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Contract

## **YPO - 001160 - Insurance brokerage and associated services II**

YPO

ESPO

NEPO

F03: Contract award notice

Notice identifier: 2023/S 000-021130

Procurement identifier (OCID): ocds-h6vhtk-03bd29

Published 21 July 2023, 2:22pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

YPO

41 Industrial Park

Wakefield

WF2 0XE

#### **Contact**

Contracts Team

#### **Email**

[Contracts@ypo.co.uk](mailto:Contracts@ypo.co.uk)

#### **Telephone**

+44 01924664685

**Country**

United Kingdom

**Region code**

UKE4 - West Yorkshire

**Internet address(es)**

Main address

<http://www.ypo.co.uk/>

Buyer's address

<https://procontract.due-north.com/register?ReadForm>

**I.1) Name and addresses**

ESPO

Barnsdale Way

Enderby, Leicester

LE19 1ES

**Email**

[r.skelton@espo.org](mailto:r.skelton@espo.org)

**Country**

United Kingdom

**Region code**

UKF21 - Leicester

**Internet address(es)**

Main address

<https://www.espo.org/>

## **I.1) Name and addresses**

NEPO

North Design Centre, Abbots Hill

Gateshead

NE8 3DF

### **Email**

[carl.telford@nepo.org](mailto:carl.telford@nepo.org)

### **Country**

United Kingdom

### **Region code**

UKC22 - Tyneside

### **Internet address(es)**

Main address

<https://www.nepo.org/>

## **I.2) Information about joint procurement**

The contract involves joint procurement

The contract is awarded by a central purchasing body

## **I.4) Type of the contracting authority**

Body governed by public law

## **I.5) Main activity**

General public services

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

YPO - 001160 - Insurance brokerage and associated services II

Reference number

001160

#### **II.1.2) Main CPV code**

- 66000000 - Financial and insurance services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

YPO are looking for Providers to be appointed onto a Framework Agreement for the supply of

insurance brokerage service provision and associated services for use across the whole

Public Sectors. This Framework is designed to meet the needs of YPO and Other Contracting

Authorities by establishing an agreement where the end Customer will place the order with

the Provider and the Provider delivered direct to the end Customer.

#### **II.1.6) Information about lots**

This contract is divided into lots: No

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £8,000,000

### **II.2) Description**

## **II.2.2) Additional CPV code(s)**

- 66518000 - Insurance brokerage and agency services

## **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

## **II.2.4) Description of the procurement**

This Framework is for the supply of Insurance Brokerage provision and Associated Services to allow a Contracting Authority to appoint one chosen Insurance Broker as their representative on matters relating to insurance. This opportunity relates to the provision of insurance brokerage and associated services which includes but is not limited to:

- the provision of advice and recommendation on a range of insurance covers
- the design or assistance with the design of insurance programme;
- the procurement or assistance in the procurement of the required insurance covers and the completion of the insurance placement; and
- the provision of consultancy on a wide range of associated services

## **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60%

Quality criterion - Name: Social Value/Sustainability / Weighting: 10%

Cost criterion - Name: Cost / Weighting: 30%

## **II.2.11) Information about options**

Options: No

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2023/S 000-010100](#)

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## **Section V. Award of contract**

### **Contract No**

001160

### **Lot No**

1

### **Title**

YPO - 001160 - Insurance brokerage and associated services II

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

23 June 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 8

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

Aon UK Limited

The Leadenhall Building, 122 Leadenhall Street,

London

EC3V 4AN

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Arthur J. Gallagher Insurance Brokers Limited

Spectrum Building, 7th Floor , 55 Blythswood Street

Glasgow

G2 7AT

Country

United Kingdom

NUTS code

- UKM82 - Glasgow City

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Marsh Limited

1 Tower Place West, Tower Place

London

EC3R 5BU

Country

United Kingdom

NUTS code

- UKI - London



The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Willis Limited

C/o Willis Group Limited 51 Lime Street,

London

EC3M 7DQ

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £8,000,000

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## **Section VI. Complementary information**

### **VI.3) Additional information**

YPO are purchasing on the behalf of other contracting authorities. Please see the below link for

details: <https://www.ypo.co.uk/about/customers/permissible-users> .

YPO will incorporate a standstill period at the point of notification of the award of the contract is

provided to all bidders. The standstill period will be for a minimum of 10 calendar days, and

provides time for unsuccessful tenderers to challenge the award decision before the contract is

entered into. The Public Contracts Regulations 2015 provide for aggrieved parties who have been

harmed or are at risk of harm by a breach of the rules to take action in the High Court (England,

Wales and Northern Ireland).

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

High Court of England and Wales

London

Country

United Kingdom