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Tender

## **Provision of Mechanical & Plant Servicing & Repairs**

Academies for Character & Excellence

UK4: Tender notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2025/S 000-020111

Procurement identifier (OCID): ocds-h6vhtk-050fd7 ([view related notices](#))

Published 9 May 2025, 2:41pm

### **Scope**

### **Reference**

ACE01.60

### **Description**

The proposed contract will encompass delivering the following services to the Trust: a. Statutory compliance maintenance and planned preventative maintenance to all mechanical & plant equipment b. Reactive maintenance c. Provision of technical support and management of all specialist contracts and subcontracts as part of this Contract. d. Provision of 24-hour operations support.

### **Total value (estimated)**

- £250,000 excluding VAT
- £300,000 including VAT

Above the relevant threshold

### **Contract dates (estimated)**

- 1 September 2025 to 1 September 2028
- Possible extension to 1 September 2030
- 5 years, 1 day

Description of possible extension:

Option of 2 further 1 year extensions

### **Main procurement category**

Services

### **Not the same for all lots**

CPV classifications and contract locations are shown in Lot sections, because they are not the same for all lots.

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## **Lot LOT-0001. Lot 1 - Somerset**

### **Description**

To Provide Mechanical & Plant Servicing & Remedial Works for the following schools  
Ashill Community Primary School Baltonsborough Church of England VC Primary School  
Buckland St Mary Church of England Primary School Castle Cary Community Primary  
School Hatch Beauchamp Church of England Primary School Holy Trinity Church of  
England Primary School Milborne Port Primary School Stoberry Park School Stockland  
Church of England Primary Academy Winsham Primary School

### **Lot value (estimated)**

- £150,000 excluding VAT
- £180,000 including VAT

### **CPV classifications**

- 50712000 - Repair and maintenance services of mechanical building installations
- 50000000 - Repair and maintenance services
- 50500000 - Repair and maintenance services for pumps, valves, taps and metal containers and machinery
- 50531100 - Repair and maintenance services of boilers

### **Contract locations**

- UKK4 - Devon

### **Same for all lots**

Contract dates are shown in the Scope section, because they are the same for all lots.

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## **Lot LOT-0002. Lot 2 - Devon & Torbay**

## Description

To Provide Mechanical & Plant Servicing & Remedial Works for the following schools  
Berry Pomeroy Parochial CofE Primary School Brixham Church of England Primary  
School Collaton St Mary Church of England Primary School Galmpton Church of England  
Primary School Newtown Primary School Shaldon Primary School St Gabriel's CofE  
Primary School Torre Church of England Academy Totnes St John's Church of England  
Primary School Trinity CofE Primary and Nursery School

## Lot value (estimated)

- £100,000 excluding VAT
- £120,000 including VAT

## CPV classifications

- 50712000 - Repair and maintenance services of mechanical building installations
- 50000000 - Repair and maintenance services
- 50510000 - Repair and maintenance services of pumps, valves, taps and metal containers
- 50531100 - Repair and maintenance services of boilers

## Contract locations

- IE053 - South-West

## Same for all lots

Contract dates are shown in the Scope section, because they are the same for all lots.

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## Lot LOT-0003. Lot 3 - All Schools

## Description

To Provide Mechanical & Plant Servicing & Remedial Works for the following schools  
 Ashill Community Primary School Baltonsborough Church of England VC Primary School  
 Buckland St Mary Church of England Primary School Castle Cary Community Primary  
 School Hatch Beauchamp Church of England Primary School Holy Trinity Church of  
 England Primary School Milborne Port Primary School Stoberry Park School Stockland  
 Church of England Primary Academy Winsham Primary School Berry Pomeroy Parochial  
 CofE Primary School Brixham Church of England Primary School Collaton St Mary  
 Church of England Primary School Galmpton Church of England Primary School  
 Newtown Primary School Shaldon Primary School St Gabriel's CofE Primary School Torre  
 Church of England Academy Totnes St John's Church of England Primary School Trinity  
 CofE Primary and Nursery School

## Lot value (estimated)

- £0 excluding VAT
- £0 including VAT

## CPV classifications

- 50712000 - Repair and maintenance services of mechanical building installations
- 50000000 - Repair and maintenance services
- 50510000 - Repair and maintenance services of pumps, valves, taps and metal containers
- 50531100 - Repair and maintenance services of boilers

## Contract locations

- UKK - South West (England)

## Same for all lots

Contract dates are shown in the Scope section, because they are the same for all lots.

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## **Participation**

### **Legal and financial capacity conditions of participation**

**Lot LOT-0001. Lot 1 - Somerset**

**Lot LOT-0003. Lot 3 - All Schools**

A financial appraisal will be based upon a credit check

### **Technical ability conditions of participation**

**Lot LOT-0001. Lot 1 - Somerset**

**Lot LOT-0002. Lot 2 - Devon & Torbay**

**Lot LOT-0003. Lot 3 - All Schools**

Please confirm whether you already have, or can commit to obtain, prior to the award of the contract, the requirements indicated below: a. Gas Safe Registration and the provision of Gas Safe registered engineers b. F Gas Registration and the provision of F Gas qualified engineers c. OFTEC Registration and the provision of OFTEC qualified engineers

### **Particular suitability**

**Lot LOT-0001. Lot 1 - Somerset**

**Lot LOT-0002. Lot 2 - Devon & Torbay**

**Lot LOT-0003. Lot 3 - All Schools**

Small and medium-sized enterprises (SME)

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## **Submission**

### **Enquiry deadline**

30 May 2025, 12:00pm

### **Tender submission deadline**

9 June 2025, 12:00pm

### **Submission address and any special instructions**

[https://uk.eu-supply.com/app/rfq/rwlenrance\\_s.asp?PID=93613&B=](https://uk.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=93613&B=)

### **Tenders may be submitted electronically**

Yes

### **Languages that may be used for submission**

English

### **Award decision date (estimated)**

15 July 2025

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## Award criteria

### Lot LOT-0001. Lot 1 - Somerset

| Name                                              | Type    | Weighting |
|---------------------------------------------------|---------|-----------|
| Service Offer                                     | Quality | 30%       |
| Total Annual Service Cost                         | Price   | 30%       |
| Contract Support, Monitoring & Quality Management |         | 20%       |
| Contractor Staff                                  | Quality | 5%        |
| Mobilisation                                      | Quality | 5%        |
| Remedial & Reactive Works - Skilled Labour Rate   | Price   | 5%        |
| Remedial & Reactive Costs - Material Mark-Up      | Price   | 5%        |

### Lot LOT-0002. Lot 2 - Devon & Torbay

| Name                                            | Type    | Weighting |
|-------------------------------------------------|---------|-----------|
| Service Offer                                   | Quality | 30%       |
| Total Annual Service Cost                       | Price   | 30%       |
| Contract Support, Monitoring & Price Management |         | 20%       |
| Contractor Staff                                | Quality | 5%        |
| Mobilisation                                    | Price   | 5%        |
| Remedial & Reactive Works - Skilled Labour Rate | Price   | 5%        |
| Remedial & Reactive Costs - Material Mark-Up    | Price   | 5%        |

### Lot LOT-0003. Lot 3 - All Schools

| Name                                            | Type    | Weighting |
|-------------------------------------------------|---------|-----------|
| Service Offer                                   | Quality | 30%       |
| Total Annual Service Cost                       | Price   | 30%       |
| Contract Support, Monitoring & Price Management |         | 20%       |
| Contractor Staff                                | Quality | 5%        |
| Mobilisation                                    | Quality | 5%        |
| Remedial & Reactive Works - Skilled Labour Rate | Price   | 5%        |



| Name                                            | Type  | Weighting |
|-------------------------------------------------|-------|-----------|
| Remedial & Reactive Costs -<br>Material Mark-Up | Price | 5%        |

## Other information

### Payment terms

1The Contractor shall submit invoices and associated documentation by email to [finance@acexcellence.co.uk](mailto:finance@acexcellence.co.uk) Each invoice produced by the Contractor must include, as a minimum, the following details: a. School name b. Purchase Order c. Date d. Brief details of activity undertaken (e.g. replacement of broken boiler) e. Sub-contractor (where relevant) f. Cost to school/Trust (ex VAT) g. VAT and total cost including VAT h. Job code

Copies of Service Sheets and Daywork Sheets shall substantiate all applications for payment to the Trust for all work. Invoicing will be monthly, in arrears from the end of the previous month. Where, during a monthly period, it has been identified, and agreed, that adjustments are required (in respect of service credits, additional works, errors or omissions), these will be taken account of within the invoice for the following month.

### Description of risks to contract performance

Risks to contract performance are: Compliance and Regulatory Risks: Failure to comply with local fire safety regulations and standards can lead to legal penalties and increased liability. Regular updates to safety regulations may require ongoing adjustments to the contract and services provided. Operational Risks: Inadequate maintenance or servicing of fire and security systems can result in system failures, compromising the safety of students and staff. Delays in response times for emergency services or repairs can exacerbate safety risks. Financial Risks: Inaccurate cost estimates or underfunding can lead to incomplete or substandard service delivery. Vendor Risks: A Contractor may fail to meet contractual obligations or commit a material breach. Contractor may face operational or financial difficulties. Technological Risks: Outdated or incompatible technology can hinder the effectiveness of fire and security systems. Cybersecurity threats to digital security systems can compromise sensitive information and system integrity. Communication Risks: Poor communication between the Contractor and the Trust can lead to misunderstandings and unmet expectations. Lack of clear protocols for reporting and addressing issues can delay resolution and increase risks.

## **Applicable trade agreements**

- Government Procurement Agreement (GPA)

## **Conflicts assessment prepared/revised**

Yes

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## **Procedure**

### **Procedure type**

Open procedure

## **Justification for not publishing a preliminary market engagement notice**

The Trust did not carry out preliminary market engagement (PME) prior to tender publication to prepare for this procurement. Tenderers shall be aware that under the Act, the Trust is not obligated to carry out PME. The justification is that the requirements are not complex or niche and the Contracting Authority already has an understanding of what they want the service to deliver and the market is known.

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## **Contracting authority**

**Academies for Character & Excellence**

- Public Procurement Organisation Number: PYNM-4868-XBBN

Pathfields

Totnes

TQ9 5TZ

United Kingdom

Contact name: Sam Ward

Email: [sam.ward@acexcellence.co.uk](mailto:sam.ward@acexcellence.co.uk)

Website: <https://www.acexcellence.co.uk>

Region: UKK43 - Devon CC

Organisation type: Public authority - sub-central government

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## Other organisation

These organisations are carrying out the procurement, or part of it, on behalf of the contracting authorities.

### PHP Law LLP

Summary of their role in this procurement: Procurement Consultant

- Public Procurement Organisation Number: PPRM-9434-VNYQ

Unit 3 The Brutus Centre Station Road Totnes

Totnes

TQ9 5RW

United Kingdom

Contact name: Claire Jones

Telephone: +44 01234567890

Email: [claire.jones@phplaw.co.uk](mailto:claire.jones@phplaw.co.uk)

Website: <https://www.phplaw.co.uk>

Region: UKK43 - Devon CC

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## Contact organisation

Contact [PHP Law LLP](#) for any enquiries.