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Tender

# PA23 - UK4 - Tender Notice

Southern Water Services Limited

UK4: Tender notice - Procurement Act 2023 - <u>view information about notice types</u> Notice identifier: 2025/S 000-020801 Procurement identifier (OCID): ocds-h6vhtk-0511e1 Published 13 May 2025, 12:13pm

## Scope

### Reference

Prj\_

## Description

Southern Water are seeking to establish a framework panel whom have the expertise to support the companies ambitions.

Southern Water are seeking expertise in, but not limited to:Regulatory Assurance, Technical Assurance, Commercial Assurance, Strategic Assurance, Assurance for Cost modelling, Internal Audit Services, Fraud Investigations

Indicative value of each lot per annum:

Lot A -Regulatory Assurance £2,000,000

Lot B - Internal Audit & Fraud Investigations £200,000

## **Commercial tool**

Establishes a framework

## Total value (estimated)

• £11,000,000 including VAT

Above the relevant threshold

### **Contract dates (estimated)**

- 10 October 2025 to 10 October 2029
- Possible extension to 10 October 2030
- 5 years, 1 day

Description of possible extension:

12 month extension

### Main procurement category

Services

### **Contract locations**

- UKJ2 Surrey, East and West Sussex
- UKJ3 Hampshire and Isle of Wight

### Not the same for all lots

CPV classifications are shown in Lot sections, because they are not the same for all lots.

## Lot Lot A. Regulatory Assurance

### Description

Provision of Regulatory Assurance including, but not limited to Technical Assurance, Commercial Assurance, Strategic Assurance, Assurance for Cost modelling

## Lot value (estimated)

• £10,000,000 including VAT

Framework lot values may be shared with other lots

### **CPV classifications**

- 66171000 Financial consultancy services
- 71621000 Technical analysis or consultancy services
- 72221000 Business analysis consultancy services
- 72224000 Project management consultancy services
- 79400000 Business and management consultancy and related services
- 79411000 General management consultancy services
- 72224200 System quality assurance planning services

### Same for all lots

Contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

## Lot Lot B. Internal Audit & Fraud Investigations

### Description

Provision of Ad-hoc Internal audit services & ad-hoc Fraud Investigation services

### Lot value (estimated)

• £1,000,000 including VAT

Framework lot values may be shared with other lots

### **CPV classifications**

- 79400000 Business and management consultancy and related services
- 79212200 Internal audit services
- 79212400 Fraud audit services
- 79212100 Financial auditing services
- 79311410 Economic impact assessment

### Same for all lots

Contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

## Framework

### Maximum number of suppliers

Unlimited

### Maximum percentage fee charged to suppliers

0%

### Framework operation description

Criteria is within the tender documents

### Award method when using the framework

With competition

## Contracting authorities that may use the framework

Establishing party only

## **Participation**

Particular suitability

Lot Lot A. Regulatory Assurance

#### Lot Lot B. Internal Audit & Fraud Investigations

Small and medium-sized enterprises (SME)

## Submission

### **Enquiry deadline**

22 May 2025, 5:00pm

### Submission type

Tenders

### Tender submission deadline

12 June 2025, 12:00pm

### Electronic auction will be used

Yes

### Submission address and any special instructions

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://southernwater.bravosolution.co.uk/

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://southernwater.bravosolution.co.uk

Tenders or requests to participate must be submitted to the above-mentioned address

If you are interested in bidding for this tender, please be aware that you will need to have registered on the central digital platform before you will be able to bid. This will require you to complete some information and then you will be provided with a unique identifier. For more information on how to register, please follow the below link:

how to register on the CDP

### Tenders may be submitted electronically

Yes

### Languages that may be used for submission

English

### Award decision date (estimated)

12 September 2025

## Award criteria

Name	Description	Туре	Weighting
Technical	Award Criteria as per tender documents	Quality	55%
Commercial	Award Criteria as per tender documents	Price	45%

## **Other information**

### **Payment terms**

Payment terms as stated within the Tender documents

### Conflicts assessment prepared/revised

Yes

## Procedure

### **Procedure type**

Competitive flexible procedure

### **Special regime**

Utilities

### Competitive flexible procedure description

The procurment will follow a Competitive Flexible Procedure as per Procurement Act 2023, in two main stages:

PQQ stage - a separate pre-qualification questionnaire (PQQ) is issued for each lot. Tenderers who meet the requirements criteria as set out in the tender documentation and agree the Terms and Conditions, will progress to the ITT Stage. Contract derogations will be conducted only at PQQ stage. ITT stage - shortlisted tenderes will be invited to respond to ITT technical questions and will be required to attend a presentation as well as to provide a commercial response as part of their tender submission, in alignment with the costing structure provided in the e-sourcing portal.

Commercial envelope evaluation comprises an initial submission in alignment with the costing structure provided in the e-sourcing platform for the 2 key elements.

The commercial evaluation will be followed by a Best and Final Offer Stage, where a reverse eAuction will be conducted for one of the 2 key elements of the commercial envelope.

## Documents

### Documents to be provided after the tender notice

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## **Contracting authority**

### **Southern Water Services Limited**

• Public Procurement Organisation Number: PBJQ-2231-ZRPG

Southern Water, Southern House

Worthing

Bn13 3NX

United Kingdom

Contact name: Laura Constantinica

Email: procurement.governance@southernwater.co.uk

Website: http://www.southernwater.co.uk

Region: UKJ27 - West Sussex (South West)

Organisation type: Private utility