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Tender

Provision of Mechanical & Plant Servicing & Repairs

Academies for Character & Excellence

UK4: Tender notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2025/S 000-020111

Procurement identifier (OCID): ocds-h6vhtk-050fd7 ([view related notices](#))

Published 9 May 2025, 2:41pm

Scope

Reference

ACE01.60

Description

The proposed contract will encompass delivering the following services to the Trust: a. Statutory compliance maintenance and planned preventative maintenance to all mechanical & plant equipment b. Reactive maintenance c. Provision of technical support and management of all specialist contracts and subcontracts as part of this Contract. d. Provision of 24-hour operations support.

Total value (estimated)

- £250,000 excluding VAT
- £300,000 including VAT

Above the relevant threshold

Contract dates (estimated)

- 1 September 2025 to 1 September 2028
- Possible extension to 1 September 2030
- 5 years, 1 day

Description of possible extension:

Option of 2 further 1 year extensions

Main procurement category

Services

Not the same for all lots

CPV classifications and contract locations are shown in Lot sections, because they are not the same for all lots.

Lot LOT-0001. Lot 1 - Somerset

Description

To Provide Mechanical & Plant Servicing & Remedial Works for the following schools
Ashill Community Primary School Baltonsborough Church of England VC Primary School
Buckland St Mary Church of England Primary School Castle Cary Community Primary
School Hatch Beauchamp Church of England Primary School Holy Trinity Church of
England Primary School Milborne Port Primary School Stoberry Park School Stockland
Church of England Primary Academy Winsham Primary School

Lot value (estimated)

- £150,000 excluding VAT
- £180,000 including VAT

CPV classifications

- 50712000 - Repair and maintenance services of mechanical building installations
- 50000000 - Repair and maintenance services
- 50500000 - Repair and maintenance services for pumps, valves, taps and metal containers and machinery
- 50531100 - Repair and maintenance services of boilers

Contract locations

- UKK4 - Devon

Same for all lots

Contract dates are shown in the Scope section, because they are the same for all lots.

Lot LOT-0002. Lot 2 - Devon & Torbay

Description

To Provide Mechanical & Plant Servicing & Remedial Works for the following schools
Berry Pomeroy Parochial CofE Primary School Brixham Church of England Primary
School Collaton St Mary Church of England Primary School Galmpton Church of England
Primary School Newtown Primary School Shaldon Primary School St Gabriel's CofE
Primary School Torre Church of England Academy Totnes St John's Church of England
Primary School Trinity CofE Primary and Nursery School

Lot value (estimated)

- £100,000 excluding VAT
- £120,000 including VAT

CPV classifications

- 50712000 - Repair and maintenance services of mechanical building installations
- 50000000 - Repair and maintenance services
- 50510000 - Repair and maintenance services of pumps, valves, taps and metal containers
- 50531100 - Repair and maintenance services of boilers

Contract locations

- IE053 - South-West

Same for all lots

Contract dates are shown in the Scope section, because they are the same for all lots.

Lot LOT-0003. Lot 3 - All Schools

Description

To Provide Mechanical & Plant Servicing & Remedial Works for the following schools
Ashill Community Primary School Baltonsborough Church of England VC Primary School
Buckland St Mary Church of England Primary School Castle Cary Community Primary
School Hatch Beauchamp Church of England Primary School Holy Trinity Church of
England Primary School Milborne Port Primary School Stoberry Park School Stockland
Church of England Primary Academy Winsham Primary School Berry Pomeroy Parochial
CofE Primary School Brixham Church of England Primary School Collaton St Mary
Church of England Primary School Galmpton Church of England Primary School
Newtown Primary School Shaldon Primary School St Gabriel's CofE Primary School Torre
Church of England Academy Totnes St John's Church of England Primary School Trinity
CofE Primary and Nursery School

Lot value (estimated)

- £0 excluding VAT
- £0 including VAT

CPV classifications

- 50712000 - Repair and maintenance services of mechanical building installations
- 50000000 - Repair and maintenance services
- 50510000 - Repair and maintenance services of pumps, valves, taps and metal containers
- 50531100 - Repair and maintenance services of boilers

Contract locations

- UKK - South West (England)

Same for all lots

Contract dates are shown in the Scope section, because they are the same for all lots.

Participation

Legal and financial capacity conditions of participation

Lot LOT-0001. Lot 1 - Somerset

Lot LOT-0003. Lot 3 - All Schools

A financial appraisal will be based upon a credit check

Technical ability conditions of participation

Lot LOT-0001. Lot 1 - Somerset

Lot LOT-0002. Lot 2 - Devon & Torbay

Lot LOT-0003. Lot 3 - All Schools

Please confirm whether you already have, or can commit to obtain, prior to the award of the contract, the requirements indicated below: a. Gas Safe Registration and the provision of Gas Safe registered engineers b. F Gas Registration and the provision of F Gas qualified engineers c. OFTEC Registration and the provision of OFTEC qualified engineers

Particular suitability

Lot LOT-0001. Lot 1 - Somerset

Lot LOT-0002. Lot 2 - Devon & Torbay

Lot LOT-0003. Lot 3 - All Schools

Small and medium-sized enterprises (SME)

Submission

Enquiry deadline

30 May 2025, 12:00pm

Tender submission deadline

9 June 2025, 12:00pm

Submission address and any special instructions

https://uk.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=93613&B=

Tenders may be submitted electronically

Yes

Languages that may be used for submission

English

Award decision date (estimated)

15 July 2025

Award criteria

Lot LOT-0001. Lot 1 - Somerset

Name	Type	Weighting
Service Offer	Quality	30%
Total Annual Service Cost	Price	30%
Contract Support, Monitoring & Quality Management		20%
Contractor Staff	Quality	5%
Mobilisation	Quality	5%
Remedial & Reactive Works - Skilled Labour Rate	Price	5%
Remedial & Reactive Costs - Material Mark-Up	Price	5%

Lot LOT-0002. Lot 2 - Devon & Torbay

Name	Type	Weighting
Service Offer	Quality	30%
Total Annual Service Cost	Price	30%
Contract Support, Monitoring & Price Management		20%
Contractor Staff	Quality	5%
Mobilisation	Price	5%
Remedial & Reactive Works - Skilled Labour Rate	Price	5%
Remedial & Reactive Costs - Material Mark-Up	Price	5%

Lot LOT-0003. Lot 3 - All Schools

Name	Type	Weighting
Service Offer	Quality	30%
Total Annual Service Cost	Price	30%
Contract Support, Monitoring & Price Management		20%
Contractor Staff	Quality	5%
Mobilisation	Quality	5%
Remedial & Reactive Works - Skilled Labour Rate	Price	5%

Name	Type	Weighting
Remedial & Reactive Costs - Material Mark-Up	Price	5%

Other information

Payment terms

1The Contractor shall submit invoices and associated documentation by email to finance@acexcellence.co.uk Each invoice produced by the Contractor must include, as a minimum, the following details: a. School name b. Purchase Order c. Date d. Brief details of activity undertaken (e.g. replacement of broken boiler) e. Sub-contractor (where relevant) f. Cost to school/Trust (ex VAT) g. VAT and total cost including VAT h. Job code

Copies of Service Sheets and Daywork Sheets shall substantiate all applications for payment to the Trust for all work. Invoicing will be monthly, in arrears from the end of the previous month. Where, during a monthly period, it has been identified, and agreed, that adjustments are required (in respect of service credits, additional works, errors or omissions), these will be taken account of within the invoice for the following month.

Description of risks to contract performance

Risks to contract performance are: Compliance and Regulatory Risks: Failure to comply with local fire safety regulations and standards can lead to legal penalties and increased liability. Regular updates to safety regulations may require ongoing adjustments to the contract and services provided. Operational Risks: Inadequate maintenance or servicing of fire and security systems can result in system failures, compromising the safety of students and staff. Delays in response times for emergency services or repairs can exacerbate safety risks. Financial Risks: Inaccurate cost estimates or underfunding can lead to incomplete or substandard service delivery. Vendor Risks: A Contractor may fail to meet contractual obligations or commit a material breach. Contractor may face operational or financial difficulties. Technological Risks: Outdated or incompatible technology can hinder the effectiveness of fire and security systems. Cybersecurity threats to digital security systems can compromise sensitive information and system integrity. Communication Risks: Poor communication between the Contractor and the Trust can lead to misunderstandings and unmet expectations. Lack of clear protocols for reporting and addressing issues can delay resolution and increase risks.

Applicable trade agreements

- Government Procurement Agreement (GPA)

Conflicts assessment prepared/revised

Yes

Procedure

Procedure type

Open procedure

Justification for not publishing a preliminary market engagement notice

The Trust did not carry out preliminary market engagement (PME) prior to tender publication to prepare for this procurement. Tenderers shall be aware that under the Act, the Trust is not obligated to carry out PME. The justification is that the requirements are not complex or niche and the Contracting Authority already has an understanding of what they want the service to deliver and the market is known.

Contracting authority

Academies for Character & Excellence

- Public Procurement Organisation Number: PYNM-4868-XBBN

Pathfields

Totnes

TQ9 5TZ

United Kingdom

Contact name: Sam Ward

Email: sam.ward@acexcellence.co.uk

Website: <https://www.acexcellence.co.uk>

Region: UKK43 - Devon CC

Organisation type: Public authority - sub-central government

Other organisation

These organisations are carrying out the procurement, or part of it, on behalf of the contracting authorities.

PHP Law LLP

Summary of their role in this procurement: Procurement Consultant

- Public Procurement Organisation Number: PPRM-9434-VNYQ

Unit 3 The Brutus Centre Station Road Totnes

Totnes

TQ9 5RW

United Kingdom

Contact name: Claire Jones

Telephone: +44 01234567890

Email: claire.jones@phplaw.co.uk

Website: <https://www.phplaw.co.uk>

Region: UKK43 - Devon CC

Contact organisation

Contact [PHP Law LLP](#) for any enquiries.