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Contract

Framework Agreement for Asset Management Consultancy Services

Cartrefi Conwy Cyfyngedig

F03: Contract award notice Notice identifier: 2023/S 000-018112 Procurement identifier (OCID): ocds-h6vhtk-03c31b Published 26 June 2023, 2:13pm

Section I: Contracting authority

I.1) Name and addresses

Cartrefi Conwy Cyfyngedig

Morfa Gele - Cae Eithin, North Wales Business Park

Abergele

LL22 8LJ

Contact

Adrian Johnson

Email

Adrian.Johnson@cartreficonwy.org

Telephone

+44 3001240040

Country

United Kingdom

NUTS code

UK - United Kingdom

Internet address(es)

Main address

http://www.cartreficonwy.org

Buyer's address

https://www.sell2wales.gov.wales/search/Search_AuthProfile.aspx?ID=AA1206

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Housing and community amenities

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Framework Agreement for Asset Management Consultancy Services

Reference number

CC/AMC/001

II.1.2) Main CPV code

• 71200000 - Architectural and related services

II.1.3) Type of contract

Services

II.1.4) Short description

Cartrefi Conwy Cyfyngedig Limited (the Authority) is seeking to appoint a single provider of asset management consultancy services to deliver support to the Authority over a 4 year period via Framework Agreement as and when required by the Authority to support its programme of asset management works. The Framework Agreement will be made available to other Contracting Authorities in the UK, as set out further below in Section II.2.4.

II.1.6) Information about lots

This contract is divided into lots: No

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £40,000,000

II.2) Description

II.2.2) Additional CPV code(s)

• 71200000 - Architectural and related services

- 71500000 Construction-related services
- 71600000 Technical testing, analysis and consultancy services
- 71530000 Construction consultancy services
- 71540000 Construction management services
- 71315300 Building surveying services
- 71324000 Quantity surveying services
- 71314300 Energy-efficiency consultancy services
- 50531200 Gas appliance maintenance services
- 79418000 Procurement consultancy services
- 72224000 Project management consultancy services
- 71241000 Feasibility study, advisory service, analysis
- 66171000 Financial consultancy services
- 70311000 Residential building rental or sale services
- 66600000 Treasury services
- 71312000 Structural engineering consultancy services
- 71220000 Architectural design services

II.2.3) Place of performance

NUTS codes

• UKL1 - West Wales and the Valleys

Main site or place of performance

UKL1

II.2.4) Description of the procurement

The Authority is seeking to appoint a single suitable and properly qualified service provider experienced in delivering services similar to the services being let under this Framework Agreement under a form of Framework Agreement with a 4 year term with call-off consultancy appointments to provide various asset management services. The form of Framework Agreement is the ACA Framework Alliance Contract with bespoke amendments and the consultancy appointments are bespoke appointments [The Framework Agreement also allows for bespoke forms of appointment to be used].

Call-off appointments will be made by direct selection. The Authority (or any Contracting Authority appointing under the Framework Agreement) may consult the service provider in writing, requesting it to supplement its tender as necessary, as provided for by Regulation 33(7)(b) of the Public Contracts Regulations 2015. The term of any call-off appointment may extend beyond the term of the Framework Agreement.

The categories of services which may be called off under the framework agreement are as follows:

- property performance asset services,

- client support services,
- procurement and project management services,
- development services,
- financial services,
- multi-disciplinary professional services.

The services are more fully set out in the procurement documents, which are available at the address listed above.

The Framework Agreement will be used by the Authority and all subsidiaries, both current and future. The Authority will also make this Agreement accessible by other Contracting Authorities, primarily Registered Social Landlords and Councils, that can be identified in the following listings:

https://gov.wales/registered-social-landlords

https://gov.wales/find-your-local-authority

https://www.gov.uk/government/publications/current-registered-providers-of-socialhousing https://www.gov.uk/find-local-council

https://www.housingregulator.gov.scot/landlord-performance/landlords

https://www.cosla.gov.uk/councils

The Authority is undertaking the procurement as a Central Purchasing Body, for the benefit of other Contracting Authorities who subsequently elect to join the Framework, as detailed in the Framework Agreement.

II.2.5) Award criteria

Quality criterion - Name: Tender/Award Questions / Weighting: 70

Price - Weighting: 30

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

Appointment to the framework agreement is no guarantee of work or of any minimum amount of work pursuant to that Framework Agreement.

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: <u>2023/S 000-011478</u>

Section V. Award of contract

Contract No

1

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

26 June 2023

V.2.2) Information about tenders

Number of tenders received: 1

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 1

Number of tenders received by electronic means: 1

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Savills (UK) Ltd 33 Margaret Street London W1GOJD Telephone +44 2070163826 Country United Kingdom NUTS code • UK - United Kingdom The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £40,000,000

Section VI. Complementary information

VI.3) Additional information

(WA Ref:132638)

VI.4) Procedures for review

VI.4.1) Review body

High Court of England and Wales

Royal Courts of Justice, The Strand

London

WC2A 2LL

Country

United Kingdom

VI.4.2) Body responsible for mediation procedures

High Court of England and Wales

Royal Courts of Justice, The Strand

London

WC2A 2LL

Country

United Kingdom