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Tender

## **Stock Condition Survey**

Joseph Rowntree Housing Trust

F02: Contract notice

Notice identifier: 2023/S 000-018827

Procurement identifier (OCID): ocds-h6vhtk-03de3d

Published 3 July 2023, 12:51pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Joseph Rowntree Housing Trust

The Garth, White Rose Avenue, New Earswick

YORK

YO324TZ

#### **Contact**

Gill Flowers

#### **Email**

[gill.flowers@jrf.org.uk](mailto:gill.flowers@jrf.org.uk)

#### **Telephone**

+44 7971986291

#### **Country**

United Kingdom

**Region code**

UKE - Yorkshire and the Humber

**Regulator of Social Housing**

8209

**Internet address(es)**

Main address

[https://www.jrht.org.uk/?gclid=EAlaIQobChMI\\_5\\_luLPy\\_wlVI-ztCh0xwASREAAYASAAEgJpyfD\\_BwE](https://www.jrht.org.uk/?gclid=EAlaIQobChMI_5_luLPy_wlVI-ztCh0xwASREAAYASAAEgJpyfD_BwE)

**I.3) Communication**

Access to the procurement documents is restricted. Further information can be obtained at

<https://we.tl/t-0x0mLIRvoR>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Stock Condition Survey

Reference number

20230804JRHT

#### **II.1.2) Main CPV code**

- 71000000 - Architectural, construction, engineering and inspection services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Jospeh Rowntree Housing Trust requires a 100% stock condition survey and Energy Performance Certificate and associated thermal performance data surveys to be carried out to its 1,605 (need to decide which homes we do include) regulated homes. JRHT intends to outsource the entire survey, management and data uploading process.

#### **II.1.5) Estimated total value**

Value excluding VAT: £300,000

#### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.2) Description**

#### **II.2.3) Place of performance**

NUTS codes

- UKE - Yorkshire and the Humber

Main site or place of performance

Predominantly in and around York but also in Leeds, Scarborough, Hartlepool and rural

Ryedale villages.

#### **II.2.4) Description of the procurement**

JRHT owns and manages approximately 2,600 homes predominantly in and around York but also in Leeds, Scarborough, Hartlepool and rural Ryedale villages. Of the 2,600 homes, many are let as single rooms as part of residential care or supported housing settings and others are leasehold sales which are not covered by the requirements of the Regulator of Social Housing. A further group of homes are in the ownership of Clifton Estates, an associated entity, and again are not covered by the requirements of the RSH.

JRHT requires the entire survey process to be managed by the service provider. JRHT will provide the service provider with a list of addresses and resident contact details and will also provide access via user licences to our Keystone/Civica Cx asset management system to the service provider. JRHT expects the service provider to contact residents, arrange appointments for surveys and upload completed surveys to JRHT's system.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

3

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: Yes

#### **II.2.11) Information about options**

Options: Yes

Description of options

Delivery time

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2) Conditions related to the contract**

#### **III.2.3) Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

3 August 2023

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 3 (from the date stated for receipt of tender)

#### **IV.2.7) Conditions for opening of tenders**

Date

4 August 2023

Local time

12:00pm

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

The Royal Courts of Justice

London

Country

United Kingdom