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Tender

## **The Partnership Trust ~ Catering and Hospitality Services Tender V2**

The Partnership Trust  
Cameley Primary School  
Castle Primary School  
Chew Magna Primary School  
Farmborough Church Primary School  
Fosse Way School  
Hayesdown First School  
Horrington Primary School  
Marksbury C of E Primary School  
Moorlands Infant Schools  
Moorlands Junior School  
Nunney First School  
Paulton Infant School  
Pensford Primary School  
Roundhill Primary School  
The Mendip School  
St Mary's C of E Primary & Nursery  
Weston All Saints Primary School

F02: Contract notice

Notice identifier: 2024/S 000-017936

Procurement identifier (OCID): ocids-h6vhtk-046eda

Published 10 June 2024, 7:05pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

The Partnership Trust

Mulberry Lodge, Longfellow Road, Radstock

Bath

BA3 3AL

**Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

**Telephone**

+44 1276673880

**Country**

United Kingdom

**Region code**

UKK12 - Bath and North East Somerset, North Somerset and South Gloucestershire

**Internet address(es)**

Main address

<https://thepartnershiptrust.co.uk/>

**I.1) Name and addresses**

Cameley Primary School

Meadway, Cloud

Bristol

BS39 5BD

**Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

**Country**

United Kingdom

**Region code**

UKK1 - Gloucestershire, Wiltshire and Bristol/Bath area

**Internet address(es)**

Main address

<https://www.cameleyprimaryschool.org/>

**I.1) Name and addresses**

Castle Primary School

Newlands Road, Keynsham

Bristol

BS31 2TS

**Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

**Country**

United Kingdom

**Region code**

UKK1 - Gloucestershire, Wiltshire and Bristol/Bath area

**Internet address(es)**

Main address

<https://www.castle.bathnes.sch.uk/>

**I.1) Name and addresses**

Chew Magna Primary School

Butham Lane, Chew Magna

Bristol

BS40 8RQ

**Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

**Country**

United Kingdom

**Region code**

UKK1 - Gloucestershire, Wiltshire and Bristol/Bath area

**Internet address(es)**

Main address

<https://www.chewmagna.bathnes.sch.uk/>

**I.1) Name and addresses**

Farmborough Church Primary School

The Street, Farmborough

Bath

BA2 0FY

**Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

**Country**

United Kingdom

**Region code**

UKK12 - Bath and North East Somerset, North Somerset and South Gloucestershire

**Internet address(es)**

Main address

<https://www.farboroughchurchprimary.org.uk/>

**I.1) Name and addresses**

Fosse Way School

Longfellow Road, Radstock

Bath

BA3 3AL

**Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

**Country**

United Kingdom

**Region code**

UKK12 - Bath and North East Somerset, North Somerset and South Gloucestershire

**Internet address(es)**

Main address

<https://www.fossewayschool.co.uk/>

**I.1) Name and addresses**

Hayesdown First School

Wyville Road, Frome

Somerset

BA11 2BN

**Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

**Country**

United Kingdom

**Region code**

UKK23 - Somerset

**Internet address(es)**

Main address

<https://www.hayesdownschool.co.uk/>

**I.1) Name and addresses**

Horrington Primary School

Bath Road, Wells

Somerset

BA5 3EB

**Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

**Country**

United Kingdom

**Region code**

UKK23 - Somerset

**Internet address(es)**

Main address

<https://www.horringtonprimary.co.uk/>

### **I.1) Name and addresses**

Marksbury C of E Primary School

Marksbury

Bath

BA2 9HS

#### **Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

#### **Country**

United Kingdom

#### **Region code**

UKK12 - Bath and North East Somerset, North Somerset and South Gloucestershire

#### **Internet address(es)**

Main address

<https://www.marksbury.bathnes.sch.uk/>

### **I.1) Name and addresses**

Moorlands Infant Schools

Chantry, Mead Road

Bath

BA2 2DE

#### **Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

#### **Country**

United Kingdom

**Region code**

UKK12 - Bath and North East Somerset, North Somerset and South Gloucestershire

**Internet address(es)**

Main address

<https://moorlands-school.org/>

**I.1) Name and addresses**

Moorlands Junior School

Chantry, Mead Road

Bath

BA2 2DE

**Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

**Country**

United Kingdom

**Region code**

UKK12 - Bath and North East Somerset, North Somerset and South Gloucestershire

**Internet address(es)**

Main address

<https://moorlands-school.org/>

**I.1) Name and addresses**

Nunney First School

Catch Road, Nunney, Frome

Somerset

BA11 4NE

**Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

**Country**

United Kingdom

**Region code**

UKK23 - Somerset

**Internet address(es)**

Main address

<https://nunneyfirstschool.co.uk/>

**I.1) Name and addresses**

Paulton Infant School

Plumptre Close, Paulton

Bath

BS39 7QY

**Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

**Country**

United Kingdom

**Region code**

UKK12 - Bath and North East Somerset, North Somerset and South Gloucestershire

**Internet address(es)**

Main address

<https://www.paultoninfantschool.co.uk/>

**I.1) Name and addresses**

Pensford Primary School

Pensford Hill, Pensford

Bristol

BS39 4AA

**Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

**Country**

United Kingdom

**Region code**

UKK1 - Gloucestershire, Wiltshire and Bristol/Bath area

**Internet address(es)**

Main address

<https://www.pensfordschool.org/>

**I.1) Name and addresses**

Roundhill Primary School

Mount Road, Southdown

Bath

BA2 1LG

**Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

**Country**

United Kingdom

**Region code**

UKK12 - Bath and North East Somerset, North Somerset and South Gloucestershire

**Internet address(es)**

Main address

<https://www.roundhill-pri.co.uk/>

**I.1) Name and addresses**

The Mendip School

Edmund Rack Road, Prestleigh, Shepton Mallet

Somerset

BA4 4FZ

**Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

**Country**

United Kingdom

**Region code**

UKK23 - Somerset

**Internet address(es)**

Main address

<https://www.themendipschool.co.uk/>

### **I.1) Name and addresses**

St Mary's C of E Primary & Nursery

Old Road, Writhlington, Radstock

Somerset

BA3 3NG

#### **Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

#### **Country**

United Kingdom

#### **Region code**

UKK23 - Somerset

#### **Internet address(es)**

Main address

<https://www.stmaryswrithlington.co.uk/web/>

### **I.1) Name and addresses**

Weston All Saints Primary School

Broadmoor Lane, Weston

Bath

BA1 4JR

#### **Email**

[tenders@litmuspartnership.co.uk](mailto:tenders@litmuspartnership.co.uk)

#### **Country**

United Kingdom

**Region code**

UKK12 - Bath and North East Somerset, North Somerset and South Gloucestershire

**Internet address(es)**

Main address

<https://www.wasp-school.org.uk/>

**I.2) Information about joint procurement**

The contract involves joint procurement

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://litmustms.co.uk/respond/AX45C843D9>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Education

## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

The Partnership Trust ~ Catering and Hospitality Services Tender V2

#### **II.1.2) Main CPV code**

- 55524000 - School catering services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

The successful Supplier will be required to provide catering and hospitality services for The Partnership Trust

#### **II.1.5) Estimated total value**

Value excluding VAT: £7,831,014

#### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.2) Description**

#### **II.2.3) Place of performance**

NUTS codes

- UKK12 - Bath and North East Somerset, North Somerset and South Gloucestershire

Main site or place of performance

Bath and North East Somerset, North Somerset and South Gloucestershire

#### **II.2.4) Description of the procurement**

The successful Supplier will be required to provide catering and hospitality services for The Partnership Trust

The Partnership Trust comprises of seventeen schools, both nursery and primaries', which are located in or around Bath, Bristol and Somerset and The Partnership Trust Head Office location is Mulberry Lodge, Longfellow Road, Radstock Bath, BA3-3AL, which is at the heart of the community. The schools are: -

The Partnership Trust is a well-established Multi Academy Trust situated in North Somerset and Bath & Northeast Somerset, will include at the commencement to this contract the following schools where the successful contractor will be required to deliver a service and meet the requirements of the specification at each school from the contract commencement.

The Partnership Trust - Our Mission, Vision and Values

<https://thepartnershiptrust.co.uk/our-mission-vision-and-values/>

The duration of the contract being offered is three years commencing on April 2025 and concluding on March 2028, with the potential for an extension of up to a further two years on the same terms and conditions without the right to further extend. The contract being offered and will be guaranteed performance in nature.

The tender project is seeking to appoint a Contractor whose initiative and innovation will be welcomed for the provision of all catering services within the Trust. The high-quality service levels proposed, should maintain excellent standards throughout, resulting in a new food service offer with consistent high standards of food operations across all Schools.

These new standards of operation should meet the needs of the pupils moving forwards into this contract term. The current range of foods needs to be expanded along with the service provision. It is one of the objectives of this tender that the successful contractor will utilise a truly local supply chain and the farming" belt" in the North Somerset/BANES/Bristol area to source all fresh produce, namely being:

Bakery Products

Meat

Fruit and Vegetables

Dairy Products

The contract at each school will operate on a guaranteed basis (return or subsidy) with all universal free school meals and free school meals charged to the client monthly at net food cost only. All hospitality is to be charged on a net food cost basis.

The approximate cost of the contract currently

The successful contractor will be expected to put forwards both innovation and their proposals for making this contract more environmentally sensitive and carbon neutral moving into this contract term both by way of contract delivery, and also within the successful contractor's organisation, thus working to deliver The Partnership Trust environmental policies. Your approach to sustainability should mirror that of The Partnership Trust

The terms and conditions of employment and recognition offered to the catering operatives should be both progressive and forward thinking ensuring that the staffing establishment is complete at all times and staff turnover is kept to a minimum

The Partnership Trust expected to grow in the number of schools becoming part of the trust during this contract period, and the provision of catering services within these schools when they have joined the MAT will fall under the scope of this contract. The successful contractor will be expected to provide this service within these additional schools using the same costing model, ratios etc. that they applied to their successful tender submission for The Partnership Trust at the point of tender submission. The duration of contract for these schools will not be increased and they will join the contract for the remaining contract period that exists at the point of entry into the MAT.

Please note: Further schools may be added to the contract during the tender process and during the life of the contract as detailed above.

The contract value for this tender is £1,305,169 per annum.

For more information please see the SQ Document

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £7,831,014

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

1 April 2025

End date

31 March 2031

This contract is subject to renewal

No

### **II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 5

Maximum number: 10

Objective criteria for choosing the limited number of candidates:

A minimum of 5 suppliers and a maximum of 10 suppliers will be taken forward to the tender stage of the process. Where less than 5 suppliers meet the minimum standards, only those that meet the minimum standards will be taken through to the tender stage. Where more than 5 suppliers meet the minimum standard, those suppliers with the highest scores will proceed to the tender stage.

### **II.2.10) Information about variants**

Variants will be accepted: Yes

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

To respond to this opportunity please click here:

<https://litmustms.co.uk/respond/AX45C843D9>

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Restricted procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

19 July 2024

Local time

12:00pm

#### **IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates**

9 August 2024

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### **VI.3) Additional information**

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement.

It will be the supplier's responsibility to obtain any necessary documents in order to submit a response by the closing date and time.

The contracting authority reserves the right not to award any or part of the contract which is the subject of this contract notice and reserves the right to terminate the procurement process at any time.

The contracting authority will not be liable for any costs incurred by those expressing an interest in tendering for this contract opportunity.

The contracting authority will consider variant bids, evaluating them (so far as the variant or the evaluation of the variant is in the opinion of the contracting authority practicable) on the same basis as a conforming bid, but shall not be obliged to accept any such bid in preference to a conforming bid even if the variant bid scores more highly. No variant will be considered unless the bidder simultaneously submits a conforming bid.

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://litmustms.co.uk/tenders/UK-UK-Bath:-School-catering-services./AX45C843D9>

To respond to this opportunity, please click here:

<https://litmustms.co.uk/respond/AX45C843D9>

GO Reference: GO-2024610-PRO-26527729

## **VI.4) Procedures for review**

### **VI.4.1) Review body**

The Partnership Trust

Mulberry Lodge, Longfellow Road, Radstock

Bath

BA3 3AL

Country

United Kingdom