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Tender

## **4 year Framework Agreement for the provision of Energy Advisor services for new build housing**

Link Group Ltd  
New Gorbals Housing Association  
New Gorbals Property Management Limited  
Partick Housing Association Limited  
Partick Works Ltd  
Maryhill Housing Association Ltd  
Glasgow West Housing Association Limited  
Paragon Housing Association Ltd  
Tollcross Housing Association Limited  
Almond Housing Association  
Cathcart & District Housing Association Ltd  
Shettleston Housing Association Ltd  
Trust Housing Association Ltd  
Calvay Housing Association Ltd  
Cassiltoun Housing Association Ltd.  
Govan Housing Association Limited  
Queens Cross Housing Association Ltd  
Berwickshire Housing Association Ltd  
Whiteinch & Scotstoun Housing Association Ltd  
Yoker Housing Association  
Atrium Homes  
Dunbritton Housing Association  
Glen Oaks Housing Association  
Govanhill Housing Association  
Clydebank Housing Association Limited  
Hanover Housing Association Limited  
Cernach Housing Association Limited  
Port of Leith Housing Association Ltd  
Linstone Housing Association Limited

F02: Contract notice

Notice identifier: 2021/S 000-022633

Procurement identifier (OCID): ocds-h6vhtk-02dfd8

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## **Section I: Contracting authority**

### **I.1) Name and addresses**

Link Group Ltd

Watling House, Callendar Business Park

Falkirk

FK1 1XR

#### **Contact**

Elinor Taggart

#### **Email**

[elinor.taggart@linkhaltld.co.uk](mailto:elinor.taggart@linkhaltld.co.uk)

#### **Telephone**

+44 1324417160

#### **Country**

United Kingdom

#### **NUTS code**

UKM - Scotland

#### **Internet address(es)**

Main address

<https://linkhousing.org.uk>

## **I.1) Name and addresses**

New Gorbals Housing Association

200 Crown Street

Glasgow

G5 9AY

### **Email**

[simon@newgorbalsha.org.uk](mailto:simon@newgorbalsha.org.uk)

### **Telephone**

+44 1414293900

### **Country**

United Kingdom

### **NUTS code**

UKM82 - Glasgow City

### **Internet address(es)**

Main address

<https://newgorbalsha.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

## **I.1) Name and addresses**

New Gorbals Property Management Limited

200 Crown Street

Glasgow

G5 9AY

**Email**

[mmr@newgorbalspm.co.uk](mailto:mmr@newgorbalspm.co.uk)

**Telephone**

+44 1414293900

**Country**

United Kingdom

**NUTS code**

UKM82 - Glasgow City

**Internet address(es)**

Main address

<https://www.newgorbalsha.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Partick Housing Association Limited

10 Mansfield Street, Partick

Glasgow

G11 5QP

**Email**

[info@partickha.org.uk](mailto:info@partickha.org.uk)

**Telephone**

+44 1413573773

**Fax**

+44 1413574053

**Country**

United Kingdom

**NUTS code**

UKM82 - Glasgow City

**Internet address(es)**

Main address

[www.partickha.org.uk](http://www.partickha.org.uk)

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Partick Works Ltd

10 Mansfield Street

Glasgow

G11 5QP

**Email**

[info@partickha.org.uk](mailto:info@partickha.org.uk)

**Telephone**

+44 1413573773

**Fax**

+44 1413574053

**Country**

United Kingdom

**NUTS code**

UKM82 - Glasgow City

**Internet address(es)**

Main address

<http://www.partickha.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Maryhill Housing Association Ltd

45 Garrioch Road

Glasgow

G20 8RG

**Email**

[enquiries@maryhill.org.uk](mailto:enquiries@maryhill.org.uk)

**Telephone**

+44 1419462466

**Fax**

+44 1413574053

**Country**

United Kingdom

**NUTS code**

UKM82 - Glasgow City

**Internet address(es)**

Main address

<http://www.maryhill.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Glasgow West Housing Association Limited

5 Royal Crescent

Glasgow

G3 7SL

**Email**

[admin@glasgowwestha.co.uk](mailto:admin@glasgowwestha.co.uk)

**Telephone**

+44 1413316650

**Fax**

+44 1413316679

**Country**

United Kingdom

**NUTS code**

UKM82 - Glasgow City

**Internet address(es)**

Main address

<http://www.gwha.org.uk/>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Paragon Housing Association Ltd

Invergrange House, Station Road

Grangemouth

FK3 8DG

**Email**

[enquiries@paragonha.org.uk](mailto:enquiries@paragonha.org.uk)

**Telephone**

+44 1324664966

**Fax**

+44 1324664930

**Country**

United Kingdom

**NUTS code**

UKM76 - Falkirk

**Internet address(es)**



Main address

[www.paragonha.org.uk](http://www.paragonha.org.uk)

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

## **I.1) Name and addresses**

Tollcross Housing Association Limited

868 Tollcross Road

Glasgow

G32 8PF

### **Email**

[info@tollcross-ha.org.uk](mailto:info@tollcross-ha.org.uk)

### **Telephone**

+44 1417631317

### **Fax**

+44 1324664930

### **Country**

United Kingdom

### **NUTS code**

UKM82 - Glasgow City

### **Internet address(es)**

Main address

<http://www.tollcross-ha.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

### **I.1) Name and addresses**

Almond Housing Association

New Almond House, 44 Etive Walk

Livingston

EH54 5AB

#### **Email**

[enquiries@almondha.org.uk](mailto:enquiries@almondha.org.uk)

#### **Telephone**

+44 1506439291

#### **Fax**

+44 1324664930

#### **Country**

United Kingdom

#### **NUTS code**

UKM78 - West Lothian

#### **Internet address(es)**

Main address

<http://www.almondha.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

## **I.1) Name and addresses**

Cathcart & District Housing Association Ltd

3-5 Rhannan Road, Cathcart

Glasgow

G44 3AZ

### **Email**

[info@catcartha.co.uk](mailto:info@catcartha.co.uk)

### **Telephone**

+44 1416332779

### **Fax**

+44 1416377825

### **Country**

United Kingdom

### **NUTS code**

UKM82 - Glasgow City

### **Internet address(es)**

Main address

<http://www.cathcartha.co.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

## **I.1) Name and addresses**

Shettleston Housing Association Ltd

Helen McGregor House, 65 Pettigrew Street

Glasgow

G32 7XR

**Email**

[sha@shettleston.co.uk](mailto:sha@shettleston.co.uk)

**Telephone**

+44 1417630511

**Fax**

+44 1416377825

**Country**

United Kingdom

**NUTS code**

UKM82 - Glasgow City

**Internet address(es)**

Main address

<https://www.shettleston.co.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Trust Housing Association Ltd

12 New Mart Road

Edinburgh

EH14 1RL

**Email**

[info@trustha.org.uk](mailto:info@trustha.org.uk)

**Telephone**

+44 1314441200

**Fax**

+44 1314444949

**Country**

United Kingdom

**NUTS code**

UKM - Scotland

**Internet address(es)**

Main address

<http://www.trustha.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Calvay Housing Association Ltd

The Calvay Centre, 16 Calvay Road

Glasgow

G33 4RE

**Email**

[enquiries@calvay.org.uk](mailto:enquiries@calvay.org.uk)

**Telephone**

+44 1417717722

**Fax**

+44 1314444949

**Country**

United Kingdom

**NUTS code**

UKM82 - Glasgow City

**Internet address(es)**

Main address

<http://www.calvay.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Cassiltoun Housing Association Ltd.

Castlemilk Stables, 59 Machrie Road

Glasgow

G45 0AZ

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[housing@cassiltoun.org.uk](mailto:housing@cassiltoun.org.uk)

**Telephone**

+44 1416342673

**Fax**

+44 1314444949

**Country**

United Kingdom

**NUTS code**

UKM82 - Glasgow City

**Internet address(es)**

Main address

<http://www.cassiltoun.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Govan Housing Association Limited

35 McKechnie Street

Glasgow

G51 3AQ

**Email**

[general@govanha.org.uk](mailto:general@govanha.org.uk)

**Telephone**

+44 1414400308

**Fax**

+44 1314444949

**Country**

United Kingdom

**NUTS code**

UKM82 - Glasgow City

**Internet address(es)**

Main address

<http://www.govanha.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Queens Cross Housing Association Ltd

45 Firhill Road

Glasgow

G20 7BE

**Email**

[contactus@qcha.org.uk](mailto:contactus@qcha.org.uk)

**Telephone**

+44 1419453003

**Fax**

+44 1314444949

**Country**



United Kingdom

**NUTS code**

UKM82 - Glasgow City

**Internet address(es)**

Main address

<http://www.qcha.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Berwickshire Housing Association Ltd

55 Newtown Street, Duns

Berwickshire

TD11 3AU

**Email**

[tenders@berwickshirehousing.org.uk](mailto:tenders@berwickshirehousing.org.uk)

**Telephone**

+44 1361884000

**Fax**

+44 1314444949

**Country**

United Kingdom

**NUTS code**

UKM91 - Scottish Borders

**Internet address(es)**

Main address

<http://www.berwickshirehousing.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Whiteinch & Scotstoun Housing Association Ltd

55 Newtown Street, Duns

Glasgow

TD11 3AU

**Email**

[wsha\\_admin@wsha.org.uk](mailto:wsha_admin@wsha.org.uk)

**Telephone**

+44 1361884000

**Fax**

+44 1314444949

**Country**

United Kingdom

**NUTS code**

UKM82 - Glasgow City

**Internet address(es)**

Main address

<https://wsha.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

## **I.1) Name and addresses**

Yoker Housing Association

2310 Dumbarton Road, Yoker

Glasgow

G14 0JS

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[lesleyyoker@btconnect.com](mailto:lesleyyoker@btconnect.com)

### **Telephone**

+44 1419509051

### **Fax**

+44 1419506090

### **Country**

United Kingdom

### **NUTS code**

UKM82 - Glasgow City

### **Internet address(es)**

Main address

[www.yokerha.org.uk](http://www.yokerha.org.uk)

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

## **I.1) Name and addresses**

Atrium Homes

Atrium House, 14 Central Avenue

Kilmarnock

KA1 4PS

### **Email**

[info@atrium-homes.co.uk](mailto:info@atrium-homes.co.uk)

### **Telephone**

+44 1563528816

### **Fax**

+44 1419506090

### **Country**

United Kingdom

### **NUTS code**

UKM93 - East Ayrshire and North Ayrshire mainland

### **Internet address(es)**

Main address

<http://www.atrium-homes.co.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

## **I.1) Name and addresses**

Dunbritton Housing Association

1st Floor, 1 Hatters Lane

Dumbarton

G82 1AW

### **Email**

[admin@dunbritton.org.uk](mailto:admin@dunbritton.org.uk)

### **Telephone**

+44 1389761486

### **Fax**

+44 1389730067

### **Country**

United Kingdom

### **NUTS code**

UK - United Kingdom

### **Internet address(es)**

Main address

<http://www.scottishhousingconnections.org/shcc/association.aspx?assoc=1>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

## **I.1) Name and addresses**

Glen Oaks Housing Association

3 Kilmuir Drive, Arden

Glasgow

G46 8BW

**Email**

[donald.weir@glenoaks.org.uk](mailto:donald.weir@glenoaks.org.uk)

**Telephone**

+44 1416380999

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+44 1416385999

**Country**

United Kingdom

**NUTS code**

UKM82 - Glasgow City

**Internet address(es)**

Main address

<http://www.glenoaks.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Govanhill Housing Association

Samaritan House, 79 Coplaw Street

Glasgow

G42 7JG

**Email**

[checkin@govanhillha.org](mailto:checkin@govanhillha.org)

**Telephone**

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+44 1416363685

**Country**

United Kingdom

**NUTS code**

UKM82 - Glasgow City

**Internet address(es)**

Main address

[www.govanhillha.org](http://www.govanhillha.org)

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Clydebank Housing Association Limited

77-83 Kilbowie Road

Clydebank

G81 1BL

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[info@clydebank-ha.org.uk](mailto:info@clydebank-ha.org.uk)

**Telephone**

+44 1419411044

**Fax**

+44 1416363685

**Country**

United Kingdom

**NUTS code**

UKM8 - West Central Scotland

**Internet address(es)**

Main address

<http://www.clydebank-ha.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Hanover Housing Association Limited

77-83 Kilbowie Road

Edinburgh

G81 1BL

**Email**

[hello@hanover.scot](mailto:hello@hanover.scot)

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+44 1419411044

**Fax**

+44 1416363685

**Country**

United Kingdom

**NUTS code**

UKM75 - Edinburgh, City of

**Internet address(es)**

Main address

<https://www.hanover.scot/>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Cernach Housing Association Limited

79 Airgold Drive, Drumchapel

Glasgow

G15 7AJ

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[admin@cernachha.co.uk](mailto:admin@cernachha.co.uk)

**Telephone**

+44 1419443860

**Fax**

+44 1419448925

**Country**

United Kingdom

**NUTS code**

UKM82 - Glasgow City

**Internet address(es)**

Main address

[www.cernachha.co.uk](http://www.cernachha.co.uk)

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Port of Leith Housing Association Ltd

108 Constitution Street, Leith

Edinburgh

EH6 6AZ

**Email**

[info@polha.co.uk](mailto:info@polha.co.uk)

**Telephone**

+44 1315540403

**Fax**

+44 1315551504

**Country**

United Kingdom

**NUTS code**

UKM75 - Edinburgh, City of

**Internet address(es)**

Main address

<http://www.polha.co.uk/>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.1) Name and addresses**

Linstone Housing Association Limited

108 Constitution Street, Leith

Linwood

EH6 6AZ

**Email**

[general@linstone.co.uk](mailto:general@linstone.co.uk)

**Telephone**

+44 1315540403

**Fax**

+44 1315551504

**Country**

United Kingdom

**NUTS code**

UKM83 - Inverclyde, East Renfrewshire and Renfrewshire

**Internet address(es)**

Main address

<https://www.linstone.co.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA11242](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA11242)

**I.2) Information about joint procurement**

The contract involves joint procurement

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.publiccontractsscotland.gov.uk>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://www.publiccontractsscotland.gov.uk>

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

<https://www.publiccontractsscotland.gov.uk>

**I.4) Type of the contracting authority**

Other type

Registered Social Landlord

**I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

4 year Framework Agreement for the provision of Energy Advisor services for new build housing

#### **II.1.2) Main CPV code**

- 71314200 - Energy-management services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Link is seeking to enter into a four-year Framework Agreement with a maximum of three suitably qualified Energy and Sustainability Consultant Practices for the provision of an approved certifier of design (Section 6 - Energy) Domestic and/or non domestic. In addition, services will include the provision of Options appraisal, SAP calculations for Building Regulations and the production of Energy Performance certificates from a government approved accreditation scheme.

Successful Energy and Sustainability Consultant Practices should hold BRE or RIAS membership (or their equivalent organisations within the country that your organisation is based).

Link works in partnership with a number of subsidiary companies who will also be entitled to purchase services from the Framework Agreement. The subsidiaries of Link Group Ltd currently include, Link Housing Association Ltd, Link Living, Horizon Housing Association Ltd, Larkfield Housing Association Ltd and West Highland Housing Association Ltd. Although it is possible that other organisations may join the Group, becoming subsidiary companies, during the term of the Framework Agreement, and may also wish to "call off" from the Framework.

Link also works in partnership with several external organisations, refer to Section 1.1 of the Contract Notice for further detail, who will also be entitled to purchase services from the Framework Agreement. In addition, it is also intended that any Registered Social

Landlord registered and operating in Scotland will be entitled to purchase services from the framework, subject to Link's prior agreement.

There is no guarantee of any work. It is however, more than likely that individual commissions will be "called off" either by direct selection or by mini tendering, within the terms of the Framework Agreement, to identify the most economically advantageous tender.

The Framework Agreement will mainly cover the provision of Energy Advisor services for new build housing, however individual projects may also include rehabilitation of existing properties, office and commercial properties, extensions and adaptations, and planned maintenance projects.

The projects will range in size, tenure and type from mainstream housing to a variety of special needs projects. The tenure type will cover all affordable tenures, private rented and market sale. Applicants should have experience of projects within the social housing sector for projects between 5 and 500 units including flats, houses and retirement living projects with a mix of tenures.

The location of projects will vary but in the main will be located in the Central Belt of Scotland, Argyll & Bute and Highland, however individual projects may be located in any part of Scotland. The total number of units in each of the geographical areas may vary and specific numbers cannot be guaranteed in any area or in total.

Although individual projects cannot be guaranteed, Link will expect the successful Energy Advisors to deliver a high quality and value for money service.

#### **II.1.5) Estimated total value**

Value excluding VAT: £3,900,000

#### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.2) Description**

#### **II.2.2) Additional CPV code(s)**

- 71314200 - Energy-management services

#### **II.2.3) Place of performance**

NUTS codes

- UKM - Scotland

Main site or place of performance

Various locations throughout the central belt of Scotland, Argyll & Bute and Highland.

#### **II.2.4) Description of the procurement**

Link Group Ltd is undertaking the procurement in accordance with Regulation 29, Restricted Procedure and Regulation 34, Framework Agreements of the Public Contracts (Scotland) Regulation 2015.

A maximum of six bidding organisations that submit a SPD (Scotland) Document v1.2 response and meet the selection criteria will be invited to submit a tender for the Framework Agreement in accordance with Regulation 66 'Reduction of the number of otherwise qualified candidates to be invited to participate'.

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

#### **II.2.6) Estimated value**

Value excluding VAT: £3,900,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.9) Information about the limits on the number of candidates to be invited**

Maximum number: 6

#### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

Economic Operators may be excluded from this competition if they are in any of the situations referred to in Regulation 58 of the Public Contracts (Scotland) Regulations 2015.

SPD (Scotland) Version 1.2 Question2D.1.2- Bidders must provide a separate SPD response (Sections A and B of this Part and Part III) for each subcontractor.

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

4A.2 Where it is required, within a bidder's country of establishment they must confirm which authorisation or memberships of the relevant organisation(s) are required in order to perform this service.

Bidders must confirm if they hold the particular authorisation or memberships including registration with BRE or RIAS membership or equivalent organisation within the country that your organisation is based.

#### **III.1.2) Economic and financial standing**

List and brief description of selection criteria

Question 4B.1.1 - Bidders will be required to have a minimum 'general' yearly turnover of 200,000 GBP for the last two years.

Question 4B.1.2 - Bidders will be required to have an average yearly turnover of a minimum of 200,000 GBP for the last two years.



Question 4B.3 - Where turnover information is not available for the time period requested, the bidder will be required to state the date which they were set up or started trading.

4B.5.1 and 4B.5.2 - It is a requirement of this contract that bidders hold, or can commit to obtain prior to the commencement of any subsequently awarded contract, the types and levels of insurances indicated below:

Employer's (Compulsory) Liability Insurance - 5,000,000 GBP

Public Liability Insurance - 5,000,000 GBP

Professional Risk Indemnity Insurance – 5,000,000 GBP.

### **III.1.3) Technical and professional ability**

List and brief description of selection criteria

Please refer to the selection criteria described on within Questions 4C.1.2 – 4D2.2 of the SPD (Scotland) Standardised Statements document provided with the Contract Notice.

## **III.2) Conditions related to the contract**

### **III.2.1) Information about a particular profession**

Execution of the service is reserved to a particular profession

Reference to the relevant law, regulation or administrative provision

Energy Advisors should hold BRE or RIAS membership or their equivalent bodies within the country your organisation is registered.

### **III.2.2) Contract performance conditions**

As detailed within the ITT Document provided with the Contract Notice, which for the avoidance of doubt includes the Schedule of Services.

### **III.2.3) Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Restricted procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

Envisaged maximum number of participants to the framework agreement: 3

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

13 October 2021

Local time

5:00pm

#### **IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates**

9 November 2021

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 6 (from the date stated for receipt of tender)

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: Yes

Estimated timing for further notices to be published: Th Framework may be renewed in 2026 and a further contract notice published at that time.

### **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### **VI.3) Additional information**

Community Benefit Clauses are contractual requirements which deliver social, economic and environmental benefits in addition to the primary objectives of the contract. Although this procurement does not include mandatory Community Benefit clauses, Link will seek voluntary Community Benefit', where possible, from the successful Bidders appointed to this Framework Agreement.

Voluntary Community Benefits will contribute to Link's social, economic and environmental aspirations and objectives through promoting benefits such as apprenticeships, graduates, new entrant employment and training opportunities.

Delivery of the Community Benefit Clauses will not be a mandatory requirement placed on successful Bidders that are awarded individual contracts through the Framework Agreement. However, types of voluntary Community Benefits which Link would like successful Bidders to provide through the Framework Agreement may include, but are not limited to:

- Education support initiatives, including offering school work experience placements;
- Targeted recruitment and training e.g. jobs, training, work experience, job shadowing opportunities, apprenticeships for young persons and unemployed individuals;
- Supported employment for people with disabilities or other disadvantaged groups;

- Promotion of job opportunities through employment agencies and third sector organisations;
- Graduate recruitment;
- Training for existing workforce;

Successful Bidders will be required to provide a detailed list and description of voluntary Community Benefits, if any, that their organisation will provide during the Framework Agreement, which must be provided by the Bidder, in writing, to Link within ten days of receiving notification of the tender results.

NOTE: To register your interest in this notice and obtain any additional information please visit the Public Contracts Scotland Web Site at

[https://www.publiccontractsscotland.gov.uk/Search/Search\\_Switch.aspx?ID=664609](https://www.publiccontractsscotland.gov.uk/Search/Search_Switch.aspx?ID=664609).

The buyer has indicated that it will accept electronic responses to this notice via the Postbox facility. A user guide is available at

[https://www.publiccontractsscotland.gov.uk/sitehelp/help\\_guides.aspx](https://www.publiccontractsscotland.gov.uk/sitehelp/help_guides.aspx).

Suppliers are advised to allow adequate time for uploading documents and to dispatch the electronic response well in advance of the closing time to avoid any last minute problems.

(SC Ref:664609)

## **VI.4) Procedures for review**

### **VI.4.1) Review body**

Falkirk Sherriff Court and Justice of the Peace Court

Falkirk

Country

United Kingdom