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Tender

ID 3987778 DfC - Provision of Tax Advisory Services to NILGOSC

The Northern Ireland Local Government Officers' Superannuation Committee NILGOSC

F02: Contract notice

Notice identifier: 2022/S 000-018718

Procurement identifier (OCID): ocds-h6vhtk-034fc6

Published 8 July 2022, 10:31am

Section I: Contracting authority

I.1) Name and addresses

The Northern Ireland Local Government Officers' Superannuation Committee NILGOSC

411 Hollywood Road

BELFAST

BT4 2LP

Contact

SSDAdmin.CPDfinance-ni.gov.uk

Email

SSDAdmin.CPD@finance-ni.gov.uk

Country

United Kingdom

NUTS code

UK - United Kingdom

Internet address(es)

Main address

<https://etendersni.gov.uk/epps>

Buyer's address

<https://etendersni.gov.uk/epps>

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://etendersni.gov.uk/ep>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

General public services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

ID 3987778 DfC - Provision of Tax Advisory Services to NILGOSC

Reference number

3987778

II.1.2) Main CPV code

- 79221000 - Tax consultancy services

II.1.3) Type of contract

Services

II.1.4) Short description

NILGOSC wishes to engage a Contractor(s) to provide tax advisory services. This Contract will be split into two Lots: Tax Reviews in respect of New Investment Opportunities and Tax Support for NILGOSC's Investment Portfolio. The Contracts will commence upon the date of Contract award for an initial period of 3 years with the option to extend for one further period of up to, and including, 24 months.

II.1.5) Estimated total value

Value excluding VAT: £1,480,000

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for maximum number of lots

2

II.2) Description

II.2.1) Title

Lot 1 – Tax Reviews in respect of New Investment Opportunities

Lot No

1

II.2.2) Additional CPV code(s)

- 79222000 - Tax-return preparation services

II.2.3) Place of performance

NUTS codes

- UKN - Northern Ireland

II.2.4) Description of the procurement

NILGOSC wishes to engage a Contractor(s) to provide tax advisory services. This Contract will be split into two Lots: Tax Reviews in respect of New Investment Opportunities and Tax Support for NILGOSC's Investment Portfolio. The Contracts will commence upon the date of Contract award for an initial period of 3 years with the option to extend for one further period of up to, and including, 24 months.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £760,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

This contract will be for an initial 3 year period, with the option to extend for any period up to and including 24 months

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 2 – Tax Support for NILGOSC's Investment Portfolio

Lot No

2

II.2.2) Additional CPV code(s)

- 79222000 - Tax-return preparation services

II.2.3) Place of performance

NUTS codes

- UKN - Northern Ireland

II.2.4) Description of the procurement

NILGOSC wishes to engage a Contractor(s) to provide tax advisory services. This Contract will be split into two Lots: Tax Reviews in respect of New Investment Opportunities and Tax Support for NILGOSC's Investment Portfolio. The Contracts will commence upon the date of

Contract award for an initial period of 3 years with the option to extend for one further period of up to, and including, 24 months.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £720,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

The initial contract period years 3 years, with the option to extend for any period up to and including 24 months.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

8 August 2022

Local time

3:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Tender must be valid until: 6 November 2022

IV.2.7) Conditions for opening of tenders

Date

8 August 2022

Local time

3:30pm

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.2) Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

VI.3) Additional information

The successful Contractor's performance on this Contract will be managed as per the specification and regularly monitored (see.. Procurement Guidance Note 01/12 - Contract Management - Procedures and Principles). Contractors not delivering on contract... requirements is a serious matter. It means the public purse is not getting what it is paying for.. If a contractor fails to reach satisfactory .. levels of contract performance they will be given a. specified time to improve. If, after the specified time, they still fail to reach. satisfactory.. levels of contract performance, the matter will be escalated to senior management in CPD. for further action. If this. occurs and their. performance still does not improve to satisfactory. levels within the specified period, it may be regarded as an. act of grave professional.. misconduct and they may be issued with a Notice of Unsatisfactory Performance and this. Contract may. be terminated. A central register. of such Notices for supplies and services. contracts will be maintained and published on the. CPD website. Any contractor in receipt of. a. Notice of Unsatisfactory Performance will be required to declare this in future tender.. submissions for a. period of three years from the. date of issue of the Notice. It may also. result in the contractor being excluded from. all procurement competitions being. undertaken by. Centres of Procurement Expertise on behalf of bodies covered by the. Northern Ireland Procurement Policy.

VI.4) Procedures for review

VI.4.1) Review body

The UK does not have any special review body with responsibility for appeal/mediation procedures in public procurement competitions. Any challenges are dealt with by the High Court Commercial Division to which proceedings may be issued regarding alleged breaches

of the Public Contracts Regulations

Uk

Country

United Kingdom

VI.4.2) Body responsible for mediation procedures

CPD will comply with the Public Contracts Regulations 2015 as amended and, where appropriate, will incorporate a standstill period i.e. a minimum of 10 calendar days at the point information on the award of contract is communicated to tenderers. That notification will provide full information on

UK

Country

United Kingdom