This is a published notice on the Find a Tender service: <a href="https://www.find-tender.service.gov.uk/Notice/020695-2023">https://www.find-tender.service.gov.uk/Notice/020695-2023</a>

Tender

# Integrated Grants Management, Financial Management, Human Resource Management, Inventory and Procurement Management System

THE PIRBRIGHT INSTITUTE

F02: Contract notice

Notice identifier: 2023/S 000-020695

Procurement identifier (OCID): ocds-h6vhtk-03e31a

Published 18 July 2023, 4:05pm

# **Section I: Contracting authority**

# I.1) Name and addresses

THE PIRBRIGHT INSTITUTE

**Pirbright** 

**WOKING** 

GU240NF

#### Contact

Lester Demmer

#### **Email**

procurement@pirbright.ac.uk

#### Country

**United Kingdom** 

## Region code

UKJ25 - West Surrey

## **Companies House**

559784

## Internet address(es)

Main address

https://www.pirbright.ac.uk/

## I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://procurement@pirbright.ac.uk/

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://pirbrighttenders@pirbright.ac.uk/

# I.4) Type of the contracting authority

Other type

Institute

# I.5) Main activity

Other activity

Animal Research

# **Section II: Object**

## II.1) Scope of the procurement

## II.1.1) Title

Integrated Grants Management, Financial Management, Human Resource Management, Inventory and Procurement Management System

Reference number

FIN001-SYSTEMS2023

## II.1.2) Main CPV code

• 48000000 - Software package and information systems

## II.1.3) Type of contract

Supplies

## II.1.4) Short description

The Institute requires an integrated Grants Management, Financial Management, Human Resource Management, Inventory and Procurement Management System or integrated ERP System.

#### II.1.5) Estimated total value

Value excluding VAT: £200,000

#### II.1.6) Information about lots

This contract is divided into lots: No

## II.2) Description

#### II.2.2) Additional CPV code(s)

- 48440000 Financial analysis and accounting software package
- 48450000 Time accounting or human resources software package
- 48490000 Procurement software package

#### II.2.3) Place of performance

#### **NUTS** codes

• UKJ25 - West Surrey

## II.2.4) Description of the procurement

The Institute requires an integrated Grants Management, Financial Management, Human Resource Management, Inventory and Procurement Management System or integrated ERP System.

The requirements are to be met by a reliable, single sign-on (active directory), on-site, integrated system and will include migration, transition, training, implementation and ongoing support and maintenance.

The Institute will seek a live system commencement date of 1st April 2025 for fully tested systems and processes.

The key areas for implementation of a new system include:

- Grants management capabilities including grant concept, grant proposal / application; grant submission; grant funding; grant management and grant close. The solution must be able to allocate a scientists salary cost across multiple projects and flow into / update in, the relevant project budgets.
- Financial management capabilities including full economic costing (overhead absorption); accounts payable; accounts receivable; fixed assets; general ledger; project ledger; sales ledger, purchase ledger, expenses planning; budgeting; forecasting; and cash management.
- Human resource management capabilities including recruitment; working terms and conditions; attendance and absence; information and records; transfers; employee relations; legal cases; occupational health; immigration visa's; housing; learning and development; job evaluation and grading; performance management, reward, and recognition; exit process; time and attendance; and employee self-service.
- Inventory capabilities.
- Procurement management capabilities including raising requisitions; processing purchase orders; punch-out to supplier websites; receipting goods and services; managing supplier returns; dangerous goods; identifying orders >£10k (quotes); identifying orders; stores; inventory; and specialised shipping.
- Self-service capabilities including the ability for end users to access items to action; personal data; team calendar; pay details; HR details; expenses; procurement; training;

and professional details.

- Chart of Accounts structure or alternate concept.
- Labour distribution capabilities including the ability to allocate end users (specifically scientist) across multiple projects.
- Workflow capabilities in Finance, HR, Payroll, Procurement, Grants, Self-service, COA, Reporting, Approvals and Project Module.
- Internal and external reporting capabilities across all areas of grants management; financial management; human resource management; payroll; procurement management, self-service, COA, reporting and project module.
- Approvals management across all areas of grants management; financial management; human resource management; inventory; procurement management, self-service, COA, reporting and project module.

All ITT Responses must be submitted to the Institute via email to pirbrighttenders@pirbright.ac.uk.

See attached documentation.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

2 January 2024

End date

31 December 2030

This contract is subject to renewal

Yes

Description of renewals

To extend one year + one year

# II.2.10) Information about variants

Variants will be accepted: Yes

# II.2.11) Information about options

Options: Yes

Description of options

As per the possible extension to the agreement

# Section IV. Procedure

# **IV.1) Description**

## IV.1.1) Type of procedure

Open procedure

## IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

# IV.2) Administrative information

## IV.2.2) Time limit for receipt of tenders or requests to participate

Date

28 August 2023

Local time

12:00pm

## IV.2.4) Languages in which tenders or requests to participate may be submitted

English

## IV.2.7) Conditions for opening of tenders

Date

28 August 2023

Local time

2:00pm

# **Section VI. Complementary information**

# VI.1) Information about recurrence

This is a recurrent procurement: No

# VI.3) Additional information

This requirement has also been advertised on Contracts Finder

https://www.contractsfinder.service.gov.uk/Notice/7d4db852-2cf2-44e0-8334-9f7e800f9c3

The ITT package can be found on Contracts Finder or on request from <a href="mailto:procurement@pirbright.ac.uk">procurement@pirbright.ac.uk</a>

# VI.4) Procedures for review

## VI.4.1) Review body

The Pirbright Institute

**Pirbright** 

Country

**United Kingdom**