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Contract

## **HALA Legal Services Framework**

Optivo

F03: Contract award notice

Notice identifier: 2022/S 000-023932

Procurement identifier (OCID): ocds-h6vhtk-032745

Published 26 August 2022, 12:05pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Optivo

Grosvenor House, 125 High Street

Croydon

CR0 9XP

#### **Contact**

Tim Morel and Richard Short

#### **Email**

[HALA@KennedyCater.com](mailto:HALA@KennedyCater.com)

#### **Telephone**

+44 2071134020

#### **Country**

United Kingdom

**Region code**

UKI - London

**Internet address(es)**

Main address

<https://www.optivo.org.uk/>

Buyer's address

<https://www.optivo.org.uk/>

**I.4) Type of the contracting authority**

Other type

Registered Provider of Social Housing

**I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

HALA Legal Services Framework

#### **II.1.2) Main CPV code**

- 79100000 - Legal services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

The Housing Associations' Legal Alliance includes Advance, BME London, Bromford Housing, CDS Co-operatives, Christian Action Housing, Cross Keys Homes, Eastend Homes, Greatwell Homes, Habinteg, Hastoe Group, Hexagon Housing, HFL Homes, Hightown Housing, Housing for Women, Housing Solutions, ISHA, Lewisham Homes, Local Space, MHS Homes, Newlon Housing Trust, Octavia Housing, One Housing, Optivo, Origin Housing, Phoenix Community Homes, Raven Housing Trust, Saxon Weald, Settle Group, Shepherds Bush Housing Group, Soho Housing, Swan Housing Association, Wandle Housing Association, Women's Pioneer Housing, YMCA St Paul's Group, YMCA Thames Gateway. Between them, there is a spend of approximately £6.2M per annum on external Solicitors' Services. The Members have come together in a shared procurement exercise and wish to appoint a panel of Solicitors upon whose advisory services the individual members can call.

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £30,000,000

## **II.2) Description**

#### **II.2.1) Title**

Lot 1: Corporate, Governance & Finance

Lot No

1

#### **II.2.2) Additional CPV code(s)**

- 79100000 - Legal services

#### **II.2.3) Place of performance**

NUTS codes

- UKH - East of England
- UKI - London
- UKF - East Midlands (England)
- UKG - West Midlands (England)
- UKL - Wales
- UKJ - South East (England)
- UKK - South West (England)
- UKE - Yorkshire and the Humber
- UKD - North West (England)
- UKC - North East (England)

Main site or place of performance

EAST OF ENGLAND, LONDON, EAST MIDLANDS (ENGLAND), WEST MIDLANDS (ENGLAND), WALES, SOUTH EAST (ENGLAND), SOUTH WEST (ENGLAND), YORKSHIRE AND THE HUMBER, NORTH WEST (ENGLAND), NORTH EAST (ENGLAND)

#### **II.2.4) Description of the procurement**

The organisations appointed shall provide legal advisory services including but not limited to:

- Banking and finance including the raising of bank funding, capital markets issuance, and hedging arrangements
- Charging and security work

- Development draw down funding (including contracts with the HCA / GLA)
- Corporate governance
- New business opportunities
- Acquisitions and disposals
- Joint ventures and subsidiaries
- Amalgamations and restructuring
- Stock transfers
- Employment advice (including TUPE)
- Employment litigation, including Employment Tribunals
- Taxation advice
- Pensions
- Charity law
- Industrial and provident society law
- Constitutional reviews
- Board member powers and responsibilities
- Corporate Policies and Procedures
- Commercial contracts (including Supporting People contracts)
- Debt recovery
- Procurement law
- Commercial disputes
- Grant applications e.g. Big Lottery funding
- IT and information law including system maintenance & support agreements, defamation and the internet, and intellectual property

- Data protection and freedom of information
- Code of Governance
- Regulations
- Company Law
- Miscellaneous advice such as occasional advice on such matters as Financial inclusion/general advice to tenants, consumer credit licence issues, health & safety, defamation, fraud, insolvency judicial reviews and public law issues including Human Rights Act.

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 65%

Cost criterion - Name: Price / Weighting: 35%

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Lot 2: Housing & Asset Management

Lot No

2

#### **II.2.2) Additional CPV code(s)**

- 79100000 - Legal services

#### **II.2.3) Place of performance**

NUTS codes

- UKH - East of England
- UKI - London
- UKF - East Midlands (England)
- UKG - West Midlands (England)
- UKL - Wales
- UKJ - South East (England)
- UKK - South West (England)
- UKE - Yorkshire and the Humber
- UKD - North West (England)
- UKC - North East (England)

Main site or place of performance

EAST OF ENGLAND, LONDON, EAST MIDLANDS (ENGLAND), WEST MIDLANDS (ENGLAND), WALES, SOUTH EAST (ENGLAND), SOUTH WEST (ENGLAND), YORKSHIRE AND THE HUMBER, NORTH WEST (ENGLAND), NORTH EAST (ENGLAND)

#### **II.2.4) Description of the procurement**

The organisations appointed shall provide legal advisory services including but not limited to:

Legal Advisory Services

- Housing litigation such as:
- Disrepair claims
- Anti-social behaviour proceedings (including injunctions, committal)
- Rent arrears possession proceedings
- Non-rent arrears possession proceedings
- Possession proceedings (all types)
- Assured shorthold accelerated possession claims

- Trespassers
- Possession succession
- Evictions
- Gas servicing and other access injunctions
- Supported housing disputes
- Terminating licence agreements and obtaining possession
- Service charge disputes
- Tenancy Fraud
- Mediation
- First Tier Tribunal advice and advocacy
- Leaseholder disputes
- Deceased leaseholders where executors not meeting their obligations or where no monies in estate
- Unlawful assignments
- Enforcement / forfeiture
- Leasehold and shared ownership sub-letting
- Managing Agent issues including those arising from Tri-Partite agreements i.e. RP, Leaseholder and Managing Agent

General housing advice such as:

- Tenancy agreement advice
- Anti-social behaviour advice
- Housing benefit advice
- Service charge advice

- Estate management board advice
- Managing agents contracts and service level agreements
- Supported and sheltered housing advice
- Advice on complaints
- Dilapidations
- Dealing with lack of mental capacity
- Judicial Review
- Welfare reform updates
- Data protection
- Energy supply agreements with residents

Housing management policy advice such as:

- Drafting and advising on new forms of tenancy & licence agreement
- Rent setting advice
- Policy drafting, approval and annual health checks
- Advice on procedures - this may include drafting all or part of a procedure

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 50%

Cost criterion - Name: Price / Weighting: 50%

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 3: Development

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 79100000 - Legal services

### **II.2.3) Place of performance**

NUTS codes

- UKH - East of England
- UKI - London
- UKF - East Midlands (England)
- UKG - West Midlands (England)
- UKL - Wales
- UKJ - South East (England)
- UKK - South West (England)
- UKE - Yorkshire and the Humber
- UKD - North West (England)
- UKC - North East (England)

Main site or place of performance

EAST OF ENGLAND, LONDON, EAST MIDLANDS (ENGLAND), WEST MIDLANDS (ENGLAND), WALES, SOUTH EAST (ENGLAND), SOUTH WEST (ENGLAND), YORKSHIRE AND THE HUMBER, NORTH WEST (ENGLAND), NORTH EAST (ENGLAND)

### **II.2.4) Description of the procurement**

The organisations appointed shall provide legal advisory services including but not limited

to:

Development

- Public private partnerships
- Site Assembly
- Options to purchase
- Acquisitions/disposals of land/buildings including new build plot sales
- Acquisitions/disposals of tenanted stock
- Stock swaps
- Statutory Agreements e.g. s.38, 278, 104
- Planning Agreements e.g. s.106 and s.111
- Development Agreements
- Development Funding (including HCA Help to Buy agreements)
- Management Agreements
- Establishing development-related management companies including joint ventures
- Construction Agreements (including collateral warranties)
- Bonds
- Parent Company Guarantees
- Contentious Construction
- Novation agreements
- Wayleaves and other utility agreements
- Building licences
- Grant agreements

- Health and safety
- Overage
- Planning advice
- Property taxation advice
- Procurement advice
- Development disputes (including litigation)
- Environmental issues
- ESCo/MUSCo leases and concession agreements.
- Energy supply agreements with residents
- Consultant appointment letters
- Contract amendments
- Frameworks for consultants and contractors
- Fire safety, asbestos water and other H&S law
- Advice in relation to sustainability, regulations and compliance
- Compulsory Purchase Orders
- Advice in relation to fire remediation and boundary disputes

#### Shared Ownership

- Setting up shared ownership schemes including drafting lease incorporating requirements of planning agreements
- Staircasing (not final and final)
- Resale/Assignment to new owner
- Easements
- Lifting of restrictive covenants

- Surrenders
- Repossessions
- New Build Plot sales
- Managing Agent issues including those arising from Tripartite Agreements i.e. RP, Leaseholder and Managing Agent.
- Lease management e.g. licences to assign, licences for alterations, deeds of variations, lease extensions

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 55%

Cost criterion - Name: Price / Weighting: 45%

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Lot 4: Property

Lot No

4

#### **II.2.2) Additional CPV code(s)**

- 79100000 - Legal services

#### **II.2.3) Place of performance**

NUTS codes

- UKH - East of England

- UKI - London
- UKF - East Midlands (England)
- UKG - West Midlands (England)
- UKL - Wales
- UKJ - South East (England)
- UKK - South West (England)
- UKE - Yorkshire and the Humber
- UKD - North West (England)
- UKC - North East (England)

Main site or place of performance

EAST OF ENGLAND, LONDON, EAST MIDLANDS (ENGLAND), WEST MIDLANDS (ENGLAND), WALES, SOUTH EAST (ENGLAND), SOUTH WEST (ENGLAND), YORKSHIRE AND THE HUMBER, NORTH WEST (ENGLAND), NORTH EAST (ENGLAND)

#### **II.2.4) Description of the procurement**

The organisations appointed shall provide legal advisory services including but not limited to:

Commercial Property

- Property rationalisation including purchases, disposals, stock swaps, TUPE (employment issues)
- Purchases/disposals of real estate (general)
- Auction acquisitions and disposals
- Easements
- Title investigations
- Agreements for lease/licences
- Granting and taking leases

- Management Agreements
- Lease management e.g. licences to assign, licences for alterations, deeds of variation, lease extensions, rent review memoranda etc.
- Advice relating to existing leases and management agreements
- Commercial Lease renewals and surrenders
- Tenanted sales initiatives
- Tenanted transfers including overage agreements
- Dilapidations
- Adverse possession including traveller issues
- Establishing property joint ventures
- Plot sales (commercial)
- Consent issues relating to restrictions on title, including lifting of restrictive covenants
- Ground rent issues
- Property litigation
- Construction contracts (including professional services contracts)
- Serving section 25 and s26 notices and responding to the same when served
- Re-possession of premises
- Novation agreements
- Wayleaves and other utility agreements
- Overage
- Property taxation advice
- Boundary dispute advice

Residential Property

- Purchases and sales of individual residential units (freehold/ leasehold)
- New build plot sales (freehold/ leasehold)
- Easements
- Lifting of restrictive covenants
- Auctions
- Sales under Right To Buy, Right To Acquire /Social HomeBuy
- Independent Supported Living purchases
- Service charge issues (including sinking fund disputes)
- Leasehold Valuation Tribunal advice and advocacy
- Leasehold enfranchisement
- Absent landlords (overseas etc.)
- Boundary dispute advice

#### Shared Ownership

- Setting up shared ownership schemes including drafting lease incorporating requirements of planning agreements
- Staircasing (not final and final)
- Resale/Assignment to new owner
- Easements
- Lifting of restrictive covenants
- Surrenders
- Repossessions
- New Build Plot sales
- Managing Agent issues including those arising from Tripartite Agreements i.e. RP,

Leaseholder and Managing Agent.

- Lease management e.g. licences to assign, licences for alterations, deeds of variations, lease extensions

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 50%

Cost criterion - Name: Price / Weighting: 50%

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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### **Section IV. Procedure**

#### **IV.1) Description**

##### **IV.1.1) Type of procedure**

Open procedure

##### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

##### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

#### **IV.2) Administrative information**

##### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2022/S 000-008363](#)

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## Section V. Award of contract

### Lot No

1

### Title

Corporate, Governance and Finance

A contract/lot is awarded: Yes

### V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

7 August 2022

#### V.2.2) Information about tenders

Number of tenders received: 10

Number of tenders received from SMEs: 1

Number of tenders received by electronic means: 10

The contract has been awarded to a group of economic operators: Yes

#### V.2.3) Name and address of the contractor

Anthony Collins Solicitors LLP

134 Edmund St

Birmingham

B3 2ES

Email

[gary.shaw@anthonycollins.com](mailto:gary.shaw@anthonycollins.com)

Telephone

+44 1614700326

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC313432

Internet address

[www.anthonycollins.com](http://www.anthonycollins.com)

The contractor is an SME

Yes

### **V.2.3) Name and address of the contractor**

Capsticks LLP

1 St George's Road

London

SW19 4DR

Email

[chimi.shakohoxha@capsticks.com](mailto:chimi.shakohoxha@capsticks.com)

Telephone

+44 2087804734

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC340360

Internet address

[www.capsticks.com](http://www.capsticks.com)

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

Clarke Willmott LLP

1 Georges Square, Bath Street

Bristol

BS1 6BA

Email

[lindsay.felstead@clarkewillmott.com](mailto:lindsay.felstead@clarkewillmott.com)

Telephone

+44 3452091804

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC344818

Internet address

[www.clarkewillmott.com](http://www.clarkewillmott.com)

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Devonshires Solicitors LLP

30 Finsbury Circus

London

EC2M 7DT

Email

[tenders@devonshires.co.uk](mailto:tenders@devonshires.co.uk)

Telephone

+44 2076287576

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC397401

Internet address

[www.devonshires.com](http://www.devonshires.com)

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Penningtons Manches Cooper LLP

125 Wood Street

London

EC2V 7AW

Email

[linda.storey@penningtonslaw.com](mailto:linda.storey@penningtonslaw.com)

Telephone

+44 1256407115

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC311575

Internet address

[www.penningtonslaw.com](http://www.penningtonslaw.com)

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

Trowers & Hamlins LLP

3 Bunhill Row

London

EC1Y 8YZ

Email

[swebster@trowers.com](mailto:swebster@trowers.com)

Telephone

+44 2074238000

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC337852

Internet address

[www.trowers.com](http://www.trowers.com)

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

Winckworth Sherwood LLP

Minerva House, 5 Montague Close

London

SE1 9BB

Email

[hmahmoud@wslaw.co.uk](mailto:hmahmoud@wslaw.co.uk)

Telephone

+44 2075935197

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC334359

Internet address

[www.wslaw.co.uk](http://www.wslaw.co.uk)

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £7,000,000

Total value of the contract/lot: £7,000,000

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### **Section V. Award of contract**

#### **Lot No**

2

#### **Title**

Housing & Asset Management

A contract/lot is awarded: Yes

#### **V.2) Award of contract**

##### **V.2.1) Date of conclusion of the contract**

7 August 2022

### **V.2.2) Information about tenders**

Number of tenders received: 13

Number of tenders received from SMEs: 4

Number of tenders received by electronic means: 13

The contract has been awarded to a group of economic operators: Yes

### **V.2.3) Name and address of the contractor**

Batchelors Solicitors

Charles House, 35, Widmore Road

, Bromley

BR1 1RW

Email

[bstotesbury@batchelors.co.uk](mailto:bstotesbury@batchelors.co.uk)

Telephone

+44 2087687000

Country

United Kingdom

NUTS code

- UKI - London

National registration number

N/A

Internet address

[www.batchelors.co.uk](http://www.batchelors.co.uk)

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Bevan Brittan LLP

Toronto Square, 7th Floor,, Toronto Street

Leeds

LS1 2HJ

Email

[john.cox@bevanbrittan.com](mailto:john.cox@bevanbrittan.com)

Telephone

+44 3701945494

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC309219

Internet address

[www.bevanbrittan.com](http://www.bevanbrittan.com)

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Birketts LLP

106 Leadenhall Street

London

EC3A 4AA

Email

[jonathan-hulley@birketts.co.uk](mailto:jonathan-hulley@birketts.co.uk)

Telephone

+44 1473921779

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC317545

Internet address

[www.birketts.co.uk](http://www.birketts.co.uk)

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

Capsticks Solicitors LLP

1 St George's Street, Wimbledon

London

SW19 4DR

Email

[chimi.shakohoxha@capsticks.com](mailto:chimi.shakohoxha@capsticks.com)

Telephone

+44 2087804734

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC340360

Internet address

[www.capsticks.com](http://www.capsticks.com)

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

Clarke Willmott LLP

138 Edmund Street

Birmingham

B3 2ES

Email

[lindsay.felstead@clarkewillmott.com](mailto:lindsay.felstead@clarkewillmott.com)

Telephone

+44 3452091804

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC344818

Internet address

[www.clarkewillmott.com](http://www.clarkewillmott.com)

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Devonshires Solicitors LLP

30 Finsbury Circus

London

EC2M 7DT

Email

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Telephone

+44 2078804294

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC397401

Internet address

[www.devonshires.com](http://www.devonshires.com)

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Judge & Priestley LLP

Justin House, 6 West Street

Bromley

BR1 1QN

Email

[nsingh@judge-priestley.co.uk](mailto:nsingh@judge-priestley.co.uk)

Telephone

+44 2082907347

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC312733

Internet address

[www.judge-priestley.co.uk](http://www.judge-priestley.co.uk)

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Roythornes Limited

14 Park Row

Nottingham

NG1 6GR

Email

[lisacawdron@roythornes.co.uk](mailto:lisacawdron@roythornes.co.uk)

Telephone

+44 1775842550

Country

United Kingdom

NUTS code

- UKI - London

National registration number

06611251

Internet address

[www.roythornes.co.uk](http://www.roythornes.co.uk)

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £6,000,000

Total value of the contract/lot: £6,000,000

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## Section V. Award of contract

### Lot No

3

### Title

Development

A contract/lot is awarded: Yes

### V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

7 August 2022

#### V.2.2) Information about tenders

Number of tenders received: 16

Number of tenders received from SMEs: 2

Number of tenders received by electronic means: 16

The contract has been awarded to a group of economic operators: Yes

#### V.2.3) Name and address of the contractor

Ashfords LLP

Ashford House, Grenadier Road

Exeter

EX1 3LH

Email

[tenders@ashfords.co.uk](mailto:tenders@ashfords.co.uk)

Telephone

+44 1392337000

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC342432

Internet address

[www.ashfords.co.uk](http://www.ashfords.co.uk)

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

Capsticks Solicitors LLP

1 St George's Street, Wimbledon

London

SW19 4DR

Email

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+44 2087804734

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC340360

Internet address

[www.capsticks.com](http://www.capsticks.com)

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

Devonshires Solicitors LLP

30 Finsbury Circus

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+44 2078804294

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC397401

Internet address

[www.devonshires.com](http://www.devonshires.com)

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Foot Anstey LLP

2 Glass Wharf

Bristol

BS2 0EL

Email

[Patrick.wetherall@footanstey.com](mailto:Patrick.wetherall@footanstey.com)

Telephone

+44 1179154618

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC360255

Internet address

[www.footanstey.com](http://www.footanstey.com)

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Hugh James

Two Central Square

, Cardiff

CF10 1FS

Email

[caroline.o'flaherty@hughjames.com](mailto:caroline.o'flaherty@hughjames.com)

Telephone

+44 2922675418

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC358642

Internet address

[www.hughjames.com](http://www.hughjames.com)

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

Penningtons Manches Cooper LLP

125 Wood Street

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EC2V 7AW

Email

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Telephone

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Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC311575

Internet address

[www.penningtonslaw.com](http://www.penningtonslaw.com)

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

Roythornes Limited

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NG1 6GR

Email

[lisacawdron@roythornes.co.uk](mailto:lisacawdron@roythornes.co.uk)

Telephone

+44 1775842550

Country

United Kingdom

NUTS code

- UKI - London

National registration number

06611251

Internet address

[www.roythornes.co.uk](http://www.roythornes.co.uk)

The contractor is an SME

Yes

### **V.2.3) Name and address of the contractor**

Sharratts (London) LLP

1 The Old Yard, Rectory Lane

Brasted

TN16 1JP

Email

[sarahj@sharratts-london.co.uk](mailto:sarahj@sharratts-london.co.uk)

Telephone

+44 01959568017

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC352690

Internet address

[www.sharratts-london.co.uk](http://www.sharratts-london.co.uk)

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

TLT LLP

One Redcliff Street

Bristol

BS1 6TP

Email

[tenders@tltsolicitors.com](mailto:tenders@tltsolicitors.com)

Telephone

+44 3330060000

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC308658

Internet address

[www.tltsolicitors.com](http://www.tltsolicitors.com)

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Trowers & Hamlins LLP

3 Bunhill Row

London

EC1Y 8YZ

Email

[swebster@trowers.com](mailto:swebster@trowers.com)

Telephone

+44 2074238479

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC337852

Internet address

[www.trowers.com](http://www.trowers.com)

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £9,000,000

Total value of the contract/lot: £9,000,000

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## Section V. Award of contract

### Lot No

4

### Title

Property

A contract/lot is awarded: Yes

### V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

7 August 2022

#### V.2.2) Information about tenders

Number of tenders received: 15

Number of tenders received from SMEs: 3

Number of tenders received by electronic means: 15

The contract has been awarded to a group of economic operators: Yes

#### V.2.3) Name and address of the contractor

Ashfords LLP

Ashford House, Grenadier Road

EX1 3LH

EX1 3LH

Email

[website@ashfords.co.uk](mailto:website@ashfords.co.uk)

Telephone

+44 1392337000

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC342432

Internet address

[www.ashfords.co.uk](http://www.ashfords.co.uk)

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

Batchelors Solicitors

Charles House, 35, Widmore Road

Bromley

BR1 1RW

Email

[bstotesbury@batchelors.co.uk](mailto:bstotesbury@batchelors.co.uk)

Telephone

+44 02087687000

Country

United Kingdom

NUTS code

- UKI - London

National registration number

N/A

Internet address

[www.batchelors.co.uk](http://www.batchelors.co.uk)

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

Capsticks Solicitors LLP

1 St George's Street, Wimbledon

London

SW19 4DR

Email

[chimi.shakohoxha@capsticks.com](mailto:chimi.shakohoxha@capsticks.com)

Telephone

+44 2087804734

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC340360

Internet address

[www.capsticks.com](http://www.capsticks.com)

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Devonshires Solicitors LLP

30 Finsbury Circus

London

EC2M 7DT

Email

[tenders@devonshires.co.uk](mailto:tenders@devonshires.co.uk)

Telephone

+44 2078804294

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC397401

Internet address

[www.devonshires.com](http://www.devonshires.com)

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Foot Anstey LLP

2 Glass Wharf

Bristol

BS2 0EL

Email

[Patrick.wetherall@footanstey.com](mailto:Patrick.wetherall@footanstey.com)

Telephone

+44 1179154618

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC360255

Internet address

[www.footanstey.com](http://www.footanstey.com)

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Hugh James

Two Central Square

Cardiff

CF10 1FS

Email

[caroline.o'flaherty@hughjames.com](mailto:caroline.o'flaherty@hughjames.com)

Telephone

+44 2922675418

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC358642

Internet address

[www.hughjames.com](http://www.hughjames.com)

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

Penningtons Manches Cooper LLP

125 Wood Street

London

EC2V 7AW

Email

[linda.storey@penningtonslaw.com](mailto:linda.storey@penningtonslaw.com)

Telephone

+44 1256407115

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC311575

Internet address

[www.penningtonslaw.com](http://www.penningtonslaw.com)

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

Roythornes Limited

Enterprise Way, Pinchbeck

Spalding

PE11 3YR

Email

[lisacawdron@roythornes.co.uk](mailto:lisacawdron@roythornes.co.uk)

Telephone

+44 1775842550

Country

United Kingdom

NUTS code

- UKI - London

National registration number

06611251

Internet address

[www.roythornes.co.uk](http://www.roythornes.co.uk)

The contractor is an SME

Yes

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £8,000,000

Total value of the contract/lot: £8,000,000

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## **Section VI. Complementary information**

### **VI.3) Additional information**

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement. The estimated total value in II.1.5) should be treated as a rough guide and not a constraint. This framework will be accessible to existing and new HALA members. HALA cannot accurately predict the growth in its membership or individual members' expenditure. Expenditure could significantly exceed the estimated total value in the event of high demand.

To view this notice, please click here:

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GO Reference: GO-2022826-PRO-20857216

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Optivo

Grosvenor House, 125 High Street

Croydon

CR0 9XP

Email

[HALA@KennedyCater.com](mailto:HALA@KennedyCater.com)

Telephone

+44 2071134020

Country

United Kingdom

#### **VI.4.2) Body responsible for mediation procedures**

The High Court,

Royal Courts of Justice The Strand,

London

WC2A 2LL

Telephone

+44 2079476000

Country

United Kingdom

#### **VI.4.3) Review procedure**

Precise information on deadline(s) for review procedures

Optivo will observe a 10-day standstill period calculated in accordance with the Public Contracts Regulations 2015. Under those regulations, aggrieved bidders may by way of proceedings in the High Court seek relief in respect of alleged breaches of the Public

Contracts Regulations 2015 which may include declaring any award ineffective and/or seeking damages. After the expiry of the 10-day standstill period, Optivo will, unless prevented by order of the court, conclude and enter all framework agreements.

**VI.4.4) Service from which information about the review procedure may be obtained**

Optivo, c/o Kennedy Cater Ltd,

Grosvenor House,, 125 High Street,

Croydon

CR0 9XP

Telephone

+44 2071134020

Country

United Kingdom