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Tender

# Asset Decarbonisation and Retrofit Dynamic Purchasing System (E,W,NI)

**Procurement for Housing** 

F02: Contract notice

Notice identifier: 2022/S 000-020069

Procurement identifier (OCID): ocds-h6vhtk-03550d

Published 23 July 2022, 4:23am

# **Section I: Contracting authority**

# I.1) Name and addresses

Procurement for Housing

2 Olympic Way, Woolston Grange Avenue, Birchwood,

Warrington

WA2 0YL

#### Contact

Judy Ashcroft

#### **Email**

JAshcroft@pfh.co.uk

#### **Telephone**

+44 1925282375

#### Country

**United Kingdom** 

#### **NUTS** code

UK - United Kingdom

#### Internet address(es)

Main address

https://procurementforhousing.co.uk/

Buyer's address

https://in-tendhost.co.uk/procurementforhousing/aspx/Home

# I.2) Information about joint procurement

The contract is awarded by a central purchasing body

# I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://in-tendhost.co.uk/procurementforhousing

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

# I.4) Type of the contracting authority

Body governed by public law

# I.5) Main activity

General public services

# **Section II: Object**

# II.1) Scope of the procurement

#### II.1.1) Title

Asset Decarbonisation and Retrofit Dynamic Purchasing System (E,W,NI)

Reference number

PFH/00000365

#### II.1.2) Main CPV code

• 45300000 - Building installation work

#### II.1.3) Type of contract

Works

#### II.1.4) Short description

Procurement for Housing seeks to establish a Dynamic Purchasing System for Asset Decarbonisation and Retrofit Solutions, providing a singular solution for our membership to design, assess and deliver their net zero ambitions. The DPS includes provision for goods, works and services and is open to social housing providers and the wider public sector (<a href="https://procurementforhousing.co.uk/permissible-users/across">https://procurementforhousing.co.uk/permissible-users/across</a>) across England, Wales and Northern Ireland. The opportunity has been divided into nine categories as follows: 1 PAS Services 2 Net Zero Technical Consultancy3 Primary Measures - Fabric First4 Secondary Measures - Net Zero Technologies Installation and Maintenance5 Whole House Retrofit6 District Infrastructure and Systems Installation and Maintenance 7 Net Zero Materials Supply8 Net Zero Technology Solutions9 Retrofit Training AcademyOrganisations can apply apply to become qualified suppliers in one or more lots. Delivery models to be determined at ITT stage.

#### II.1.5) Estimated total value

Value excluding VAT: £950,000,000

#### II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

Any combination of Lots 1-9

#### II.2) Description

#### II.2.1) Title

**PAS Services** 

Lot No

01

#### II.2.2) Additional CPV code(s)

- 71314300 Energy-efficiency consultancy services
- 71321000 Engineering design services for mechanical and electrical installations for buildings
- 71314000 Energy and related services
- 71315000 Building services
- 71310000 Consultative engineering and construction services
- 71600000 Technical testing, analysis and consultancy services
- 71315300 Building surveying services
- 71315200 Building consultancy services
- 71000000 Architectural, construction, engineering and inspection services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

Main site or place of performance

England, Wales and Northern Ireland

#### II.2.4) Description of the procurement

Provision of PAS accredited services for both domestic dwellings (PAS 2035:2019) and

non-domestic buildings (PAS 2038:2021). Services will predominately be for of PAS 2035:2019, including one of the following retrofit roles: Advisor, Assessor, Coordinator, Designer and Evaluator. These services will cover industry standardised energy efficient assessment, measurement, and reporting/reflection.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £50,000,000

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

It is intended that the DPS will run for an initial period of 5 years with the option to extend for a further period ofup to 5 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Projects awarded via the DPS may include an element of European Union funds this will

be confirmed at call-off stage.

# II.2) Description

#### II.2.1) Title

Net Zero Technical Consultancy

Lot No

02

#### II.2.2) Additional CPV code(s)

- 71240000 Architectural, engineering and planning services
- 71314200 Energy-management services
- 71200000 Architectural and related services
- 71334000 Mechanical and electrical engineering services
- 71540000 Construction management services
- 71250000 Architectural, engineering and surveying services
- 71314300 Energy-efficiency consultancy services
- 71310000 Consultative engineering and construction services
- 71315210 Building services consultancy services
- 71324000 Quantity surveying services
- 71000000 Architectural, construction, engineering and inspection services
- 71500000 Construction-related services
- 71630000 Technical inspection and testing services
- 71320000 Engineering design services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

Main site or place of performance

England, Wales and Northern Ireland

#### II.2.4) Description of the procurement

Provision of services pertaining to the delivery of net zero solutions within domestic dwellings and non-domestic buildings in accordance with PAS 2035:2019 and PAS 2038:2021. To include technical services to support members to survey, assess, design, facilitate and evaluate the delivery of energy efficient measures (EEM) compliant with PAS 2035:2019/ PAS 2038:2021 and net zero ambitions. Appointments will include but not be limited to: Architects, Architectural Technologists, Chartered Building Services Engineers, Chartered Quantity Surveyors, Chartered Construction/Project Managers, Planning Consultants, Financial Management and Funding and Grant Consultancy Services. Applicants must be qualified to perform one of the professional services listed.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £50,000,000

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

t is intended that the DPS will run for an initial period of 5 years with the option to extend for a further period ofup to 5 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Projects awarded via the DPS may include an element of European Union funds this will be confirmed at call-off stage.

# II.2) Description

# II.2.1) Title

Primary Measures - Fabric First

Lot No

03

#### II.2.2) Additional CPV code(s)

- 45320000 Insulation work
- 45262650 Cladding works
- 45262700 Building alteration work
- 45421100 Installation of doors and windows and related components
- 45421143 Installation work of blinds

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

Main site or place of performance

England, Wales and Northern Ireland

#### II.2.4) Description of the procurement

Works delivery of primary fabric first measures to include but not be limited to Building

Fabric Measures (BFM) energy efficiency measures. Works performed will include the design, installation, inspection, testing and/or handover and any subsequent maintenance works. All services delivered should be in accordance with PAS 2035:2019 standards and installed in accordance with PAS 2030:2019, as may be amended from time to time. Works undertaken may include PAS 2038:2021.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £150,000,000

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

It is intended that the DPS will run for an initial period of 5 years with the option to extend for a further period of up to 5 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Projects awarded via the DPS may include an element of European Union funds this will be confirmed at call-off stage.

## II.2) Description

#### II.2.1) Title

Secondary Measures - Net Zero Technologies Installation and Maintenance

Lot No

04

#### II.2.2) Additional CPV code(s)

- 45331000 Heating, ventilation and air-conditioning installation work
- 45315000 Electrical installation work of heating and other electrical building-equipment
- 45350000 Mechanical installations
- 98391000 Decommissioning services
- 50721000 Commissioning of heating installations
- 32424000 Network infrastructure
- 09323000 District heating
- 45331200 Ventilation and air-conditioning installation work
- 09332000 Solar installation
- 71321200 Heating-system design services
- 45331100 Central-heating installation work
- 45310000 Electrical installation work
- 50720000 Repair and maintenance services of central heating
- 45300000 Building installation work
- 45330000 Plumbing and sanitary works
- 50710000 Repair and maintenance services of electrical and mechanical building installations

#### II.2.3) Place of performance

#### **NUTS** codes

• UK - United Kingdom

Main site or place of performance

England, Wales and Northern Ireland

#### II.2.4) Description of the procurement

Works delivery of secondary measures – Low Carbon and Net Zero Technologies, to include but not be limited to Building Services Mechanical (BSM), MCS Installation measure (MIS) energy efficiency measures. Works performed will include the design, installation, inspection, testing and/or handover and any subsequent maintenance works. All services delivered will be in accordance with PAS 2035:2019 standards and installed in accordance with PAS 2030:2019. Works undertaken within this DPS may also cover PAS 2038:2021 for non-domestic buildings.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £150,000,000

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration** in months

60

This contract is subject to renewal

Yes

Description of renewals

It is intended that the DPS will run for an initial period of 5 years with the option to extend for a further period of up to 5 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Projects awarded via the DPS may include an element of European Union funds this will be confirmed at call-off stage.

## II.2) Description

#### II.2.1) Title

Whole House Retrofit

Lot No

05

#### II.2.2) Additional CPV code(s)

- 45300000 Building installation work
- 45315000 Electrical installation work of heating and other electrical building-equipment
- 45350000 Mechanical installations
- 98391000 Decommissioning services
- 50721000 Commissioning of heating installations
- 32424000 Network infrastructure
- 09323000 District heating
- 45331200 Ventilation and air-conditioning installation work
- 45331000 Heating, ventilation and air-conditioning installation work
- 09332000 Solar installation
- 45262650 Cladding works

- 71321200 Heating-system design services
- 45331100 Central-heating installation work
- 45320000 Insulation work
- 45310000 Electrical installation work
- 45262700 Building alteration work
- 50720000 Repair and maintenance services of central heating
- 45331210 Ventilation installation work
- 45330000 Plumbing and sanitary works
- 50710000 Repair and maintenance services of electrical and mechanical building installations
- 45421100 Installation of doors and windows and related components
- 45421143 Installation work of blinds

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

Main site or place of performance

England, Wales and Northern Ireland

#### II.2.4) Description of the procurement

Works delivery of whole house retrofit to include but not be limited to; Building Fabric Measures (BFM), Building Services Mechanical (BSM), Building Services Electrical (BSE), MCS Installation Measure (MIS) – low carbon and net zero technologies and decommissioning of traditional systems. Works performed will include the design, installation, inspection, testing and/or handover and any subsequent maintenance works. All services delivered will be in accordance with PAS 2035:2019 standards and installed in accordance with PAS 2030:2019.Works undertaken within this DPS may also cover PAS 2038:2021 for non-domestic buildings.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £350,000,000

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

60

This contract is subject to renewal

Yes

Description of renewals

It is intended that the DPS will run for an initial period of 5 years with the option to extend for a further period of up to 5 years

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Projects awarded via the DPS may include an element of European Union funds this will be confirmed at call-off stage.

# II.2) Description

#### II.2.1) Title

District Infrastructure and Systems Installation and Maintenance

Lot No

#### II.2.2) Additional CPV code(s)

- 45251250 District-heating plant construction work
- 45315000 Electrical installation work of heating and other electrical building-equipment
- 71321000 Engineering design services for mechanical and electrical installations for buildings
- 98391000 Decommissioning services
- 50721000 Commissioning of heating installations
- 09323000 District heating
- 45350000 Mechanical installations
- 45331000 Heating, ventilation and air-conditioning installation work
- 45259300 Heating-plant repair and maintenance work
- 09332000 Solar installation
- 71323200 Plant engineering design services
- 65400000 Other sources of energy supplies and distribution
- 50000000 Repair and maintenance services
- 45317000 Other electrical installation work
- 45320000 Insulation work
- 45310000 Electrical installation work
- 45300000 Building installation work
- 50710000 Repair and maintenance services of electrical and mechanical building installations
- 45232140 District-heating mains construction work

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

Main site or place of performance

England, Wales and Northern Ireland

#### II.2.4) Description of the procurement

Delivery of district infrastructure and systems to include but not be limited to; Building Services Mechanical (BSM), Building Services Electrical (BSE), MCS Installation Measure (MIS) – low carbon and net zero technologies and decommissioning of traditional systems may be required. Works performed will include the design, installation, inspection, testing and/or handover and any subsequent maintenance works. All services delivered will be in accordance with PAS 2035:2019 standards and installed in accordance with PAS 2030:2019. Works undertaken within this DPS may also cover PAS 2038:2021 for nondomestic buildings.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £40,000,000

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

It is intended that the DPS will run for an initial period of 5 years with the option to extend for a further period of up to 5 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Projects awarded via the DPS may include an element of European Union funds this will be confirmed at call-off stage.

#### II.2) Description

#### II.2.1) Title

Net Zero Materials Supply

Lot No

07

#### II.2.2) Additional CPV code(s)

- 44000000 Construction structures and materials; auxiliary products to construction (except electric apparatus)
- 09331000 Solar panels
- 44212381 Cladding
- 42530000 Parts of refrigerating and freezing equipment and heat pumps
- 39721300 Non-electric air heaters or hot air-distributors
- 42515000 District heating boiler
- 44112500 Roofing materials
- 42131110 Central-heating radiator valves
- 24961000 Radiator fluids
- 31000000 Electrical machinery, apparatus, equipment and consumables; lighting
- 44112000 Miscellaneous building structures
- 09331200 Solar photovoltaic modules
- 44112600 Sound insulation

- 44621110 Central-heating radiators
- 09323000 District heating
- 31120000 Generators
- 45321000 Thermal insulation work
- 39721400 Instantaneous or storage non-electric water heaters
- 42511110 Heat pumps
- 44111000 Building materials
- 44622000 Heat-recovery systems
- 42510000 Heat-exchange units, air-conditioning and refrigerating equipment, and filtering machinery
- 44221000 Windows, doors and related items
- 44621000 Radiators and boilers
- 39715000 Water heaters and heating for buildings; plumbing equipment
- 42500000 Cooling and ventilation equipment
- 45261410 Roof insulation work
- 39715100 Electric instantaneous or storage water heaters and immersion heaters
- · 44620000 Central-heating radiators and boilers and parts
- 39715200 Heating equipment
- 39721310 Air heaters
- 09110000 Solid fuels
- 31527300 Domestic lights

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

Main site or place of performance

England, Wales and Northern Ireland

#### II.2.4) Description of the procurement

The supply of low carbon and net zero products and associated services for whole house retrofit works, covering products for building fabric, services, electrical and low carbon and net zero products. Goods supplied can be sourced via merchants or directly from the manufacturer.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £75,000,000

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

60

This contract is subject to renewal

Yes

Description of renewals

It is intended that the DPS will run for an initial period of 5 years with the option to extend for a further period of up to 5 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

# II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Projects awarded via the DPS may include an element of European Union funds this will be confirmed at call-off stage.

#### II.2) Description

#### II.2.1) Title

Net Zero Technology Solutions

Lot No

80

#### II.2.2) Additional CPV code(s)

- 48000000 Software package and information systems
- 48311000 Document management software package
- 48170000 Compliance software package
- 72200000 Software programming and consultancy services
- 48312000 Electronic publishing software package
- 48517000 IT software package
- 48300000 Document creation, drawing, imaging, scheduling and productivity software package
- 48100000 Industry specific software package
- 72212517 IT software development services
- 72212931 Training software development services
- 48200000 Networking, Internet and intranet software package
- 48420000 Facilities management software package and software package suite
- 72000000 IT services: consulting, software development, Internet and support

#### II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

Main site or place of performance

England, Wales and Northern Ireland

#### II.2.4) Description of the procurement

The provision of net zero technology solutions including but not limited to: BIM modelling, pre and post measurements and reflection, data aggregation and insight systems, asset tagging solutions and energy performance assessment tools.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £55,000,000

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

It is intended that the DPS will run for an initial period of 5 years with the option to extend for a further period of up to 5 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Projects awarded via the DPS may include an element of European Union funds this will be confirmed at call-off stage.

# II.2) Description

#### II.2.1) Title

**Retrofit Training Academy** 

Lot No

09

#### II.2.2) Additional CPV code(s)

- 80540000 Environmental training services
- 80550000 Safety training services
- 80531000 Industrial and technical training services
- 80000000 Education and training services
- 80521000 Training programme services
- 79632000 Personnel-training services
- 80510000 Specialist training services
- 80522000 Training seminars

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

Main site or place of performance

England, Wales and Northern Ireland

#### II.2.4) Description of the procurement

The provision of net zero training provisions to service upskilling of members and suppliers, including but not limited to: PAS Services, installer training, professional services, software training, or other accredited energy efficiency training provision.

Solutions can be both manufacturer led or delivered through approved schemes.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.6) Estimated value

Value excluding VAT: £30,000,000

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

60

This contract is subject to renewal

Yes

Description of renewals

It is intended that the DPS will run for an initial period of 5 years with the option to extend for a further period of up to 5 years.

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: Yes

Identification of the project

Projects awarded via the DPS may include an element of European Union funds this will be confirmed at call-off stage.

# Section III. Legal, economic, financial and technical information

# III.1) Conditions for participation

# III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions

Selection criteria as stated in the procurement documents

#### III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

#### III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

#### Section IV. Procedure

#### IV.1) Description

#### IV.1.1) Type of procedure

Restricted procedure

#### IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the setting up of a dynamic purchasing system

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

#### IV.2) Administrative information

#### IV.2.2) Time limit for receipt of tenders or requests to participate

Date

23 August 2022

Local time

12:00pm

#### IV.2.4) Languages in which tenders or requests to participate may be submitted

**English** 

# **Section VI. Complementary information**

# VI.1) Information about recurrence

This is a recurrent procurement: No

# VI.3) Additional information

This Framework may be used by any contracting authority listed in or referred to in the FTS Notice. This includes: All current members of PfH at the time of the FTS notice for this procurement; Any registered provider of social housing (or Welsh registered social landlord, or Scottish registered social registered social landlord) that becomes a member

of PfH during the period of the DPS; Any public authority (as defined in the Freedom of Information Act 2000 for public authorities in England, Wales, Northern Ireland and UK-wide public authorities based in Scotland, or as defined in the Freedom of Information (Scotland) Act 2002 for Scottish public authorities) that becomes a member of PfH at any time during the period of the DPS; Any local authority (as defined in the Local Government Act 1972 for public authorities in England and Wales or as defined in the Local Government (Scotland) Act 1973 for Scottish local authorities or as defined in the Local Government Act (Northern Ireland) 1972 for local authorities in Northern Ireland) that becomes a member of PfH at any time during the period of the DPS; Any housing Arm's Length Management Organisation (ALMO) that becomes a member of PfH during the period of the Framework Agreement; Any wholly owned subsidiaries of any of the above Organisations; educational establishments and any other contracting authority listed on the following page of the PfH website:

http://procurementforhousing.co.uk/permissible-users/ at the time of the FTS notice for this procurement.

# VI.4) Procedures for review

#### VI.4.1) Review body

Procurement for Housing

2 Olympic Way, Woolston Grange Avenue

Birchwood, Warrington

WA2 0YL

Email

JAshcroft@pfh.co.uk

Country

**United Kingdom** 

Internet address

https://procurementforhousing.co.uk/