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Planning

Enterprise Investments & Data Platform

Border to Coast Pensions Partnership Limited

UK2: Preliminary market engagement notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2025/S 000-019169

Procurement identifier (OCID): ocds-h6vhtk-050d50 ([view related notices](#))

Published 6 May 2025, 3:46pm

Scope

Description

Border to Coast has propositions within Public Listed, Private Markets, and Real Estate asset classes that deliver investment opportunities and management to our Partner Funds, with specific systems in place for each asset class.

As part of our strategy to offer more capabilities to our Partner Funds and a unified approach to data within the organisation, we need to implement a platform that enables management of, and insight into, Partner Fund cross-asset investments.

We wish to procure an investments and data platform to support the efficient and effective implementation of these new capabilities. The platform needs to have interoperability with our administrator and other third parties to enable reporting on the whole customer fund and the provision of these new capabilities.

Total value (estimated)

- £25,000,000 excluding VAT
- £30,000,000 including VAT

Above the relevant threshold

Contract dates (estimated)

- 11 September 2025 to 11 September 2030
- Possible extension to 11 September 2035
- 10 years, 1 day

Main procurement category

Services

CPV classifications

- 66100000 - Banking and investment services
- 48000000 - Software package and information systems

Engagement**Engagement deadline**

10 June 2025

Engagement process description

Initial discussions have taken place since November 2024, with at least 5 suppliers, to understand propositions available within the areas of interest to Border to Coast.

This has included offering overviews in the areas of Portfolio Management, Total Portfolio Analysis, Asset Allocation and Investment Data Management.

Submission

Publication date of tender notice (estimated)

17 June 2025

Contracting authority

Border to Coast Pensions Partnership Limited

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Region: UKE42 - Leeds

Organisation type: Public authority - sub-central government