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Tender

## **Stockport Insurance Tender 2022**

Stockport Metropolitan Borough Council

F02: Contract notice

Notice identifier: 2022/S 000-021233

Procurement identifier (OCID): ocds-h6vhtk-03587a

Published 3 August 2022, 11:51am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Stockport Metropolitan Borough Council

1st Floor, Stopford House

Stockport

SK1 3XE

#### **Contact**

Mr Andrew Bottomley

#### **Email**

[andrew.bottomley@star-procurement.gov.uk](mailto:andrew.bottomley@star-procurement.gov.uk)

#### **Telephone**

+44 1619121616

#### **Country**

United Kingdom

**Region code**

UKD - North West (England)

**Internet address(es)**

Main address

<http://www.stockport.gov.uk/>

Buyer's address

<http://www.stockport.gov.uk/>

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://procontract.due-north.com/ProjectManagement/ProjectDashboard?projectId=adc7dc04-2cd1-ec11-8114-005056b64545>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://procontract.due-north.com/ProjectManagement/ProjectDashboard?projectId=adc7dc04-2cd1-ec11-8114-005056b64545>

**I.4) Type of the contracting authority**

Regional or local authority

**I.5) Main activity**

Other activity

Insurance

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Stockport Insurance Tender 2022

Reference number

DN612003

#### **II.1.2) Main CPV code**

- 66000000 - Financial and insurance services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

To enter into new contracts with the relevant insurers to provide the Council with sufficient protection for its assets.

Lots will be split as follows...

Lot 1 - Commercial Combined

Lot 2 - Property Owners - Commercial & Industrial

Lot 3 - Property Owners - Leasehold & Shared Ownership

Lot 4 - Casualty

Lot 5 - Motor Fleet

Lot 6 - Crime

Lot 7 - Contractors All Risks

Lot 8 - Group Personal Accident and Travel

Lot 9 - School Journeys (including Winter Sports)

Lot 10 - Engineering Services

Lot 11 - Package Lot

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

The tender is based on a per lot individual basis for the contracting authority, there is a package bids or multi lot option under lot 11 which is made up of the following lots 1 - Commercial Combined, 2 - Property Owners - Commercial & Industrial, 4 - Casualty and 5 - Motor Fleet.

### **II.2) Description**

#### **II.2.1) Title**

Commercial Combined

Lot No

1

#### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

#### **II.2.4) Description of the procurement**

Lot 1 - Commercial Combined

1.1 - Material Damage - General & Municipal Properties, Education Properties and Housing Properties

1.2 - All Risks

1.3 - Computers

1.4 - Business Interruption

1.5 - Claims Information

**II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

**II.2.10) Information about variants**

Variants will be accepted: No

**II.2.11) Information about options**

Options: No

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Property Owners - Commercial & Industrial

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

### **II.2.4) Description of the procurement**

Lot 2 - Property Owners - Commercial & Industrial

2.1 - Cover Required

2.2 - Claims Information

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Property Owners - Leasehold & Shared Ownership

Lot No

3

#### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

#### **II.2.4) Description of the procurement**

Lot Three – Property Owners - Leasehold & Shared Ownership

3.1 - Cover Required

3.2 - Claims Information

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Casualty

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

### **II.2.4) Description of the procurement**

Lot Four – Casualty

4.1 - Employers Liability

4.2 - Public and Products Liability

4.3 - Professional Indemnity

4.4 - Officials Indemnity

4.5 - Claims Information

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Motor Fleet

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

### **II.2.4) Description of the procurement**

Lot Five - Motor Fleet

5.1 - Motor Fleet – SBMC, TLC LTD and Stockport Active CIC

5.2 - Cover Required

5.3 - Claims Information

5.4 - Motor Fleet – SBMC, SHL, Three-Sixty SHG

5.5 - Cover Required

5.6 - Claims Information

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Crime

Lot No

6

#### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

#### **II.2.4) Description of the procurement**

Lot Six – Crime

6.1 - Cover Required

6.2 - Claims Information

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Contractors All Risks

Lot No

7

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

### **II.2.4) Description of the procurement**

Lot Seven - Contractors All Risks

7.1 - Cover Required

7.2 - Claims Information

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Group Personal Accident and Travel

Lot No

8

#### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

#### **II.2.4) Description of the procurement**

Lot Eight – Group Personal Accident and Travel

8.1 - Main Group Personal Accident

8.2 - Business Travel Insurance

8.3 - Claims Information

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

#### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

School Journeys (including Winter Sports)

Lot No

9

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

### **II.2.4) Description of the procurement**

Lot Nine – School Journeys (including Winter Sports)

9.1 - Cover Required

9.2 - Claims Information

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Engineering Services

Lot No

10

#### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

### **II.2.4) Description of the procurement**

Lot Ten - Engineering Services

10.1 - Engineering Insurance

10.2 - Claims Information

10.3 - Engineering Inspection

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Package Lot

Lot No

11

#### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKD - North West (England)

#### **II.2.4) Description of the procurement**

Lot Eleven - Package Lot

This is a multi lot option which is made up of the following lots - 1, 2, 4 and 5

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 35%

Quality criterion - Name: Social Value / Weighting: 15%

Price - Weighting: 50%

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

29 November 2022

End date

28 November 2025

This contract is subject to renewal

Yes

Description of renewals

2 x 12 month renewals

First Year Extension - 29/11/2025 - 28/11/2026

Second Year Extension - 29/11/2026 - 28/11/2027

**II.2.10) Information about variants**

Variants will be accepted: No

**II.2.11) Information about options**

Options: No

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2) Conditions related to the contract**

#### **III.2.3) Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

23 September 2022

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.7) Conditions for opening of tenders**

Date

23 September 2022

Local time

12:00pm

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: Yes

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

STAR Procurement

4th Floor, Waterside House, Waterside Plaza, Sale

Trafford

M33 7ZF

Country

United Kingdom