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Contract

## **LW049 Investment Managers**

Liverpool School of Tropical Medicine

F03: Contract award notice

Notice identifier: 2022/S 000-019586

Procurement identifier (OCID): ocds-h6vhtk-03246d

Published 18 July 2022, 4:05pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Liverpool School of Tropical Medicine

Pembroke Place, Liverpool

Liverpool

L3 5QA

#### **Contact**

Procurement

#### **Email**

[tenders@lstmed.ac.uk](mailto:tenders@lstmed.ac.uk)

#### **Telephone**

+44 1517053152

#### **Country**

United Kingdom

**NUTS code**

UKD72 - Liverpool

**Internet address(es)**

Main address

<http://www.lstmed.ac.uk/>

Buyer's address

<http://www.lstmed.ac.uk/>

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Education

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

LW049 Investment Managers

Reference number

LW049

#### **II.1.2) Main CPV code**

- 66120000 - Investment banking services and related services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

A contract has been awarded by LSTM for investment Manager services

#### **II.1.6) Information about lots**

This contract is divided into lots: No

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £350,000

### **II.2) Description**

#### **II.2.3) Place of performance**

NUTS codes

- UKD72 - Liverpool

Main site or place of performance

Liverpool

#### **II.2.4) Description of the procurement**

A contract has been awarded by LSTM Group for Investment Managers.

#### **II.2.5) Award criteria**

Quality criterion - Name: Experience of managing similar portfolios / Weighting: 15

Quality criterion - Name: Environmental, Social and Governance Considerations / Weighting: 30

Quality criterion - Name: Service Quality / Weighting: 20

Quality criterion - Name: Investment Advice and delivery / Weighting: 20

Cost criterion - Name: Fees / Weighting: 15

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2022/S 000-007635](#)

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## **Section V. Award of contract**

### **Contract No**

1

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 June 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 10

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 10

Number of tenders received by electronic means: 10

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

Ruffer LLP

80 Victoria Street,, London,

Westminster,

SW1E 5JL,

Email

[ajohnstone@ruffer.co.uk](mailto:ajohnstone@ruffer.co.uk)

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC305288

Internet address

[www.ruffer.co.uk](http://www.ruffer.co.uk)

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

abrdrn Capital Limited

1 George Street,

Edinburgh ,

EH2 2LL,

Country

United Kingdom

NUTS code

- UKM75 - Edinburgh, City of

National registration number

SC317950

Internet address

[www.abrdrn.com/discretionary](http://www.abrdrn.com/discretionary)

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £400,000

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**Section VI. Complementary information**

**VI.3) Additional information**

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=706662981>

GO Reference: GO-2022718-PRO-20629511

**VI.4) Procedures for review**

**VI.4.1) Review body**

Liverpool School of Tropical Medicine

Pembroke Place

Liverpool

L3 5QA

Telephone

+44 1517053237

Country

United Kingdom

**VI.4.2) Body responsible for mediation procedures**

Liverpool School of Tropical Medicine

Pembroke Place, Liverpool

Liverpool

L3 5QA

Email

[duncan.preston@lstmed.ac.uk](mailto:duncan.preston@lstmed.ac.uk)

Telephone

+44 1517053237

Country

United Kingdom

**VI.4.4) Service from which information about the review procedure may be obtained**

Liverpool School of Tropical Medicine

Pembroke Place, Liverpool

Liverpool

L3 5QA

Email

[purchasing@lstmed.ac.uk](mailto:purchasing@lstmed.ac.uk)

Telephone

+44 1517053237

Country

United Kingdom