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Tender

## **SHDF Merseyside Retrofit Project**

Onward Group Limited (acting on behalf of itself and any current or future subsidiaries)

F02: Contract notice

Notice identifier: 2023/S 000-018310

Procurement identifier (OCID): ocds-h6vhtk-03dcf1

Published 27 June 2023, 5:27pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Onward Group Limited (acting on behalf of itself and any current or future subsidiaries)

Renaissance Court, 2 Christie Way, Didsbury

Manchester

M21 7QY

#### **Contact**

Lisa Kershaw

#### **Email**

[Procurement@Onward.co.uk](mailto:Procurement@Onward.co.uk)

#### **Country**

United Kingdom

#### **NUTS code**

UKD - North West (England)

**Internet address(es)**

Main address

[www.onward.co.uk](http://www.onward.co.uk)

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://in-tendhost.co.uk/onwardhomes.aspx/Home>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://in-tendhost.co.uk/onwardhomes.aspx/Home>

Tenders or requests to participate must be submitted to the above-mentioned address

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

<https://in-tendhost.co.uk/onwardhomes.aspx/Home>

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Housing and community amenities

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

SHDF Merseyside Retrofit Project

Reference number

OG-P1202

#### **II.1.2) Main CPV code**

- 45320000 - Insulation work

#### **II.1.3) Type of contract**

Works

#### **II.1.4) Short description**

Onward are seeking to appoint a suitably qualified, accredited and experienced Contractor to implement energy efficiency improvement measures. The project scope will consist of approx. 400 Victorian terrace properties in the Kirkdale area of Liverpool. The energy improvement measures will include: Wall insulation systems (External Wall insulation or EWI, Cavity Wall Insulation, and Internal Wall Insulation or IWI) to rear and gable elevations, including outriggers and extensions – front facing elevations excluded, unless by exception. Loft Insulation, Re-roofing, extending and adapting roof coverings, Eaves, Verge and Ridge details, including rainwater goods, fascia's, and soffits and barge boards. Adapting elevation features and services to accommodate EWI, including narrowing of existing openings, Window and door replacement and upgrade with high performance triple glazing units, Where possible, some instances of underfloor insulation. The aim of the measures is to target an energy

#### **II.1.5) Estimated total value**

Value excluding VAT: £12,000,000

#### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.2) Description**

**II.2.2) Additional CPV code(s)**

- 45320000 - Insulation work
- 45421130 - Installation of doors and windows
- 45261410 - Roof insulation work

**II.2.3) Place of performance**

NUTS codes

- UKD72 - Liverpool

**II.2.4) Description of the procurement**

Onward Group is one of the largest registered providers of social housing based solely in the North West of England with 35,000 homes across Merseyside, Lancashire, Greater Manchester and Cheshire. Onward is a not-for-profit organisation, committed to the regeneration and sustainability of the North West region, with a primary focus on making a positive difference in the communities we serve. Onward are looking to appoint a suitably qualified, accredited and experienced contractor to undertake a retrofit project to approx 400 homes in the Kirkdale area of Liverpool. The project is to implement energy efficiency improvement measures including External & Internal Wall Insulation, Cavity Wall Insulation, Window & Door Replacements to approx. 400 properties in the Kirkdale area of Liverpool, to target an energy performance improvement of up to EPC B and C. The form of contract will be a JCT Intermediate Form with Contractors Design portion. The project value is estimated at £12m, commencing late 2023 with a completion date of March 2025.

**II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6) Estimated value**

Value excluding VAT: £12,000,000

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

17

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

All Contractors and Subcontractors must be PAS2030 Accredited and TrustMark registered in line with the SHDF funding requirements. SWIGA and CIGA accreditations are required for Insulation works. FENSA registration is required for Window Installations and NFRC Competent Person Scheme for Roofing works.

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2) Conditions related to the contract**

#### **III.2.2) Contract performance conditions**

Under this contract the contractor and it's supply chain will be required to actively participate in the achievement of social and/or environmental policy objectives relating to recruitment, training and supply chain initiatives. Accordingly the contract performance conditions may relate in particular to social and environmental considerations.

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

31 July 2023

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Tender must be valid until: 31 January 2024

#### **IV.2.7) Conditions for opening of tenders**

Date

31 July 2023

Local time

12:05pm

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.3) Additional information**

Under the Public Services (Social Value) Act 2012 the contracting authority must consider a) how what is being processed to be procured might improve the economic, social and environmental well-being of the area where it exercises its functions; and b) how, in conducting the process of procurement, it might act with a view to securing that improvement. Accordingly, the subject matter of the contract has been scoped to take into account the priorities of the contract authority relating to the economic social and environmental well-being. These priorities are described in the procurement documents.

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

High Court of England and Wales

Royal Court of Justice

London

WC1A 2LL

Country

United Kingdom

#### **VI.4.2) Body responsible for mediation procedures**

High Court of England and Wales

Royal Court of Justice

London

WC1A 2LL

Country

United Kingdom

**VI.4.3) Review procedure**

Precise information on deadline(s) for review procedures

The Contracting Authority will observe a standstill period following the award of the contract and conduct itself in respect of any appeals in accordance with the Public Contracts Regulations 2015

**VI.4.4) Service from which information about the review procedure may be obtained**

Cabinet Office

London

SW1A 2AS

Country

United Kingdom