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Contract

## **Annual Agreement for Financial Adviser activity**

NS&I

UK7: Contract details notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2025/S 000-021413

Procurement identifier (OCID): ocids-h6vhtk-05137e

Published 14 May 2025, 3:54pm

### **Scope**

### **Reference**

24-S-41

### **Description**

**\*\*CONTRACT AWARDED\*\***

Annual Agreement for Financial Adviser activity throughout the year.

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## **Contract 1. Annual Agreement for Financial Adviser activity**

### **Supplier**

- [NEXTGEN PLANNERS LIMITED](#)

### **Contract value**

- £15,000 excluding VAT
- £18,000 including VAT

Below the relevant threshold

### **Date signed**

16 March 2025

### **Contract dates**

- 1 April 2025 to 1 April 2026
- 1 year, 1 day

### **Main procurement category**

Services

### **CPV classifications**

- 79340000 - Advertising and marketing services

## Contract locations

- UK - United Kingdom
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## Procedure

### Procedure type

Below threshold - without competition

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## Supplier

### NEXTGEN PLANNERS LIMITED

- Public Procurement Organisation Number: PBDL-8396-GJVV

16 Blackfriars Street

Manchester

M3 5BQ

United Kingdom

Email: [contact@nextgenplanners.co.uk](mailto:contact@nextgenplanners.co.uk)

Region: UKD34 - Greater Manchester South West

Small or medium-sized enterprise (SME): Yes

Voluntary, community or social enterprise (VCSE): No

Contract 1. Annual Agreement for Financial Adviser activity

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## **Contracting authority**

### **NS&I**

- Public Procurement Organisation Number: PJNT-9481-WXVY

Sanctuary Buildings, 20 Great Smith Street

London

SW1P 3BT

United Kingdom

Email: [Commercial@nsandi.com](mailto:Commercial@nsandi.com)

Region: UKI32 - Westminster

Organisation type: Public authority - central government