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Tender

# **Retrofit Improvements**

Sedgemoor District Council
Somerset County Council
Mendip District Council
Somerset West and Taunton
South Somerset District Council

F02: Contract notice

Notice identifier: 2022/S 000-023030

Procurement identifier (OCID): ocds-h6vhtk-036017

Published 18 August 2022, 4:43pm

# **Section I: Contracting authority**

### I.1) Name and addresses

Sedgemoor District Council

**Bridgwater House** 

Bridgwater

TA63AR

### Contact

Miss Beth Wadley

### **Email**

beth.wadley@sedgemoor.gov.uk

### **Telephone**

# +44 1278435217 Country **United Kingdom** Region code UKK23 - Somerset Internet address(es) Main address http://www.sedgemoor.gov.uk Buyer's address http://www.sedgemoor.gov.uk I.1) Name and addresses Somerset County Council County Hall The Crescent Taunton TA1 4DY Contact Beth Wadley **Email** beth.wadley@sedgemoor.gov.uk **Telephone**

Country

+44 1278619637

# United Kingdom Region code UKK23 - Somerset

Internet address(es)

Main address

http://www.somerset.gov.uk

# I.1) Name and addresses

Mendip District Council

Cannnards Grave Road

**Shepton Mallet** 

BA4 5BT

### Contact

Beth Wadley

### **Email**

beth.wadley@sedgemoor.gov.uk

# **Telephone**

+44 1278619637

### Country

**United Kingdom** 

# Region code

UKK23 - Somerset

### Internet address(es)

Main address

### http://www.Mendip.gov.uk

# I.1) Name and addresses

Somerset West and Taunton

Deane House, Belvedere Road

**Taunton** 

TA1 1HE

### Contact

Beth Wadley

### **Email**

beth.wadley@sedgemoor.gov.uk

### **Telephone**

+44 1278619637

### Country

**United Kingdom** 

### Region code

UKK23 - Somerset

### Internet address(es)

Main address

http://www.somersetwestandtaunton.gov.uk

# I.1) Name and addresses

South Somerset District Council

The Council Offices, Brympton Way

Contact
Beth Wadley
Email
beth.wadley@sedgemoor.gov.uk
Telephone
+44 1278619637
Country
United Kingdom
Region code
UKK23 - Somerset
Internet address(es)
Main address
http://www.southsomerset.gov.uk
I.2) Information about joint procurement
The contract involves joint procurement
I.3) Communication
The procurement documents are available for unrestricted and full direct access, free of charge, at
http://www.supplyingthesouthwest.org.uk

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

Yeovil

**BA20 2HT** 

# http://www.supplyingthesouthwest.org.uk

# I.4) Type of the contracting authority

Regional or local authority

# I.5) Main activity

General public services

# **Section II: Object**

# II.1) Scope of the procurement

### II.1.1) Title

**Retrofit Improvements** 

Reference number

DN628983

### II.1.2) Main CPV code

45000000 - Construction work

### II.1.3) Type of contract

Works

### II.1.4) Short description

Somerset Independence Plus are looking to appoint suitably qualified contractors to work on properties within the County to retrofit energy saving technology into the homes of the residents following the recommendations of an EPC certification and audit. This work may include but is not limited to the installation of heating systems, solar PV panels and cavity wall insulation.

### II.1.5) Estimated total value

Value excluding VAT: £11,500,000

### II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

### II.2) Description

### II.2.1) Title

Lot A underfloor insulation

Lot No

### Α

### II.2.2) Additional CPV code(s)

- 50000000 Repair and maintenance services
- 51000000 Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

Somerset Independence Plus are looking to appoint suitably qualified contractors to work on properties within the County to retrofit energy saving technology into the homes of the residents following the recommendations of an EPC certification and audit. This work may include but is not limited to the installation of heating systems, solar PV panels and cavity wall insulation.

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

### II.2.6) Estimated value

Value excluding VAT: £11,500,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

### II.2) Description

### II.2.1) Title

Lot B Underfloor insulation (solid floor)

Lot No

В

### II.2.2) Additional CPV code(s)

- 45000000 Construction work
- 50000000 Repair and maintenance services
- 51000000 Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

See specification for exact Lot requirements

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement

documents

### II.2.6) Estimated value

Value excluding VAT: £11,500,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Nο

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

### II.2.1) Title

Lot C Cavity wall insulation

Lot No

C

### II.2.2) Additional CPV code(s)

- 45000000 Construction work
- 50000000 Repair and maintenance services
- 51000000 Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

See specification for Lot details,

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

### II.2) Description

### II.2.1) Title

### Lot D External wall Insulation

Lot No

D

### II.2.2) Additional CPV code(s)

- 45000000 Construction work
- 50000000 Repair and maintenance services
- 51000000 Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

See specification for Lot specific details

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

### II.2.6) Estimated value

Value excluding VAT: £11,500,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

48

This contract is subject to renewal

No

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

### II.2) Description

### II.2.1) Title

Lot E Partial internal wall insulation

Lot No

Ε

### II.2.2) Additional CPV code(s)

- 45000000 Construction work
- 50000000 Repair and maintenance services
- 51000000 Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

See specification for specific Lot details

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

### II.2.6) Estimated value

Value excluding VAT: £11,500,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

### II.2.1) Title

Lot F Full internal wall insulation

Lot No

F

### II.2.2) Additional CPV code(s)

- 45000000 Construction work
- 50000000 Repair and maintenance services

• 51000000 - Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

See specification for Lot specific details

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

### II.2.6) Estimated value

Value excluding VAT: £11,500,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

# II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union

funds: No

# II.2) Description

### II.2.1) Title

Lot G Pitched roof insulation

Lot No

G

### II.2.2) Additional CPV code(s)

- 45000000 Construction work
- 50000000 Repair and maintenance services
- 51000000 Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

See specification for Lot specific details

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

### II.2.6) Estimated value

Value excluding VAT: £11,500,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

48

This contract is subject to renewal

No

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

### II.2) Description

### II.2.1) Title

Lot H Loft Insulation

Lot No

Н

### II.2.2) Additional CPV code(s)

- 45000000 Construction work
- 50000000 Repair and maintenance services
- 51000000 Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

See specification for Lot specific details

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

### II.2.6) Estimated value

Value excluding VAT: £11,500,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

### II.2) Description

### II.2.1) Title

Lot I Doors and windows

Lot No

I

### II.2.2) Additional CPV code(s)

- 45000000 Construction work
- 50000000 Repair and maintenance services
- 51000000 Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

See specification for Lot specific details

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

### II.2.6) Estimated value

Value excluding VAT: £11,500,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

48

This contract is subject to renewal

No

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

### II.2) Description

### II.2.1) Title

Lot J Intermittent extract ventilation

Lot No

J

### II.2.2) Additional CPV code(s)

- 45000000 Construction work
- 50000000 Repair and maintenance services
- 51000000 Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

See specification for Lot specific details

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

### II.2.6) Estimated value

Value excluding VAT: £11,500,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

### II.2.1) Title

Lot K centralised mechanical ventilation

Lot No

K

### II.2.2) Additional CPV code(s)

- 45000000 Construction work
- 50000000 Repair and maintenance services
- 51000000 Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

See specification for lot specific details

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

### II.2.6) Estimated value

Value excluding VAT: £11,500,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Nο

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

### II.2) Description

### II.2.1) Title

### Lot L decentralised Mechanical ventilation

Lot No

L

### II.2.2) Additional CPV code(s)

- 45000000 Construction work
- 50000000 Repair and maintenance services
- 51000000 Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

See specification for Lot specific details

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

### II.2.6) Estimated value

Value excluding VAT: £11,500,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

48

This contract is subject to renewal

No

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

### II.2.1) Title

Lot M Mechanical ventilation with heat recovery

Lot No

Μ

### II.2.2) Additional CPV code(s)

- 45000000 Construction work
- 50000000 Repair and maintenance services
- 51000000 Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

See specification for Lot specific details

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

### II.2.6) Estimated value

Value excluding VAT: £11,500,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

### II.2) Description

### II.2.1) Title

Lot N Solar PV

Lot No

Ν

### II.2.2) Additional CPV code(s)

- 45000000 Construction work
- 50000000 Repair and maintenance services

• 51000000 - Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

See specification for Lot specific details

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

### II.2.6) Estimated value

Value excluding VAT: £11,500,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

# II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union

funds: No

# II.2) Description

### II.2.1) Title

Lot O ASHP air to water

Lot No

0

### II.2.2) Additional CPV code(s)

- 45000000 Construction work
- 50000000 Repair and maintenance services
- 51000000 Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

See specification for lot specific details

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

### II.2.6) Estimated value

Value excluding VAT: £11,500,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

48

This contract is subject to renewal

No

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

### II.2) Description

### II.2.1) Title

Lot P High heat retention storage heaters

Lot No

Р

### II.2.2) Additional CPV code(s)

- 45000000 Construction work
- 50000000 Repair and maintenance services
- 51000000 Installation services (except software)

### II.2.3) Place of performance

**NUTS** codes

• UKK23 - Somerset

Main site or place of performance

### WITHIN THE COUNTY OF SOMERSET

### II.2.4) Description of the procurement

See specification for lot specific details

### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

### II.2.6) Estimated value

Value excluding VAT: £11,500,000

### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

### II.2.10) Information about variants

Variants will be accepted: No

### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# Section IV. Procedure

# **IV.1) Description**

### IV.1.1) Type of procedure

Open procedure

### IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

In the case of framework agreements, provide justification for any duration exceeding 4 years:

The Framework will not exceed four years

### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

# IV.2) Administrative information

### IV.2.2) Time limit for receipt of tenders or requests to participate

Date

30 September 2022

Local time

12:00pm

### IV.2.4) Languages in which tenders or requests to participate may be submitted

English

### IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 6 (from the date stated for receipt of tender)

### IV.2.7) Conditions for opening of tenders

Date

3 October 2022		
Local time		
10:00am		

Place

Tenders will be opened in the presence of democratic services

Information about authorised persons and opening procedure

Procurement manager and democratic services will open tenders remotely at 10:00am on 03rd October 2022. No late submissions will be accepted.

# **Section VI. Complementary information**

# VI.1) Information about recurrence

This is a recurrent procurement: No

# VI.4) Procedures for review

VI.4.1) Review body

Sedgemoor District Council

Bridgwater House, Kings Square

Bridgwated

**TA6 3AR** 

Email

Mellanie.wellman@sedgemoor.gov.uk

Telephone

+44 1278435734

Country

**United Kingdom** 

### VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

A mandatory 10 day standstill period will apply prior to award of contract.