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Tender

Stockport Insurance Tender 2022

Stockport Metropolitan Borough Council

F02: Contract notice

Notice identifier: 2022/S 000-021233

Procurement identifier (OCID): ocds-h6vhtk-03587a

Published 3 August 2022, 11:51am

Section I: Contracting authority

I.1) Name and addresses

Stockport Metropolitan Borough Council

1st Floor, Stopford House

Stockport

SK1 3XE

Contact

Mr Andrew Bottomley

Email

andrew.bottomley@star-procurement.gov.uk

Telephone

+44 1619121616

Country

United Kingdom

Region code

UKD - North West (England)

Internet address(es)

Main address

<http://www.stockport.gov.uk/>

Buyer's address

<http://www.stockport.gov.uk/>

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://procontract.due-north.com/ProjectManagement/ProjectDashboard?projectId=adc7dc04-2cd1-ec11-8114-005056b64545>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://procontract.due-north.com/ProjectManagement/ProjectDashboard?projectId=adc7dc04-2cd1-ec11-8114-005056b64545>

I.4) Type of the contracting authority

Regional or local authority

I.5) Main activity

Other activity

Insurance

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Stockport Insurance Tender 2022

Reference number

DN612003

II.1.2) Main CPV code

- 66000000 - Financial and insurance services

II.1.3) Type of contract

Services

II.1.4) Short description

To enter into new contracts with the relevant insurers to provide the Council with sufficient protection for its assets.

Lots will be split as follows...

Lot 1 - Commercial Combined

Lot 2 - Property Owners - Commercial & Industrial

Lot 3 - Property Owners - Leasehold & Shared Ownership

Lot 4 - Casualty

Lot 5 - Motor Fleet

Lot 6 - Crime

Lot 7 - Contractors All Risks

Lot 8 - Group Personal Accident and Travel

Lot 9 - School Journeys (including Winter Sports)

Lot 10 - Engineering Services

Lot 11 - Package Lot

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

The tender is based on a per lot individual basis for the contracting authority, there is a package bids or multi lot option under lot 11 which is made up of the following lots 1 - Commercial Combined, 2 - Property Owners - Commercial & Industrial, 4 - Casualty and 5 - Motor Fleet.

II.2) Description

II.2.1) Title

Commercial Combined

Lot No

1

II.2.2) Additional CPV code(s)

- 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

- UKD - North West (England)

II.2.4) Description of the procurement

Lot 1 - Commercial Combined

1.1 - Material Damage - General & Municipal Properties, Education Properties and Housing Properties

1.2 - All Risks

1.3 - Computers

1.4 - Business Interruption

1.5 - Claims Information

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Property Owners - Commercial & Industrial

Lot No

2

II.2.2) Additional CPV code(s)

- 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

- UKD - North West (England)

II.2.4) Description of the procurement

Lot 2 - Property Owners - Commercial & Industrial

2.1 - Cover Required

2.2 - Claims Information

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

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Description of renewals

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First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Property Owners - Leasehold & Shared Ownership

Lot No

3

II.2.2) Additional CPV code(s)

- 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

- UKD - North West (England)

II.2.4) Description of the procurement

Lot Three – Property Owners - Leasehold & Shared Ownership

3.1 - Cover Required

3.2 - Claims Information

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Casualty

Lot No

4

II.2.2) Additional CPV code(s)

- 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

- UKD - North West (England)

II.2.4) Description of the procurement

Lot Four – Casualty

4.1 - Employers Liability

4.2 - Public and Products Liability

4.3 - Professional Indemnity

4.4 - Officials Indemnity

4.5 - Claims Information

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Motor Fleet

Lot No

5

II.2.2) Additional CPV code(s)

- 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

- UKD - North West (England)

II.2.4) Description of the procurement

Lot Five - Motor Fleet

5.1 - Motor Fleet – SBMC, TLC LTD and Stockport Active CIC

5.2 - Cover Required

5.3 - Claims Information

5.4 - Motor Fleet – SBMC, SHL, Three-Sixty SHG

5.5 - Cover Required

5.6 - Claims Information

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Crime

Lot No

6

II.2.2) Additional CPV code(s)

- 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

- UKD - North West (England)

II.2.4) Description of the procurement

Lot Six – Crime

6.1 - Cover Required

6.2 - Claims Information

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Contractors All Risks

Lot No

7

II.2.2) Additional CPV code(s)

- 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

- UKD - North West (England)

II.2.4) Description of the procurement

Lot Seven - Contractors All Risks

7.1 - Cover Required

7.2 - Claims Information

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Group Personal Accident and Travel

Lot No

8

II.2.2) Additional CPV code(s)

- 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

- UKC - North East (England)

II.2.4) Description of the procurement

Lot Eight – Group Personal Accident and Travel

8.1 - Main Group Personal Accident

8.2 - Business Travel Insurance

8.3 - Claims Information

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

School Journeys (including Winter Sports)

Lot No

9

II.2.2) Additional CPV code(s)

- 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

- UKD - North West (England)

II.2.4) Description of the procurement

Lot Nine – School Journeys (including Winter Sports)

9.1 - Cover Required

9.2 - Claims Information

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Engineering Services

Lot No

10

II.2.2) Additional CPV code(s)

- 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

- UKD - North West (England)

II.2.4) Description of the procurement

Lot Ten - Engineering Services

10.1 - Engineering Insurance

10.2 - Claims Information

10.3 - Engineering Inspection

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Package Lot

Lot No

11

II.2.2) Additional CPV code(s)

- 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

- UKD - North West (England)

II.2.4) Description of the procurement

Lot Eleven - Package Lot

This is a multi lot option which is made up of the following lots - 1, 2, 4 and 5

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

III.2) Conditions related to the contract

III.2.3) Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

23 September 2022

Local time

12:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.7) Conditions for opening of tenders

Date

23 September 2022

Local time

12:00pm

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: Yes

VI.4) Procedures for review

VI.4.1) Review body

STAR Procurement

4th Floor, Waterside House, Waterside Plaza, Sale

Trafford

M33 7ZF

Country

United Kingdom