0EL
Email
Patrick.wetherall@footanstey.com
Patrick.wetherall@footanstey.com Telephone
Telephone
Telephone +44 1179154618
Telephone +44 1179154618 Country
Telephone +44 1179154618  Country United Kingdom
Telephone +44 1179154618  Country  United Kingdom  NUTS code
Telephone +44 1179154618  Country  United Kingdom  NUTS code  • UKI - London

#### www.footanstey.com

The contractor is an SME

No

#### V.2.3) Name and address of the contractor

**Hugh James** 

Two Central Square

, Cardiff

**CF101FS** 

**Email** 

#### caroline.o'flaherty@hughjames.com

Telephone

+44 2922675418

Country

**United Kingdom** 

NUTS code

• UKI - London

National registration number

OC358642

Internet address

#### www.hughjames.com

The contractor is an SME

No

#### V.2.3) Name and address of the contractor

Penningtons Manches Cooper LLP 125 Wood Street London EC2V 7AW Email <u>linda.storey@penningtonslaw.com</u> Telephone +44 1256407115 Country **United Kingdom** NUTS code • UKI - London National registration number OC311575 Internet address www.penningtonslaw.com The contractor is an SME No V.2.3) Name and address of the contractor **Roythornes Limited** 14 Park Row

Nottingham
NG1 6GR
Email
lisacawdron@roythornes.co.uk
Telephone
+44 1775842550
Country
United Kingdom
NUTS code
• UKI - London
National registration number
06611251
Internet address
www.roythornes.co.uk
The contractor is an SME
Yes
V.2.3) Name and address of the contractor
Sharratts (London) LLP
1 The Old Yard, Rectory Lane
Brasted
TN16 1JP
Email

# sarahj@sharratts-london.co.uk Telephone

+44 01959568017

Country

**United Kingdom** 

NUTS code

• UKI - London

National registration number

OC352690

Internet address

www.sharratts-london.co.uk

The contractor is an SME

Yes

#### V.2.3) Name and address of the contractor

**TLT LLP** 

One Redcliff Street

Bristol

BS16TP

**Email** 

tenders@tltsolicitors.com

Telephone

+44 3330060000

Country
United Kingdom
NUTS code
• UKI - London
National registration number
OC308658
Internet address
www.tltsolicitors.com
The contractor is an SME
No
V.2.3) Name and address of the contractor
Trowers & Hamlins LLP
Trowers & Hamlins LLP  3 Bunhill Row
3 Bunhill Row
3 Bunhill Row London
3 Bunhill Row London EC1Y 8YZ
3 Bunhill Row London EC1Y 8YZ Email
3 Bunhill Row  London  EC1Y 8YZ  Email  swebster@trowers.com
3 Bunhill Row  London  EC1Y 8YZ  Email  swebster@trowers.com  Telephone
3 Bunhill Row London EC1Y 8YZ Email swebster@trowers.com Telephone +44 2074238479

• UKI - London

National registration number

OC337852

Internet address

#### www.trowers.com

The contractor is an SME

No

### V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £9,000,000

Total value of the contract/lot: £9,000,000

#### Section V. Award of contract

#### Lot No

4

#### Title

**Property** 

A contract/lot is awarded: Yes

#### V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

7 August 2022

#### V.2.2) Information about tenders

Number of tenders received: 15

Number of tenders received from SMEs: 3

Number of tenders received by electronic means: 15

The contract has been awarded to a group of economic operators: Yes

#### V.2.3) Name and address of the contractor

Ashfords LLP

Ashford House, Grenadier Road

EX13LH

EX13LH

**Email** 

website@ashfords.co.uk

Telephone
+44 1392337000
Country
United Kingdom
NUTS code
• UKI - London
National registration number
OC342432
Internet address
www.ashfords.co.uk
The contractor is an SME
No
No V.2.3) Name and address of the contractor
V.2.3) Name and address of the contractor
V.2.3) Name and address of the contractor  Batchelors Solicitors
V.2.3) Name and address of the contractor  Batchelors Solicitors  Charles House, 35, Widmore Road
V.2.3) Name and address of the contractor  Batchelors Solicitors  Charles House, 35, Widmore Road  Bromley
V.2.3) Name and address of the contractor  Batchelors Solicitors  Charles House, 35, Widmore Road  Bromley  BR1 1RW
V.2.3) Name and address of the contractor  Batchelors Solicitors  Charles House, 35, Widmore Road  Bromley  BR1 1RW  Email
V.2.3) Name and address of the contractor  Batchelors Solicitors  Charles House, 35, Widmore Road  Bromley  BR1 1RW  Email  bstotesbury@batchelors.co.uk

United Kingdom
NUTS code
• UKI - London
National registration number
N/A
Internet address
www.batchelors.co.uk
The contractor is an SME
No
V.2.3) Name and address of the contractor
Capsticks Solicitors LLP
1 St George's Street, Wimbledon
1 St George's Street, Wimbledon London
_
London
London SW19 4DR
London SW19 4DR Email
London SW19 4DR Email chimi.shakohoxha@capsticks.com
London SW19 4DR Email chimi.shakohoxha@capsticks.com Telephone
London SW19 4DR Email chimi.shakohoxha@capsticks.com Telephone +44 2087804734
London SW19 4DR Email chimi.shakohoxha@capsticks.com Telephone +44 2087804734 Country

National registration number
OC340360
Internet address
www.capsticks.com
The contractor is an SME
No
V.2.3) Name and address of the contractor
Devonshires Solicitors LLP
30 Finsbury Circus
London
EC2M 7DT
Email
tenders@devonshires.co.uk
Telephone
+44 2078804294
Country
United Kingdom
NUTS code
• UKI - London

Internet address

OC397401

National registration number

#### www.devonshires.com

The contractor is an SME

Yes

#### V.2.3) Name and address of the contractor

Foot Anstey LLP

2 Glass Wharf

Bristol

BS2 0EL

**Email** 

#### Patrick.wetherall@footanstey.com

Telephone

+44 1179154618

Country

**United Kingdom** 

NUTS code

• UKI - London

National registration number

OC360255

Internet address

#### www.footanstey.com

The contractor is an SME

No

# V.2.3) Name and address of the contractor

Hugh James
Two Central Square
Cardiff
CF10 1FS
Email
caroline.o'flaherty@hughjames.com
Telephone
+44 2922675418
Country
United Kingdom
NUTS code
• UKI - London
National registration number
OC358642
Internet address
www.hughjames.com
The contractor is an SME
No
V.2.3) Name and address of the contractor
Penningtons Manches Cooper LLP
125 Wood Street

London
EC2V 7AW
Email
linda.storey@penningtonslaw.com
Telephone
+44 1256407115
Country
United Kingdom
NUTS code
• UKI - London
National registration number
OC311575
Internet address
www.penningtonslaw.com
The contractor is an SME
No
V.2.3) Name and address of the contractor
Roythornes Limited
Enterprise Way, Pinchbeck
Spalding
PE11 3YR
Email

#### lisacawdron@roythornes.co.uk

Telephone

+44 1775842550

Country

**United Kingdom** 

NUTS code

• UKI - London

National registration number

06611251

Internet address

www.roythornes.co.uk

The contractor is an SME

Yes

#### V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £8,000,000

Total value of the contract/lot: £8,000,000

## Section VI. Complementary information

#### VI.3) Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement. The estimated total value in II.1.5) should be treated as a rough guide and not a constraint. This framework will be accessible to existing and new HALA members. HALA cannot accurately predict the growth

in its membership or individual members' expenditure. Expenditure could significantly exceed the estimated total value in the event of high demand.

To view this notice, please click here:

https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=716364716

GO Reference: GO-2022826-PRO-20857218

#### VI.4) Procedures for review

#### VI.4.1) Review body

Optivo

Grosvenor House, 125 High Street

Croydon

CR0 9XP

Email

HALA@KennedyCater.com

Telephone

+44 2071134020

Country

**United Kingdom** 

#### VI.4.2) Body responsible for mediation procedures

The High Court,

Royal Courts of Justice The Strand,

London

WC2A 2LL

Telephone

+44 2079476000

Country

**United Kingdom** 

#### VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

Optivo will observe a 10-day standstill period calculated in accordance with the Public Contracts Regulations 2015. Under those regulations, aggrieved bidders may by way of proceedings in the High Court seek relief in respect of alleged breaches of the Public Contracts Regulations 2015 which may include declaring any award ineffective and/or seeking damages. After the expiry of the 10-day standstill period, Optivo will, unless prevented by order of the court, conclude and enter all framework agreements.

# VI.4.4) Service from which information about the review procedure may be obtained

Optivo, c/o Kennedy Cater Ltd,

Grosvenor House,, 125 High Street,

Croydon

CR0 9XP

Telephone

+44 2071134020

Country

**United Kingdom**