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Tender

2664_22 Property, Building and Infrastructure Advice and Management Services

ESPO

F02: Contract notice

Notice identifier: 2021/S 000-023600

Procurement identifier (OCID): ocds-h6vhtk-02e3a3

Published 22 September 2021, 4:09pm

Section I: Contracting authority

I.1) Name and addresses

ESPO

Barnsdale Way, Grove Park, Enderby

Leicester

LE19 1ES

Contact

Corporate solutions procurement team

Email

tenders@espo.org

Telephone

+44 1162657928

Country

United Kingdom

NUTS code

UKF21 - Leicester

Internet address(es)

Main address

http://www.espo.org/

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

www.eastmidstenders.org

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

www.eastmidstenders.org

I.4) Type of the contracting authority

Regional or local authority

I.5) Main activity

Other activity

Local Authority Services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

2664 22 Property, Building and Infrastructure Advice and Management Services

Reference number

2664 22

II.1.2) Main CPV code

• 71315210 - Building services consultancy services

II.1.3) Type of contract

Services

II.1.4) Short description

An ESPO national Framework to provide a reliable and competent source of Property, Building and Infrastructure Advice & Management Services including but not limited to Project Management, Energy Management, Cost Management, Construction Consultancy Services and General and Technical Advice.

Lot 1 Multidisciplinary Technical Advice Services for Property, Building and Infrastructure

- Lot 1a London and the South East
- Lot 1b The Rest of England and Wales
- Lot 1c Scotland
- Lot 1d Northern Ireland

ESPO has established a commercial trading company, ESPO Trading Limited, whose target clients are third sector organisations such as national and local charities, public sector mutual organisations and other organisations involved in the delivery of services to or for the public sector. The successful Supplier may be asked to enter into an additional separate framework agreement (the Second Framework) with ESPO Trading Limited on materially similar terms to that found in the tender pack to be entered into by ESPO itself.

Any Second Framework agreement will be a purely commercial agreement and will, for

the avoidance of doubt, not be governed by the Public Contract Regulations 2015 or other public procurement legislation. ESPO Trading Limited may enter into the second framework agreement with the successful supplier and make it available to third sector clients who themselves are not required to follow the Public Contracts Regulations 2015 or other public procurement legislation. Accordingly, this is provided for bidders' information only.

An eAuction process may be used to award subsequent call off contracts following the reopening of competition among the parties to the Framework Agreement.

To tender: (a) Go to <u>www.eastmidstenders.org</u>, (b) Register (c) Search for tender opportunity '2664_22' d) Express an interest (e) Access and download the tender from the website.

II.1.5) Estimated total value

Value excluding VAT: £750,000,000

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

II.2) Description

II.2.1) Title

London and the South East

Lot No

1a

- 70331000 Residential property services
- 70332000 Non-residential property services
- 71000000 Architectural, construction, engineering and inspection services
- 71210000 Advisory architectural services
- 71242000 Project and design preparation, estimation of costs

- 71244000 Calculation of costs, monitoring of costs
- 71300000 Engineering services
- 71310000 Consultative engineering and construction services
- 71311000 Civil engineering consultancy services
- 71313000 Environmental engineering consultancy services
- 71313100 Noise-control consultancy services
- 71313200 Sound insulation and room acoustics consultancy services
- 71313410 Risk or hazard assessment for construction
- 71313420 Environmental standards for construction
- 71313430 Environmental indicators analysis for construction
- 71313440 Environmental Impact Assessment (EIA) services for construction
- 71313450 Environmental monitoring for construction
- 71314000 Energy and related services
- 71314200 Energy-management services
- 71314300 Energy-efficiency consultancy services
- 71315210 Building services consultancy services
- 71541000 Construction project management services
- 71600000 Technical testing, analysis and consultancy services
- 72224000 Project management consultancy services
- 79400000 Business and management consultancy and related services
- 79410000 Business and management consultancy services
- 79415200 Design consultancy services
- 79417000 Safety consultancy services
- 79419000 Evaluation consultancy services
- 79421000 Project-management services other than for construction work
- 79993000 Building and facilities management services

- 79993100 Facilities management services
- 90710000 Environmental management

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

The provision to provide a reliable and competent source of Property, Building and Infrastructure Advice & Management Services including but not limited to project management, planning services, feasibility studies, production of specifications, cost management, design services, CDM services, civil engineering services, architect services, technologist services, surveyors services, mechanical and electrical services, energy management, construction consultancy services, general and technical advice and procurement services which may be required for all types of construction work including new builds, extensions, renovation and repair works.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £225,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

4 January 2022

End date

3 January 2024

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: Yes

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

The Rest of England and Wales

Lot No

1b

- 70331000 Residential property services
- 70332000 Non-residential property services
- 71000000 Architectural, construction, engineering and inspection services
- 71200000 Architectural and related services
- 71210000 Advisory architectural services
- 71240000 Architectural, engineering and planning services
- 71241000 Feasibility study, advisory service, analysis
- 71242000 Project and design preparation, estimation of costs
- 71244000 Calculation of costs, monitoring of costs
- 71300000 Engineering services

- 71310000 Consultative engineering and construction services
- 71311000 Civil engineering consultancy services
- 71312000 Structural engineering consultancy services
- 71313000 Environmental engineering consultancy services
- 71313100 Noise-control consultancy services
- 71313200 Sound insulation and room acoustics consultancy services
- 71313410 Risk or hazard assessment for construction
- 71313420 Environmental standards for construction
- 71313430 Environmental indicators analysis for construction
- 71313440 Environmental Impact Assessment (EIA) services for construction
- 71313450 Environmental monitoring for construction
- 71314000 Energy and related services
- 71314200 Energy-management services
- 71314300 Energy-efficiency consultancy services
- 71315000 Building services
- 71315210 Building services consultancy services
- 71500000 Construction-related services
- 71540000 Construction management services
- 71541000 Construction project management services
- 71600000 Technical testing, analysis and consultancy services
- 72224000 Project management consultancy services
- 79400000 Business and management consultancy and related services
- 79410000 Business and management consultancy services
- 79415000 Production management consultancy services
- 79415200 Design consultancy services
- 79417000 Safety consultancy services

- 79419000 Evaluation consultancy services
- 79420000 Management-related services
- 79421000 Project-management services other than for construction work
- 79993000 Building and facilities management services
- 79993100 Facilities management services
- 90710000 Environmental management

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

The provision to provide a reliable and competent source of Property, Building and Infrastructure Advice & Management Services including but not limited to project management, planning services, feasibility studies, production of specifications, cost management, design services, CDM services, civil engineering services, architect services, technologist services, surveyors services, mechanical and electrical services, energy management, construction consultancy services, general and technical advice and procurement services which may be required for all types of construction work including new builds, extensions, renovation and repair works.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £225,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

4 January 2022

End date

3 January 2024

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: Yes

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Scotland

Lot No

1c

- 70331000 Residential property services
- 70332000 Non-residential property services
- 71000000 Architectural, construction, engineering and inspection services
- 71200000 Architectural and related services
- 71210000 Advisory architectural services
- 71240000 Architectural, engineering and planning services
- 71241000 Feasibility study, advisory service, analysis

- 71242000 Project and design preparation, estimation of costs
- 71244000 Calculation of costs, monitoring of costs
- 71300000 Engineering services
- 71310000 Consultative engineering and construction services
- 71311000 Civil engineering consultancy services
- 71312000 Structural engineering consultancy services
- 71313000 Environmental engineering consultancy services
- 71313100 Noise-control consultancy services
- 71313200 Sound insulation and room acoustics consultancy services
- 71313410 Risk or hazard assessment for construction
- 71313420 Environmental standards for construction
- 71313430 Environmental indicators analysis for construction
- 71313440 Environmental Impact Assessment (EIA) services for construction
- 71313450 Environmental monitoring for construction
- 71314000 Energy and related services
- 71314200 Energy-management services
- 71314300 Energy-efficiency consultancy services
- 71315000 Building services
- 71315210 Building services consultancy services
- 71541000 Construction project management services
- 71600000 Technical testing, analysis and consultancy services
- 72224000 Project management consultancy services
- 79000000 Business services: law, marketing, consulting, recruitment, printing and security
- 79400000 Business and management consultancy and related services
- 79410000 Business and management consultancy services
- 79415000 Production management consultancy services

- 79415200 Design consultancy services
- 79417000 Safety consultancy services
- 79419000 Evaluation consultancy services
- 79421000 Project-management services other than for construction work
- 79993000 Building and facilities management services
- 79993100 Facilities management services
- 90710000 Environmental management

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

The provision to provide a reliable and competent source of Property, Building and Infrastructure Advice & Management Services including but not limited to project management, planning services, feasibility studies, production of specifications, cost management, design services, CDM services, civil engineering services, architect services, technologist services, surveyors services, mechanical and electrical services, energy management, construction consultancy services, general and technical advice and procurement services which may be required for all types of construction work including new builds, extensions, renovation and repair works.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £150,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

4 January 2022

End date

3 January 2024

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: Yes

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Northern Ireland

Lot No

1d

- 70331000 Residential property services
- 70332000 Non-residential property services
- 71000000 Architectural, construction, engineering and inspection services
- 71200000 Architectural and related services
- 71210000 Advisory architectural services

- 71240000 Architectural, engineering and planning services
- 71241000 Feasibility study, advisory service, analysis
- 71242000 Project and design preparation, estimation of costs
- 71244000 Calculation of costs, monitoring of costs
- 71300000 Engineering services
- 71310000 Consultative engineering and construction services
- 71311000 Civil engineering consultancy services
- 71312000 Structural engineering consultancy services
- 71313000 Environmental engineering consultancy services
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- 71315210 Building services consultancy services
- 71500000 Construction-related services
- 71540000 Construction management services
- 71541000 Construction project management services
- 71600000 Technical testing, analysis and consultancy services
- 72224000 Project management consultancy services

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- 79417000 Safety consultancy services
- 79419000 Evaluation consultancy services
- 79421000 Project-management services other than for construction work
- 79993000 Building and facilities management services
- 79993100 Facilities management services
- 90710000 Environmental management

NUTS codes

• UK - United Kingdom

II.2.4) Description of the procurement

The provision to provide a reliable and competent source of Property, Building and Infrastructure Advice & Management Services including but not limited to project management, planning services, feasibility studies, production of specifications, cost management, design services, CDM services, civil engineering services, architect services, technologist services, surveyors services, mechanical and electrical services, energy management, construction consultancy services, general and technical advice and procurement services which may be required for all types of construction work including new builds, extensions, renovation and repair works.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £150,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

4 January 2022

End date

3 January 2024

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: Yes

II.2.11) Information about options

Options: Yes

Description of options

The framework agreement has the option to extend for up to a further 24 months. The total estimated value stated in Section II.1.5 includes the option period.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

III.2) Conditions related to the contract

III.2.2) Contract performance conditions

The minimum financial requirement for the purposes of the current tender exercise is stated in the procurement documents.

This framework will operate on-going contract monitoring procedures following award, to ensure financial stability requirements are maintained.

Credit rating checks will be carried out on a regular basis, using the credit rating agency, Creditsafe Business Solutions Limited.

Any changes will be assessed (compared with a baseline credit rating score obtained at contract award stage) and significant changes or sustained degradation will be investigated.

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

In the case of framework agreements, provide justification for any duration exceeding 4 years:

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

22 October 2021

Local time

12:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 4 (from the date stated for receipt of tender)

IV.2.7) Conditions for opening of tenders

Date

22 October 2021

Local time

12:00pm

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.3) Additional information

As a Central Purchasing Body as defined in the Public Contracts Regulations 2015, the Framework Agreement is open for use by Public Bodies (defined at https://www.espo.org/amfile/file/download/file/9608/) that also fall into one of the following classifications of user throughout all administrative regions of the UK: Local Authorities; Educational Establishments (including Academies); Central Government Departments and Agencies; Police, Fire & Rescue and Coastguard Emergency Services; NHS and HSC Bodies, including Ambulance Services; Registered Charities; Registered Social Landlords; The Corporate Office of the House of Lords, The Corporate Officer of the House of Commons; or any public body established by or under the Scotland Act 1998 or any Act of the Scottish Parliament. Details of the classification of end user establishments and geographical areas are available at: https://www.espo.org/legal

VI.4) Procedures for review

VI.4.1) Review body

The Royal Court of Justice

The Strand

London

WC2A 2LL

Country

United Kingdom

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

ESPO will incorporate a minimum 10 calendar day standstill period at the point information on the award of the contract is communicated to tenderers. Applicants who are unsuccessful shall be informed by ESPO as soon as possible after the decision has been made as to the reasons why the applicant was unsuccessful. If an appeal regarding

the award of the contract has not been successfully resolved, The Public Contracts Regulations 2015 (SI 2105 No. 102) provide for aggrieved parties who have been harmed or are at risk of harm by breach of the rules to take legal action. Any such action must be brought within the applicable limitation period. Where a contract has not been entered into, the Court may order the setting aside of the award decision or order for any document to be amended and may award damages, make a declaration of ineffectiveness, order for a fine to be paid, and/or order the duration of the contract be shortened. The purpose of the standstill period referred to above is to allow the parties to apply to the Courts to set aside the award decision before the contract is entered into.