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Tender

## **Lease of Shunters for use at Inverness and Haymarket Depots**

ScotRail Trains Limited .

F05: Contract notice – utilities

Notice identifier: 2025/S 000-023812

Procurement identifier (OCID): ocds-h6vhtk-051a76

Published 21 May 2025, 12:27pm

### **Section I: Contracting entity**

#### **I.1) Name and addresses**

ScotRail Trains Limited .

Atrium Court,, 50 Waterloo Street

Glasgow

G2 6HQ

#### **Email**

[procurement@scotrail.co.uk](mailto:procurement@scotrail.co.uk)

#### **Telephone**

+44 3448110141

#### **Country**

United Kingdom

#### **NUTS code**

UKM - Scotland

**Internet address(es)**

Main address

<https://www.scotrail.co.uk/>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA30589](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA30589)

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://scotrail.wax-live.com/S2C/DisplayModules/TradeModules/negotiations/Sourcing/DocumentMain.aspx?ProjectId=390&DocumentId=391&ApplicationInstanceId=27adc89e-0cb2-4b51-9bc1-34061f10156f>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://scotrail.wax-live.com/S2C/DisplayModules/TradeModules/negotiations/Sourcing/DocumentMain.aspx?ProjectId=390&DocumentId=391&ApplicationInstanceId=27adc89e-0cb2-4b51-9bc1-34061f10156f>

**I.6) Main activity**

Railway services

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**Section II: Object**

**II.1) Scope of the procurement**

**II.1.1) Title**

Lease of Shunters for use at Inverness and Haymarket Depots

**II.1.2) Main CPV code**

- 34600000 - Railway and tramway locomotives and rolling stock and associated parts

**II.1.3) Type of contract**

Supplies

**II.1.4) Short description**

Lot 1: Primary use to move HST power / trailer cars at Inverness and Haymarket

Lot 2: Primary use to move HST vehicles during heavy maintenance within set boundaries at Haymarket Depot.

**II.1.5) Estimated total value**

Value excluding VAT: £750,000

**II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

**II.2) Description**

**II.2.1) Title**

Lease of Shunters for use at Inverness and Haymarket Depot

Lot No

1

**II.2.2) Additional CPV code(s)**

- 34600000 - Railway and tramway locomotives and rolling stock and associated parts

**II.2.3) Place of performance**

NUTS codes

- UKM75 - Edinburgh, City of

- UKM62 - Inverness & Nairn and Moray, Badenoch & Strathspey

Main site or place of performance

Inverness and Haymarket (Edinburgh) Depots

#### **II.2.4) Description of the procurement**

Primary use to move HST power / trailer cars at Inverness and Haymarket.

The Shunters shall:

- be mainline compliant to run on Network Rail mainline infrastructure and negotiate signals as per industry standards.
- be able to move HST up to 2 x power cars at 75 tonnes each and 5 x Mk3 coaches at 40 tonnes each.
- be fitted with Automatic Warning System (AWS) / Train Protection Warning System (TPWS) headlight and must have a Slow Speed Function (SSF).
- be able to couple to ScotRail HST vehicles and compatible with both the emergency nose end coupler and the alliance type couplers, and must also be capable of coupling with 170 & 158 / Diesel Multiple Unit (DMU) trains
- coupling requirements for Haymarket Depot in Lot 1 shall be in full compliance with the track curvature reports at Appendix 3
- have a GSM-r (radio) option (for Inverness for futureproofing),
- be powered by diesel or battery.
- be accompanied by any necessary specialist tooling or equipment required for light touch maintenance
- be accompanied by Operator and Maintenance Manuals

Maintenance – Lot 1

The Tenderer will also include a Shunter Maintenance plan, including tenderer/ operator responsibilities, to include clear technical definition of 'light touch' and low-level repairs and routine light maintenance by ScotRail. The Tenderer shall be required to provide consumables to ScotRail for all low-level repairs and light maintenance, and to allow the Tenderer to complete the full overhaul as per industry standards and complete non-light

maintenance works.

The Tenderer shall also provide a contingency plan detailing arrangement for any period where the Shunter cannot be used/supplied, e.g. as a result of maintenance / overhaul, or technical failure.

#### Training – Lot 1

The Tenderer shall also have the ability to provide and deliver (as required) a 'Train the Trainer' package to enable relevant personnel at both Haymarket and Inverness depots to be fully trained to the correct industry standards, as ScotRail's business dictates, to ensure relevant personnel are compliant to operate and maintain Shunters ensuring the safe movement of vehicles, and to be aware of safety and dangers on site. Course content shall also refer to ScotRail's safety procedures, site assessment, and comply with the Health and Safety at Work Act (1974).

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £500,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

24

This contract is subject to renewal

Yes

Description of renewals

Initial 2 year award, plus 3 x 12 month options

#### **II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged number of candidates: 6

#### **II.2.10) Information about variants**

Variants will be accepted: Yes

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

Interested parties should register their interest at <https://scotrail.wax-live.com/S2C/DisplayModules/TradeModules/negotiations/Sourcing/DocumentMain.aspx?ProjectId=390&DocumentId=391&ApplicationInstanceId=27adc89e-0cb2-4b51-9bc1-34061f10156f>

### **II.2) Description**

#### **II.2.1) Title**

Lease of Shunter for use at Haymarket Depot

Lot No

2

#### **II.2.2) Additional CPV code(s)**

- 34600000 - Railway and tramway locomotives and rolling stock and associated parts

#### **II.2.3) Place of performance**

NUTS codes

- UKM75 - Edinburgh, City of

Main site or place of performance

Haymarket Depot, Edinburgh

#### **II.2.4) Description of the procurement**

Primary use to move HST vehicles during heavy maintenance within set boundaries at Haymarket Depot.

The Shunter shall:

- be road and rail vehicle
- be remotely operated
- be able to couple to emergency nose and alliance coupler
- be able to supply and deliver coupling / attachments as per ScotRail's future business demands
- be able to move a HST power car at 75 tonne each or Mk3 coach up to 40 tonnes
- have a Slow Speed Function (SSF) of 3-5 mph
- be battery powered
- be capable of moving HST bogies (special attachments required)
- be accompanied by any necessary specialist tooling or equipment required for light touch maintenance
- be accompanied by Operator and Maintenance Manuals

#### Maintenance – Lot 2

The Tenderer will also include a Shunter Maintenance plan and shall be required to complete maintenance checks in accordance with OEM manual / instruction, providing consumables as necessary to complete all maintenance works.

The Tenderer shall also provide a contingency plan providing detailing arrangement for any period where the Shunter cannot be used/supplied, e.g. as a result of maintenance / overhaul, or technical failure.

#### Training – Lot 2

The Tenderer shall also have the ability to provide and deliver (as required) a train the trainer package to enable relevant personnel at Haymarket depots to be fully trained to the correct industry standards, as ScotRail's business dictates, to ensure operators are fully compliant. Training course content shall teach operators how to ensure the safe movement of vehicles, and to be aware of safety and dangers on site. Course content shall also refer to ScotRail's safety procedures, site assessment, and comply with the Health and Safety at Work Act (1974).

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £250,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

24

This contract is subject to renewal

Yes

Description of renewals

Initial 2 years + 3 x 12 month options

#### **II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged number of candidates: 6

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

Interested parties should register their interest at <https://scotrail.wax-live.com/S2C/DisplayModules/TradeModules/negotiations/Sourcing/DocumentMain.aspx?ProjectId=390&DocumentId=391&ApplicationInstanceId=27adc89e-0cb2-4b51-9bc1-34061f10156f>



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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

Is Supplier registered with RISQS or an equivalent body? If the answer is Yes, please provide details of membership.

(This is not a Pass/Fail question, it is for information purposes only).

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Negotiated procedure with prior call for competition

#### **IV.1.4) Information about reduction of the number of solutions or tenders during negotiation or dialogue**

Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

20 June 2025

Local time

12:00pm

#### **IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates**

20 June 2025

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 3 (from the date stated for receipt of tender)

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### **VI.3) Additional information**

NOTE: To register your interest in this notice and obtain any additional information please visit the Public Contracts Scotland Web Site at

[https://www.publiccontractsscotland.gov.uk/Search/Search\\_Switch.aspx?ID=799424](https://www.publiccontractsscotland.gov.uk/Search/Search_Switch.aspx?ID=799424).

(SC Ref:799424)

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Glasgow Sheriff Court

Glasgow

Country

United Kingdom