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Planning

Enterprise Investments & Data Platform

Border to Coast Pensions Partnership Limited

UK3: Planned procurement notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2025/S 000-019195

Procurement identifier (OCID): ocids-h6vhtk-050d50 ([view related notices](#))

Published 6 May 2025, 4:23pm

Scope

Description

Border to Coast has propositions within Public Listed, Private Markets, and Real Estate asset classes that deliver investment opportunities and management to our Partner Funds, with specific systems in place for each asset class.

As part of our strategy to offer more capabilities to our Partner Funds and a unified approach to data within the organisation, we need to implement a platform that enables management of, and insight into, Partner Fund cross-asset investments.

We wish to procure an investments and data platform to support the efficient and effective implementation of these new capabilities. The platform needs to have interoperability with our administrator and other third parties to enable reporting on the whole customer fund and the provision of these new capabilities.

Total value (estimated)

- £25,000,000 excluding VAT
- £30,000,000 including VAT

Above the relevant threshold

Contract dates (estimated)

- 11 September 2025 to 11 September 2030
- Possible extension to 11 September 2035
- 10 years, 1 day

Description of possible extension:

The contract will have an initial term of 5 years, and will have the option of one additional 5 year extension.

Main procurement category

Services

CPV classifications

- 48000000 - Software package and information systems
 - 66100000 - Banking and investment services
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Submission

Publication date of tender notice (estimated)

17 June 2025

Enquiry deadline

16 June 2025, 12:00am

Submission type

Tenders

Deadline for requests to participate

18 June 2025, 12:00am

Submission address and any special instructions

Tender documents will be posted on ProContract - <https://procontract.duenorth.com/Home/About>

Tenders may be submitted electronically

Yes

Languages that may be used for submission

English

Award decision date (estimated)

26 August 2025

Other information

Applicable trade agreements

- Government Procurement Agreement (GPA)

Procedure

Procedure type

Competitive flexible procedure

Competitive flexible procedure description

Flexible process (once initial bids have been assessed) which may include; supplier clarification sessions, product demonstrations, site visits and presentations.

Reduced tendering period

Yes

Qualifying planned procurement notice - minimum 10 days

Contracting authority

Border to Coast Pensions Partnership Limited

- Companies House: 10795539

5th Floor, Toronto Square, Toronto Street

Leeds

LS1 2HJ

United Kingdom

Contact name: Border to Coast Procurement Team

Email: procurement@bordertocoast.org.uk

Website: <https://www.bordertocoast.org.uk/>

Region: UKE42 - Leeds

Organisation type: Public authority - sub-central government