This is a published notice on the Find a Tender service: <a href="https://www.find-tender.service.gov.uk/Notice/021805-2022">https://www.find-tender.service.gov.uk/Notice/021805-2022</a>

Tender

# QUB/2098/22 Framework for the Supply of 360 Degree Feedback Diagnostic and Development Assessments, Psychometric Surveys and Reports and Assessment Tools - DPS

Queen's University Belfast

F02: Contract notice

Notice identifier: 2022/S 000-021805

Procurement identifier (OCID): ocds-h6vhtk-035a0a

Published 9 August 2022, 7:57am

# **Section I: Contracting authority**

## I.1) Name and addresses

Queen's University Belfast

University Road

Belfast

**BT7 1NN** 

#### Contact

**Emmett McCann** 

#### **Email**

e.mccann@qub.ac.uk

#### **Telephone**

+44 2890973026

#### Country

**United Kingdom** 

**NUTS** code

UKN06 - Belfast

Internet address(es)

Main address

https://www.qub.ac.uk

Buyer's address

https://in-tendhost.co.uk/queensuniversitybelfast/aspx/Home

## I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://in-tendhost.co.uk/queensuniversitybelfast/aspx/Home

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://in-tendhost.co.uk/queensuniversitybelfast/aspx/Home

Tenders or requests to participate must be submitted to the above-mentioned address

## I.4) Type of the contracting authority

Body governed by public law

## I.5) Main activity

Education

# **Section II: Object**

## II.1) Scope of the procurement

#### II.1.1) Title

QUB/2098/22 Framework for the Supply of 360 Degree Feedback Diagnostic and Development Assessments, Psychometric Surveys and Reports and Assessment Tools - DPS

Reference number

QUB/2098/22

#### II.1.2) Main CPV code

• 80000000 - Education and training services

#### II.1.3) Type of contract

Services

#### II.1.4) Short description

The William J Clinton Leadership Institute (the Institute) at Queen's University Belfast (Queen's) is at the forefront of leadership development and executive education in Northern Ireland. Our vision is 'To be an internationally engaged and recognized executive education institute, developing internationally minded leaders to respect and leverage diversity for the common good and make a positive difference in the world.'The Institute offers open enrolment and company specific credit and non-credit executive education programs. Further details can be found on the following website: <a href="http://www.leadershipinstitute.co.uk">http://www.leadershipinstitute.co.uk</a>. To support the delivery team, the Institute seeks to establish a dynamic framework of providers for psychometric assessment tools and 360 degree feedback profile reports to the University's Leadership Institute.

#### II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

#### II.2) Description

II.2.1) Title

QUB/2098/22 Framework for the Supply of 360 Degree Feedback Diagnostic and Development Assessments, Psychometric Surveys & Reports and Assessment Tools - Lot 1

Lot No

Lot 1: 360 Degree Feedback Diagnostic and Development Assessments

## II.2.2) Additional CPV code(s)

• 80000000 - Education and training services

#### II.2.3) Place of performance

**NUTS** codes

UKN06 - Belfast

## II.2.4) Description of the procurement

The William J Clinton Leadership Institute (the Institute) at Queen's University Belfast (Queen's) is at the forefront of leadership development and executive education in Northern Ireland. Our vision is 'To be an internationally engaged and recognized executive education institute, developing internationally minded leaders to respect and leverage diversity for the common good and make a positive difference in the world. The Institute offers open enrolment and company specific credit and non-credit executive education programs. Further details can be found on the following website: http://www.leadershipinstitute.co.uk. To support the delivery team, the Institute seeks to establish a dynamic framework of providers for psychometric assessment tools and 360 degree feedback profile reports to the University's Leadership Institute. • Lot 1 – 360 Degree Feedback Diagnostic and Development Assessments and Reports for Individuals Lot 2 – Psychometric Surveys and Reports for Individuals and Teams Lot 3 - Assessment ToolsEconomic Operators can tender for one or two Lots. There are no restrictions on the number of Lots an Economic Operator can apply for but should note that each lot will be evaluated and awarded separately. Dynamic purchasing system (DPS): The framework shall be operated as a completely electronic process, and shall be open throughout the period of validity of the purchasing system to any Economic Operator that satisfies the selection criteria and award criteria. It is anticipated that a framework of Economic Operators shall be appointed to one or more of the above Lots under a multioperator framework agreement. Services shall be drawn down throughout the framework period as and when required by Queen's. As such, Queen's cannot give any guarantee as to the value or volume of business which will be awarded to any Economic Operator. There are two stages to participate in the DPS:Stage 1 – Request to ParticipantEconomic Operators are required to complete the University's questionnaire and submit them via Intend. Those Economic Operators that meet the University's selection and award criteria

and is not excluded will be appointed on the DPS. Economic Operators are able to apply at any point throughout the duration of the DPS by completing the University's Stage 1 -Request to Participant questionnaire and submitting the guest. Stage 2 - Call Off Options:Option One – Mini CompetitionA mini competition may be conducted between either the most suitable or all Economic Operators within the Lot, depending on the nature of the engagement. Further competition will be on the basis of price only (100%) or a blend of Price and Quality. Where Price and Quality are to be considered, the Institute requiring these services will contact the most suitable or all appointed Economic Operators outlining their requirements and a date by which their proposal must be submitted by. The Economic Operator, which offers the most economically advantageous proposal, as a result of each competition, will be awarded the business. Option Two -Specific Skill or ExpertiseQueen's reserves the right to appoint a specific Economic Operator for a requirement based on:- their skillset, experience or expertise which would deem them to be most suited to the specific service requirement or where the Economic Operator is recognised as a subject matter expert in a specific field.- at the specific request of a commercial or other collaborative partner based on the Economic Operators skills and experience. Economic Operators should note that Queen's reserves the right to use an alternative Economic Operator(s) on occasion for the provision of any service e.g. at the specific request of a commercial or other collaborative partner and/or appoint an Economic Operator on the Framework due their skill/experience that would be most suited to the service requirement.

#### II.2.5) Award criteria

Quality criterion - Name: Technical / Weighting: 80

Cost criterion - Name: Price / Weighting: 20

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

1 year, subject to a satisfactory review with the option to extend the Contract for a further 36 months.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: Yes

Description of options

1 year, subject to a satisfactory review with the option to extend the Contract for a further 36 months.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2) Description

#### II.2.1) Title

QUB/2098/22 Framework for the Supply of 360 Degree Feedback Diagnostic & Development Assessments, Psychometric Surveys and Reports and Assessment Tools - Lot 2

Lot No

Lot 2: Psychometric Surveys and Reports

#### II.2.2) Additional CPV code(s)

• 80000000 - Education and training services

#### II.2.3) Place of performance

**NUTS** codes

UKN06 - Belfast

#### II.2.4) Description of the procurement

The William J Clinton Leadership Institute (the Institute) at Queen's University Belfast (Queen's) is at the forefront of leadership development and executive education in Northern Ireland. Our vision is 'To be an internationally engaged and recognized executive education institute, developing internationally minded leaders to respect and leverage diversity for the common good and make a positive difference in the world.'The

Institute offers open enrolment and company specific credit and non-credit executive education programs. Further details can be found on the following website: http://www.leadershipinstitute.co.uk. To support the delivery team, the Institute seeks to establish a dynamic framework of providers for psychometric assessment tools and 360 degree feedback profile reports to the University's Leadership Institute. • Lot 1 – 360 Degree Feedback Diagnostic and Development Assessments and Reports for Individuals• Lot 2 – Psychometric Surveys and Reports for Individuals and Teams• Lot 3 - Assessment ToolsEconomic Operators can tender for one or two Lots. There are no restrictions on the number of Lots an Economic Operator can apply for but should note that each lot will be evaluated and awarded separately. Dynamic purchasing system (DPS): The framework shall be operated as a completely electronic process, and shall be open throughout the period of validity of the purchasing system to any Economic Operator that satisfies the selection criteria and award criteria. It is anticipated that a framework of Economic Operators shall be appointed to one or more of the above Lots under a multioperator framework agreement. Services shall be drawn down throughout the framework period as and when required by Queen's. As such, Queen's cannot give any guarantee as to the value or volume of business which will be awarded to any Economic Operator. There are two stages to participate in the DPS:Stage 1 – Request to ParticipantEconomic Operators are required to complete the University's questionnaire and submit them via Intend. Those Economic Operators that meet the University's selection and award criteria and is not excluded will be appointed on the DPS. Economic Operators are able to apply at any point throughout the duration of the DPS by completing the University's Stage 1 -Request to Participant questionnaire and submitting the quest. Stage 2 - Call Off Options:Option One - Mini CompetitionA mini competition may be conducted between either the most suitable or all Economic Operators within the Lot, depending on the nature of the engagement. Further competition will be on the basis of price only (100%) or a blend of Price and Quality. Where Price and Quality are to be considered, the Institute requiring these services will contact the most suitable or all appointed Economic Operators outlining their requirements and a date by which their proposal must be submitted by. The Economic Operator, which offers the most economically advantageous proposal, as a result of each competition, will be awarded the business. Option Two -Specific Skill or ExpertiseQueen's reserves the right to appoint a specific Economic Operator for a requirement based on:- their skillset, experience or expertise which would deem them to be most suited to the specific service requirement or where the Economic Operator is recognised as a subject matter expert in a specific field.- at the specific request of a commercial or other collaborative partner based on the Economic Operators skills and experience. Economic Operators should note that Queen's reserves the right to use an alternative Economic Operator(s) on occasion for the provision of any service e.g. at the specific request of a commercial or other collaborative partner and/or appoint an Economic Operator on the Framework due their skill/experience that would be most suited to the service requirement.

#### II.2.5) Award criteria

Quality criterion - Name: Technical / Weighting: 80

Cost criterion - Name: Price / Weighting: 20

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

1 year, subject to a satisfactory review with the option to extend the Contract for a further 36 months.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: Yes

Description of options

1 year, subject to a satisfactory review with the option to extend the Contract for a further 36 months.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### II.2.1) Title

QUB/2098/22 Framework for the Supply of 360 Degree Feedback Diagnostic and Development Assessments, Psychometric Surveys & Reports and Assessment Tools - Lot 3

Lot No

#### Lot 3: Assessment Tools

#### II.2.2) Additional CPV code(s)

• 80000000 - Education and training services

#### II.2.3) Place of performance

**NUTS** codes

• UKN06 - Belfast

#### II.2.4) Description of the procurement

The William J Clinton Leadership Institute (the Institute) at Queen's University Belfast (Queen's) is at the forefront of leadership development and executive education in Northern Ireland. Our vision is 'To be an internationally engaged and recognized executive education institute, developing internationally minded leaders to respect and leverage diversity for the common good and make a positive difference in the world. The Institute offers open enrolment and company specific credit and non-credit executive education programs. Further details can be found on the following website: http://www.leadershipinstitute.co.uk. To support the delivery team, the Institute seeks to establish a dynamic framework of providers for psychometric assessment tools and 360 degree feedback profile reports to the University's Leadership Institute. • Lot 1 – 360 Degree Feedback Diagnostic and Development Assessments and Reports for Individuals Lot 2 – Psychometric Surveys and Reports for Individuals and Teams Lot 3 - Assessment ToolsEconomic Operators can tender for one or two Lots. There are no restrictions on the number of Lots an Economic Operator can apply for but should note that each lot will be evaluated and awarded separately. Dynamic purchasing system (DPS): The framework shall be operated as a completely electronic process, and shall be open throughout the period of validity of the purchasing system to any Economic Operator that satisfies the selection criteria and award criteria. It is anticipated that a framework of Economic Operators shall be appointed to one or more of the above Lots under a multioperator framework agreement. Services shall be drawn down throughout the framework period as and when required by Queen's. As such, Queen's cannot give any guarantee as to the value or volume of business which will be awarded to any Economic Operator. There are two stages to participate in the DPS:Stage 1 – Request to ParticipantEconomic Operators are required to complete the University's questionnaire and submit them via Intend. Those Economic Operators that meet the University's selection and award criteria and is not excluded will be appointed on the DPS. Economic Operators are able to apply at any point throughout the duration of the DPS by completing the University's Stage 1 -Request to Participant questionnaire and submitting the quest. Stage 2 - Call Off Options:Option One - Mini CompetitionA mini competition may be conducted between

either the most suitable or all Economic Operators within the Lot, depending on the nature of the engagement. Further competition will be on the basis of price only (100%) or a blend of Price and Quality. Where Price and Quality are to be considered, the Institute requiring these services will contact the most suitable or all appointed Economic Operators outlining their requirements and a date by which their proposal must be submitted by. The Economic Operator, which offers the most economically advantageous proposal, as a result of each competition, will be awarded the business. Option Two -Specific Skill or ExpertiseQueen's reserves the right to appoint a specific Economic Operator for a requirement based on:- their skillset, experience or expertise which would deem them to be most suited to the specific service requirement or where the Economic Operator is recognised as a subject matter expert in a specific field.- at the specific request of a commercial or other collaborative partner based on the Economic Operators skills and experience. Economic Operators should note that Queen's reserves the right to use an alternative Economic Operator(s) on occasion for the provision of any service e.g. at the specific request of a commercial or other collaborative partner and/or appoint an Economic Operator on the Framework due their skill/experience that would be most suited to the service requirement.

#### II.2.5) Award criteria

Quality criterion - Name: Technical / Weighting: 80

Cost criterion - Name: Price / Weighting: 20

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

48

This contract is subject to renewal

Yes

Description of renewals

1 year, subject to a satisfactory review with the option to extend the Contract for a further 36 months.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: Yes

Description of options

1 year, subject to a satisfactory review with the option to extend the Contract for a further 36 months.

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# Section III. Legal, economic, financial and technical information

## III.1) Conditions for participation

## III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

## III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

## Section IV. Procedure

## **IV.1) Description**

#### IV.1.1) Type of procedure

Restricted procedure

#### IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

The procurement involves the setting up of a dynamic purchasing system

In the case of framework agreements, provide justification for any duration exceeding 4 years:

N/A

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

## IV.2) Administrative information

## IV.2.2) Time limit for receipt of tenders or requests to participate

Date

8 September 2022

Local time

4:00pm

#### IV.2.4) Languages in which tenders or requests to participate may be submitted

English

# **Section VI. Complementary information**

## VI.1) Information about recurrence

This is a recurrent procurement: Yes

Estimated timing for further notices to be published: 4 Years

## VI.2) Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

## VI.4) Procedures for review

#### VI.4.1) Review body

Queen's University Belfast

University Road

Belfast

Email

procurement@gub.ac.uk

Telephone

+44 2890973026

Country

**United Kingdom** 

Internet address

https://www.qub.ac.uk/directorates/FinanceDirectorate/visitors/procurement/