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Tender

## **ID 3987778 DfC - Provision of Tax Advisory Services to NILGOSC**

The Northern Ireland Local Government Officers' Superannuation Committee NILGOSC

F02: Contract notice

Notice identifier: 2022/S 000-018718

Procurement identifier (OCID): ocds-h6vhtk-034fc6

Published 8 July 2022, 10:31am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

The Northern Ireland Local Government Officers' Superannuation Committee NILGOSC

411 Hollywood Road

BELFAST

BT4 2LP

#### **Contact**

SSDAdmin.CPDfinance-ni.gov.uk

#### **Email**

[SSDAdmin.CPD@finance-ni.gov.uk](mailto:SSDAdmin.CPD@finance-ni.gov.uk)

#### **Country**

United Kingdom

#### **NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://etendersni.gov.uk/epps>

Buyer's address

<https://etendersni.gov.uk/epps>

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://etendersni.gov.uk/ep>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

General public services

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

ID 3987778 DfC - Provision of Tax Advisory Services to NILGOSC

Reference number

3987778

#### **II.1.2) Main CPV code**

- 79221000 - Tax consultancy services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

NILGOSC wishes to engage a Contractor(s) to provide tax advisory services. This Contract will be split into two Lots: Tax Reviews in respect of New Investment Opportunities and Tax Support for NILGOSC's Investment Portfolio. The Contracts will commence upon the date of Contract award for an initial period of 3 years with the option to extend for one further period of up to, and including, 24 months.

#### **II.1.5) Estimated total value**

Value excluding VAT: £1,480,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for maximum number of lots

2

### **II.2) Description**

#### **II.2.1) Title**

Lot 1 – Tax Reviews in respect of New Investment Opportunities

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 79222000 - Tax-return preparation services

### **II.2.3) Place of performance**

NUTS codes

- UKN - Northern Ireland

### **II.2.4) Description of the procurement**

NILGOSC wishes to engage a Contractor(s) to provide tax advisory services. This Contract will be split into two Lots: Tax Reviews in respect of New Investment Opportunities and Tax Support for NILGOSC's Investment Portfolio. The Contracts will commence upon the date of Contract award for an initial period of 3 years with the option to extend for one further period of up to, and including, 24 months.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £760,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: Yes

Description of options

This contract will be for an initial 3 year period, with the option to extend for any period up to and including 24 months

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 2 – Tax Support for NILGOSC’s Investment Portfolio

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 79222000 - Tax-return preparation services

### **II.2.3) Place of performance**

NUTS codes

- UKN - Northern Ireland

### **II.2.4) Description of the procurement**

NILGOSC wishes to engage a Contractor(s) to provide tax advisory services. This Contract will be split into two Lots: Tax Reviews in respect of New Investment Opportunities and Tax Support for NILGOSC’s Investment Portfolio. The Contracts will commence upon the date of Contract award for an initial period of 3 years with the option to extend for one further period of up to, and including, 24 months.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £720,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: Yes

Description of options

The initial contract period years 3 years, with the option to extend for any period up to and including 24 months.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

8 August 2022

Local time

3:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Tender must be valid until: 6 November 2022

#### **IV.2.7) Conditions for opening of tenders**

Date

8 August 2022

Local time

3:30pm

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### **VI.3) Additional information**

The successful Contractor's performance on this Contract will be managed as per the specification and regularly monitored (see.. Procurement Guidance Note 01/12 - Contract Management - Procedures and Principles). Contractors not delivering on contract... requirements is a serious matter. It means the public purse is not getting what it is paying for.. If a contractor fails to reach satisfactory .. levels of contract performance they will be given a. specified time to improve. If, after the specified time, they still fail to reach. satisfactory.. levels of contract performance, the matter will be escalated to senior management in CPD. for further action. If this. occurs and their. performance still does not improve to satisfactory. levels within the specified period, it may be regarded as an. act of grave professional.. misconduct and they may be issued with a Notice of Unsatisfactory Performance and this. Contract may. be terminated. A central register. of such Notices for supplies and services. contracts will be maintained and published on the. CPD website. Any contractor in receipt of. a. Notice of Unsatisfactory Performance will be required to declare this in future tender.. submissions for a. period of three years from the. date of issue of the Notice. It may also. result in the contractor being excluded from. all procurement competitions being. undertaken by. Centres of Procurement Expertise on behalf of bodies covered by the. Northern Ireland Procurement Policy.

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

The UK does not have any special review body with responsibility for appeal/mediation procedures in public procurement competitions. Any challenges are dealt with by the High Court Commercial Division to which proceedings may be issued regarding alleged breaches of the Public Contracts Regulations

Uk

Country

United Kingdom

**VI.4.2) Body responsible for mediation procedures**

CPD will comply with the Public Contracts Regulations 2015 as amended and, where appropriate, will incorporate a standstill period i.e. a minimum of 10 calendar days at the point information on the award of contract is communicated to tenderers. That notification will provide full information on

UK

Country

United Kingdom