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Planning

## Enterprise Investments & Data Platform

Border to Coast Pensions Partnership Limited

UK2: Preliminary market engagement notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2025/S 000-019169

Procurement identifier (OCID): ocds-h6vhtk-050d50 ([view related notices](#))

Published 6 May 2025, 3:46pm

### Scope

### Description

Border to Coast has propositions within Public Listed, Private Markets, and Real Estate asset classes that deliver investment opportunities and management to our Partner Funds, with specific systems in place for each asset class.

As part of our strategy to offer more capabilities to our Partner Funds and a unified approach to data within the organisation, we need to implement a platform that enables management of, and insight into, Partner Fund cross-asset investments.

We wish to procure an investments and data platform to support the efficient and effective implementation of these new capabilities. The platform needs to have interoperability with our administrator and other third parties to enable reporting on the

whole customer fund and the provision of these new capabilities.

### **Total value (estimated)**

- £25,000,000 excluding VAT
- £30,000,000 including VAT

Above the relevant threshold

### **Contract dates (estimated)**

- 11 September 2025 to 11 September 2030
- Possible extension to 11 September 2035
- 10 years, 1 day

### **Main procurement category**

Services

### **CPV classifications**

- 66100000 - Banking and investment services
  - 48000000 - Software package and information systems
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## **Engagement**

### **Engagement deadline**

10 June 2025

### **Engagement process description**

Initial discussions have taken place since November 2024, with at least 5 suppliers, to understand propositions available within the areas of interest to Border to Coast.

This has included offering overviews in the areas of Portfolio Management, Total Portfolio Analysis, Asset Allocation and Investment Data Management.

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## **Submission**

### **Publication date of tender notice (estimated)**

17 June 2025

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## **Contracting authority**

**Border to Coast Pensions Partnership Limited**

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Leeds

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United Kingdom

Contact name: Border to Coast Procurement Team

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Website: <https://www.bordertocoast.org.uk/>

Region: UKE42 - Leeds

Organisation type: Public authority - sub-central government