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Tender

## Home Ownership Surveys

Clarion Housing Group

F02: Contract notice

Notice identifier: 2023/S 000-020823

Procurement identifier (OCID): ocds-h6vhtk-03b34b

Published 19 July 2023, 4:05pm

### Section I: Contracting authority

#### I.1) Name and addresses

Clarion Housing Group

6 More London Place

London

SE1 2DA

#### Email

[procurement@clarionhg.com](mailto:procurement@clarionhg.com)

#### Telephone

+44 2038402835

#### Country

United Kingdom

**Region code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://www.delta-esourcing.com>

Buyer's address

<https://www.clarionhg.com/>

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://clarion.delta-esourcing.com/respond/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Home Ownership Surveys

Reference number

7060

#### **II.1.2) Main CPV code**

- 71315300 - Building surveying services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys

The Framework will run for a period of 4 years. The Framework may be used by Clarion Housing Group (and other HAs, including G15).

#### **II.1.5) Estimated total value**

Value excluding VAT: £350,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

Maximum number of lots that may be awarded to one tenderer: 3

## **II.2) Description**

### **II.2.1) Title**

Inner London

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 71315300 - Building surveying services

### **II.2.3) Place of performance**

NUTS codes

- UKI - London

Main site or place of performance

LONDON

### **II.2.4) Description of the procurement**

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £113,200

## **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years

## **II.2.10) Information about variants**

Variants will be accepted: No

## **II.2.11) Information about options**

Options: No

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Outer London

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 71315300 - Building surveying services

### **II.2.3) Place of performance**

NUTS codes

- UKI6 - Outer London – South
- UKI5 - Outer London – East and North East
- UKI7 - Outer London – West and North West

Main site or place of performance

Outer London – South, Outer London – East and North East, Outer London – West and North West

#### **II.2.4) Description of the procurement**

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £104,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

East Anglia/Fenland

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 71315300 - Building surveying services

### **II.2.3) Place of performance**

NUTS codes

- UKH1 - East Anglia

Main site or place of performance

East Anglia

### **II.2.4) Description of the procurement**

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £21,600

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union



funds: No

## **II.2) Description**

### **II.2.1) Title**

Essex, Herts, and Cambs

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 71315300 - Building surveying services

### **II.2.3) Place of performance**

NUTS codes

- UKH3 - Essex
- UKH23 - Hertfordshire
- UKH12 - Cambridgeshire CC

Main site or place of performance

Essex,Hertfordshire,Cambridgeshire CC

### **II.2.4) Description of the procurement**

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement

documents

### **II.2.6) Estimated value**

Value excluding VAT: £24,400

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

South East

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 71315300 - Building surveying services

### **II.2.3) Place of performance**

NUTS codes

- UKJ - South East (England)

Main site or place of performance

SOUTH EAST (ENGLAND)

### **II.2.4) Description of the procurement**

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £22,400

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

South West

Lot No

6

### **II.2.2) Additional CPV code(s)**

- 71315300 - Building surveying services

### **II.2.3) Place of performance**

NUTS codes

- UKK - South West (England)

Main site or place of performance

SOUTH WEST (ENGLAND)

### **II.2.4) Description of the procurement**

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £20,400

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union

funds: No

## **II.2) Description**

### **II.2.1) Title**

North West / Yorkshire

Lot No

7

### **II.2.2) Additional CPV code(s)**

- 71315300 - Building surveying services

### **II.2.3) Place of performance**

NUTS codes

- UKE - Yorkshire and the Humber
- UKD - North West (England)

Main site or place of performance

YORKSHIRE AND THE HUMBER,NORTH WEST (ENGLAND)

### **II.2.4) Description of the procurement**

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

## **II.2.6) Estimated value**

Value excluding VAT: £10,400

## **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years

## **II.2.10) Information about variants**

Variants will be accepted: No

## **II.2.11) Information about options**

Options: No

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Midlands

Lot No

8

### **II.2.2) Additional CPV code(s)**

- 71315300 - Building surveying services

### **II.2.3) Place of performance**

NUTS codes

- UKF - East Midlands (England)
- UKG - West Midlands (England)

Main site or place of performance

EAST MIDLANDS (ENGLAND), WEST MIDLANDS (ENGLAND)

### **II.2.4) Description of the procurement**

Clarion Housing Group (CHG) wishes to appoint a panel of a minimum of 3 suppliers to carry out work on Home Ownership Surveys. The work will consist of providing Surveys for Buybacks, Lease Enfranchisements, Lease Extensions, Loft Purchases, Restrictive Covenants, Right to Buy and Right to Acquire

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

Yes

Description of renewals

The Framework will run for a period of Four years



### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

As set out in the Procurement Documents

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2) Conditions related to the contract**

#### **III.2.2) Contract performance conditions**

As set out in the Procurement Documents

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2023/S 000-007637](#)

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

18 August 2023

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 9 (from the date stated for receipt of tender)

## **IV.2.7) Conditions for opening of tenders**

Date

21 August 2023

Local time

12:00pm

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: Yes

### **VI.3) Additional information**

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement.

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://clarion.delta-esourcing.com/tenders/UK-UK-London:-Building-surveying-services./DY9M8BEE64>

To respond to this opportunity, please click here:

<https://clarion.delta-esourcing.com/respond/DY9M8BEE64>

GO Reference: GO-2023719-PRO-23442924

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Royal Courts of Justice

The Strand

London

WC2A 2LL

Country

United Kingdom

**VI.4.2) Body responsible for mediation procedures**

Clarion Housing Group

Level 6, 6 More London Place, Tooley Street

London

SE1 2DA

Country

United Kingdom