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Contract

AMNV 022 - Provision of Home Insulation Measures as part of a Home Upgrade Grant phase 2

Shropshire Council

F03: Contract award notice

Notice identifier: 2024/S 000-022050

Procurement identifier (OCID): ocds-h6vhtk-0459cb

Published 17 July 2024, 2:05pm

Section I: Contracting authority

I.1) Name and addresses

Shropshire Council

Shirehall, Abbey Foregate

Shrewsbury

SY2 6ND

Contact

Procurement Manager

Email

procurement@shropshire.gov.uk

Telephone

+44 1743252992

Country

United Kingdom

Region code

UKG22 - Shropshire CC

Internet address(es)

Main address

www.shropshire.gov.uk

I.4) Type of the contracting authority

Regional or local authority

I.5) Main activity

General public services

Section II: Object**II.1) Scope of the procurement****II.1.1) Title**

AMNV 022 - Provision of Home Insulation Measures as part of a Home Upgrade Grant phase 2

Reference number

AMNV 022

II.1.2) Main CPV code

- 45320000 - Insulation work

II.1.3) Type of contract

Works

II.1.4) Short description

This is a contract award notice for a Home Upgrade Grant (HUG) phase 2 funding to support the installation of a number of energy efficiency measures to homes across the County. The HUG scheme aims to raise the energy efficiency of low-income and low EPC rated homes, delivering progress towards: reducing fuel poverty, the phasing out of high carbon fossil fuel heating and the UK's commitment to net zero by 2050. Measures will be delivered across all housing tenures, with a focus on the private sector.

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £4,000,000

II.2) Description

II.2.1) Title

Lot 1 - Major Insulation Works

Lot No

Lot 1

II.2.2) Additional CPV code(s)

- 45320000 - Insulation work

II.2.3) Place of performance

NUTS codes

- UKG22 - Shropshire CC

Main site or place of performance

Shropshire CC

II.2.4) Description of the procurement

Shropshire Council has secured Home Upgrade Grant (HUG) phase 2 funding to support the installation of a number of energy efficiency measures to homes across the County. The HUG scheme aims to raise the energy efficiency of low-income and low EPC rated homes, delivering progress towards: reducing fuel poverty, the phasing out of high carbon fossil fuel heating and the UK's commitment to net zero by 2050. Measures will be delivered across all housing tenures, with a focus on the private sector.

Shropshire Council has secured HUG2 funding to install a number of energy efficiency measures to homes across the County. The HUG scheme aims to raise the energy efficiency of low-income and low EPC rated off-gas homes, delivering progress towards: reducing fuel poverty, the phasing out of high carbon fossil fuel heating and the UK's commitment to net zero by 2050. Measures will be delivered across all tenures.

Shropshire Council are looking to appoint two contractors to help deliver home insulation measures to approximately 300 households across Shropshire.

Based on HUG2 programme delivery to date properties are split roughly 50/50 between those requiring 'major' insulation measures and those requiring only 'minor' insulation measures.

There are two lots;

Lot 1 – 'Major' Insulation Works

(External Wall Insulation, Internal Wall Insulation, Flat-roof Insulation, Room-in-Roof Insulation, Under-floor insulation, Loft Insulation and Cavity Wall insulation).

Lot 2 – 'Minor' Insulation Works

(Cavity Wall insulation and Loft insulation).

The lots above account for the varying nature of required insulation works being identified within the County. Some properties require a mix of different insulation measures (Major Insulation Works) whilst others require minor insulation works only. Based on the results of the retrofit assessment the AWEE team will refer properties accordingly.

The Council is seeking experienced high quality, contractors that can deliver works in line with relevant accreditations including Trustmark and PAS2035. The contractor(s) will be customer focused and able to support and deliver the works through existing local supply arrangements. Where necessary, this should include a training and support package including quality assurance on completed installs if working via a local sub-contractor framework (in order to meet social value). Installs to run from July 2024 to end of March

2025 with a potential extension to the end of March 2026 (subject to additional funding being secured by the Authority).

Bidders will only be awarded 1 Lot. If a bidder submits bids for both lots and should they achieve the winning score on both lots - their indicated preference will be taken into account.

In accordance with PAS2035:19, appointed contractors will be expected to be able to install ventilation upgrades alongside insulation works, in line with a prepared ventilation strategy.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 50

Cost criterion - Name: Price / Weighting: 50

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

To respond to this opportunity please click here: <https://www.delta-sourcing.com/respond/DC44GKU79M>

II.2) Description

II.2.1) Title

Lot 2 - Minor Insulation Works - (Cavity Wall insulation and Loft insulation).

Lot No

Lot 2

II.2.2) Additional CPV code(s)

- 45321000 - Thermal insulation work

II.2.3) Place of performance

NUTS codes

- UKG22 - Shropshire CC

Main site or place of performance

Shropshire CC

II.2.4) Description of the procurement

Shropshire Council has secured Home Upgrade Grant (HUG) phase 2 funding to support the installation of a number of energy efficiency measures to homes across the County. The HUG scheme aims to raise the energy efficiency of low-income and low EPC rated homes, delivering progress towards: reducing fuel poverty, the phasing out of high carbon fossil fuel heating and the UK's commitment to net zero by 2050. Measures will be delivered across all housing tenures, with a focus on the private sector.

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Shropshire Council are looking to appoint two contractors to help deliver home insulation measures to approximately 300 households across Shropshire.

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(External Wall Insulation, Internal Wall Insulation, Flat-roof Insulation, Room-in-Roof Insulation, Under-floor insulation, Loft Insulation and Cavity Wall insulation).

Lot 2 – 'Minor' Insulation Works

(Cavity Wall insulation and Loft insulation).

The lots above account for the varying nature of required insulation works being identified

within the County. Some properties require a mix of different insulation measures (Major Insulation Works) whilst others require minor insulation works only. Based on the results of the retrofit assessment the AWEE team will refer properties accordingly.

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Bidders will only be awarded 1 Lot. If a bidder submits bids for both lots and should they achieve the winning score on both lots - their indicated preference will be taken into account.

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Quality criterion - Name: Quality / Weighting: 50

Cost criterion - Name: Price / Weighting: 50

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2024/S 000-016464](#)

Section V. Award of contract

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

3 July 2024

V.2.2) Information about tenders

Number of tenders received: 16

Number of tenders received by electronic means: 16

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor

Broad Oak Properties Limited

Broad Oak Farm, Green Head, Kingsley Moor

Stoke on Trent

ST10 2EL

Country

United Kingdom

NUTS code

- UKG22 - Shropshire CC

National registration number

04375334

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

Synergize Ltd

4 Greengate, Cardale Park

Harrogate

HG3 1GY

Country

United Kingdom

NUTS code

- UKG22 - Shropshire CC

National registration number

05294958

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £4,000,000

Total value of the contract/lot: £4,000,000

Section VI. Complementary information

VI.3) Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement.

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=875734595>

GO Reference: GO-2024717-PRO-26913444

VI.4) Procedures for review

VI.4.1) Review body

Shropshire Council

Shirehall

Shrewsbury

SY2 6ND

Email

procurement@shropshire.gov.uk

Telephone

+44 1743252992

Country

United Kingdom

Internet address

www.shropshire.gov.uk

VI.4.2) Body responsible for mediation procedures

Shropshire Council

Shirehall, Abbey Foregate

Shrewsbury

SY2 6ND

Email

procurement@shropshire.gov.uk

Country

United Kingdom

Internet address

www.shropshire.gov.uk

VI.4.4) Service from which information about the review procedure may be obtained

Shropshire Council

Shirehall, Abbey Foregate

Shrewsbury

SY2 6ND

Email

procurement@shropshire.gov.uk

Country

United Kingdom

Internet address

www.shropshire.gov.uk