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Contract

## **Pensions Consultancy Service for English Heritage**

English Heritage Trust

F03: Contract award notice

Notice identifier: 2024/S 000-018547

Procurement identifier (OCID): ocids-h6vhtk-043536

Published 17 June 2024, 9:04am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

English Heritage Trust

The Engine House, Fire Fly Avenue,

Swindon,

SN2 2EH

#### **Email**

[procurement2@english-heritage.org.uk](mailto:procurement2@english-heritage.org.uk)

#### **Country**

United Kingdom

#### **NUTS code**

UKK - South West (England)

#### **Internet address(es)**

Main address

<https://in-tendhost.co.uk/english-heritage>

#### **I.4) Type of the contracting authority**

Body governed by public law

#### **I.5) Main activity**

Recreation, culture and religion

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Pensions Consultancy Service for English Heritage

Reference number

P/REF EH 00002018

#### **II.1.2) Main CPV code**

- 66523000 - Pension fund consultancy services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

We are seeking to appoint a pensions consultancy to:

- Review the appropriateness of our current defined contribution default pension fund, and provider, relative to the profile of our workforce
- Do a detailed governance review of the pension fund and provider annually, relative to investment performance, customer service, etc.
- Produce and update EH's pensions literature for the workforce, so that it is accessible and easily understood
- Keep EH up to date with changes to pensions legislation and best practice and make suggestions as to how pensions operations could be improved.

#### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.2) Description**

#### **II.2.2) Additional CPV code(s)**

- 66523000 - Pension fund consultancy services

#### **II.2.3) Place of performance**

NUTS codes

- UKG - West Midlands (England)

- UKH - East of England
- UKJ - South East (England)
- UKD - North West (England)
- UKC - North East (England)
- UKK - South West (England)
- UKF - East Midlands (England)

Main site or place of performance

This is a pensions consultancy service for the charity - which has regional bases across England.

#### **II.2.4) Description of the procurement**

We are seeking to appoint a pensions consultancy to:

- Review the appropriateness of our current DC default pension fund, and provider, relative to the profile of our workforce
- Do a detailed governance review of the pension fund and provider annually, relative to investment performance, customer service, etc.
- Produce and update EH's pensions literature for the workforce, so that it is accessible and easily understood
- Keep EH up to date with changes to pensions legislation and best practice and make suggestions as to how pensions operations could be improved.

#### **II.2.5) Award criteria**

Price

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2024/S 000-002849](#)

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## **Section V. Award of contract**

### **Contract No**

P/REF EH 00002018

### **Title**

Pensions Consultancy Service for English Heritage

A contract/lot is awarded: No

### **V.1) Information on non-award**

The contract/lot is not awarded

Other reasons (discontinuation of procedure)

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## **Section VI. Complementary information**

### **VI.3) Additional information**

A contract has not been awarded following this procurement.

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

English Heritage

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