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#### Contract

# Provision of Insurance and related services to Housing 21

Housing 21

F03: Contract award notice

Notice identifier: 2025/S 000-018211

Procurement identifier (OCID): ocds-h6vhtk-04a534

Published 30 April 2025, 7:05pm

# **Section I: Contracting authority**

# I.1) Name and addresses

Housing 21

Tricorn House, 51-53 Hagley Road

Birmingham

**B16 8TP** 

#### Contact

Our Consultant for this Project is Gibbs Laidler Consulting LLP

#### **Email**

iames.foreman@gibbslaidler.co.uk

## **Telephone**

+44 1959562242

## Country

**United Kingdom** 

## Region code

UK - United Kingdom

## Internet address(es)

Main address

https://www.housing21.org.uk/

# I.4) Type of the contracting authority

Body governed by public law

# I.5) Main activity

Housing and community amenities

# **Section II: Object**

# II.1) Scope of the procurement

## II.1.1) Title

Provision of Insurance and related services to Housing 21

#### II.1.2) Main CPV code

• 66000000 - Financial and insurance services

#### II.1.3) Type of contract

Services

## II.1.4) Short description

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Housing 21

## II.1.6) Information about lots

This contract is divided into lots: Yes

## II.1.7) Total value of the procurement (excluding VAT)

Lowest offer: £2,285,000 / Highest offer: £2,975,000 taken into consideration

## II.2) Description

### II.2.1) Title

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Housing 21

Lot No

1

#### II.2.2) Additional CPV code(s)

- 66513100 Legal expenses insurance services
- 66513200 Contractor's all-risk insurance services
- 66515000 Damage or loss insurance services
- 66515100 Fire insurance services
- 66515200 Property insurance services
- 66515410 Financial loss insurance services
- 66515411 Pecuniary loss insurance services
- 66516000 Liability insurance services
- 66516400 General liability insurance services
- 66516500 Professional liability insurance services
- 66517300 Risk management insurance services
- 66518000 Insurance brokerage and agency services
- 66518300 Insurance claims adjustment services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

Main site or place of performance

#### UNITED KINGDOM

#### II.2.4) Description of the procurement

A programme of General (non-life) insurance and related services for Housing 21. The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity guarantee/crime and employment practices liability. This list is to be decided at the sole discretion of Housing 21.

This Lot excludes: Engineering (See Lot 2), Terrorism Pool-Re (See Lot 3), Terrorism (Non-Pool Re) (See Lot 4), Directors' and Officers' Liability (See Lot 5) and Alternative Risk Financing (See Lot 6)

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Cost criterion - Name: Price / Weighting: 60

#### II.2.11) Information about options

Options: Yes

Description of options

Housing 21 will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2.14) Additional information

https://www.delta-esourcing.com/tenders/UK-UK-Birmingham:-Financial-and-insurance-services./Z5JKH6ZS44

# II.2) Description

## II.2.1) Title

Insurance and related services associated with Engineering Insurance and Inspection for Housing 21

Lot No

2

## II.2.2) Additional CPV code(s)

- 66000000 Financial and insurance services
- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66515000 Damage or loss insurance services
- 66518000 Insurance brokerage and agency services

## II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

#### II.2.4) Description of the procurement

Insurance and related services associated with Engineering Insurance and Inspection for Housing 21

### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Cost criterion - Name: Price / Weighting: 60

## II.2.11) Information about options

Options: Yes

#### Description of options

Housing 21 will consider entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2.14) Additional information

For more information about this opportunity, please visit: <a href="https://www.delta-esourcing.com/tenders/UK-UK-Birmingham:-Financial-and-insurance-services./25JKH6ZS44">https://www.delta-esourcing.com/tenders/UK-UK-Birmingham:-Financial-and-insurance-services./Z5JKH6ZS44</a>

## II.2) Description

## II.2.1) Title

Insurance and related services associated with Terrorism Pool-Re/Political Violence for Housing 21

Lot No

3

#### II.2.2) Additional CPV code(s)

- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services
- 66516000 Liability insurance services
- 66516500 Professional liability insurance services
- 66514110 Motor vehicle insurance services
- 66516100 Motor vehicle liability insurance services

#### II.2.3) Place of performance

**NUTS** codes

#### • UK - United Kingdom

Main site or place of performance

#### UNITED KINGDOM

#### II.2.4) Description of the procurement

Insurance and related services associated with Terrorism Pool-Re/Political Violence for Housing 21

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Cost criterion - Name: Price / Weighting: 60

#### II.2.11) Information about options

Options: Yes

Description of options

Housing 21 will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

For more information about this opportunity, please visit: <a href="https://www.delta-esourcing.com/tenders/UK-UK-Birmingham:-Financial-and-insurance-services./25JKH6ZS44">https://www.delta-esourcing.com/tenders/UK-UK-Birmingham:-Financial-and-insurance-services./Z5JKH6ZS44</a>

# II.2) Description

#### II.2.1) Title

Insurance and related services associated with Terrorism Non Pool-Re/Political Violence for Housing 21

Lot No

4

## II.2.2) Additional CPV code(s)

- 66510000 Insurance services
- 66517300 Risk management insurance services
- 66518300 Insurance claims adjustment services
- 66516000 Liability insurance services
- 66516500 Professional liability insurance services

## II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

Main site or place of performance

#### UNITED KINGDOM

#### II.2.4) Description of the procurement

Insurance and related services associated with Terrorism Non Pool-Re/Political Violence for Housing 21

## II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Cost criterion - Name: Price / Weighting: 60

#### II.2.11) Information about options

Options: Yes

Description of options

Housing 21 will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

For more information about this opportunity, please visit: <a href="https://www.delta-esourcing.com/tenders/UK-UK-Birmingham:-Financial-and-insurance-services./25JKH6ZS44">https://www.delta-esourcing.com/tenders/UK-UK-Birmingham:-Financial-and-insurance-services./Z5JKH6ZS44</a>

## II.2) Description

### II.2.1) Title

Insurance and related services associated with Directors' and Officers' for Housing 21

Lot No

5

## II.2.2) Additional CPV code(s)

- 66000000 Financial and insurance services
- 66510000 Insurance services
- 66518100 Insurance brokerage services
- 66516000 Liability insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

## II.2.4) Description of the procurement

Insurance and related services associated with Directors' and Officers' for Housing 21

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Cost criterion - Name: Price / Weighting: 60

### II.2.11) Information about options

Options: Yes

Description of options

Housing 21 will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

For more information about this opportunity, please visit: <a href="https://www.delta-esourcing.com/tenders/UK-UK-Birmingham:-Financial-and-insurance-services./25JKH6ZS44">https://www.delta-esourcing.com/tenders/UK-UK-Birmingham:-Financial-and-insurance-services./Z5JKH6ZS44</a>

# II.2) Description

#### II.2.1) Title

Insurance and related services associated with Alternative Risk Financing for Housing 21

Lot No

6

#### II.2.2) Additional CPV code(s)

- 66000000 Financial and insurance services
- 66510000 Insurance services
- 66516000 Liability insurance services
- 66518200 Insurance agency services
- 66517300 Risk management insurance services

#### II.2.3) Place of performance

#### **NUTS** codes

• UK - United Kingdom

Main site or place of performance

#### UNITED KINGDOM

#### II.2.4) Description of the procurement

Insurance and related services associated with Alternative Risk Financing for Housing 21

## II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 40

Cost criterion - Name: Price / Weighting: 60

## II.2.11) Information about options

Options: Yes

Description of options

Housing 21 will consider entering into Long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2.14) Additional information

For more information about this opportunity, please visit: <a href="https://www.delta-esourcing.com/tenders/UK-UK-Birmingham:-Financial-and-insurance-services./25JKH6ZS44">https://www.delta-esourcing.com/tenders/UK-UK-Birmingham:-Financial-and-insurance-services./Z5JKH6ZS44</a>

# Section IV. Procedure

# **IV.1) Description**

## IV.1.1) Type of procedure

Competitive procedure with negotiation

## IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

# IV.2) Administrative information

## IV.2.1) Previous publication concerning this procedure

Notice number: <u>2024/S 000-031615</u>

# Section V. Award of contract

## **Contract No**

1

#### Lot No

1

#### **Title**

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Housing21

A contract/lot is awarded: Yes

## V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

31 March 2025

#### V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

Marsh Limited

1 Tower Place West, Tower place

London

EC3R 5BU

Country

**United Kingdom** 

**NUTS** code

• UK - United Kingdom

National registration number

01507274

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £2,500,000

Lowest offer: £2,100,000 / Highest offer: £2,600,000 taken into consideration

## V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

## **Contract No**

2

#### Lot No

2

## **Title**

Insurance and related services associated with Engineering Insurance and Inspection for Housing 21

A contract/lot is awarded: Yes

# V.2) Award of contract

## V.2.1) Date of conclusion of the contract

31 March 2025

#### V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

Marsh Limited

1 Tower Place West, Tower place

London

EC3R 5BU

Country

## **United Kingdom**

**NUTS** code

• UK - United Kingdom

National registration number

01507274

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £270,000

Lowest offer: £150,000 / Highest offer: £300,000 taken into consideration

# V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

# **Contract No**

3

## Lot No

3

## **Title**

Insurance and related services associated with Terrorism Pool-Re/Political Violence for Housing 21

A contract/lot is awarded: No

# V.1) Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

#### **Contract No**

4

## Lot No

4

#### **Title**

Insurance and related services associated with Terrorism Non Pool-Re/Political Violence for Housing 21

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

31 March 2025

## V.2.2) Information about tenders

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

Jensten Insurance Brokers (London & SE) Ltd

The Old Court House, 191 High Road, South Woodford

London

E18 2QF

Country

**United Kingdom** 

#### **NUTS** code

• UK - United Kingdom

National registration number

00910250

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £60,000

Lowest offer: £20,000 / Highest offer: £50,000 taken into consideration

# V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

#### **Contract No**

5

## Lot No

5

#### **Title**

Insurance and related services associated with Directors' and Officers' for Housing 21

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

31 March 2025

# V.2.2) Information about tenders

Number of tenders received: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

Jensten Insurance Brokers (London & SE) Ltd

The Old Court House, 191 High Road, South Woodford

London

E18 2QF

Country

**United Kingdom** 

#### **NUTS** code

• UK - United Kingdom

National registration number

00910250

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £15,000

Lowest offer: £15,000 / Highest offer: £25,000 taken into consideration

# V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

#### **Contract No**

6

## Lot No

6

#### **Title**

Insurance and related services associated with Alternative Risk Financing for Housing 21

A contract/lot is awarded: No

## V.1) Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

# **Section VI. Complementary information**

# VI.3) Additional information

To view this notice, please click here:

https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=938226807 GO Reference: GO-2025430-PRO-30381238

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# VI.4) Procedures for review

## VI.4.1) Review body

The High Court of England and Wales

London

Telephone

+44 1959562242

Country

**United Kingdom** 

## VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

The Contracting Authority will enter into this contract following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 provide for aggrieved parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

## VI.4.4) Service from which information about the review procedure may be obtained

The Cabinet Office

London

Telephone

+44 1959562242

Country

**United Kingdom**