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Tender

## **PR23 recalibration of the Network Rail passenger Schedule 8 regime**

OFFICE OF RAIL AND ROAD

F02: Contract notice

Notice identifier: 2022/S 000-021882

Procurement identifier (OCID): ocds-h6vhtk-035a45

Published 9 August 2022, 2:48pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

OFFICE OF RAIL AND ROAD

25 Cabot Square

London

E144QZ

#### **Contact**

Barbara Augusto

#### **Email**

[procurementteam@orr.gov.uk](mailto:procurementteam@orr.gov.uk)

#### **Telephone**

+44 2072823865

#### **Country**

United Kingdom

**Region code**

UKI42 - Tower Hamlets

**Justification for not providing organisation identifier**

Not on any register

**Internet address(es)**

Main address

[www.orr.gov.uk](http://www.orr.gov.uk)

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

[www.orr.bravosolution.co.uk](http://www.orr.bravosolution.co.uk)

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

[www.orr.bravosolution.co.uk](http://www.orr.bravosolution.co.uk)

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Ministry or any other national or federal authority

**I.5) Main activity**

Other activity

Regulator

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

PR23 recalibration of the Network Rail passenger Schedule 8 regime

Reference number

ORR/CT/22-20

#### **II.1.2) Main CPV code**

- 72221000 - Business analysis consultancy services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

The Office of Rail and Road (ORR) is currently carrying out its 2023 Periodic Review of Network Rail (PR23). This will set the outputs and funding for Network Rail for Control Period 7 (CP7) which will run from 1st April 2024 to 31st March 2029. As part of this process, ORR is reviewing the Schedule 8 regime. Schedule 8 is the industry performance regime, which incentivises Network Rail and train operators for fluctuations in train performance from pre-determined benchmarks, and in so doing provides financial protection to operators against unplanned disruption. ORR's work on Schedule 8 is part of the 'charges and incentives' pillar of PR23 and is being led by ORR's Rail Economics team.

This ITT for the recalibration of the passenger Schedule 8 regime and covers the following work:

- Network Rail Benchmarks
- Train Operator Benchmarks
- Network Rail Payment Rates
- Train Operator Payment Rates
- Sustained Poor Performance thresholds

### **II.1.6) Information about lots**

This contract is divided into lots: No

## **II.2) Description**

### **II.2.2) Additional CPV code(s)**

- 66171000 - Financial consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

See II.1.4. Short description

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

13

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: Yes

### **II.2.11) Information about options**

Options: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

9 September 2022

Local time

10:00am

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 3 (from the date stated for receipt of tender)

#### **IV.2.7) Conditions for opening of tenders**

Date

9 September 2022

Local time

11:00am

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Office of Rail and Road

London

Country

United Kingdom