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Contract

LW049 Investment Managers

Liverpool School of Tropical Medicine

F03: Contract award notice

Notice identifier: 2022/S 000-019586

Procurement identifier (OCID): ocds-h6vhtk-03246d

Published 18 July 2022, 4:05pm

Section I: Contracting authority

I.1) Name and addresses

Liverpool School of Tropical Medicine

Pembroke Place, Liverpool

Liverpool

L3 5QA

Contact

Procurement

Email

tenders@lstmed.ac.uk

Telephone

+44 1517053152

Country

United Kingdom

NUTS code

UKD72 - Liverpool

Internet address(es)

Main address

<http://www.lstmed.ac.uk/>

Buyer's address

<http://www.lstmed.ac.uk/>

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

LW049 Investment Managers

Reference number

LW049

II.1.2) Main CPV code

- 66120000 - Investment banking services and related services

II.1.3) Type of contract

Services

II.1.4) Short description

A contract has been awarded by LSTM for investment Manager services

II.1.6) Information about lots

This contract is divided into lots: No

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £350,000

II.2) Description

II.2.3) Place of performance

NUTS codes

- UKD72 - Liverpool

Main site or place of performance

Liverpool

II.2.4) Description of the procurement

A contract has been awarded by LSTM Group for Investment Managers.

II.2.5) Award criteria

Quality criterion - Name: Experience of managing similar portfolios / Weighting: 15

Quality criterion - Name: Environmental, Social and Governance Considerations / Weighting: 30

Quality criterion - Name: Service Quality / Weighting: 20

Quality criterion - Name: Investment Advice and delivery / Weighting: 20

Cost criterion - Name: Fees / Weighting: 15

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2022/S 000-007635](#)

Section V. Award of contract

Contract No

1

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

1 June 2022

V.2.2) Information about tenders

Number of tenders received: 10

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 10

Number of tenders received by electronic means: 10

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor

Ruffer LLP

80 Victoria Street,, London,

Westminster,

SW1E 5JL,

Email

ajohnstone@ruffer.co.uk

Country

United Kingdom

NUTS code

- UKI - London

National registration number

OC305288

Internet address

www.ruffer.co.uk

The contractor is an SME

No

V.2.3) Name and address of the contractor

abrdrn Capital Limited

1 George Street,

Edinburgh ,

EH2 2LL,

Country

United Kingdom

NUTS code

- UKM75 - Edinburgh, City of

National registration number

SC317950

Internet address

www.abrdrn.com/discretionary

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £400,000

Section VI. Complementary information

VI.3) Additional information

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=706662981>

GO Reference: GO-2022718-PRO-20629511

VI.4) Procedures for review

VI.4.1) Review body

Liverpool School of Tropical Medicine

Pembroke Place

Liverpool

L3 5QA

Telephone

+44 1517053237

Country

United Kingdom

VI.4.2) Body responsible for mediation procedures

Liverpool School of Tropical Medicine

Pembroke Place, Liverpool

Liverpool

L3 5QA

Email

duncan.preston@lstmed.ac.uk

Telephone

+44 1517053237

Country

United Kingdom

VI.4.4) Service from which information about the review procedure may be obtained

Liverpool School of Tropical Medicine

Pembroke Place, Liverpool

Liverpool

L3 5QA

Email

purchasing@lstmed.ac.uk

Telephone

+44 1517053237

Country

United Kingdom