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Tender

## **Provision of Insurance Services for Cadwyn Housing Association**

Cadwyn Housing Association Ltd

F02: Contract notice

Notice identifier: 2022/S 000-022318

Procurement identifier (OCID): ocds-h6vhtk-035b73

Published 12 August 2022, 3:17pm

The closing date and time has been changed to:

**20 September 2022, 5:00pm**

See the [change notice](#).

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Cadwyn Housing Association Ltd

197 Newport Road

Cardiff

CF24 1AJ

#### **Contact**

Jill Jones

#### **Email**

[uk.chelmsford.tenders@ajg.com](mailto:uk.chelmsford.tenders@ajg.com)

**Telephone**

+44 7842618211

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://www.ajg.com/uk/>

Buyer's address

[https://www.sell2wales.gov.wales/search/Search\\_AuthProfile.aspx?ID=AA80384](https://www.sell2wales.gov.wales/search/Search_AuthProfile.aspx?ID=AA80384)

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.sell2wales.gov.wales>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://www.sell2wales.gov.wales>

**I.4) Type of the contracting authority**

Other type

Housing Association

## **I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Provision of Insurance Services for Cadwyn Housing Association

#### **II.1.2) Main CPV code**

- 66510000 - Insurance services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Property, liability and other specific insurances as required by Cadwyn Housing Association and amended from time to time to meet their requirements and respond to any change to the risk profile and appetite. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

#### **II.1.5) Estimated total value**

Value excluding VAT: £260,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

### **II.2) Description**

#### **II.2.1) Title**

Employers, Public and Products Liability

Lot No

3

**II.2.2) Additional CPV code(s)**

- 66516000 - Liability insurance services

**II.2.3) Place of performance**

NUTS codes

- UKL - Wales

**II.2.4) Description of the procurement**

Employers, public and products liability. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

**II.2.5) Award criteria**

Quality criterion - Name: Cover / Weighting: 40%

Price - Weighting: 60%

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

30 November 2022

End date

29 November 2023

This contract is subject to renewal

Yes

Description of renewals

Annual.

**II.2.10) Information about variants**

Variants will be accepted: Yes

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Property Stock

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 66515200 - Property insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

### **II.2.4) Description of the procurement**

Property Stock including Property Owners Liability. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

### **II.2.5) Award criteria**

Quality criterion - Name: Cover / Weighting: 40%

Price - Weighting: 60%

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

30 November 2022

End date

29 November 2023

This contract is subject to renewal

Yes

Description of renewals

Annual.

### **II.2.10) Information about variants**

Variants will be accepted: Yes

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Terrorism

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

### **II.2.4) Description of the procurement**

Terrorism and related services. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

### **II.2.5) Award criteria**

Quality criterion - Name: Cover / Weighting: 40%

Price - Weighting: 60%

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

30 November 2022

End date

29 November 2023

This contract is subject to renewal

Yes

Description of renewals

Annual.

### **II.2.10) Information about variants**

Variants will be accepted: Yes

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Excess Liability

Lot No

4

**II.2.2) Additional CPV code(s)**

- 66516000 - Liability insurance services

**II.2.3) Place of performance**

NUTS codes

- UKL - Wales

**II.2.4) Description of the procurement**

Excess liability. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

**II.2.5) Award criteria**

Quality criterion - Name: Cover / Weighting: 40%

Price - Weighting: 60%

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

30 November 2022

End date

29 November 2023

This contract is subject to renewal

Yes

Description of renewals

Annual.

**II.2.10) Information about variants**

Variants will be accepted: Yes

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Office Combined

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

### **II.2.4) Description of the procurement**

Office risks. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

### **II.2.5) Award criteria**

Quality criterion - Name: Cover / Weighting: 40%

Price - Weighting: 60%

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

30 November 2022

End date

29 November 2023

This contract is subject to renewal

Yes

Description of renewals

Annual.

### **II.2.10) Information about variants**

Variants will be accepted: Yes

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Computer risks

Lot No

6

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

### **II.2.4) Description of the procurement**

Computer risks. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the

contracting authority's appointed insurance brokers and advisor.

### **II.2.5) Award criteria**

Quality criterion - Name: Cover / Weighting: 40%

Price - Weighting: 60%

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

30 November 2022

End date

29 November 2023

This contract is subject to renewal

Yes

Description of renewals

Annual.

### **II.2.10) Information about variants**

Variants will be accepted: Yes

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Contractors All Risks

Lot No

7

### **II.2.2) Additional CPV code(s)**

- 66513200 - Contractor's all-risk insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

### **II.2.4) Description of the procurement**

Contract Works. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

### **II.2.5) Award criteria**

Quality criterion - Name: Cover / Weighting: 40%

Price - Weighting: 60%

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

30 November 2022

End date

29 November 2023

This contract is subject to renewal

Yes

Description of renewals

Annual.

### **II.2.10) Information about variants**

Variants will be accepted: Yes

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Crime

Lot No

8

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

### **II.2.4) Description of the procurement**

Crime. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

### **II.2.5) Award criteria**

Quality criterion - Name: Cover / Weighting: 40%

Price - Weighting: 60%

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

30 November 2022

End date

29 November 2023

This contract is subject to renewal

Yes

Description of renewals

Annual.

### **II.2.10) Information about variants**

Variants will be accepted: Yes

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Commercial Legal Expenses

Lot No

9

### **II.2.2) Additional CPV code(s)**

- 66513100 - Legal expenses insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

### **II.2.4) Description of the procurement**

Commercial Legal Expenses. To be managed by Arthur J. Gallagher Insurance Brokers

Ltd as the contracting authority's appointed insurance brokers and advisor.

### **II.2.5) Award criteria**

Quality criterion - Name: Cover / Weighting: 40%

Price - Weighting: 60%

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

30 November 2022

End date

29 November 2023

This contract is subject to renewal

Yes

Description of renewals

Annual.

### **II.2.10) Information about variants**

Variants will be accepted: Yes

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Professional Indemnity

Lot No

10

**II.2.2) Additional CPV code(s)**

- 66516500 - Professional liability insurance services

**II.2.3) Place of performance**

NUTS codes

- UKL - Wales

**II.2.4) Description of the procurement**

Professional Indemnity. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

**II.2.5) Award criteria**

Quality criterion - Name: Cover / Weighting: 40%

Price - Weighting: 60%

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

30 November 2022

End date

29 November 2023

This contract is subject to renewal

Yes

Description of renewals

Annual.

**II.2.10) Information about variants**

Variants will be accepted: Yes

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Cyber Liability

Lot No

11

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

### **II.2.4) Description of the procurement**

Cyber Liability. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

### **II.2.5) Award criteria**

Quality criterion - Name: Cover / Weighting: 40%

Price - Weighting: 60%

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

30 November 2022

End date

29 November 2023

This contract is subject to renewal

Yes

Description of renewals

Annual.

### **II.2.10) Information about variants**

Variants will be accepted: Yes

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Motor Fleet

Lot No

12

### **II.2.2) Additional CPV code(s)**

- 66514110 - Motor vehicle insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

### **II.2.4) Description of the procurement**

Motor Fleet. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the

contracting authority's appointed insurance brokers and advisor.

### **II.2.5) Award criteria**

Quality criterion - Name: Cover / Weighting: 40%

Price - Weighting: 60%

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

30 November 2022

End date

29 November 2023

This contract is subject to renewal

Yes

Description of renewals

Annual.

### **II.2.10) Information about variants**

Variants will be accepted: Yes

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Engineering

Lot No

13

**II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

**II.2.3) Place of performance**

NUTS codes

- UKL - Wales

**II.2.4) Description of the procurement**

Engineering. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

**II.2.5) Award criteria**

Quality criterion - Name: Cover / Weighting: 40%

Price - Weighting: 60%

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

30 November 2022

End date

29 November 2023

This contract is subject to renewal

Yes

Description of renewals

Annual.

**II.2.10) Information about variants**

Variants will be accepted: Yes

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

Insurers authorised under the Financial Services Act 2012 and regulated by the Financial Conduct Authority or an insurance company authorised in another member state and the European Economic Area. Potential suppliers may be requested to provide a summary and overview of services provided to the social housing sector over the past 3 years and details of up to 10 clients receiving similar services.

#### **III.1.2) Economic and financial standing**

List and brief description of selection criteria

Bidders must be authorised by the FCA and EU equivalent to carry out business in the relevant classes of insurance as listed under the contract notice and be compliant with any requirements set out by each authority.

Minimum level(s) of standards possibly required

Bidders are expected to be Standard and Poor's (or equivalent agency A M Best or Moody's) rated A- or better.

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2) Conditions related to the contract**

#### **III.2.1) Information about a particular profession**

Execution of the service is reserved to a particular profession

Reference to the relevant law, regulation or administrative provision

Insurers authorised under the Financial Services Act 2012 and regulated by the Financial Conduct Authority or an insurance company authorised in another member state of the European Union.

### **III.2.3) Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Originally published as:

Date

19 September 2022

Local time

5:00pm

Changed to:

Date

20 September 2022

Local time

5:00pm

See the [change notice](#).

**IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

**IV.2.7) Conditions for opening of tenders**

Date

19 September 2022

Local time

5:00pm

Place

Chelmsford.

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.3) Additional information**

NOTE: To register your interest in this notice and obtain any additional information please visit the Sell2Wales Web Site at

[https://www.sell2wales.gov.wales/Search/Search\\_Switch.aspx?ID=123940](https://www.sell2wales.gov.wales/Search/Search_Switch.aspx?ID=123940).

The buyer has indicated that it will accept electronic responses to this notice via the Postbox facility. A user guide is available at

[https://www.sell2wales.gov.wales/sitehelp/help\\_guides.aspx](https://www.sell2wales.gov.wales/sitehelp/help_guides.aspx).

Suppliers are advised to allow adequate time for uploading documents and to dispatch the electronic response well in advance of the closing time to avoid any last minute problems.

(WA Ref:123940)

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

High Court

Royal Courts of Justice, The Strand

London

WC2A 2LL

Telephone

+44 2079477501

Country

United Kingdom