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Planning

## **Pagabo National Framework for Academy Services**

Red Kite Learning Trust

F01: Prior information notice

Prior information only

Notice identifier: 2023/S 000-020210

Procurement identifier (OCID): ocids-h6vhtk-03e1cb

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### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Red Kite Learning Trust

Harrogate

HG2 9PH

#### **Email**

[tenders@pagabo.co.uk](mailto:tenders@pagabo.co.uk)

#### **Country**

United Kingdom

#### **NUTS code**

UKE2 - North Yorkshire

#### **Internet address(es)**

Main address

<https://www.rklt.co.uk>

### **I.3) Communication**

Additional information can be obtained from the above-mentioned address

### **I.4) Type of the contracting authority**

Other type

Education

### **I.5) Main activity**

Education

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Pagabo National Framework for Academy Services

Reference number

AVP-RKLT-1004

#### **II.1.2) Main CPV code**

- 79000000 - Business services: law, marketing, consulting, recruitment, printing and security

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

To establish a framework of Suppliers capable of supplying a range of professional services for academies within the UK public sector (Unrelated to the Pagabo National Framework for Professional Services in Construction and Premises 2020). The framework will cover but will not be limited to the provision of legal, audit, banking services and consultancy services. The lot structure will consist of 9 lots relating to the different type of services provided. It is proposed that the term of this framework agreement will be for a period of 2 years, with the option to extend for two further periods of up to 1 year each, at the discretion of the Contracting Authority and subject to satisfactory performance, giving a maximum total of 4 years. The procurement will involve a single stage process following a Public Contract Regulations 2015 Open Procedure. Please register for the pre market engagement webinar on 20th

July [https://us02web.zoom.us/webinar/register/WN\\_cYmj-5w5RTyD3zH5UMt8RQ](https://us02web.zoom.us/webinar/register/WN_cYmj-5w5RTyD3zH5UMt8RQ)

#### **II.1.5) Estimated total value**

Value excluding VAT: £89,500,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

### **II.2) Description**

### **II.2.1) Title**

Lot 1 – Legal Services

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 79111000 - Legal advisory services
- 79140000 - Legal advisory and information services
- 79112000 - Legal representation services
- 79132000 - Certification services
- 79132100 - Electronic signature certification services
- 79130000 - Legal documentation and certification services
- 79110000 - Legal advisory and representation services
- 79131000 - Documentation services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

This Lot will cover but not be limited to Legal Services

## **II.2) Description**

### **II.2.1) Title**

Lot 2 – Internal Audit Services

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 79200000 - Accounting, auditing and fiscal services
- 79212000 - Auditing services
- 79223000 - Custom broker services
- 79212100 - Financial auditing services
- 79212400 - Fraud audit services
- 79212200 - Internal audit services
- 79212500 - Accounting review services
- 79221000 - Tax consultancy services
- 79212300 - Statutory audit services
- 79222000 - Tax-return preparation services
- 79210000 - Accounting and auditing services
- 79220000 - Fiscal services
- 79211000 - Accounting services
- 79211200 - Compilation of financial statements services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

This Lot will cover but not be limited to both core and specialist internal audit services.

## **II.2) Description**

### **II.2.1) Title**

Lot 3 – External Audit Services

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 79200000 - Accounting, auditing and fiscal services
- 79212200 - Internal audit services
- 79223000 - Custom broker services
- 79212100 - Financial auditing services
- 79212400 - Fraud audit services
- 79221000 - Tax consultancy services
- 79212000 - Auditing services
- 79212500 - Accounting review services
- 79212300 - Statutory audit services
- 79222000 - Tax-return preparation services
- 79210000 - Accounting and auditing services
- 79220000 - Fiscal services
- 79211000 - Accounting services
- 79211200 - Compilation of financial statements services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

This Lot will cover but not be limited to all aspects of external audit services.

## **II.2) Description**

### **II.2.1) Title**

Lot 4 - Valuation Services

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 79200000 - Accounting, auditing and fiscal services
- 79212000 - Auditing services
- 79223000 - Custom broker services
- 79212100 - Financial auditing services
- 79212400 - Fraud audit services
- 79221000 - Tax consultancy services
- 79211000 - Accounting services
- 79212500 - Accounting review services
- 79212200 - Internal audit services
- 79212300 - Statutory audit services
- 79222000 - Tax-return preparation services
- 79210000 - Accounting and auditing services
- 79220000 - Fiscal services
- 79211200 - Compilation of financial statements services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

This Lot will cover but not be limited to all aspects of accounting valuation of schools when they are joining a Trust

## **II.2) Description**

### **II.2.1) Title**

Lot 5 – Data Protection Officer (DPO) Services

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 79100000 - Legal services
- 79140000 - Legal advisory and information services
- 79132100 - Electronic signature certification services
- 79111000 - Legal advisory services
- 79131000 - Documentation services
- 79132000 - Certification services
- 79110000 - Legal advisory and representation services
- 79130000 - Legal documentation and certification services
- 79112000 - Legal representation services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

This Lot will cover but not be limited to all aspects of DPO service.

## **II.2) Description**

### **II.2.1) Title**

Lot 6 – Health and Safety Services

Lot No

6

### **II.2.2) Additional CPV code(s)**

- 71317200 - Health and safety services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

This Lot will cover but not be limited to all aspects of H&S service.

### **II.2) Description**

#### **II.2.1) Title**

Lot 7 – HR Services

Lot No

7

#### **II.2.2) Additional CPV code(s)**

- 79414000 - Human resources management consultancy services

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

This Lot will cover but not be limited to all aspects of HR management and consultancy services.

### **II.2) Description**

#### **II.2.1) Title**

Lot 8 – Payroll Services

Lot No

8

#### **II.2.2) Additional CPV code(s)**

- 79211110 - Payroll management services

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

This Lot will cover but not be limited to all aspects of payroll management services.

### **II.2) Description**

#### **II.2.1) Title**

Lot 9 – HR and Payroll SaaS solutions

Lot No

9

#### **II.2.2) Additional CPV code(s)**

- 48450000 - Time accounting or human resources software package

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

This Lot will cover but not be limited to all aspects of HR and Payroll software as a service solutions. There will be 3 sub-lots, HR SaaS, Payroll SaaS and HR & Payroll SaaS

### **II.3) Estimated date of publication of contract notice**

16 November 2023

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

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## Section VI. Complementary information

### VI.3) Additional information

Please register for the pre market engagement webinar on 20th July [https://us02web.zoom.us/webinar/register/WN\\_cYmj-5w5RTyD3zH5UMt8RQ](https://us02web.zoom.us/webinar/register/WN_cYmj-5w5RTyD3zH5UMt8RQ) Please register your expression of interest on In-Tend via the link below. All expressions of interest will be automatically accepted <https://in-tendhost.co.uk/pagabo.aspx/ProjectManage/1268>