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Contract

Pensions Consultancy Service for English Heritage

English Heritage Trust

F03: Contract award notice

Notice identifier: 2024/S 000-018547

Procurement identifier (OCID): ocds-h6vhtk-043536

Published 17 June 2024, 9:04am

Section I: Contracting authority

I.1) Name and addresses

English Heritage Trust

The Engine House, Fire Fly Avenue,

Swindon,

SN2 2EH

Email

procurement2@english-heritage.org.uk

Country

United Kingdom

NUTS code

UKK - South West (England)

Internet address(es)

Main address

<https://in-tendhost.co.uk/english-heritage>

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Recreation, culture and religion

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Pensions Consultancy Service for English Heritage

Reference number

P/REF EH 00002018

II.1.2) Main CPV code

- 66523000 - Pension fund consultancy services

II.1.3) Type of contract

Services

II.1.4) Short description

We are seeking to appoint a pensions consultancy to:• Review the appropriateness of our current defined contribution default pension fund, and provider, relative to the profile of our workforce• Do a detailed governance review of the pension fund and provider annually, relative to investment performance, customer service, etc.• Produce and update EH's pensions literature for the workforce, so that it is accessible and easily understood• Keep EH up to date with changes to pensions legislation and best practice and make suggestions as to how pensions operations could be improved.

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.2) Additional CPV code(s)

- 66523000 - Pension fund consultancy services

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)

- UKH - East of England
- UKJ - South East (England)
- UKD - North West (England)
- UKC - North East (England)
- UKK - South West (England)
- UKF - East Midlands (England)

Main site or place of performance

This is a pensions consultancy service for the charity - which has regional bases across England.

II.2.4) Description of the procurement

We are seeking to appoint a pensions consultancy to:

- Review the appropriateness of our current DC default pension fund, and provider, relative to the profile of our workforce
- Do a detailed governance review of the pension fund and provider annually, relative to investment performance, customer service, etc.
- Produce and update EH's pensions literature for the workforce, so that it is accessible and easily understood
- Keep EH up to date with changes to pensions legislation and best practice and make suggestions as to how pensions operations could be improved.

II.2.5) Award criteria

Price

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2024/S 000-002849](#)

Section V. Award of contract

Contract No

P/REF EH 00002018

Title

Pensions Consultancy Service for English Heritage

A contract/lot is awarded: No

V.1) Information on non-award

The contract/lot is not awarded

Other reasons (discontinuation of procedure)

Section VI. Complementary information

VI.3) Additional information

A contract has not been awarded following this procurement.

VI.4) Procedures for review

VI.4.1) Review body

English Heritage

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Swindon,

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procurement2@english-heritage.org.uk

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