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Tender

## **Support Services for the Development of the Built Environment**

THE ASSOCIATION OF NORTH EAST COUNCILS LIMITED

F02: Contract notice

Notice identifier: 2022/S 000-019343

Procurement identifier (OCID): ocids-h6vhtk-035237

Published 15 July 2022, 7:12am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

THE ASSOCIATION OF NORTH EAST COUNCILS LIMITED

Northern Design Centre, Abbots Hill, Baltic Business Quarter

Gateshead

NE8 3DF

#### **Email**

[construction@nepo.org](mailto:construction@nepo.org)

#### **Telephone**

+44 1916380040

#### **Country**

United Kingdom

#### **NUTS code**

UKC - North East (England)

**Internet address(es)**

Main address

[www.nepo.org](http://www.nepo.org)

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

[www.nepo.org](http://www.nepo.org)

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

[www.nepo.org](http://www.nepo.org)

**I.4) Type of the contracting authority**

Regional or local authority

**I.5) Main activity**

General public services

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Support Services for the Development of the Built Environment

Reference number

NEPO212

#### **II.1.2) Main CPV code**

- 71000000 - Architectural, construction, engineering and inspection services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

The Association of North East Councils Limited Trading As the North East Procurement Organisation (NEPO) seeks to establish a multi-Supplier, multi-Lot Framework Agreement to provide Support Services for the Development of the Built Environment.

The resulting solution will facilitate the provision of skilled expertise & resources to assist Contracting Authorities in circumstances where they deem appropriate. These circumstances may include managing peaks in workload, occasions where the required skills are not available in-house, demonstration of best value, facilitating benchmarking, driving service improvement, additional innovation and efficiencies.

It is NEPO's intention that the Framework Agreement will provide a compliant route to market for Contracting Authorities to appoint consultants for construction, civil engineering, highways and transportation. The appointments will be made under the following Terms & Conditions:

JCT Consultancy Agreement (Public Sector) 2016 edition

NEC3 - Professional Services Contract

NEC3 - Professional Services Short Contract

NEC4 - Professional Services Contract

## NEC4 - Professional Services Short Contract

ACE Professional Services Agreement Advisory, Investigatory and other Services 2019 Edition

ACE Professional Services Agreement 2017

This list is not exhaustive and other standard forms of contract are permissible including bespoke contracts of the Contracting Authority.

The opportunity can be accessed via the NEPO eTendering system. Suppliers wishing to be considered for this Framework Agreement must register their expression of interest and submit a tender through the NEPO eTendering System. If not already registered, candidates should register on the NEPO eTendering system at <https://procontract.due-north.com/register>.

Tenders must be submitted using the link above. Tenders submitted via post or email methods will not be accepted. If you require time-critical assistance on submitting your Tender please contact the System Support Team on 0330 0050352. For non time-critical issues, such as passwords, general account queries and location of information etc, please contact Proactis Supplier Support Helpdesk Ticketing System (<http://proactis.kayako.com/>) and select ProContract V3 support. You will then need to log in or submit a ticket to register your issue. Alternatively, you can email [ProContractSuppliers@proactis.com](mailto:ProContractSuppliers@proactis.com) this will automatically log a support ticket on the Proactis Supplier Support Helpdesk.

NEPO does not give any guarantee and/or warrant the actual value of orders (if any) which will be placed with the successful suppliers by any Contracting Authority using the Framework Agreement pursuant to this process and accepts no liability thereof.

### **II.1.5) Estimated total value**

Value excluding VAT: £42,000,000

### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

## **II.2) Description**

### **II.2.1) Title**

## Lot 1 - Multi Disciplinary - Construction

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 71200000 - Architectural and related services
- 71500000 - Construction-related services

### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

### **II.2.4) Description of the procurement**

NEPO are using an Open procedure for the procurement of this Framework Agreement for Support Services for the Development of the Built Environment.

Lot 1 of the Framework Agreement will be awarded to a maximum of eight suppliers, and will provide for a lead organisation with an accompanying multi-disciplinary team for construction projects i.e., new build, refurbishment, or re-modelling.

The team can consist of any disciplines required for the specific building/construction project which may include but not be limited to:

- Architectural services
- Mechanical & electrical services
- Structural & building engineering
- Project management
- Cost consultancy/Quantity surveying
- Planning
- Sustainability
- Urban design

- Landscape design
- Ecology and green infrastructure services
- Planning
- Fire engineering
- BIM
- Support and/or input into procurement processes and associated documentation
- Site supervision/management (Clerk of Works)

Tenderers will be evaluated in accordance with the award criteria contained within the invitation to tender documents.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

72

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.14) Additional information**

It is anticipated that this Framework Agreement will be utilised for funded projects, including but not limited to, European Regional Development Fund (ERDF), European Structural and Investment Funds (ESIF), Heritage Lottery Funding (HLF), Levelling Up

Fund (LUF), The Towns Fund (Town Deals & FHSF), Sport England and others, although the detail of this is currently unknown.

## **II.2) Description**

### **II.2.1) Title**

Lot 2 - Multi Disciplinary - Highways, Transportation and Civil Engineering

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 45233000 - Construction, foundation and surface works for highways, roads
- 71300000 - Engineering services
- 71400000 - Urban planning and landscape architectural services

### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

### **II.2.4) Description of the procurement**

NEPO are using an Open procedure for the procurement of this Framework Agreement for Support Services for the Development of the Built Environment.

Lot 2 of the Framework Agreement will be awarded to a maximum of eight suppliers, and will provide for a lead organisation with an accompanying multi-disciplinary highways, transportation / civil engineering team.

Team can consist of any disciplines required for the specific highway, transportation, civil engineering project this may include but not be limited to:

- Highway & traffic design
- Highways structures
- Flood, coastal and/or marine
- Transport planning

- Public transport support
- Geotechnical
- Sustainability
- Planning
- BIM
- Support and/or input into procurement processes and associated documentation
- Site supervision/management (Clerk of Works)

Tenderers will be evaluated in accordance with the award criteria contained within the invitation to tender documents.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

72

This contract is subject to renewal

Yes

Description of renewals

This Framework Agreement will be a direct replacement for the current NEPO212 Construction and Engineering Consultancy Framework Agreement; it is anticipated that the succeeding framework agreement will be subject to future renewals.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No



### **II.2.14) Additional information**

It is anticipated that this Framework Agreement will be utilised for funded projects, including but not limited to, European Regional Development Fund (ERDF), European Structural and Investment Funds (ESIF), Heritage Lottery Funding (HLF), Levelling Up Fund (LUF), The Towns Fund (Town Deals & FHSF), Sport England and others, although the detail of this is currently unknown.

## **II.2) Description**

### **II.2.1) Title**

Lot 3 - Architectural

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 71200000 - Architectural and related services

### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

### **II.2.4) Description of the procurement**

NEPO are using an Open procedure for the procurement of this Framework Agreement for Support Services for the Development of the Built Environment.

Lot 3 of the Framework Agreement will be awarded to a maximum of eight suppliers, and will provide for specialist architectural support services which may include but not be limited to:

- New build, refurbishment, remodelling projects
- Delivering RIBA Plan of Work Requirements
- Appraisal
- Briefing
- Outline/detailed/final design proposals

- Contract documentation and administration
- Urban design
- BIM
- Heritage/conservation work
- Design audit
- Surveys (advice and/or provision)
- BREEAM (advice and/or input)
- Support and/or input into procurement processes and associated documentation
- Master planning

Where appointed as lead designer:

- Developing/implementing delivery of design in line with the works package brief including coordination & management of all required sub-contractors.

Where appointed as Employers Agent:

- Architect must be capable and qualified to act as appointed Employers Agent in accordance with JCT/NEC when appointed as such, in addition to their Architects role

Tenderers will be evaluated in accordance with the award criteria contained within the invitation to tender documents.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

72

This contract is subject to renewal

Yes

Description of renewals

This Framework Agreement will be a direct replacement for the current NEPO212 Construction and Engineering Consultancy Framework Agreement; it is anticipated that the succeeding framework agreement will be subject to future renewals.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.14) Additional information**

It is anticipated that this Framework Agreement will be utilised for funded projects, including but not limited to, European Regional Development Fund (ERDF), European Structural and Investment Funds (ESIF), Heritage Lottery Funding (HLF), Levelling Up Fund (LUF), The Towns Fund (Town Deals & FHSF), Sport England and others, although the detail of this is currently unknown.

### **II.2) Description**

#### **II.2.1) Title**

Lot 4 - Flood, Coastal and Marine

Lot No

4

#### **II.2.2) Additional CPV code(s)**

- 71310000 - Consultative engineering and construction services
- 71354500 - Marine survey services

#### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

#### **II.2.4) Description of the procurement**

NEPO are using an Open procedure for the procurement of this Framework Agreement for Support Services for the Development of the Built Environment.

Lot 4 of the Framework Agreement will be awarded to a maximum of eight suppliers, and will provide for specialist flood/coastal/marine support services which may include but not be limited to:

- Ad-hoc inspections and subsequent reports
- Strategies/Studies
- Project appraisal reports
- Flood/Coastal modelling
- Design services
- Site supervision/Management (Clerk of Works)
- Support and/or input into procurement processes and associated documentation
- Marine structures i.e., piers

Tenderers will be evaluated in accordance with the award criteria contained within the invitation to tender documents.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

72

This contract is subject to renewal

Yes

Description of renewals

This Framework Agreement will be a direct replacement for the current NEPO212 Construction and Engineering Consultancy Framework Agreement; it is anticipated that the succeeding framework agreement will be subject to future renewals.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.14) Additional information**

It is anticipated that this Framework Agreement will be utilised for funded projects, including but not limited to, European Regional Development Fund (ERDF), European Structural and Investment Funds (ESIF), Heritage Lottery Funding (HLF), Levelling Up Fund (LUF), The Towns Fund (Town Deals & FHSF), Sport England and others, although the detail of this is currently unknown.

### **II.2) Description**

#### **II.2.1) Title**

Lot 5 - Mechanical and Electrical Services

Lot No

5

#### **II.2.2) Additional CPV code(s)**

- 71310000 - Consultative engineering and construction services
- 71320000 - Engineering design services
- 71333000 - Mechanical engineering services
- 71334000 - Mechanical and electrical engineering services
- 71335000 - Engineering studies
- 71336000 - Engineering support services

#### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

#### **II.2.4) Description of the procurement**

NEPO are using an Open procedure for the procurement of this Framework Agreement for Support Services for the Development of the Built Environment.

Lot 5 of the Framework Agreement will be awarded to a maximum of eight suppliers, and will provide for specialist mechanical & electrical engineering support services which may include but not be limited to:

- New build, refurbishment, remodelling projects
- Project feasibility and/or design
- Design options based on initial brief i.e., outline design schematics, staging and programme advice, buildability, and maintenance issues
- Surveys & Tests (advice and/or provision)
- Sustainability (advice and/or provision)
- Health & Safety advice associated with design
- Support and/or input into procurement processes and associated documentation

Where appointed as lead designer:

- Developing/implementing delivery of design in line with the works package brief including the coordination and management of all required sub-contractors
- Participating in the handover process

Tenderers will be evaluated in accordance with the award criteria contained within the invitation to tender documents.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

72

This contract is subject to renewal

Yes

Description of renewals

This Framework Agreement will be a direct replacement for the current NEPO212 Construction and Engineering Consultancy Framework Agreement; it is anticipated that the succeeding framework agreement will be subject to future renewals.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.14) Additional information**

It is anticipated that this Framework Agreement will be utilised for funded projects, including but not limited to, European Regional Development Fund (ERDF), European Structural and Investment Funds (ESIF), Heritage Lottery Funding (HLF), Levelling Up Fund (LUF), The Towns Fund (Town Deals & FHSF), Sport England and others, although the detail of this is currently unknown.

### **II.2) Description**

#### **II.2.1) Title**

Lot 6 - Planning/Development Management

Lot No

6

#### **II.2.2) Additional CPV code(s)**

- 71240000 - Architectural, engineering and planning services

#### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

#### **II.2.4) Description of the procurement**

NEPO are using an Open procedure for the procurement of this Framework Agreement for Support Services for the Development of the Built Environment.

Lot 6 of the Framework Agreement will be awarded to a maximum of eight suppliers, and will provide for specialist planning/ development management support services which may include but not be limited to:

- Processing planning applications, appeals and enforcement
- Specialist input and advice to aid the planning process i.e., ecology, landscape, heritage
- Planning policy support i.e., neighbourhood planning, policy development and specialist areas such as housing studies
- Planning applications advice and preparation
- Property legislation and building regulations
- Planning strategy and delivery
- Liaising with the Local Planning Authority

Tenderers will be evaluated in accordance with the award criteria contained within the invitation to tender documents.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

72

This contract is subject to renewal



Yes

Description of renewals

This Framework Agreement will be a direct replacement for the current NEPO212 Construction and Engineering Consultancy Framework Agreement; it is anticipated that the succeeding framework agreement will be subject to future renewals.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.14) Additional information**

It is anticipated that this Framework Agreement will be utilised for funded projects, including but not limited to, European Regional Development Fund (ERDF), European Structural and Investment Funds (ESIF), Heritage Lottery Funding (HLF), Levelling Up Fund (LUF), The Towns Fund (Town Deals & FHSF), Sport England and others, although the detail of this is currently unknown.

### **II.2) Description**

#### **II.2.1) Title**

Lot 7 - Project Management

Lot No

7

#### **II.2.2) Additional CPV code(s)**

- 71541000 - Construction project management services
- 72224000 - Project management consultancy services
- 79994000 - Contract administration services

#### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

#### **II.2.4) Description of the procurement**

NEPO are using an Open procedure for the procurement of this Framework Agreement for Support Services for the Development of the Built Environment.

Lot 7 of the Framework Agreement will be awarded to a maximum of eight suppliers, and will provide for specialist project management support services to achieve project goals & objectives which may include but not be limited to:

- Management of the client and contractor relationship
- Managing the project constraints of scope, time, quality, and budget
- Management of multidisciplinary teams/sub-consultants
- Construction project & programme management
- Project budget and programme
- Coordinating advice and consents
- Project management & advice
- Project administration
- Risk management
- Design management
- Contract administration
- Procurement strategy & contract advice i.e., drafting / supporting / input into tender documents / processes
- Evaluation of tenders
- Risk & contingency management
- Lifecycle costing
- BIM

Where appointed as Employers Agent:

- Project Manager must be capable and qualified to act as appointed Employers Agent in accordance with JCT/NEC when appointed as such, in addition to their Project Management role

Tenderers will be evaluated in accordance with the award criteria contained within the invitation to tender documents.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

72

This contract is subject to renewal

Yes

Description of renewals

This Framework Agreement will be a direct replacement for the current NEPO212 Construction and Engineering Consultancy Framework Agreement; it is anticipated that the succeeding framework agreement will be subject to future renewals.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.14) Additional information**

It is anticipated that this Framework Agreement will be utilised for funded projects, including but not limited to, European Regional Development Fund (ERDF), European Structural and Investment Funds (ESIF), Heritage Lottery Funding (HLF), Levelling Up Fund (LUF), The Towns Fund (Town Deals & FHSF), Sport England and others, although the detail of this is currently unknown.

## **II.2) Description**

### **II.2.1) Title**

Lot 8 - Civil & Building Surveyor Services

Lot No

8

### **II.2.2) Additional CPV code(s)**

- 71310000 - Consultative engineering and construction services

### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

### **II.2.4) Description of the procurement**

NEPO are using an Open procedure for the procurement of this Framework Agreement for Support Services for the Development of the Built Environment.

Lot 8 of the Framework Agreement will be awarded to a maximum of eight suppliers, and will provide for specialist civil, structural, and building surveyor services which may include but not be limited to:

- Structural design
- Civil design
- Drainage design
- Contract Administration
- Site management / supervision
- Inspection / assessment of structures
- Site management / supervision (Clerk of Works if required)
- Structural reporting/surveys
- Asset management

- Party Wall and Right of Light matters
- Support and/or input into procurement processes and/or grant bids and any associated documentation
- Undertaking general building condition surveys
- Prepare survey reports
- Conservation and restoration advice

Tenderers will be evaluated in accordance with the award criteria contained within the invitation to tender documents.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

72

This contract is subject to renewal

Yes

Description of renewals

This Framework Agreement will be a direct replacement for the current NEPO212 Construction and Engineering Consultancy Framework Agreement; it is anticipated that the succeeding framework agreement will be subject to future renewals.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.14) Additional information**

It is anticipated that this Framework Agreement will be utilised for funded projects, including but not limited to, European Regional Development Fund (ERDF), European Structural and Investment Funds (ESIF), Heritage Lottery Funding (HLF), Levelling Up Fund (LUF), The Towns Fund (Town Deals & FHSF), Sport England and others, although the detail of this is currently unknown.

## **II.2) Description**

### **II.2.1) Title**

Lot 9 - Highways & Transportation

Lot No

9

### **II.2.2) Additional CPV code(s)**

- 71310000 - Consultative engineering and construction services
- 71356400 - Technical planning services
- 71410000 - Urban planning services

### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

### **II.2.4) Description of the procurement**

NEPO are using an Open procedure for the procurement of this Framework Agreement for Support Services for the Development of the Built Environment.

Lot 9 of the Framework Agreement will be awarded to a maximum of eight suppliers, and will provide for specialist highway & transportation support services which may include but not be limited to:

- Inspection / assessment of highway structures
- Highway design / design feasibility and/or reporting
- Maintenance design
- Site management / supervision (Clerk of Works if required)

- Highway adoptions
- Surveys and subsequent reports
- Modelling and/or planning
- Appraisals & reporting
- Policy design and/or formulation
- Support and/or input into procurement processes and/or grant bids and any associated documentation

Tenderers will be evaluated in accordance with the award criteria contained within the invitation to tender documents.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

72

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.14) Additional information**

It is anticipated that this Framework Agreement will be utilised for funded projects, including but not limited to, European Regional Development Fund (ERDF), European Structural and Investment Funds (ESIF), Heritage Lottery Funding (HLF), Levelling Up Fund (LUF), The Towns Fund (Town Deals & FHSF), Sport England and others, although

the detail of this is currently unknown.

## **II.2) Description**

### **II.2.1) Title**

Lot 10 - Cost Consultancy/Quantity Surveying

Lot No

10

### **II.2.2) Additional CPV code(s)**

- 71324000 - Quantity surveying services

### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

### **II.2.4) Description of the procurement**

NEPO are using an Open procedure for the procurement of this Framework Agreement for Support Services for the Development of the Built Environment.

Lot 10 of the Framework Agreement will be awarded to a maximum of eight suppliers, and will provide for specialist cost consultancy support services in accordance with RICS professional standards and competencies which may include but not be limited to:

- Provide whole life cost considerations
- Prepare and input into tender documentation
- Cost monitoring & management throughout project lifecycle
- Contract Administration
- Undertaking of Value Engineering
- Provision of market pricing/intelligence
- Claim/ Dispute Resolution
- Evaluation of tender submissions



- Support and/or input into procurement processes and/or grant bids and any associated documentation

Tenderers will be evaluated in accordance with the award criteria contained within the invitation to tender documents.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

72

This contract is subject to renewal

Yes

Description of renewals

This Framework Agreement will be a direct replacement for the current NEPO212 Construction and Engineering Consultancy Framework Agreement; it is anticipated that the succeeding framework agreement will be subject to future renewals.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.14) Additional information**

It is anticipated that this Framework Agreement will be utilised for funded projects, including but not limited to, European Regional Development Fund (ERDF), European Structural and Investment Funds (ESIF), Heritage Lottery Funding (HLF), Levelling Up Fund (LUF), The Towns Fund (Town Deals & FHSF), Sport England and others, although the detail of this is currently unknown.

### **II.2) Description**

### **II.2.1) Title**

Lot 11 - Retrofit Services

Lot No

11

### **II.2.2) Additional CPV code(s)**

- 71000000 - Architectural, construction, engineering and inspection services

### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

### **II.2.4) Description of the procurement**

NEPO are using an Open procedure for the procurement of this Framework Agreement for Support Services for the Development of the Built Environment.

Lot 11 of the Framework Agreement will be awarded to a maximum of eight suppliers, and will provide for delivery of support services for retrofit requirements within the built environment including domestic and non-domestic properties/buildings. Services may include but not be limited to:

- Low carbon retrofit advice, design, compliance, monitoring and verification services
- Energy audits and stock evaluation and subsequent reports
- Modelling services including BIM, Passive House Planning Package (PHPP), Quality Approved Energy Retrofit with Passive House Components (EnerPHit)
- Design of energy efficiency measures and/or any measures required including ancillary works to support those measures
- Guidance on innovative measures/technologies/systems
- Support on applicable codes / standards / accreditation
- Procurement & contract advice i.e., drafting/ supporting/input into tender documents/processes

- Cost estimation of retrofit requirements
- Monitoring compliance with appropriate standards including PAS2035 alongside deep retrofit design and post project evaluation
- Verification and reporting of results

Tenderers will be evaluated in accordance with the award criteria contained within the invitation to tender documents.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

This Framework Agreement will be a direct replacement for the current NEPO212 Construction and Engineering Consultancy Framework Agreement; it is anticipated that the succeeding framework agreement will be subject to future renewals.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.14) Additional information**

It is anticipated that this Framework Agreement will be utilised for funded projects, including but not limited to, European Regional Development Fund (ERDF), European Structural and Investment Funds (ESIF), Heritage Lottery Funding (HLF), Levelling Up Fund (LUF), The Towns Fund (Town Deals & FHSF), Sport England and others, although

the detail of this is currently unknown.

## **II.2) Description**

### **II.2.1) Title**

Lot 12 - Principal Designer

Lot No

12

### **II.2.2) Additional CPV code(s)**

- 71000000 - Architectural, construction, engineering and inspection services

### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

### **II.2.4) Description of the procurement**

NEPO are using an Open procedure for the procurement of this Framework Agreement for Support Services for the Development of the Built Environment.

Lot 12 of the Framework Agreement will be awarded to a maximum of eight suppliers, and will provide for delivery of Principal Designer role as identified within Construction (Design and Management) (CDM) Regulations 2015 for notifiable and non-notifiable work. Services may include but not be limited to:

- All services throughout project lifecycle including pre and post contract services
- Compliance with the legal requirements of Principal Designer
- Coordinating project team to manage risk through design
- Attending project meetings and visiting site
- Ensuring project team operates in accordance with CDM
- Recording and evaluation of all changes
- Prepare all pre-construction information including health & Safety file

Tenderers will be evaluated in accordance with the award criteria contained within the invitation to tender documents.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

This Framework Agreement will be a direct replacement for the current NEPO212 Construction and Engineering Consultancy Framework Agreement; it is anticipated that the succeeding framework agreement will be subject to future renewals.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.14) Additional information**

It is anticipated that this Framework Agreement will be utilised for funded projects, including but not limited to, European Regional Development Fund (ERDF), European Structural and Investment Funds (ESIF), Heritage Lottery Funding (HLF), Levelling Up Fund (LUF), The Towns Fund (Town Deals & FHSF), Sport England and others, although the detail of this is currently unknown.

## **II.2) Description**

### **II.2.1) Title**

Lot 13 - Clerk of Works

Lot No

13

### **II.2.2) Additional CPV code(s)**

- 71000000 - Architectural, construction, engineering and inspection services

### **II.2.3) Place of performance**

NUTS codes

- UKC - North East (England)

### **II.2.4) Description of the procurement**

NEPO are using an Open procedure for the procurement of this Framework Agreement for Support Services for the Development of the Built Environment.

Lot 13 of the Framework Agreement will be awarded to a maximum of eight suppliers, and will provide for

delivery of Clerk of Works services should these be required to be separately appointed. Services may include but not be limited to:

- Compliance with legal requirements
- Coordinating with the project team including contractor
- Collection and recording of data and drafting reports
- Health & Safety
- Regular inspection of work on site and cross referencing to plan
- Identification and flagging of defects

Tenderers will be evaluated in accordance with the award criteria contained within the invitation to tender documents.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

## **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

This Framework Agreement will be a direct replacement for the current NEPO212 Construction and Engineering Consultancy Framework Agreement; it is anticipated that the succeeding framework agreement will be subject to future renewals.

## **II.2.10) Information about variants**

Variants will be accepted: No

## **II.2.11) Information about options**

Options: No

## **II.2.14) Additional information**

It is anticipated that this Framework Agreement will be utilised for funded projects, including but not limited to, European Regional Development Fund (ERDF), European Structural and Investment Funds (ESIF), Heritage Lottery Funding (HLF), Levelling Up Fund (LUF), The Towns Fund (Town Deals & FHSF), Sport England and others, although the detail of this is currently unknown.

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# **Section III. Legal, economic, financial and technical information**

## **III.1) Conditions for participation**

### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

In the case of framework agreements, provide justification for any duration exceeding 4 years:

The Framework Agreement is anticipated to exceed 48 months in duration. This is due to the commercial and contractual complexity of the Framework Agreement combined with the cost of administrating the procurement for NEPO, Contracting Authorities, Tenderers and impacted Supply Chains.

It is anticipated the Framework period will be 48 months commencing 23 January 2023 plus optional extensions of up to 24 months.

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

5 September 2022

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English



#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 4 (from the date stated for receipt of tender)

#### **IV.2.7) Conditions for opening of tenders**

Date

5 September 2022

Local time

1:00pm

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### **Section VI. Complementary information**

#### **VI.1) Information about recurrence**

This is a recurrent procurement: Yes

Estimated timing for further notices to be published: Estimated timing for further notices to be published: 12 months prior to the published expiry date

#### **VI.3) Additional information**

NEPO is a Central Purchasing Body as defined in the Public Contract Regulations 2015 (PCR15). This means that NEPO may provide central purchasing activity on behalf of Contracting Authorities.

The agreement will be available for use by all NEPO Members within the North East region. A list of member organisations is available in the About section of the NEPO website at: [www.nepo.org](http://www.nepo.org)

This agreement will also be made available to all current and future NEPO Associate Members throughout the North East region. Current Associate Members are listed in the Associate Member section of the NEPO website at: [www.nepo.org/associate-membership/list](http://www.nepo.org/associate-membership/list)

NEPO intends to make the resulting agreement available for use by all Contracting Authorities throughout the North East region (as defined by the Public Contracts Regulations 2015) including but not limited to Government Departments and their Agencies, Non-Departmental Public Bodies, Central Government, NHS Bodies, Local Authorities, Emergency Services, Coastguard Emergency Services, Educational

Establishments, Registered Social Landlords and Registered Charities who have a need to purchase the above services.

Please see the following websites for further details:

<http://www.direct.gov.uk/en/DI1/Directories/Localcouncils/index.htm>

<https://www.gov.uk/government/organisations/department-for-education>

<https://www.gov.uk/check-a-university-is-officially-recognised/recognised-bodies>

<http://www.schoolswebdirectory.co.uk/localauthorities.php>

<http://www.ukschoolsdirectory.net>

<https://www.gov.uk/find-school-in-england>

<http://apps.education-ni.gov.uk/appinstitutes/default.aspx>

<https://www.gov.uk/government/publications/open-academies-and-academy-projects-in-development>

<http://unistats.direct.gov.uk/institutions/>

<http://www.hefce.ac.uk/workprovide/unicoll/heis/>

<http://www.hefce.ac.uk/workprovide/unicoll/fecs/>

<http://www.nhs.uk/ServiceDirectories/Pages/AcuteTrustListing.aspx>

<http://www.direct.gov.uk/en/DI1/Directories/A-ZOfCentralGovernment/index.htm>

<https://www.gov.uk/government/organisations>

<https://www.communities-ni.gov.uk/contact>

<https://www.ons.gov.uk/>

<http://www.police.uk/forces.htm>

<http://www.police-information.co.uk/index.html>

<https://www.gov.uk/government/organisations/maritime-and-coastguard-agency>

<http://www.fireservice.co.uk/information/ukfrs>

<http://www.fire.org.uk/fire-brigades.html>

<http://www.oscr.org.uk/>

<https://www.gov.uk/government/publications/current-registered-providers-of-social-housing>

<http://apps.charitycommission.gov.uk/Showcharity/RegisterOfCharities/registerhomepage.aspx>

<http://www.communities.gov.uk/newsroom/factsandfigures/housingplanning1/facts/socialhousing/?id=1822644>

A complete list of permissible users is shown on the NEPO website below:

<https://www.nepo.org/associate-membership/permissible-users>

Organisations wishing to access the NEPO agreement will be required to register as a NEPO Associate Member in the first instance.

Further information can be found at: [www.nepo.org](http://www.nepo.org)

## **VI.4) Procedures for review**

### **VI.4.1) Review body**

NEPO

Northern Design Centre, Abbots Hill, Baltic Business Quarter

Gateshead

NE8 3DF

Country

United Kingdom