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Tender

Home Ownership Surveys

Clarion Housing Group

F02: Contract notice

Notice identifier: 2023/S 000-020823

Procurement identifier (OCID): ocds-h6vhtk-03b34b

Published 19 July 2023, 4:05pm

Section I: Contracting authority

I.1) Name and addresses

Clarion Housing Group

6 More London Place

London

SE1 2DA

Email

procurement@clarionhg.com

Telephone

+44 2038402835

Country

United Kingdom

Region code

UK - United Kingdom

Internet address(es)

Main address

<https://www.delta-esourcing.com>

Buyer's address

<https://www.clarionhg.com/>

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://clarion.delta-esourcing.com/respond/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Housing and community amenities

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Home Ownership Surveys

Reference number

7060

II.1.2) Main CPV code

- 71315300 - Building surveying services

II.1.3) Type of contract

Services

II.1.4) Short description

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry

out work on Home Ownership Surveys

The Framework will run for a period of 4 years. The Framework may be used by Clarion Housing Group (and other HAs, including G15).

II.1.5) Estimated total value

Value excluding VAT: £350,000

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

Maximum number of lots that may be awarded to one tenderer: 3

II.2) Description

II.2.1) Title

Inner London

Lot No

1

II.2.2) Additional CPV code(s)

- 71315300 - Building surveying services

II.2.3) Place of performance

NUTS codes

- UKI - London

Main site or place of performance

LONDON

II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry

out work on Home Ownership Surveys. The work will consist of providing Surveys for

Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive

Covenants, Right to Buy and Right to Acquire

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £113,200

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Outer London

Lot No

2

II.2.2) Additional CPV code(s)

- 71315300 - Building surveying services

II.2.3) Place of performance

NUTS codes

- UKI6 - Outer London – South
- UKI5 - Outer London – East and North East
- UKI7 - Outer London – West and North West

Main site or place of performance

Outer London – South, Outer London – East and North East, Outer London – West and North West

II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry

out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £104,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

East Anglia/Fenland

Lot No

3

II.2.2) Additional CPV code(s)

- 71315300 - Building surveying services

II.2.3) Place of performance

NUTS codes

- UKH1 - East Anglia

Main site or place of performance

East Anglia

II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry

out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement

documents

II.2.6) Estimated value

Value excluding VAT: £21,600

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Essex, Herts, and Cambs

Lot No

4

II.2.2) Additional CPV code(s)

- 71315300 - Building surveying services

II.2.3) Place of performance

NUTS codes

- UKH3 - Essex
- UKH23 - Hertfordshire
- UKH12 - Cambridgeshire CC

Main site or place of performance

Essex,Hertfordshire,Cambridgeshire CC

II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry

out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £24,400

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

South East

Lot No

5

II.2.2) Additional CPV code(s)

- 71315300 - Building surveying services

II.2.3) Place of performance

NUTS codes

- UKJ - South East (England)

Main site or place of performance

SOUTH EAST (ENGLAND)

II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry

out work on Home Ownership Surveys. The work will consist of providing Surveys for

Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £22,400

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

South West

Lot No

6

II.2.2) Additional CPV code(s)

- 71315300 - Building surveying services

II.2.3) Place of performance

NUTS codes

- UKK - South West (England)

Main site or place of performance

SOUTH WEST (ENGLAND)

II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry

out work on Home Ownership Surveys. The work will consist of providing Surveys for

Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive

Covenants, Right to Buy and Right to Acquire

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £20,400

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

North West / Yorkshire

Lot No

7

II.2.2) Additional CPV code(s)

- 71315300 - Building surveying services

II.2.3) Place of performance

NUTS codes

- UKE - Yorkshire and the Humber
- UKD - North West (England)

Main site or place of performance

YORKSHIRE AND THE HUMBER,NORTH WEST (ENGLAND)

II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry

out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £10,400

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Midlands

Lot No

8

II.2.2) Additional CPV code(s)

- 71315300 - Building surveying services

II.2.3) Place of performance

NUTS codes

- UKF - East Midlands (England)
- UKG - West Midlands (England)

Main site or place of performance

EAST MIDLANDS (ENGLAND), WEST MIDLANDS (ENGLAND)

II.2.4) Description of the procurement

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry

out work on Home Ownership Surveys. The work will consist of providing Surveys for

Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive

Covenants, Right to Buy and Right to Acquire

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions

As set out in the Procurement Documents

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

III.2) Conditions related to the contract

III.2.2) Contract performance conditions

As set out in the Procurement Documents

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2023/S 000-007637](#)

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

18 August 2023

Local time

12:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 9 (from the date stated for receipt of tender)

IV.2.7) Conditions for opening of tenders

Date

21 August 2023

Local time

12:00pm

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: Yes

VI.3) Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement.

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://clarion.delta-esourcing.com/tenders/UK-UK-London:-Building-surveying-services./DY9M8BEE64>

To respond to this opportunity, please click here:

<https://clarion.delta-esourcing.com/respond/DY9M8BEE64>

GO Reference: GO-2023719-PRO-23442924

VI.4) Procedures for review

VI.4.1) Review body

Royal Courts of Justice

The Strand

London

WC2A 2LL

Country

United Kingdom

VI.4.2) Body responsible for mediation procedures

Clarion Housing Group

Level 6, 6 More London Place, Tooley Street

London

SE1 2DA

Country

United Kingdom