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Tender

## **Retrofit Improvements**

Sedgemoor District Council  
Somerset County Council  
Mendip District Council  
Somerset West and Taunton  
South Somerset District Council

F02: Contract notice

Notice identifier: 2022/S 000-023030

Procurement identifier (OCID): ocids-h6vhtk-036017

Published 18 August 2022, 4:43pm

## **Section I: Contracting authority**

### **I.1) Name and addresses**

Sedgemoor District Council

Bridgwater House

Bridgwater

TA6 3AR

#### **Contact**

Miss Beth Wadley

#### **Email**

[beth.wadley@sedgemoor.gov.uk](mailto:beth.wadley@sedgemoor.gov.uk)

#### **Telephone**

+44 1278435217

**Country**

United Kingdom

**Region code**

UKK23 - Somerset

**Internet address(es)**

Main address

<http://www.sedgemoor.gov.uk>

Buyer's address

<http://www.sedgemoor.gov.uk>

**I.1) Name and addresses**

Somerset County Council

County Hall The Crescent

Taunton

TA1 4DY

**Contact**

Beth Wadley

**Email**

[beth.wadley@sedgemoor.gov.uk](mailto:beth.wadley@sedgemoor.gov.uk)

**Telephone**

+44 1278619637

**Country**

United Kingdom

**Region code**

UKK23 - Somerset

**Internet address(es)**

Main address

[www.somerset.gov.uk](http://www.somerset.gov.uk)

**I.1) Name and addresses**

Mendip District Council

Cannnards Grave Road

Shepton Mallet

BA4 5BT

**Contact**

Beth Wadley

**Email**

[beth.wadley@sedgemoor.gov.uk](mailto:beth.wadley@sedgemoor.gov.uk)

**Telephone**

+44 1278619637

**Country**

United Kingdom

**Region code**

UKK23 - Somerset

**Internet address(es)**

Main address

[www.Mendip.gov.uk](http://www.Mendip.gov.uk)

### **I.1) Name and addresses**

Somerset West and Taunton

Deane House,Belvedere Road

Taunton

TA1 1HE

#### **Contact**

Beth Wadley

#### **Email**

[beth.wadley@sedgemoor.gov.uk](mailto:beth.wadley@sedgemoor.gov.uk)

#### **Telephone**

+44 1278619637

#### **Country**

United Kingdom

#### **Region code**

UKK23 - Somerset

#### **Internet address(es)**

Main address

[www.somersetwestandtaunton.gov.uk](http://www.somersetwestandtaunton.gov.uk)

### **I.1) Name and addresses**

South Somerset District Council

The Council Offices,Brympton Way

Yeovil

BA20 2HT

**Contact**

Beth Wadley

**Email**

[beth.wadley@sedgemoor.gov.uk](mailto:beth.wadley@sedgemoor.gov.uk)

**Telephone**

+44 1278619637

**Country**

United Kingdom

**Region code**

UKK23 - Somerset

**Internet address(es)**

Main address

[www.southsomerset.gov.uk](http://www.southsomerset.gov.uk)

**I.2) Information about joint procurement**

The contract involves joint procurement

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

[www.supplyingthesouthwest.org.uk](http://www.supplyingthesouthwest.org.uk)

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

[www.supplyingthesouthwest.org.uk](http://www.supplyingthesouthwest.org.uk)

#### **I.4) Type of the contracting authority**

Regional or local authority

#### **I.5) Main activity**

General public services

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Retrofit Improvements

Reference number

DN628983

#### **II.1.2) Main CPV code**

- 45000000 - Construction work

#### **II.1.3) Type of contract**

Works

#### **II.1.4) Short description**

Somerset Independence Plus are looking to appoint suitably qualified contractors to work on properties within the County to retrofit energy saving technology into the homes of the residents following the recommendations of an EPC certification and audit. This work may include but is not limited to the installation of heating systems, solar PV panels and cavity wall insulation.

#### **II.1.5) Estimated total value**

Value excluding VAT: £11,500,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

### **II.2) Description**

#### **II.2.1) Title**

Lot A underfloor insulation

Lot No

A

### **II.2.2) Additional CPV code(s)**

- 50000000 - Repair and maintenance services
- 51000000 - Installation services (except software)

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

### **II.2.4) Description of the procurement**

Somerset Independence Plus are looking to appoint suitably qualified contractors to work on properties within the County to retrofit energy saving technology into the homes of the residents following the recommendations of an EPC certification and audit. This work may include but is not limited to the installation of heating systems, solar PV panels and cavity wall insulation.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £11,500,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**



Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot B Underfloor insulation (solid floor)

Lot No

B

### **II.2.2) Additional CPV code(s)**

- 45000000 - Construction work
- 50000000 - Repair and maintenance services
- 51000000 - Installation services (except software)

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

### **II.2.4) Description of the procurement**

See specification for exact Lot requirements

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement

documents

#### **II.2.6) Estimated value**

Value excluding VAT: £11,500,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Lot C Cavity wall insulation

Lot No

C

#### **II.2.2) Additional CPV code(s)**

- 45000000 - Construction work
- 50000000 - Repair and maintenance services
- 51000000 - Installation services (except software)

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

### **II.2.4) Description of the procurement**

See specification for Lot details,

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot D External wall Insulation

Lot No

D

**II.2.2) Additional CPV code(s)**

- 45000000 - Construction work
- 50000000 - Repair and maintenance services
- 51000000 - Installation services (except software)

**II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

**II.2.4) Description of the procurement**

See specification for Lot specific details

**II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6) Estimated value**

Value excluding VAT: £11,500,000

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot E Partial internal wall insulation

Lot No

E

### **II.2.2) Additional CPV code(s)**

- 45000000 - Construction work
- 50000000 - Repair and maintenance services
- 51000000 - Installation services (except software)

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

### **II.2.4) Description of the procurement**

See specification for specific Lot details

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £11,500,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Lot F Full internal wall insulation

Lot No

F

#### **II.2.2) Additional CPV code(s)**

- 45000000 - Construction work
- 50000000 - Repair and maintenance services

- 51000000 - Installation services (except software)

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

### **II.2.4) Description of the procurement**

See specification for Lot specific details

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £11,500,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union

funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot G Pitched roof insulation

Lot No

G

### **II.2.2) Additional CPV code(s)**

- 45000000 - Construction work
- 50000000 - Repair and maintenance services
- 51000000 - Installation services (except software)

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

### **II.2.4) Description of the procurement**

See specification for Lot specific details

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £11,500,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months



48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Lot H Loft Insulation

Lot No

H

#### **II.2.2) Additional CPV code(s)**

- 45000000 - Construction work
- 50000000 - Repair and maintenance services
- 51000000 - Installation services (except software)

#### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

#### **II.2.4) Description of the procurement**

See specification for Lot specific details

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £11,500,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Lot I Doors and windows

Lot No

I

### **II.2.2) Additional CPV code(s)**

- 45000000 - Construction work
- 50000000 - Repair and maintenance services
- 51000000 - Installation services (except software)

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

### **II.2.4) Description of the procurement**

See specification for Lot specific details

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £11,500,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot J Intermittent extract ventilation

Lot No

J

### **II.2.2) Additional CPV code(s)**

- 45000000 - Construction work
- 50000000 - Repair and maintenance services
- 51000000 - Installation services (except software)

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

### **II.2.4) Description of the procurement**

See specification for Lot specific details

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £11,500,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot K centralised mechanical ventilation

Lot No

K

### **II.2.2) Additional CPV code(s)**

- 45000000 - Construction work
- 50000000 - Repair and maintenance services
- 51000000 - Installation services (except software)

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

#### **II.2.4) Description of the procurement**

See specification for lot specific details

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £11,500,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Lot L decentralised Mechanical ventilation

Lot No

L

**II.2.2) Additional CPV code(s)**

- 45000000 - Construction work
- 50000000 - Repair and maintenance services
- 51000000 - Installation services (except software)

**II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

**II.2.4) Description of the procurement**

See specification for Lot specific details

**II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6) Estimated value**

Value excluding VAT: £11,500,000

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot M Mechanical ventilation with heat recovery

Lot No

M

### **II.2.2) Additional CPV code(s)**

- 45000000 - Construction work
- 50000000 - Repair and maintenance services
- 51000000 - Installation services (except software)

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

### **II.2.4) Description of the procurement**

See specification for Lot specific details

### **II.2.5) Award criteria**



Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £11,500,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Lot N Solar PV

Lot No

N

#### **II.2.2) Additional CPV code(s)**

- 45000000 - Construction work
- 50000000 - Repair and maintenance services

- 51000000 - Installation services (except software)

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

### **II.2.4) Description of the procurement**

See specification for Lot specific details

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £11,500,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union

funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot O ASHP air to water

Lot No

O

### **II.2.2) Additional CPV code(s)**

- 45000000 - Construction work
- 50000000 - Repair and maintenance services
- 51000000 - Installation services (except software)

### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

### **II.2.4) Description of the procurement**

See specification for lot specific details

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £11,500,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Lot P High heat retention storage heaters

Lot No

P

#### **II.2.2) Additional CPV code(s)**

- 45000000 - Construction work
- 50000000 - Repair and maintenance services
- 51000000 - Installation services (except software)

#### **II.2.3) Place of performance**

NUTS codes

- UKK23 - Somerset

Main site or place of performance

WITHIN THE COUNTY OF SOMERSET

#### **II.2.4) Description of the procurement**

See specification for lot specific details

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £11,500,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

In the case of framework agreements, provide justification for any duration exceeding 4 years:

The Framework will not exceed four years

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

30 September 2022

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 6 (from the date stated for receipt of tender)

#### **IV.2.7) Conditions for opening of tenders**

Date

3 October 2022

Local time

10:00am

Place

Tenders will be opened in the presence of democratic services

Information about authorised persons and opening procedure

Procurement manager and democratic services will open tenders remotely at 10:00am on 03rd October 2022. No late submissions will be accepted.

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Sedgemoor District Council

Bridgwater House, Kings Square

Bridgwated

TA6 3AR

Email

[Mellanie.wellman@sedgemoor.gov.uk](mailto:Mellanie.wellman@sedgemoor.gov.uk)

Telephone

+44 1278435734

Country

United Kingdom

#### **VI.4.3) Review procedure**

Precise information on deadline(s) for review procedures

A mandatory 10 day standstill period will apply prior to award of contract.