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Contract

## **University of Bristol Group Pension Plan Insurances (UBGPP)**

University of Bristol

F03: Contract award notice

Notice identifier: 2024/S 000-022877

Procurement identifier (OCID): ocids-h6vhtk-045281

Published 23 July 2024, 3:15pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

University of Bristol

4th Floor, Augustine's Courtyard, Orchard Lane

Bristol

BS1 5DS

#### **Email**

[QQ23366@bristol.ac.uk](mailto:QQ23366@bristol.ac.uk)

#### **Telephone**

+44 01179289000

#### **Country**

United Kingdom

#### **Region code**

UK - United Kingdom

**Internet address(es)**

Main address

[www.bristol.ac.uk](http://www.bristol.ac.uk)

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Education

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**Section II: Object**

**II.1) Scope of the procurement**

**II.1.1) Title**

University of Bristol Group Pension Plan Insurances (UBGPP)

**II.1.2) Main CPV code**

- 66500000 - Insurance and pension services

**II.1.3) Type of contract**

Services

**II.1.4) Short description**

The University of Bristol have awarded 2 contracts for group life assurance and group income protection for members of the University of Bristol Group Pension Plan ('UBGPPP').

The requirement is as follows:

Lot 1: Life Assurance: to provide a payment of 6 x salary in the event of a member death;

Lot 2: Income Protection: to provide member income protection of 60 % of basic salary in

the event of incapacity

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £5,000,000

### **II.2) Description**

#### **II.2.1) Title**

Life Assurance

Lot No

1

#### **II.2.2) Additional CPV code(s)**

- 66500000 - Insurance and pension services

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

Lot 1: Life Assurance: to provide a payment of 6 x salary in the event of a member death;

#### **II.2.5) Award criteria**

Price

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

Contract is a 24 month initial term followed by option to extend by a further 24 months.  
Potential contract 48 months in total.

### **II.2) Description**

#### **II.2.1) Title**

Income Protection Insurance

Lot No

2

#### **II.2.2) Additional CPV code(s)**

- 66500000 - Insurance and pension services

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

To provide members income protection of 60 % of basic salary in the event of incapacity.

#### **II.2.5) Award criteria**

Price

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

Contract is a 24 month initial term followed by option to extend by a further 24 months.  
Potential contract 48 months in total.

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2024/S 000-012286](#)

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## **Section V. Award of contract**

### **Lot No**

1

### **Title**

Lot 1: Life Assurance: to provide a payment of 6 x salary in the event of a member death

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

16 May 2024

#### **V.2.2) Information about tenders**

Number of tenders received: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

Unum UK

Milton Court Dorking Surrey RH4 3LZ

Milton

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £2,500,000

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**Section V. Award of contract**

**Lot No**

2

**Title**

Lot 2: Income Protection: to provide member income protection of 60 % of basic salary in the event of incapacity

A contract/lot is awarded: Yes

**V.2) Award of contract**

**V.2.1) Date of conclusion of the contract**

17 May 2024

### **V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

### **V.2.3) Name and address of the contractor**

Aviva Life & Pensions Ltd

Wellington Row York YO1 6FZ

York

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £2,500,000

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## **Section VI. Complementary information**

### **VI.3) Additional information**

Contract is a 24 month initial term followed by option to extend by a further 24 months.  
Potential contract 48 months in total.

£5M Contract Notice figure is based on the estimated cost of both Lots going to full 4 years (2+2).

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Royal Courts of Justice

London

Country

United Kingdom