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#### Contract

# University of Bristol Group Pension Plan Insurances (UBGPP)

University of Bristol

F03: Contract award notice

Notice identifier: 2024/S 000-022877

Procurement identifier (OCID): ocds-h6vhtk-045281

Published 23 July 2024, 3:15pm

# **Section I: Contracting authority**

# I.1) Name and addresses

University of Bristol

4th Floor, Augustine's Courtyard, Orchard Lane

Bristol

**BS15DS** 

#### **Email**

QQ23366@bristol.ac.uk

#### **Telephone**

+44 01179289000

#### Country

**United Kingdom** 

# Region code

UK - United Kingdom

# Internet address(es)

Main address

www.bristol.ac.uk

# I.4) Type of the contracting authority

Body governed by public law

# I.5) Main activity

Education

# **Section II: Object**

## II.1) Scope of the procurement

#### II.1.1) Title

University of Bristol Group Pension Plan Insurances (UBGPP)

#### II.1.2) Main CPV code

• 66500000 - Insurance and pension services

#### II.1.3) Type of contract

Services

#### II.1.4) Short description

The University of Bristol have awarded 2 contracts for group life assurance and group income protection for members of the University of Bristol Group Pension Plan ('UBGPPP').

The requirement is as follows:

Lot 1: Life Assurance: to provide a payment of 6 x salary in the event of a member death;

Lot 2: Income Protection: to provide member income protection of 60 % of basic salary in the event of incapacity

# II.1.6) Information about lots

This contract is divided into lots: Yes

# II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £5,000,000

# II.2) Description

#### II.2.1) Title

Life Assurance

Lot No

1

## II.2.2) Additional CPV code(s)

• 66500000 - Insurance and pension services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

#### II.2.4) Description of the procurement

Lot 1: Life Assurance: to provide a payment of 6 x salary in the event of a member death;

#### II.2.5) Award criteria

Price

# II.2.11) Information about options

Options: No

# II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2.14) Additional information

Contract is a 24 month initial term followed by option to extend by a further 24 months. Potential contract 48 months in total.

# II.2) Description

#### II.2.1) Title

Income Protection Insurance

Lot No

2

#### II.2.2) Additional CPV code(s)

• 66500000 - Insurance and pension services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

#### II.2.4) Description of the procurement

To provide members income protection of 60 % of basic salary in the event of incapacity.

## II.2.5) Award criteria

Price

#### II.2.11) Information about options

Options: No

# II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2.14) Additional information

Contract is a 24 month initial term followed by option to extend by a further 24 months. Potential contract 48 months in total.

# Section IV. Procedure

## **IV.1) Description**

# IV.1.1) Type of procedure

Open procedure

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

# IV.2) Administrative information

#### IV.2.1) Previous publication concerning this procedure

Notice number: <u>2024/S 000-012286</u>

# Section V. Award of contract

#### Lot No

1

#### **Title**

Lot 1: Life Assurance: to provide a payment of 6 x salary in the event of a member death

A contract/lot is awarded: Yes

# V.2) Award of contract

# V.2.1) Date of conclusion of the contract

16 May 2024

# V.2.2) Information about tenders

Number of tenders received: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

Unum UK

Milton Court Dorking Surrey RH4 3LZ

Milton

Country

**United Kingdom** 

**NUTS** code

• UK - United Kingdom

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £2,500,000

# Section V. Award of contract

#### **Lot No**

2

#### **Title**

Lot 2: Income Protection: to provide member income protection of 60 % of basic salary in the event of incapacity

A contract/lot is awarded: Yes

# V.2) Award of contract

## V.2.1) Date of conclusion of the contract

17 May 2024

## V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

Aviva Life & Pensions Ltd

Wellington Row York YO1 6FZ

York

Country

**United Kingdom** 

NUTS code

• UK - United Kingdom

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £2,500,000

# **Section VI. Complementary information**

# VI.3) Additional information

Contract is a 24 month initial term followed by option to extend by a further 24 months. Potential contract 48 months in total.

£5M Contract Notice figure is based on the estimated cost of both Lots going to full 4 years (2+2).

# VI.4) Procedures for review

## VI.4.1) Review body

Royal Courts of Justice

London

Country

**United Kingdom**