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Contract

YPO - 001160 - Insurance brokerage and associated services II

YPO

ESPO

NEPO

F03: Contract award notice

Notice identifier: 2023/S 000-021130

Procurement identifier (OCID): ocds-h6vhtk-03bd29

Published 21 July 2023, 2:22pm

Section I: Contracting authority

I.1) Name and addresses

YPO

41 Industrial Park

Wakefield

WF2 0XE

Contact

Contracts Team

Email

Contracts@ypo.co.uk

Telephone

+44 01924664685

Country

United Kingdom

Region code

UKE4 - West Yorkshire

Internet address(es)

Main address

<http://www.ypo.co.uk/>

Buyer's address

<https://procontract.due-north.com/register?ReadForm>

I.1) Name and addresses

ESPO

Barnsdale Way

Enderby, Leicester

LE19 1ES

Email

r.skelton@espo.org

Country

United Kingdom

Region code

UKF21 - Leicester

Internet address(es)

Main address

<https://www.espo.org/>

I.1) Name and addresses

NEPO

North Design Centre, Abbots Hill

Gateshead

NE8 3DF

Email

carl.telford@nepo.org

Country

United Kingdom

Region code

UKC22 - Tyneside

Internet address(es)

Main address

<https://www.nepo.org/>

I.2) Information about joint procurement

The contract involves joint procurement

The contract is awarded by a central purchasing body

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

General public services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

YPO - 001160 - Insurance brokerage and associated services II

Reference number

001160

II.1.2) Main CPV code

- 66000000 - Financial and insurance services

II.1.3) Type of contract

Services

II.1.4) Short description

YPO are looking for Providers to be appointed onto a Framework Agreement for the supply of insurance brokerage service provision and associated services for use across the whole Public Sectors. This Framework is designed to meet the needs of YPO and Other Contracting Authorities by establishing an agreement where the end Customer will place the order with the Provider and the Provider delivered direct to the end Customer.

II.1.6) Information about lots

This contract is divided into lots: No

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £8,000,000

II.2) Description

II.2.2) Additional CPV code(s)

- 66518000 - Insurance brokerage and agency services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

This Framework is for the supply of Insurance Brokerage provision and Associated Services to allow a Contracting Authority to appoint one chosen Insurance Broker as their representative on matters relating to insurance. This opportunity relates to the provision of insurance brokerage and associated services which includes but is not limited to:

- the provision of advice and recommendation on a range of insurance covers
- the design or assistance with the design of insurance programme;
- the procurement or assistance in the procurement of the required insurance covers and the completion of the insurance placement; and
- the provision of consultancy on a wide range of associated services

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 60%

Quality criterion - Name: Social Value/Sustainability / Weighting: 10%

Cost criterion - Name: Cost / Weighting: 30%

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2023/S 000-010100](#)

Section V. Award of contract

Contract No

001160

Lot No

1

Title

YPO - 001160 - Insurance brokerage and associated services II

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

23 June 2023

V.2.2) Information about tenders

Number of tenders received: 8

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor

Aon UK Limited

The Leadenhall Building, 122 Leadenhall Street,

London

EC3V 4AN

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

V.2.3) Name and address of the contractor

Arthur J. Gallagher Insurance Brokers Limited

Spectrum Building, 7th Floor , 55 Blythswood Street

Glasgow

G2 7AT

Country

United Kingdom

NUTS code

- UKM82 - Glasgow City

The contractor is an SME

No

V.2.3) Name and address of the contractor

Marsh Limited

1 Tower Place West, Tower Place

London

EC3R 5BU

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

V.2.3) Name and address of the contractor

Willis Limited

C/o Willis Group Limited 51 Lime Street,

London

EC3M 7DQ

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £8,000,000

Section VI. Complementary information

VI.3) Additional information

YPO are purchasing on the behalf of other contracting authorities. Please see the below link for

details: <https://www.ypo.co.uk/about/customers/permissible-users> .

YPO will incorporate a standstill period at the point of notification of the award of the contract is

provided to all bidders. The standstill period will be for a minimum of 10 calendar days, and

provides time for unsuccessful tenderers to challenge the award decision before the contract is

entered into. The Public Contracts Regulations 2015 provide for aggrieved parties who have been

harmed or are at risk of harm by a breach of the rules to take action in the High Court (England,

Wales and Northern Ireland).

VI.4) Procedures for review

VI.4.1) Review body

High Court of England and Wales

London

Country

United Kingdom