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Contract

## **Provision of Tax Advice and Tax Related Services**

University of Strathclyde

F03: Contract award notice

Notice identifier: 2023/S 000-022548

Procurement identifier (OCID): ocds-h6vhtk-03eca4

Published 3 August 2023, 9:56am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

University of Strathclyde

40 George Street, Procurement Department

Glasgow

G1 1QE

#### **Email**

[jemma.wylie@strath.ac.uk](mailto:jemma.wylie@strath.ac.uk)

#### **Telephone**

+44 1415484451

#### **Country**

United Kingdom

#### **NUTS code**

UKM82 - Glasgow City

**Internet address(es)**

Main address

<http://www.strath.ac.uk/>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA00113](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA00113)

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Education

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Provision of Tax Advice and Tax Related Services

Reference number

UOS-19384-2021

#### **II.1.2) Main CPV code**

- 79221000 - Tax consultancy services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

The University of Strathclyde requires a supplier/suppliers to provide Tax Advice and Tax related services. The University will require both Advisory and compliance related services from the provider. Additionally, as the University has an international presence overseas, Tax Advisory and Compliance services will be required for both UK and International requirements.

This requirement will be published as a multi-supplier framework opportunity.

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £604,000

### **II.2) Description**

#### **II.2.1) Title**

Direct Taxes

Lot No

1

## **II.2.2) Additional CPV code(s)**

- 79221000 - Tax consultancy services

## **II.2.3) Place of performance**

NUTS codes

- UKM82 - Glasgow City

## **II.2.4) Description of the procurement**

It is anticipated that this Lot will include, but not be limited to:

- Preparation of the annual corporation tax return, based on inputs from the Tax Manager.
- Review and submission to HMRC (including filing requirements of annual accounts e.g. iXBRL tagging).
- Provision of Corporation tax advisory services
- General payroll and employment related tax advisory services

## **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60

Cost criterion - Name: Cost / Weighting: 40

## **II.2.11) Information about options**

Options: Yes

Description of options

The University at its sole discretion reserves the right to request additional services by the successful tenderer either intended as partial replacement of the existing services or as an extension of the existing services. The Contracting Authority may at its sole discretion exercise this option.

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union

funds: No

#### **II.2.14) Additional information**

The Total Estimated Value of this Lot is the Maximum Estimated value over the period of the contract, including extension periods. The Contracting Authority offers no guarantee or any commitment to values stated within the subsequent Tender documents and Contract Notice.

### **II.2) Description**

#### **II.2.1) Title**

Indirect Taxes

Lot No

2

#### **II.2.2) Additional CPV code(s)**

- 79221000 - Tax consultancy services

#### **II.2.3) Place of performance**

NUTS codes

- UKM82 - Glasgow City

#### **II.2.4) Description of the procurement**

It is anticipated that this Lot will include, but not be limited to:

- VAT Compliance, including the review of the annual partial exemption calculation
- VAT advisory services
- Customs duty advisory support services

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60

Cost criterion - Name: Cost / Weighting: 40

#### **II.2.11) Information about options**

Options: Yes

Description of options

The Contracting Authority reserves the right to request additional services by the successful tenderer either intended as partial replacement of the existing services or as the extension of existing services. The Contracting authority may at its sole discretion exercise this option.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

The Total Estimated Value of this Lot is the Maximum Estimated value over the period of the contract, including extension periods. The Contracting Authority offers no guarantee or any commitment to values stated within the subsequent Tender documents and Contract Notice.

## **II.2) Description**

### **II.2.1) Title**

Advisory and Global Mobility Services

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 79221000 - Tax consultancy services
- 98910000 - Services specific to international organisations and bodies

### **II.2.3) Place of performance**

NUTS codes

- UKM82 - Glasgow City

### **II.2.4) Description of the procurement**

It is anticipated that this Lot will include, but not be limited to:

- General advice on overseas taxes including but not limited to and depending on the overseas jurisdiction: corporate, personal, VAT, WHT, digital etc.
- advice in respect to overseas employer and employee tax, social security and associated reporting, payment and/or filing obligations
- assistance in implementing payroll and reporting requirements in overseas jurisdictions

Full details of the requirement can be found in Appendix E-Specification in the Tender documentation. This document additionally includes a list of overseas jurisdictions the University has required advice in recent years, provided in Annex A.

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60

Cost criterion - Name: Cost / Weighting: 40

#### **II.2.11) Information about options**

Options: Yes

Description of options

The Contracting Authority reserves the right to request additional deliveries by the successful tenderer either intended as partial replacement of the existing services or or as the extension of existing services. The Contracting authority may at its sole discretion exercise this option

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

The Total Estimated Value of this Lot is the Maximum Estimated value over the period of the contract, including extension periods. The Contracting Authority offers no guarantee or any commitment to values stated within the subsequent Tender documents and Contract Notice.

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2022/S 022-680797](#)

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## **Section V. Award of contract**

### **Lot No**

1

### **Title**

Direct Taxes

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

30 September 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 6



Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 6

Number of tenders received by electronic means: 6

The contract has been awarded to a group of economic operators: Yes

**V.2.3) Name and address of the contractor**

BDO LLP

55 Baker Street

London

W1U 7EU

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

KPMG

15 Canada Square, East Building

London

E14 5GL

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

RSM (Quick Quote contact)

6th Floor, 25 Farringdon Street

London

EC4A 4AB

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £220,000

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## **Section V. Award of contract**

### **Lot No**

2

### **Title**

Indirect Taxes

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

30 September 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 5

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 5

Number of tenders received by electronic means: 5

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

BDO LLP

55 Baker Street

London

W1U 7EU

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

KPMG

15 Canada Square, East Building

London

E14 5GL

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

RSM (Quick Quote contact)

6th Floor, 25 Farringdon Street

London

EC4A 4AB

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Centurion VAT Specialists ALL Limited

Celtic House , Caxton Place

Cardiff

CF23 8HA

Country

United Kingdom

NUTS code

- UKL22 - Cardiff and Vale of Glamorgan

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £184,000

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## **Section V. Award of contract**

### **Lot No**

3

### **Title**

Advisory and Global Mobility Services

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

30 September 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 7

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 6

Number of tenders received by electronic means: 6

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

BDO LLP

55 Baker Street

London

W1U 7EU

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

KPMG

15 Canada Square, East Building

London

E14 5GL

Country

United Kingdom

NUTS code

- UK - United Kingdom

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £200,000

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## **Section VI. Complementary information**

### **VI.3) Additional information**

The University of Strathclyde does not guarantee any business under this framework.

The University is seeking to appoint a minimum of 3 and a maximum of 5 contractors to service each of these Lots. The University reserves the right to award this contract at its entire discretion to one supplier, multiple suppliers or to award the contract in whole or in part.

(SC Ref:739809)

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Glasgow Sheriff Court

Glasgow

Country

United Kingdom