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Contract

## **Investment Management Service for the Northern Ireland Health and Personal Social Services Charities Common Investment Fund (3087013)**

Business Services Organisation, Procurement and Logistics Service  
Belfast Health and Social Care Trust  
South Eastern Health and Social Care Trust

F03: Contract award notice

Notice identifier: 2021/S 000-018103

Procurement identifier (OCID): ocds-h6vhtk-02ce25

Published 29 July 2021, 3:05pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Business Services Organisation, Procurement and Logistics Service

77 Boucher Crescent

Belfast

BT12 6HU

#### **Email**

[boucher.sourcing@hscni.net](mailto:boucher.sourcing@hscni.net)

#### **Country**

United Kingdom

#### **NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://etendersni.gov.uk/epps>

Buyer's address

<https://etendersni.gov.uk/epps>

**I.1) Name and addresses**

Belfast Health and Social Care Trust

A Floor, Belfast City Hospital, Lisburn Road

Belfast

BT9 7AB

**Email**

[oucher.sourcing@hscni.net](mailto:oucher.sourcing@hscni.net)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://etendersni.gov.uk/epps>

Buyer's address

<https://etendersni.gov.uk/epps>

**I.1) Name and addresses**

South Eastern Health and Social Care Trust

Ulster Hospital, Upper Newtownards Rd

Belfast

BT16 1RH

**Email**

[boucher.sourcing@hscni.net](mailto:boucher.sourcing@hscni.net)

**Country**

United Kingdom

**NUTS code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://etendersni.gov.uk/epps>

Buyer's address

<https://etendersni.gov.uk/epps>

**I.2) Information about joint procurement**

The contract involves joint procurement

The contract is awarded by a central purchasing body

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Health

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Investment Management Service for the Northern Ireland Health and Personal Social Services Charities Common Investment Fund (3087013)

Reference number

3087013

#### **II.1.2) Main CPV code**

- 66120000 - Investment banking services and related services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Investment Management Service for the Northern Ireland Health and Personal Social Services Charities Common Investment Fund (3087013)

#### **II.1.6) Information about lots**

This contract is divided into lots: No

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £765,000

### **II.2) Description**

#### **II.2.2) Additional CPV code(s)**

- 66100000 - Banking and investment services

#### **II.2.3) Place of performance**

NUTS codes

- UKN - Northern Ireland

#### **II.2.4) Description of the procurement**

Investment Management Service for the Northern Ireland Health and Personal Social Services Charities Common Investment Fund (3087013)

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 40

Cost criterion - Name: Price / Weighting: 60

#### **II.2.11) Information about options**

Options: Yes

Description of options

With options for further extension periods; A Period or periods together totalling no more than 24 months as described in Clauses 2.2 of the SS17ac Commercial Conditions of Contract for Services and, or B Further periods of up to a maximum of 18 months in the circumstances described in Clause 2.3 of the SS17ac Commercial Conditions of Contract for Services.

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

The value of the Contract includes options for further extension periods; A Period or periods together totalling no more than 24 months as described in Clauses 2.2 of the SS17ac Commercial Conditions of Contract for Services and, or B Further periods of up to a maximum of 18 months in the circumstances described in Clause 2.3 of the SS17ac Commercial Conditions of Contract for Services.

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2020/S 249-622748](#)

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## **Section V. Award of contract**

### **Contract No**

1

### **Title**

Contract

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

5 July 2021

#### **V.2.2) Information about tenders**

Number of tenders received: 15

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 1

Number of tenders received by electronic means: 15

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

BREWIN DOLPHIN LIMITED

12 Smithfield Street

LONDON

EC1A 9LA

Email

[andrew.burns@brewin.co.uk](mailto:andrew.burns@brewin.co.uk)

Telephone

+44 2072484400

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £800,000

Total value of the contract/lot: £765,000

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## **Section VI. Complementary information**

### **VI.3) Additional information**

In section 1.2, it is stated that this procurement is a joint procedure and contract award is by a Central Purchasing Body. This contract is not a joint contract, it is a Central Purchasing Body Contract operated by BSO PaLS on behalf of the participants listed in section 1.1. The Contracting Authority has identified the Most Economically Advantageous Tender (MEAT) on the basis of the highest score for quality and price. Compliance with all elements of the specification and all other requirements as listed in the tender documentation has been demonstrated.

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Business Services Organisation, PaLS

77 Boucher Crescent

Belfast

BT12 6HU

Country

United Kingdom