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Tender

## **CHIC Wales Optimised Retrofit Consultancy DPS 2021**

Communities and Housing Investment Consortium Limited ("CHIC")

F02: Contract notice

Notice identifier: 2021/S 000-023354

Procurement identifier (OCID): ocds-h6vhtk-02e2ad

Published 20 September 2021, 4:15pm

The closing date and time has been changed to:

**27 October 2028, 11:00pm**

See the [change notice](#).

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Communities and Housing Investment Consortium Limited ("CHIC")

84 Spencer Street,

BIRMINGHAM

B18 6DS

#### **Contact**

S J Domican

#### **Email**

[tenders@chicltd.co.uk](mailto:tenders@chicltd.co.uk)

**Telephone**

+44 1217599990

**Country**

United Kingdom

**NUTS code**

UKG31 - Birmingham

**National registration number**

7266506

**Internet address(es)**

Main address

<https://www.chicltd.co.uk>

Buyer's address

<https://www.chicltd.co.uk>

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.delta-esourcing.com/tenders/UK-UK-BIRMINGHAM:-Energy-efficiency-consultancy-services./6U8FSE2PH4>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://www.delta-esourcing.com/tenders/UK-title/6U8FSE2PH4>

Tenders or requests to participate must be submitted to the above-mentioned address

#### **I.4) Type of the contracting authority**

Body governed by public law

#### **I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

CHIC Wales Optimised Retrofit Consultancy DPS 2021

Reference number

606823447

#### **II.1.2) Main CPV code**

- 71314300 - Energy-efficiency consultancy services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Communities & Housing Investment Consortium (CHIC), is seeking to develop a Dynamic Purchasing System (DPS) of Bidders of Domestic Energy Efficiency Retrofit Consultancy Services who are able to work in partnership with CHIC and its Welsh Clients to develop Energy efficiency solutions to homes within the Welsh geographical regions. The Optimised Retrofit project will see homes across Wales made more energy-efficient.

The process of retrofitting these pathway homes will enable the trial and refinement of the digital tools required to enable the decarbonisation of homes across Wales, as well as help build the skills and training needed to underpin this.

#### **II.1.5) Estimated total value**

Value excluding VAT: £280,000,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

### **II.2) Description**

#### **II.2.1) Title**

LOT 1 - RETROFIT ADVICE

Lot No

1

#### **II.2.2) Additional CPV code(s)**

- 71314300 - Energy-efficiency consultancy services
- 71314200 - Energy-management services
- 71315200 - Building consultancy services
- 71000000 - Architectural, construction, engineering and inspection services

#### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

Main site or place of performance

WALES

#### **II.2.4) Description of the procurement**

The Retrofit Advisor will undertake overall stock assessment, energy efficiency options appraisals, data analysis, archotyping, measures identification and develop strategy for individual or multiple properties as required, to identify a preferred set of refurbishment interventions. Retrofit Advisors will be a member of TrustMark approved Retrofit scheme.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £45,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

96

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

LOT 2 - RETROFIT ASSESSMENT

Lot No

2

#### **II.2.2) Additional CPV code(s)**

- 71314300 - Energy-efficiency consultancy services
- 71314200 - Energy-management services

- 71315200 - Building consultancy services
- 71000000 - Architectural, construction, engineering and inspection services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

Main site or place of performance

WALES

### **II.2.4) Description of the procurement**

The Retrofit Assessor will ensure all tools, including Intelligent Energy Systems (IESs ) work successfully together encompassing both building information and time-sequenced energy performance information. Undertake an assessment of completed Energy Performance Certificates (EPC), Display Energy Certificates (DEC) and / or property asset management data for individual or multiple properties as required, to identify a preferred set of refurbishment interventions.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £30,000,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

96

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

LOT 3 - RETROFIT DESIGNER

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 71314300 - Energy-efficiency consultancy services
- 71314200 - Energy-management services
- 71315200 - Building consultancy services
- 71000000 - Architectural, construction, engineering and inspection services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

Main site or place of performance

WALES

### **II.2.4) Description of the procurement**

The Retrofit Designer will provide an understanding of buildings energy efficiency to the Registered Social Landlords (RSLs) and input to research projects, testing new technological approaches in the provision of a range of consultancy services, guidance and advice in relation to retrofit design. The role involves site visits to carry out surveys, working closely with Clients to understand project needs and to provide designs and tender documentation for low and zero carbon intervention/new build under the the 2nd

phase CHIC DPS Optimised Retrofit Installers.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £30,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

96

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

LOT 4 - RETROFIT CO-ORDINATOR

Lot No

4

#### **II.2.2) Additional CPV code(s)**



- 71314300 - Energy-efficiency consultancy services
- 71315200 - Building consultancy services
- 71000000 - Architectural, construction, engineering and inspection services
- 71314200 - Energy-management services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

Main site or place of performance

WALES

### **II.2.4) Description of the procurement**

The Retrofit Coordinator role is to provide specialist project leadership and management with responsibility for overseeing the assessment of dwellings as well as the subsequent specification, monitoring, and evaluation of energy efficiency measures to ensure that work (by installers procured during the 2nd phase CHIC Wales Optimised Retrofit Installers DPS) is carried out to the Clients standards, specification and schedule whilst managing technical risks, avoid the common retrofit failure points, increasing team productivity and maximising project budgets.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £75,000,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

96

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

LOT 5 - INTELLIGENT ENERGY SYSTEM (IES) INSTALLERS

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 35125100 - Sensors

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

Main site or place of performance

WALES

### **II.2.4) Description of the procurement**

Bidders for this lot will be required to install, connect, and commission the Intelligent Energy System (IES) and peripherals, an integral part of any home's journey to Net Zero. It is a system and not a single device consisting of 'peripherals' (sensors and meters) that are controlled by a Building Energy Engine (BEE).

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6) Estimated value**

Value excluding VAT: £100,000,000

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

96

This contract is subject to renewal

No

**II.2.10) Information about variants**

Variants will be accepted: No

**II.2.11) Information about options**

Options: No

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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**Section III. Legal, economic, financial and technical information**

**III.1) Conditions for participation**

**III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

**III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Restricted procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the setting up of a dynamic purchasing system

The dynamic purchasing system might be used by additional purchasers

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Originally published as:

Date

25 October 2021

Local time

3:00pm

Changed to:

Date

27 October 2028

Local time

11:00pm

See the [change notice](#).

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English, Welsh

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.3) Additional information**

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement.

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://www.delta-esourcing.com/tenders/UK-UK-BIRMINGHAM:-Energy-efficiency-consultancy-services./6U8FSE2PH4>

To respond to this opportunity, please click here:

<https://www.delta-esourcing.com/respond/6U8FSE2PH4>

GO Reference: GO-2021920-PRO-18936553

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

The High Court

Royal Courts of Justice, The Strand

London

WC2A 2LL

Telephone

+44 2079476000

Country

United Kingdom

#### **VI.4.3) Review procedure**

Precise information on deadline(s) for review procedures

If a supplier has failed the exclusion stage, it could reapply if the mandatory or discretionary exclusionary periods had ended, or if the supplier had self-cleaned.

If the supplier did not meet the DPS selection criteria, it could reapply if its circumstances changed, for example if it had newly available skills, experience, or if something else which would change its answers to the selection criteria had occurred.

#### **VI.4.4) Service from which information about the review procedure may be obtained**

Communities and Housing Investment Consortium Limited ("CHIC")

<https://www.arkconsultancy.co.uk/contact-us/>

BIRMINGHAM

B18 6DS

Country

United Kingdom

Internet address

<https://www.chicld.co.uk/contact>