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Planning

Pagabo National Framework for Academy Services

Red Kite Learning Trust

F01: Prior information notice

Prior information only

Notice identifier: 2023/S 000-020210

Procurement identifier (OCID): ocds-h6vhtk-03e1cb

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Section I: Contracting authority

I.1) Name and addresses

Red Kite Learning Trust

Harrogate

HG2 9PH

Email

tenders@pagabo.co.uk

Country

United Kingdom

NUTS code

UKE2 - North Yorkshire

Internet address(es)

Main address

<https://www.rklt.co.uk>

I.3) Communication

Additional information can be obtained from the above-mentioned address

I.4) Type of the contracting authority

Other type

Education

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Pagabo National Framework for Academy Services

Reference number

AVP-RKLT-1004

II.1.2) Main CPV code

- 79000000 - Business services: law, marketing, consulting, recruitment, printing and security

II.1.3) Type of contract

Services

II.1.4) Short description

To establish a framework of Suppliers capable of supplying a range of professional services for academies within the UK public sector (Unrelated to the Pagabo National Framework for Professional Services in Construction and Premises 2020). The framework will cover but will not be limited to the provision of legal, audit, banking services and consultancy services. The lot structure will consist of 9 lots relating to the different type of services provided. It is proposed that the term of this framework agreement will be for a period of 2 years, with the option to extend for two further periods of up to 1 year each, at the discretion of the Contracting Authority and subject to satisfactory performance, giving a maximum total of 4 years. The procurement will involve a single stage process following a Public Contract Regulations 2015 Open Procedure. Please register for the pre market engagement webinar on 20th

July https://us02web.zoom.us/webinar/register/WN_cYmj-5w5RTyD3zH5UMt8RQ

II.1.5) Estimated total value

Value excluding VAT: £89,500,000

II.1.6) Information about lots

This contract is divided into lots: Yes

II.2) Description

II.2.1) Title

Lot 1 – Legal Services

Lot No

1

II.2.2) Additional CPV code(s)

- 79111000 - Legal advisory services
- 79140000 - Legal advisory and information services
- 79112000 - Legal representation services
- 79132000 - Certification services
- 79132100 - Electronic signature certification services
- 79130000 - Legal documentation and certification services
- 79110000 - Legal advisory and representation services
- 79131000 - Documentation services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

This Lot will cover but not be limited to Legal Services

II.2) Description

II.2.1) Title

Lot 2 – Internal Audit Services

Lot No

2

II.2.2) Additional CPV code(s)

- 79200000 - Accounting, auditing and fiscal services
- 79212000 - Auditing services
- 79223000 - Custom broker services
- 79212100 - Financial auditing services
- 79212400 - Fraud audit services
- 79212200 - Internal audit services
- 79212500 - Accounting review services
- 79221000 - Tax consultancy services
- 79212300 - Statutory audit services
- 79222000 - Tax-return preparation services
- 79210000 - Accounting and auditing services
- 79220000 - Fiscal services
- 79211000 - Accounting services
- 79211200 - Compilation of financial statements services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

This Lot will cover but not be limited to both core and specialist internal audit services.

II.2) Description

II.2.1) Title

Lot 3 – External Audit Services

Lot No

3

II.2.2) Additional CPV code(s)

- 79200000 - Accounting, auditing and fiscal services
- 79212200 - Internal audit services
- 79223000 - Custom broker services
- 79212100 - Financial auditing services
- 79212400 - Fraud audit services
- 79221000 - Tax consultancy services
- 79212000 - Auditing services
- 79212500 - Accounting review services
- 79212300 - Statutory audit services
- 79222000 - Tax-return preparation services
- 79210000 - Accounting and auditing services
- 79220000 - Fiscal services
- 79211000 - Accounting services
- 79211200 - Compilation of financial statements services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

This Lot will cover but not be limited to all aspects of external audit services.

II.2) Description

II.2.1) Title

Lot 4 - Valuation Services

Lot No

4

II.2.2) Additional CPV code(s)

- 79200000 - Accounting, auditing and fiscal services
- 79212000 - Auditing services
- 79223000 - Custom broker services
- 79212100 - Financial auditing services
- 79212400 - Fraud audit services
- 79221000 - Tax consultancy services
- 79211000 - Accounting services
- 79212500 - Accounting review services
- 79212200 - Internal audit services
- 79212300 - Statutory audit services
- 79222000 - Tax-return preparation services
- 79210000 - Accounting and auditing services
- 79220000 - Fiscal services
- 79211200 - Compilation of financial statements services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

This Lot will cover but not be limited to all aspects of accounting valuation of schools when they are joining a Trust

II.2) Description

II.2.1) Title

Lot 5 – Data Protection Officer (DPO) Services

Lot No

II.2.2) Additional CPV code(s)

- 79100000 - Legal services
- 79140000 - Legal advisory and information services
- 79132100 - Electronic signature certification services
- 79111000 - Legal advisory services
- 79131000 - Documentation services
- 79132000 - Certification services
- 79110000 - Legal advisory and representation services
- 79130000 - Legal documentation and certification services
- 79112000 - Legal representation services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

This Lot will cover but not be limited to all aspects of DPO service.

II.2) Description

II.2.1) Title

Lot 6 – Health and Safety Services

Lot No

6

II.2.2) Additional CPV code(s)

- 71317200 - Health and safety services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

This Lot will cover but not be limited to all aspects of H&S service.

II.2) Description

II.2.1) Title

Lot 7 – HR Services

Lot No

7

II.2.2) Additional CPV code(s)

- 79414000 - Human resources management consultancy services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

This Lot will cover but not be limited to all aspects of HR management and consultancy services.

II.2) Description

II.2.1) Title

Lot 8 – Payroll Services

Lot No

8

II.2.2) Additional CPV code(s)

- 79211110 - Payroll management services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

This Lot will cover but not be limited to all aspects of payroll management services.

II.2) Description

II.2.1) Title

Lot 9 – HR and Payroll SaaS solutions

Lot No

9

II.2.2) Additional CPV code(s)

- 48450000 - Time accounting or human resources software package

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

II.2.4) Description of the procurement

This Lot will cover but not be limited to all aspects of HR and Payroll software as a service solutions. There will be 3 sub-lots, HR SaaS, Payroll SaaS and HR & Payroll SaaS

II.3) Estimated date of publication of contract notice

16 November 2023

Section IV. Procedure

IV.1) Description

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

Section VI. Complementary information

VI.3) Additional information

Please register for the pre market engagement webinar on 20th July https://us02web.zoom.us/webinar/register/WN_cYmj-5w5RTyD3zH5UMt8RQ Please register your expression of interest on In-Tend via the link below. All expressions of interest will be automatically accepted <https://in-tendhost.co.uk/pagabo.aspx/ProjectManage/1268>